

12TH INTERNATIONAL JODI CONFERENCE

8 - 10 April 2015, New Delhi, India

“10 Years of The JODI-**Oil** Database 1 Year of The JODI-**Gas** Database”

Lessons Learned and The Shared Path Forward

The Conference will be held in the below Venue:

Civil Services Officers Institute, Vinay Marg, Chanakya Puri, Africa Avenue Road, New Delhi 110021

AGENDA

A Warm Welcome - Tuesday 7 April 2015

19:00 - 21:00

Welcome Reception

Day One - Wednesday 8 April 2015

08:30

Registration and Networking

09:00

Welcome Address

Senior Official from the Government of India's Ministry of Petroleum & Natural Gas

09:15

Opening Address

Fuad Al-Zayer, JODI Coordinator, IEF

09:30 - 10:00

Group Photo followed by Coffee and Networking

10:00 - 11:30

Session 1

The Journey of JODI: History to Present, and Future

Moderator

Graham White, Former Director of International Energy and Technology,
Department of Energy and Climate Change, UK

- The 1990s: Oil volatility and the need for energy data transparency
- The evolution from JODE to JODI
- JODI's evolution since 2001: How far has the Initiative come? What are its strengths and weaknesses?
- Guidance from Ministers, leaders and other stakeholders: what requests are still outstanding?
- The JODI-Oil Extended Format: An effective tool?
- JODI-Gas: A successful first year?
- What's next...?

Presentations by Experts, Followed by Open Discussion

Speakers

Jean-Yves Garnier, Former Head Energy Data Centre, IEA

Dapo Odulaja, Head of Data Services Department, OPEC

Fuad Al-Zayer, JODI Coordinator, IEF

11:30 - 12:30

Session 2

Recent Developments in the Energy Market and the Need for Transparency

Moderator

Pedro Antonio Merino Garcia, Director Economic Research, REPSOL

- Recent trends in the oil and gas markets
- Impact of globalisation, shifting trade patterns, low prices, and high volatility
- The need for more energy data transparency
- Impact of improved data on markets, decision making, and investment

Presentations by Experts, Followed by Open Discussion

Speakers

Susilo Siswoutomo, Commissioner, PT. PERTAMINA

Alexander Sergeev, Acting Head of Energy Economics & Forecasting Department, GECF

Hossein Hassani, Coordinator, Data Services Department, OPEC

Jay Hollingsworth, Chief Technology Officer, Energistics

Gauri Jauhar, Director of Energy Consulting & Research, IHS APAC India

Rohit Dawar, Director (D&ES), Petroleum Planning and Analysis, Ministry of Petroleum and Natural Gas, India

12:30 - 14:00

Lunch and Networking



Session 3

Data Users: What do they think about JODI?

Results from the 5th JODI User Survey and feedback from the JODI Online User Forum

Moderator

Duncan Millard, Chief Statistician & Head of Energy Data Centre, IEA

- How do analysts and other stakeholders use JODI data, and what suggestions do they have for improvement?
- Does JODI have enough reach?
- What are the key features of the JODI Online User Forum? Who is using it and how?
- How do we encourage greater participation in the Forum?
- What more can be done to facilitate on-going communication and interaction between JODI data providers and the analyst community?
- What can be done to make the JODI database more user-friendly and accessible?
- How do the different industry sectors benefit from JODI?
- What more would they like to see from the Initiative?
- What more could industry do to help improve JODI?
- What would motivate industry to become more involved in the Initiative?

Presentations by Experts, Followed by Open Discussion

Speakers

Yuichiro Torikata, Energy Transparency Analyst, IEF

Peter Steward, Chief Energy Analyst, Interfax Energy Services

Octavio Sanat Gadsea, Trading Strategist, Philipps 66

Joel Couse, Head, Market Analysis Department, TOTAL (through videoconference)



15:30 - 17:00

Session 4

Data Collection: Challenges and Success Stories: Industry & Countries

Moderator

Dapo Odulaja, Head of Data Services Department, OPEC

- What are the key challenges faced in collecting complete, accurate and timely data on a monthly basis? How are these issues being addressed?
- What are the key lessons to be learned from successful monthly oil and gas data collection systems already in place?
- What mechanisms exist to facilitate experience-sharing between government and industry involved in data transparency initiatives? How might that communication be enhanced?
- Analysts continue to ask for better, more complete, and more timely data for JODI-Oil and JODIGas. What can be done to meet these requests? What are the bottlenecks? How can they be overcome, and over what timeframe?
- Encouraging wider participation in the JODI process: Where should our efforts be focused – strengthening the existing core, adding more fuel-types, or increasing geographical coverage?

Presentations by Experts, Followed by Open Discussion

Speakers

Ismail Mohamed Salem, Undersecretary for Exploration affairs, Ministry of Petroleum, Egypt

Chris Parsley, Energy and Economic Analysis Division, Natural Resources Canada

Ahmed Al-Kaabi, Assistant Under-Secretary for Oil & Gas Minerals, Ministry of Energy, UAE

Geraldine M. Sacayan, Science Research Specialist, Oil Industry Management Bureau, Department of Energy, Philippines

Will Spry, Downstream Oil Statistics, Department of Energy and Climate Change, UK

Archana S. Mathur, Economic Adviser, Ministry of Petroleum and Natural Gas, India

17:00 - 17:30

Day One Closing Remarks



Day Two - Thursday 9 April 2015

09:00 - 10:30

Session 5

Reports by International Organisations (JODI Partners): Challenges and Opportunities

Moderator

Hussein Elhag, Executive Director, **AFREC**

- What are the challenges faced by organisations in collecting monthly oil and gas data, and how are they dealing with them?
- What challenges exist concerning data processing?
- What are the recommended courses of action for improving data quality, sustainability, completeness, and timeliness? What stands in the way of progress?
- What are the primary challenges faced by JODI participants in submitting M-1 data?
- What are the obstacles to earlier release of the JODI Database?
- How might the JODI Partners be able to help?

Presentations by Experts, Followed by Open Discussion

Speakers

APEC

GECF

IEA

OPEC

OLADE

UNSD

10:30 - 11:00

Coffee and Networking

11:00 - 12:30

Session 6

10 Years since Dissemination of JODI Energy Data started: Is JODI Visible Enough?

Moderator

Shigeru Kimura, Senior Research Fellow (IEEJ), APEC

- Can Leaders do more to give visibility and support to JODI?
- What can the JODI partners do more to enhance visibility?
- What is the role of JODI users in spreading the message of JODI?
- Can the media play a role in dissemination?
- Is JODI ready to take advantage of industry platforms?

Presentations by Experts, Followed by Open Discussion

Speakers

Wael Mahdi, Energy Correspondent, Bloomberg

Steve Harvey, Assistant Administrator, Office of Energy Statistics, EIA, USA

Susilo Siswoutomo, Commissioner, PT. PERTAMINA Indonesia

Sander Brummelkamp, Energy Researcher, CBS Statistics, Netherlands

Peter Steward, Chief Energy Analyst, Interfax Energy Services



12:30 - 14:00	Lunch and Networking
14:00 - 15:30	<p>Session 7 Capacity Building: An Essential part of JODI</p> <p>Moderator Ralf Becker, Chief, Industrial and Energy Statistics, UNSD</p> <ul style="list-style-type: none"> Is there a gap between expectations from Ministers and Leaders and the ability of participants in the Initiative to deliver results? What can be done to bridge the gap? Can the industry play a role, or is this purely a government issue? Highlights from JODI capacity building and training workshops organised and run by the JODI Partners Are these training workshops yielding tangible improvements in data submissions? Virtual training and online tools are used extensively in corporate environments. To what extent could such systems be utilised to improve the capacity of JODI statisticians worldwide? <p>Presentations by Experts, Followed by Open Discussion</p> <p>Speakers Hussein Elhag, Executive Director, AFREC Jean-Yves Garnier, Former Head of Energy Data Centre, IEA Hossein Hassani, Coordinator Statistics, Data Services Department, OPEC Paula Carrera, Coordinator Information Management & Training, OLADE Rinaldi Adam, Head Data Management, Centre Data and Information Technology, Ministry of Energy and Mineral Resources, Indonesia Buthaina Eidan, Market Research Department, Oil Marketing Company (SOMO), Iraq</p>
15:30 - 17:00	<p>Session 8 What the Newly Launched “JODI-Gas” can learn “from JODI-Oil”</p> <p>Moderator Emily Mackenzie, Managing Director, Petroleum Economist</p> <ul style="list-style-type: none"> Where does JODI-Gas stand one year since the launch? What lessons regarding its expected evolution can JODI-Gas learn from the more mature JODI-Oil? What are users of JODI-Gas are telling us? <p>Presentations by Experts, Followed by Open Discussion</p> <p>Speakers Reza Haidari, Director of Natural Gas & NGL Research, Thomson Reuters Majid Badihi, Acting Head Data & Information Services, GECF Rodrigo Pinto Scholtbach, Senior Gas Market Analyst, IEA Giovanni Perrella, Senior Energy Advisor, Ministry of Economic Development, Italy Hassan Sabry, Department Head Egyptian Natural Gas Holding company, Egypt S Bairagi, General Manager (O&M-CIMG), GAIL (India) Ltd Kamran Niki Oskoui, Gas Market Expert, Ministry of Petroleum, Iran</p>
17:00 - 17:30	Day Two Closing Remarks



Day Three - Friday 10 April 2015

09:30 - 11:30	<p>Roundtable Discussion with JODI Partners and Conference Participants: Looking Ahead</p> <p>Moderator Fuad AlZayer, JODI Coordinator, IEF</p> <ul style="list-style-type: none"> • What are the key takeaways and related next steps from the 12th JODI International Conference? • What are the different means of promoting energy data transparency in general, and JODI-Oil and JODI-Gas more specifically? • How best to increase awareness and participation in the Initiative? • The JODI partners' collective vision for JODI: Suggested paths to improve data, capacity building, awareness and usage. • What will it take for JODI to reach its full potential? • What can the JODI Partners, industry, & other stakeholders do to boost the development of JODI? • Is the time right to extend JODI to other forms of energy? What would be the practical implications of the extension of JODI to include coal as requested by some stakeholders? <p>Presentations by Experts, Followed by Open Discussion</p> <p>Panelists Graham White, Former Director of International Energy and Technology, Department of Energy and Climate Change, UK Jean-Yves Garnier, Former Head of Energy Data Centre, IEA</p> <p>JODI Partners</p>
11:30 - 12:00	Conference Concluding Remarks
12:00 - 13:30	Lunch & Networking
14:30 - 19:30	<p>Optional Site Visit Arranged by the host for those interested in participating</p>





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