

IEF - KAPSARC KSA Energy Balance Key takeaways and improvement opportunities

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Energy Security Through Dialogue

Highlights on the 2021 update

Key data taken from KAPSARC models

- Natural gas / gas liquid feeds to the petrochemical industry and its energy and non energy breakdowns
- Oil consumption by other industries (notably cement)
- Transportation fuel consumption

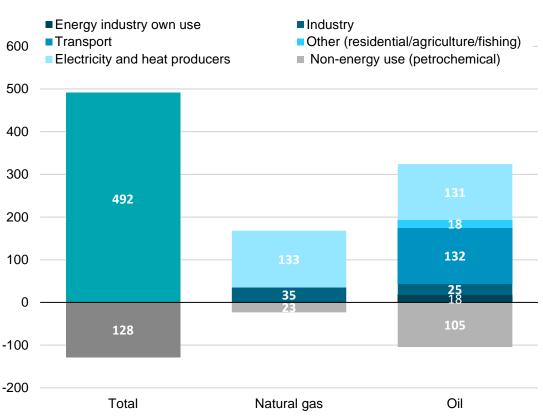
Data requiring interpretations

- Transformation and consumption of Naphtha (NGLs / natural gasoline)
- Other kerosene and Jet kerosene breakdown
- Other oil product breakdowns
- Electricity trade
- Power generation by energy source (likewise last year, it was estimated based on inputs)



Conversion to CO₂ emissions





 Based on 2006 IPCC Guidelines for National GHG Inventories

 Only CO₂ emissions without accounting carbon sequestrations

 Mass to energy and energy to CO₂ conversions were made based on standard conversion factors





Key takeaway and improvement opportunities

Key takeaways

- Again with 2019 data, the consolidation of various official data balances within 5% differences
- Major revisions on petrochemical feeds (both energy and non-energy)
- Granular transportation fuel consumption

Improvement opportunities

- Oil products balance
- Country specific conversion factors (esp. mass to energy conversion)
- Details on carbon capture and usage (KSA is home to some of the largest CCUS facilities)
- Details on power generations and consumption



