12TH INTERNATIONAL JODI CONFERENCE

8 - 10 April 2015, New Delhi, India

“10 Years of The JODI-Oil Database
1 Year of The JODI-Gas Database”
Lessons Learned and The Shared Path Forward

The Conference will be held in the below Venue:
Civil Services Officers Institute, Vinay Marg, Chanakya Puri, Africa Avenue Road, New Delhi 110021

AGENDA

A Warm Welcome - Tuesday 7 April 2015

19:00 - 21:00 Welcome Reception

Day One - Wednesday 8 April 2015

08:30 Registration and Networking

09:00 Welcome Address
Senior Official from the Government of India’s Ministry of Petroleum & Natural Gas

09:15 Opening Address
Fuad Al-Zayer, JODI Coordinator, IEF

09:30 - 10:00 Group Photo followed by Coffee and Networking
<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
<th>Moderator</th>
<th>Speakers</th>
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<tr>
<td>10:00 - 11:30</td>
<td><strong>Session 1</strong></td>
<td><strong>The Journey of JODI: History to Present, and Future</strong></td>
<td><strong>Moderator</strong></td>
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<td><strong>Moderator</strong></td>
<td><strong>Graham White</strong>, Former Director of International Energy and Technology,</td>
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<td>Department of Energy and Climate Change, UK</td>
<td><strong>Jean-Yves Garnier</strong>, Former Head Energy Data Centre, IEA</td>
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<td><strong>Dapo Odulaja</strong>, Head of Data Services Department, OPEC</td>
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<td><strong>Fuad Al-Zayer</strong>, JODI Coordinator, IEF</td>
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<td><strong>• The 1990s: Oil volatility and the need for energy data transparency</strong></td>
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<td><strong>• The evolution from JODE to JODI</strong></td>
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<td><strong>• JODI’s evolution since 2001: How far has the Initiative come? What are its strengths and weaknesses?</strong></td>
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<td><strong>• Guidance from Ministers, leaders and other stakeholders: what requests are still outstanding?</strong></td>
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<td><strong>• The JODI-Oil Extended Format: An effective tool?</strong></td>
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<td><strong>• JODI-Gas: A successful first year?</strong></td>
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<td><strong>• What’s next...?</strong></td>
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<td>11:30 - 12:30</td>
<td><strong>Session 2</strong></td>
<td><strong>Recent Developments in the Energy Market and the Need for Transparency</strong></td>
<td><strong>Moderator</strong></td>
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<td><strong>Moderator</strong></td>
<td><strong>Pedro Antonio Merino Garcia</strong>, Director Economic Research, REPSOL</td>
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<td><strong>Susilo Siswoutomo</strong>, Commissioner, PT. PERTAMINA</td>
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<td><strong>Alexander Sergeev</strong>, Acting Head of Energy Economics &amp; Forecasting Department, GECF</td>
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<td><strong>Hossein Hassani</strong>, Coordinator, Data Services Department, OPEC</td>
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<td><strong>Jay Hollingsworth</strong>, Chief Technology Officer, Energistics</td>
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<td><strong>Gauri Jauhar</strong>, Director of Energy Consulting &amp; Research, IHS APAC India</td>
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<td><strong>Rohit Dawar</strong>, Director (D&amp;ES), Petroleum Planning and Analysis, Ministry of Petroleum and Natural Gas, India</td>
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<td>12:30 - 14:00</td>
<td><strong>Lunch and Networking</strong></td>
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14:00 - 15:30

**Session 3**

**Data Users: What do they think about JODI?**

Results from the 5th JODI User Survey and feedback from the JODI Online User Forum

**Moderator**

Duncan Millard, Chief Statistician & Head of Energy Data Centre, IEA

- How do analysts and other stakeholders use JODI data, and what suggestions do they have for improvement?
- Does JODI have enough reach?
- What are the key features of the JODI Online User Forum? Who is using it and how?
- How do we encourage greater participation in the Forum?
- What more can be done to facilitate on-going communication and interaction between JODI data providers and the analyst community?
- What can be done to make the JODI database more user-friendly and accessible?
- How do the different industry sectors benefit from JODI?
- What more would they like to see from the Initiative?
- What more could industry do to help improve JODI?
- What would motivate industry to become more involved in the Initiative?

**Presentations by Experts, Followed by Open Discussion**

**Speakers**

Yuichiro Torikata, Energy Transparency Analyst, IEF

Peter Steward, Chief Energy Analyst, Interfax Energy Services

Octavio Sanat Gadsea, Trading Strategist, Philipp 66

Joel Couse, Head, Market Analysis Department, TOTAL (through videoconference)
| 15:30 - 17:00 | Session 4  
**Data Collection: Challenges and Success Stories: Industry & Countries**  
**Moderator**  
*Dapo Odulaja*, Head of Data Services Department, OPEC  
- What are the key challenges faced in collecting complete, accurate and timely data on a monthly basis? How are these issues being addressed?  
- What are the key lessons to be learned from successful monthly oil and gas data collection systems already in place?  
- What mechanisms exist to facilitate experience-sharing between government and industry involved in data transparency initiatives? How might that communication be enhanced?  
- Analysts continue to ask for better, more complete, and more timely data for JODI-Oil and JODIGas. What can be done to meet these requests? What are the bottlenecks? How can they be overcome, and over what timeframe?  
- Encouraging wider participation in the JODI process: Where should our efforts be focused – strengthening the existing core, adding more fuel-types, or increasing geographical coverage?  

**Presentations by Experts, Followed by Open Discussion**  
**Speakers**  
*Ismail Mohamed Salem*, Undersecretary for Exploration affairs, Ministry of Petroleum, Egypt  
*Chris Parsley*, Energy and Economic Analysis Division, Natural Resources Canada  
*Ahmed Al-Kaabi*, Assistant Under-Secretary for Oil & Gas Minerals, Ministry of Energy, UAE  
*Geraldine M. Sacayan*, Science Research Specialist, Oil Industry Management Bureau, Department of Energy, Philippines  
*Will Spry*, Downstream Oil Statistics, Department of Energy and Climate Change, UK  
*Archana S. Mathur*, Economic Adviser, Ministry of Petroleum and Natural Gas, India  

| 17:00 - 17:30 | Day One Closing Remarks |
Day Two - Thursday 9 April 2015

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<tr>
<th>Time</th>
<th>Session 5</th>
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<tr>
<td>09:00 - 10:30</td>
<td>Reports by International Organisations (JODI Partners): Challenges and Opportunities</td>
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<td>Moderator</td>
<td>Hussein Elhag, Executive Director, AFREC</td>
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<td>• What are the challenges faced by organisations in collecting monthly oil and gas data, and how are they dealing with them?</td>
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<td>• What challenges exist concerning data processing?</td>
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<td>• What are the recommended courses of action for improving data quality, sustainability, completeness, and timeliness? What stands in the way of progress?</td>
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<td>• What are the primary challenges faced by JODI participants in submitting M-1 data?</td>
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<td>• What are the obstacles to earlier release of the JODI Database?</td>
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<td>• How might the JODI Partners be able to help?</td>
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**Presentations by Experts, Followed by Open Discussion**

**Speakers**
- APEC
- GECF
- IEA
- OPEC
- OLADE
- UNSD

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<th>Time</th>
<th>10:30 - 11:00</th>
<th>Coffee and Networking</th>
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<th>Time</th>
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<td>11:00 - 12:30</td>
<td>10 Years since Dissemination of JODI Energy Data started: Is JODI Visible Enough?</td>
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<td>Moderator</td>
<td>Shigeru Kimura, Senior Research Fellow (IEEJ), APEC</td>
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<td>• Can Leaders do more to give visibility and support to JODI?</td>
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<td>• What can the JODI partners do more to enhance visibility?</td>
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<td>• What is the role of JODI users in spreading the message of JODI?</td>
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<td>• Can the media play a role in dissemination?</td>
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<td>• Is JODI ready to take advantage of industry platforms?</td>
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**Presentations by Experts, Followed by Open Discussion**

**Speakers**
- Wael Mahdi, Energy Correspondent, Bloomberg
- Steve Harvey, Assistant Administrator, Office of Energy Statistics, EIA, USA
- Susilo Siswoutomo, Commissioner, PT. PERTAMINA Indonesia
- Sander Brummelkamp, Energy Researcher, CBS Statistics, Netherlands
- Peter Steward, Chief Energy Analyst, Interfax Energy Services
### Session 7

**Capacity Building: An Essential part of JODI**

**Moderator**
**Ralf Becker**, Chief, Industrial and Energy Statistics, UNSD

- Is there a gap between expectations from Ministers and Leaders and the ability of participants in the Initiative to deliver results?
- What can be done to bridge the gap? Can the industry play a role, or is this purely a government issue?
- Highlights from JODI capacity building and training workshops organised and run by the JODI Partners
- Are these training workshops yielding tangible improvements in data submissions?
- Virtual training and online tools are used extensively in corporate environments. To what extent could such systems be utilised to improve the capacity of JODI statisticians worldwide?

**Presentations by Experts, Followed by Open Discussion**

**Speakers**
- **Hussein Elhag**, Executive Director, AFREC
- **Jean-Yves Garnier**, Former Head of Energy Data Centre, IEA
- **Hossein Hassani**, Coordinator Statistics, Data Services Department, OPEC
- **Paula Carrera**, Coordinator Information Management & Training, OLADE
- **Rinaldi Adam**, Head Data Management, Centre Data and Information Technology, Ministry of Energy and Mineral Resources, Indonesia
- **Buthaina Eidan**, Market Research Department, Oil Marketing Company (SOMO), Iraq

### Session 8

**What the Newly Launched “JODI-Gas” can learn “from JODI-Oil”**

**Moderator**
**Emily Mackenzie**, Managing Director, Petroleum Economist

- Where does JODI-Gas stand one year since the launch?
- What lessons regarding its expected evolution can JODI-Gas learn from the more mature JODI-Oil?
- What are users of JODI-Gas are telling us?

**Presentations by Experts, Followed by Open Discussion**

**Speakers**
- **Reza Haidari**, Director of Natural Gas & NGL Research, Thomson Reuters
- **Majid Badihi**, Acting Head Data & Information Services, GECF
- **Rodrigo Pinto Scholtbach**, Senior Gas Market Analyst, IEA
- **Giovanni Perrella**, Senior Energy Advisor, Ministry of Economic Development, Italy
- **Hassan Sabry**, Department Head Egyptian Natural Gas Holding company, Egypt
- **S Bairagi**, General Manager (O&M-CIMG), GAIL (India) Ltd
- **Kamran Niki Oskoui**, Gas Market Expert, Ministry of Petroleum, Iran

### 17:00 - 17:30

**Day Two Closing Remarks**
### Roundtable Discussion with JODI Partners and Conference Participants: Looking Ahead

**Moderator**  
Fuad AlZayer, JODI Coordinator, IEF

- What are the key takeaways and related next steps from the 12th JODI International Conference?
- What are the different means of promoting energy data transparency in general, and JODI-Oil and JODI-Gas more specifically?
- How best to increase awareness and participation in the Initiative?
- The JODI partners’ collective vision for JODI: Suggested paths to improve data, capacity building, awareness and usage.
- What will it take for JODI to reach its full potential?
- What can the JODI Partners, industry, & other stakeholders do to boost the development of JODI?
- Is the time right to extend JODI to other forms of energy? What would be the practical implications of the extension of JODI to include coal as requested by some stakeholders?

### Presentations by Experts, Followed by Open Discussion

**Panelists**

- Graham White, Former Director of International Energy and Technology, Department of Energy and Climate Change, UK
- Jean-Yves Garnier, Former Head of Energy Data Centre, IEA

**JODI Partners**

- 11:30 - 12:00  
  **Conference Concluding Remarks**

- 12:00 - 13:30  
  **Lunch & Networking**

- 14:30 - 19:30  
  **Optional Site Visit**
  Arranged by the host for those interested in participating