



8th International JODI Oil Conference

10-11 October 2011
Diaoyutai Hotel, Beijing, China

DAY ONE: Monday, 10 October

08:30 Registration and coffee

09:00 **Welcome address**

Said Nachet, *Energy Director, IEF*

09:15 **Opening address**

Yufeng Yang, *Deputy Director, Energy System Analysis Center of ERI, NDRC, China*

09:30 **Opening remarks by JODI Oil partner organisations**

Shigeru Kimura, *Senior Research Fellow, Director, Institute of Energy Economics Japan, APEC*

Laurent Javaudin, *First Secretary, Delegation of the European Union to China*

Jean-Yves Garnier *Head, Energy Statistics Division, IEA*

Fuad Al-Zayer, *Head, Data Services Department, OPEC*

Ilaria DiMatteo, *Industrial and Energy Statistics Section, UNSD*

Session 1

Celebrating the 10th JODI Anniversary

Chair: **Fuad Al-Zayer**, *Head, Data Services Department, OPEC*

09:45 **Overview of main JODI achievements**

Said Nachet, *Energy Director, IEF*

10:15 **Ten years of JODI**

Graham White, *Former Director of International Energy and Technology, Department of Energy and Climate Change, UK*

Jean-Yves Garnier, *Head, Energy Statistics Division, IEA*

Fuad Al-Zayer, *Head, Data Services Department, OPEC*

Joel Couse, *Vice President Market Analysis, Trading & Shipping, TOTAL SA*

11:15 Q&A

11:30 Coffee and networking break – Photo session

11:45 **Roundtable discussion - Panelists:**

Christophe Barret, *Senior Oil Market Analyst, Calyon*

Alexander Goncharov, *Deputy Director of Department, Federal State Statistics Service, Russia*

Graham White, *Former Director of International Energy and Technology, Department of Energy and Climate Change, UK*

Shigeru Kimura, *Senior Research Fellow, Director, Institute of Energy Economics Japan, APEC*

- *Has JODI helped to improve oil market/data transparency?*
- *What are JODI strengths and weaknesses?*
- *Is there value in promoting JODI as the industry's key reference for transparency?*

13:00 Lunch



Session 2

Celebrating 10 years of hard work - Yes, but...

Chair: **Graham White** *Former Director of International Energy and Technology,
Department of Energy and Climate Change, UK*

JODI World Database: Users' Perspectives

14:30 **How do data users perceive the JODI Oil World Database?**

Jeff Brown, *Executive Director, Global Commodities Research, JP Morgan*

14:50 **What do JODI data users tell us?: Findings from the 3rd user survey**

Yuichiro Torikata, *Energy Analyst, IEF*

15:10 Q&A

JODI Data Quality Issues

15:20 **3rd JODI Oil Data Quality Assessment; what are the main data issues?**

Vincent Lauerman, *NY Bureau Chief and Senior Oil Markets Editor, Energy Intelligence Group*

15:40 **Comments by JODI partner organisations**

Edito Barcelona, *Senior Researcher, IEEJ - APEC*

Mieke Reece, *Head, Oil and Gas Statistics Section, IEA*

Fuad Al-Zayer, *Head, Data Services Department, OPEC*

Ilaria DiMatteo, *Industrial and Energy Statistics Section, UNSD*

16:10 Q&A

16:20 Coffee and networking break

Missing Data and Impact on Market Transparency

16:35 **The importance of stock level data to market transparency**

Fuad Al-Zayer, *Head, Data Services Department, OPEC*

16:55 **The importance of (M-1) data to market transparency**

Erica Robin, *Oil and Gas Section, IEA*

17:15 Q&A

17:30 Close of conference day one

Official Dinner: A celebration of JODI's 10th Anniversary



DAY TWO: Tuesday, 11 October

...Session 2 Continues

09:00 Roundtable discussion - Panelists:

Alan Troner, *President, Asian Pacific Energy Consulting*

Yong Beng Lim, *Head of Asian Analysis, Cargill*

Boris Ballester, *Professional Energy System Integrator, the General Direction of Planning, Ministry of Hydrocarbon and Energy, Bolivia*

Rinaldi Adam, *Head of Data and Information Services, Centre for Data and Information, Ministry of Energy and Mineral Resources, Indonesia*

Frans Wieleman, *Senior Policy Advisor, Ministry of Economic Affairs, Agriculture and Innovation, The Netherlands*

Fuad Al-Zayer, *Head, Data Services Department, OPEC*

Ilaria DiMatteo, *Industrial and Energy Statistics Section, UNSD*

- What are data users' needs with regard to market data?
- To what extent does JODI fall short of meeting users' needs?
- What would stakeholders suggest as means/actions to improve reliability of the JODI Oil World Database?
- What are the oil analysts' views on the findings from the 3rd JODI Oil Data Quality Assessment?
- What would JODI data users suggest as ways of improving data quality and submission?
- Beyond the numbers - How important are the metadata to data users?
- Is an earlier release of JODI data desirable? Is it feasible? Would it impact on data quality?

11:30 Coffee and networking break

Session 3

Fulfilling the Promise - Priorities and Progress

Chair: **Said Nacet**, *Energy Director, IEF*

11:45 Technical/practical answers from organisations

Said Nacet, *Energy Director, IEF*

- Release of additional data from the extended JODI Oil Questionnaire
- Annual data on capacities and reserves
- JODI Manual
- JODI training schemes (Regional Training, Internship, Online tutorial)

12:05 Central role of primary data providers and role of participating countries/economies

Case of South Africa and Canada

Maluta Kwinda, *Deputy Director: Energy Data Quality and Integrity, Department of Energy, South Africa*

Richard Godin, *Chief, Economic and Statistical Information, Natural Resources, Canada*

- Addressing confidentiality issues
- Reducing delays in submission and improvement of timeliness
- Human resources issue: better equipped and staffed statistics departments

12:35 Q&A

12:45 Lunch



14:15 Roundtable discussion - Panelists:

Terrence Barrett, Senior Editor for Energy Commodities News Data, **Bloomberg**

Luis Neves, Marketing Division, **SONAGOL**

Duncan Millard, Head of Statistics, Department of Energy and Climate Change, **UK**

Noor Aizah Adbul Karim, Head, Energy Information, Energy Management & Industrial Development Energy Commission, **Malaysia**

Jean-Yves Garnier, IEA, Head, Energy Statistics Division, **IEA**

- Are Administrations facing difficulties when filling in the extended questionnaire? If yes, what are those difficulties and how can they be resolved?
- Are there any obstacles to the release of additional data points collected through the extended questionnaire? If so, how could they be overcome?
- What are the implications for stakeholders of releasing such additional data points?
- How will the release of such data improve assessment of oil market fundamentals?
- What are the enablers to achieve full submission of the Extended JODI Oil Questionnaire?
- How effective are JODI organisations' efforts to spread knowledge and build statistical capacity in participating countries?
- To what extent can an appropriate regulation help enhancing participation in JODI?

16:15 Concluding statement

- Decisions endorsed by organisations
- Messages to feed into 13th IEF Ministerial in Kuwait

17:30 Press Conference