10th Regional JODI Training Workshop 23-25 November 2014, Doha, Qatar

Current JODI-Oil Data Situations in Sub Sahara and MENA Countries

















The latest JODI-Oil data (as of October 2014 update)

Algeria	AUG2014
Bolivia	JUN2013
Egypt	JUL2014
Ghana	Before JAN2002
Iran	AUG2014
Iraq	AUG2014
Morocco	JUN2014
Qatar	AUG2014
Russia	AUG2014
Saudi Arabia	AUG2014
South Africa	JUL2014
Tunisia	AUG2014
UAE	FEB2014
Venezuela	JUL2014

Burundi	No participation
Equatorial Guinea	No participation
Gambia	No participation
Kenya	No participation
Niger	No participation
South Sudan	No participation
Sudan	No participation

<u>Country</u>: Algeria Timeliness and completeness

Timeliness



Completeness

- Of the extended format (primary crude product table), no data reported on NGL and Other
- Of the extended format (oil product table), some flows of Naphtha are available
- Missing Sep 2012 data

<u>Country</u>: Algeria <u>Flow</u>: Refinery





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<u>Country</u>: Bolivia Timeliness and completeness

Timeliness



Completeness

- Only Crude Oil Production and its Refinery Intake data available.
- No Naphtha, Jet Kerosene, Residual Oil data
- Apparent LPG misreporting (But probably due to innacurate OLADE format)

<u>Country</u>: Bolivia <u>Flow</u>: Demand, Stock Level



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<u>Country</u>: Bolivia <u>Flow</u>: Refinery



Concrete Outcome of the Consumer

DATA INITIATIVE

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Issue: sharp decrease of Refinery Intake while Refinery Outputs remain at the normal level.



<u>Country</u>: Egypt Timeliness and completeness

Timeliness



Completeness

- Of the extended format (primary crude product table), no data reported on NGL and Other
- Of the extended format (oil products table), Naphtha and Jet kerosene data are available
- No stock data available.

<u>Country</u>: Egypt <u>Flow</u>: Production, Demand



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<u>Country</u>: Egypt <u>Flow</u>: Stocks



Egypt



<u>Country</u>: Ghana Timeliness and completeness



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<u>Country</u>: Iran **Timeliness and completeness**

Timeliness			
JAN-JUN 2014	JUL-Dec 2013	JAN-JUN 2013	JUL-DEC 2012
\odot	$\overline{\mathbf{c}}$	N/A	$\overline{\mathfrak{S}}$
☺=Good, ☺=Fair, ⊗=Poor			

Completeness

- No additional data points covered in the extended format is reported.
- Only Stock changes data of Crude oil are available.

<u>Country</u>: Iran <u>Flow</u>: Production, Demand



Dialogue

Producer

<u>Country</u>: Iran <u>Flow</u>: Stocks



<u>Country</u>: Iran <u>Flow</u>: Refinery



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The latest month the refinery outputs is well above crude intake.

<u>Country</u>: Iraq Timeliness and completeness

Timeliness

 JAN-JUN 2014
 JUL-Dec 2013
 JAN-JUN 2013
 JUL-DEC 2012

 ☺
 ☺
 ☺
 ☺
 ☺

 ☺=Good, ☺=Fair, ☺=Poor

Completeness

•Of the extended format (primary crude product table), only NGL production data are available.

•Of the extended format (oil product table), Naphtha data became available as of Jan. 2013. Jet Kerosene data became available as of Jan. 2012.

<u>Country</u>: Iraq <u>Flow</u>: Production, Demand



<u>Country</u>: Iraq <u>Flow</u>: Balances



Statistical differences constantly represents above 10% of supply/demand.

<u>Country</u>: Iraq <u>Flow</u>: Refinery



Very high naphtha output in Mar. 2013 Refinery outputs way above intakes in Oct. 2011 and in Sep. 2013

<u>Country</u>: Morocco Timeliness and completeness

Timeliness



 \odot =Good, \ominus =Fair, \otimes =Poor

Completeness

Of the extended format (primary crude product table), some Other data are available
Of the extended format (oil product table), some Naphtha and Jet kerosene data are available

•Concerning stock data, only crude oil stock change data and occasional oil products' data are available.

Reliability

•Apparent inconsistency in Refinery intakes/outputs comparison at the beginning

<u>Country</u>: Morocco <u>Flow</u>: Production, Demand



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<u>Country</u>: Morocco <u>Flow</u>: Stocks

Stock data consistency (Only Crude) 1000 kmt 0.5 Stock level by product 0.4 1000 kmt 0.3 0.2 1 0.1 0 1 -0.1 -0.2 -0.3 1 -0.4 sep10 Marill sepli Occasionally missing 1 0 Reported stock changes Stock data consistency (Total oil products) 0 1000 kmt 0.8 Only Naphtha stock data 0 0.6 AUE10 Janil junil Novil April Sepil Febl3 juli3 Decl3 Mayla after Jun 2011 0.4 0.2 0 -0.2 Crude oil NGL Other LPG -0.4 -0.6 Naphtha Gasoline Kerosene Diesel -0.8 Marill Sep10 sept1 Marth sept2 Marth sep13 Maria Other oil prods Residual Fuel

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<u>Country</u>: Morocco <u>Flow</u>: Refinery



Oil products outputs are around 90% of refinery intakes except first two month(due to no Other figure available).

Way above 100% refinery yield in Nov 2012.

<u>Country</u>: Qatar Timeliness and completeness

Timeliness



Completeness

- Of the extended format (primary crude product table), there is no additional data point available.
- Of the extended format (oil product table), Naphtha data are available.

Reliability

- •There are inconsistency between calculated and reported Crude+NGL+Other stock changes data.
- •Reporting issue of LNG due to production of LPG which is solely reported under Refinery outputs.



Qatar



Reported Stock change

Qatar



<u>Country</u>: Russia Timeliness and completeness

Timeliness



 \odot =Good, \odot =Fair, \otimes =Poor

Completeness

- Of the JODI-Oil extended format (primary crude product table), some NGL data available as of January 2012.
- Of the JODI-Oil extended format (oil product table), only Jet Kerosene export data are available.

<u>Country</u>: Russia Completeness

Reported Demand (Oil products) 1000 kmt 12.00 10.00 8.00 6.00 4.00 2.00 0.00 Jan11 Jun11 NOVIL APTIL SEP12 Feb13 Jult3 Dec13 NAVIA LPG Naphtha Gasoline Kerosene Diesel Residual Fuel Other oil prods

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- LPG sporadically unavailable
- Of the JODI-Oil extended format (oil product table), only Jet Kerosene export data are available.
- Kerosene and Total products data are not available except trade numbers

<u>Country</u>: Russia <u>Completeness</u> Stock data consistency (Crude+NGL+Other)

1000 kmt 6.00 5.00 4.00 3.00 2.00 1.00 0.00 -1.00 Sep10 Marth Septi Marth Septi Marth Septi Marth Reported stock changes Stock data consistency (Total oil products) 1000 kmt 0.00 0.00 0.00 0.00 0.00 0.00 Marth Septi Marth Septi Marth Sept

- Closing stock levels of Crude oil are mainly not available.
- Kerosene and Total products data are not available except trade numbers.

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Reported Stock change

<u>Country</u>: Russia Completeness



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- Closing stock levels of Crude oil are mainly not available.
- Kerosene and Total products data are not available except trade numbers.
- Newly refinery outputs of Other oil products are available

<u>Country</u>: Saudi Arabia Timeliness and completeness

Timeliness

JAN-JUN 2014 JUL-Dec 2013 JAN-JUN 2013 JUL-DEC 2012 © © ©

☺=Good, ≌=Fair, ⊗=Poor

Regular data submission on M-1 basis

Completeness

- No LPG trade data?
- Of the extended format (primary crude product table), no data reported on NGL and Other.
- Of the extended format (oil product table), only Export data of Naphtha is available.

<u>Country</u>: Saudi Arabia <u>Flow</u>: Refinery



Inconsistency between refinery intakes out puts. Apparent change in the level of Oil products Refinery outputs as of Jan 2011. Metadata and/or revision of the historical data would be helpful in the event there have been changes to the reporting methodology.

<u>Country</u>: South Africa Timeliness and completeness

Timeliness

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☺=Good, ≌=Fair, ⊗=Poor

Regular data submission on M-1 basis

Completeness

- Of the extended format (primary crude product table), NGL and Other (Primary) are available.
- Of the extended format (oil product table), Naphtha and Jet Kerosene data are available.
<u>Country</u>: South Africa <u>Flow</u>: Production, Demand



<u>Country</u>: South Africa **Flow: Stocks**



<u>Country</u>: South Africa <u>Flow</u>: Refinery



<u>Country</u>: Tunisia Timeliness and completeness

Timeliness			
JAN-JUN 2014	JUL-Dec 2013	JAN-JUN 2013	JUL-DEC 2012
\odot	\odot		\odot
☺=Good. ⇔=Fair. ⊗=Poo	or		

Completeness

- Of the extended format (primary crude product table), some NGL data are available
- Of the extended format (oil product table), some Naphtha and Jet kerosene data are available

Reliability

Apparent inconsistency in comparison between reported and calculated stock changes.

<u>Country</u>: Tunisia <u>Flow</u>: Production, Demand



<u>Country</u>: Tunisia <u>Flow</u>: Stocks



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<u>Country</u>: Tunisia **Flow: Refinery**

Refinery outputs/intakes comparison



<u>Country</u>: UAE Timeliness and completeness

Timeliness

While data submissions from Myanmar suspended since Dec 09, the country just resumed their data reporting with data from Sep12 to Apr 13.

Completeness

- Of the extended format (primary crude product table), there NGL production and trade data are available.
- Of the extended format (oil product table), Naphtha refinery output and trade data are available.
- Only crude oil/Total (Primary) stock changes and level data are available.
- As it is noted in the country note, UAE data covers only Abu Dhabi. Considering the country's rapid economic growth, data from other Emirates are becoming increasingly important.

<u>Country</u>: UAE Refinery



According to the country note, condensate is included as of January 2013 and the volume seems added to the refinery data accordingly (can we revised prior period?).

OINT

<u>Country</u>: UAE Balance



- Closing stock levels of Crude oil are mainly not available.
- Kerosene and Total products data are not available except trade numbers.

Maylo Oct10 Narth Aught Jant? Junt? Nov12 April Sep13

Dec09

Stat diff / Reported demand

<u>Country</u>: UAE Balance

Other (Primary)	Jan13	Feb13	Mar13	Apr13	May13	Jun13	Jul13	Aug13	Sep13	Oct13	Nov13	Dec13
Production	0	0	31	0	0	30	0	31	0	31	0	0
From other sources	0	0	0	0	0	0	0	0	0	0	0	0
Imports	0	0	0	0	0	0	0	0	0	0	0	0
Exports	31	28	0	0	0	0	0	0	0	0	0	0
Products transferred/Backflows	0	0	0	0	0	0	0	0	0	0	0	0
Direct use	1333	1484	2480	3150	3379	3270	3193	3410	3180	3317	3240	3131
Stock change	0	0	0	0	0	0	0	0	0	0	0	0
Statistical difference	0	0	0	0	0	0	0	0	0	0	0	0
Refinery intake	0	0	0	0	0	0	0	0	0	0	0	0
Closing stocks	0	0	0	0	0	0	0	0	0	0	0	0



- Other (Primary) Direct use: what's this?
- The Demand of Other oil products increased at the same timing(coincidence?).

<u>Country</u>: Venezuela Timeliness and completeness

Timeliness

JAN-JUN 2014 JUL-Dec 2013 JAN-JUN 2013 JUL-DEC 2012 ⓒ ⓒ ⓒ

☺=Good, ☺=Fair, ⊗=Poor

Regular data submission on M-1 basis

Completeness

• In the extended format, complete data with some time delay become available.

<u>Country</u>: Venezuela <u>Flow</u>: Production, Demand



<u>Country</u>: Venezuela Flow: Stocks

Producer Dialogue

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<u>Country</u>: Venezuela <u>Flow</u>: Refinery

