

Gas Data Transparency Conference

26 October 2010

Moscow, Russia

08:30 Registration and networking

09:00 **Welcome Address**

Mr. Ilya Galkin, Deputy Director, Department of International Cooperation, Ministry of Energy, Russian Federation

09:10 **Opening Address**

Mr. Noe van Hulst, Secretary General, International Energy Forum

09:20-11:00 **Session 1: Gas data availability: views from gas market analysts and industry players**

Moderator: *Mr. Simon Blakey, Special envoy, Eurogas*

Background presentation:

Challenges in collecting natural gas data and analyzing gas markets

Mr. Didier Favreau, Senior Economist, CEDIGAZ

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Mr. Evgueni Riazantsev, Gazprom

Mr. Jean-Yves Garnier, Head, Statistics Division, IEA

Panel discussion:

- Natural Gas: A growing and internationalising market:
From domestic to regional markets, from regional to global market;
- How important are natural gas data for sound market analysis and decision making in industry?
- Transparent data for a transparent market: What is the impact of gas data availability on gas market stability and investment throughout the gas supply chain?
- Assessing natural gas data availability: What minimum set of gas data is necessary for market analysts and decision makers? What is currently easily available? How to address data / knowledge gaps?
- Transparency and confidentiality: where does confidentiality starts and where does it stop?
- What are the difficulties when collecting natural gas data for a company? How to improve comparability of natural gas data across companies and countries?

11:00-11:15 **Coffee and networking**

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11:15-12:45 **Session 2: Natural gas data collection; examples at domestic level and role of national administrations**

Moderator: *Mr. Jean-Yves Garnier, Head of Statistics Division, IEA*

Panel:

Mr. Jan Benduhn, Federal Office of Economics and Export Control (BAFA), Germany

Ms. Ximena Fernandez, Director for Balance formulation and annual reports, Secretariat of Energy, Mexico

Mr. Hans Nischkauer, Volkswirtschaft / Statistik, Energie-Control GmbH, Austria

Panel discussion:

- How well are administrations prepared to respond to Energy Ministers' call for natural gas data collection on monthly basis?
- Are Administrations capable of delivering upon Energy Ministers expectations? Are there resource and / or training challenges to have to be met and, if yes, how?
- What can be learned from existing experiences of gas data collection at national level?
- What makes administrations successful in streamlining data submission to international organisations? Are there best practices that could be shared with other countries?

13:00-14:00 **Lunch**

14:00-15:45 **Session 3: Aligning the political will and implementation on the ground: the desirable and the feasible**

Moderator: *Mr. Shigeru Kimura, Senior Research Fellow, Director Energy Data & Modeling Centre, IEEJ*

Background presentation:

What [data? flows?] is presently collected by relevant organizations?

Mr. Said Nachet, Energy Director, IEF

Panel:

Ms. Mieke Reece, Head of Oil and Gas Section, Energy Statistics Division, IEA

Mr. Gabriel Hernández, Coordinator of Information, OLADE

Ms. Radia Sedaoui, Head of Statistics and Gas Modelling, GECF

Panel discussion:

- How does monthly gas data collection differ from that of oil?
- What are the key barriers to enactment? How can they be addressed? What are the relative roles of national administrations and organizations? What is a realistic timeline for delivery?
- Can regulation improve gas data submission?

15:45-16:00: **Coffee and networking**

16:00-17:00 **Session 4: The Gas Data Transparency Initiative: how to implement it?**

Moderator: *Mr. Said Nachet, IEF*

Background presentation:

Background of the gas data transparency initiative and gas data collection exercise: questionnaire, methodologies and definitions (*10 minutes*)

Mr. Yuichiro Torikata, Energy and JODI Analyst, IEF

Assessment on the exercise by JODI partner organizations (*5 minutes each*)

Ms. Momoko Aoshima, APEC

Ms. Mieke Reece, Head of Oil and Gas Section, Energy Statistics Division, IEA

Mr. Gabriel Hernández, Coordinator of Information, OLADE

Panel discussion:

- What are the benefits of a global gas data transparency initiative?
- What are Ministers' expectations of the initiative?
- What do gas data users expect from the initiative?
- What have we learned from the Joint Oil Data Initiative?
- Does industry's dual position as data provider and data user imply constraints on their participation?
- To what extent is industry willing to provide more data to support sound market analysis? What are the conditions for such participation?
- Are there any obstacles to the implementation of the monthly gas questionnaire? What would stakeholders suggest as means/actions to enhance participation of all stakeholders, industry and administrations alike, in a gas data transparency initiative?
- The way forward

17:00 **Closing Remarks**

17:30 Close of conference