Bilateral JODI Training Workshop

18-20 November 2009, South Africa

The Joint Oil Data Initiative

It's history, today and future

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International Energy Forum









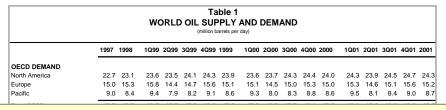


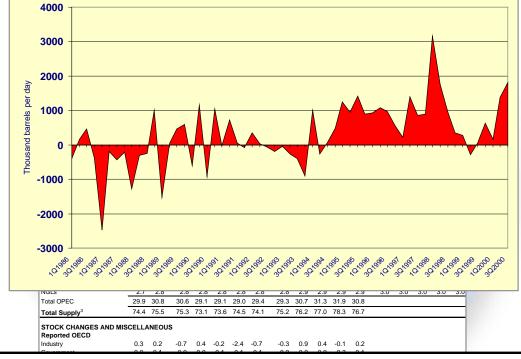




Data show higher Supply than Demand

Is Quality Deteriorating?



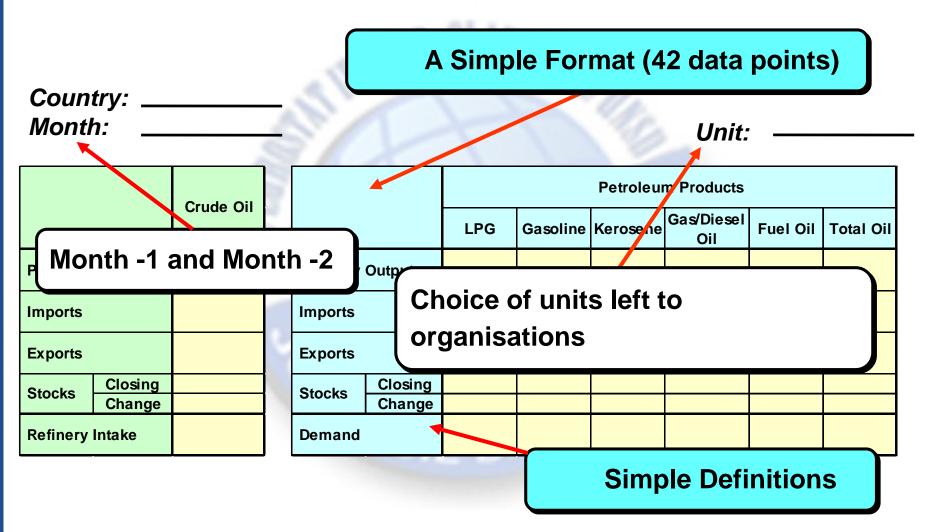


Miscellaneous to balance 0.9 1.6 0.2 -0.3 0.0 0.5 0.1 0.1 1.4 0.7 1.9 1.0

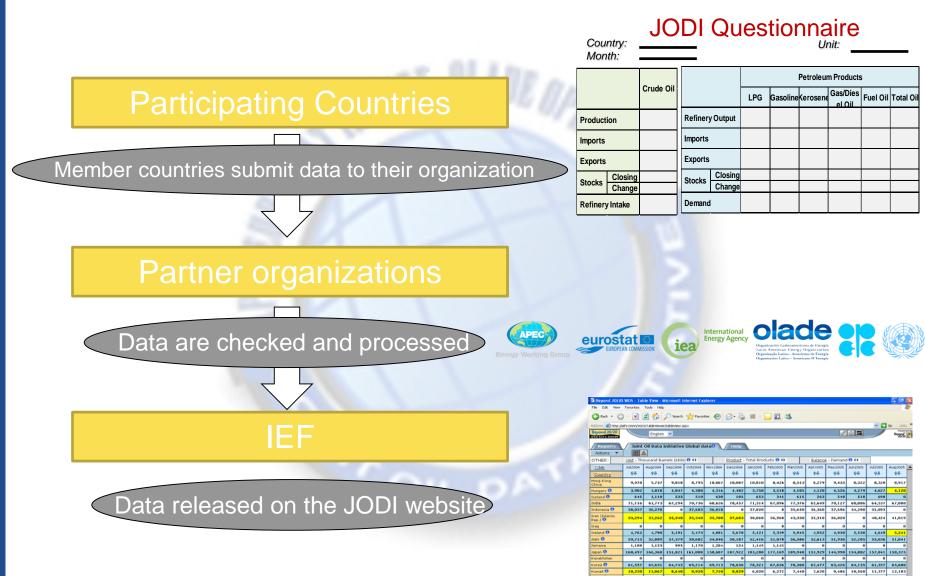
							•										
Total Stock Ch. & Misc	1.3	2.0	-0.5	0.2	-0.4	-2.0	-0.7	-0.2	2.3	1.2	1.9	1.3					
Memo items:																	
Call on OPEC crude + Stock ch.5	25.9	26.0	28.3	26.1	26.7	28.2	27.3	26.7	25.4	27.3	27.0	26.6	27.8	25.6	27.2	28.0	27.2
Total Demand ex. FSU	69.3	69.8	72.1	69.6	70.6	72.9	71.3	71.9	70.5	72.4	72.7	71.9	73.7	71.6	73.3	74.7	73.3
Total demand exc. FSU (% ch) ⁶	3.1	0.7	3.7	1.8	1.5	1.7	2.2	-0.3	1.2	2.6	-0.2	0.8	2.5		1.2	2.7	2.0
 measured as deliveries from refineries 				s inland	deliveries	, internati	onal mari	ne bunkers	and refin	ery fuel a	nd includ	es crude	for direct bu	urning,			
oil from non-conventional sources and	other so	urces of su	pply														
2 net of volumetric gains and losses in the								and non-OE	CD Euro	pe) and r	narine tra	nsportation	on losses				
3 comprises crude oil, condensates, NG	Ls, oil fro	m non-con	ventional s	sources a	and other	sources o	of supply										
	includes changes in non-reported stocks in OECD and non-OECD areas																
5 equals total demand minus total non-O	PEC sup	ply minus (OPEC NGI	s and th	us includ	es "Misce	llaneous	to balance*	for histor	ical time	periods						
6 year on year % growth in global oil dor	mand ave	Judina EQI	1														



What is the JODI Questionnaire?



Data Collection System



JODI and Extended JODI

								_					
		Crude Oil			Petroleum Products								
		Crude Oil			LPG	Gasoline	Kerosene	Gas/Diesel Oil	Fuel Oil	Total Oil			
Production	on		Refinery	Refinery Output									
Imports			Imports										
Exports			Exports	Exports									
Stocks	Closing		Stocks	Closing									
Siocks	Change		Stocks	Change									
Refinery	Intake		Demand										

Total = 128 cells or 86 new cells

			Country																
	Month														Unit:				-
														Petr	oleum Prod	lucts			
					Crude Oil	NGL	Other	Total			LPG	Naphtha	Gasoline	Jet Kerosene	Kerosene	Gas/ Diesel Oil	Fuel Oil	Other Products	Total Products
			Production						Refinery Outp	ut									
NGL L			From Other s	ources					Receipts										
Naphtha			Imports						Imports										L
			Exports						Exports										
Product tr	ansfers			sfers/Backflows					Products Tran										
			Direct Use	Cleator					Inter Products										
Statistical	Difference		Stocks	Closing					Stocks	Closing Change									
			Statistical Dit						Statistical Dif										
			Refinery Intal						Demand										
				inerv Feedstock	s+ Additives	+ Other Hv	drocarbons		Receipts = P	rimary Product	Receipts + 1	Recycled Pr	oducts						

Other Products= Refinery gas + Ethane + Petroleum Coke + Lubricants + White Spirit + Bitumen + Paraffin Waxes + Other Petroleum Products

Bilateral JODI Training Workshop, 10-11 December 2009, South Africa

Part two: actions and progresses toward tree smiley faces

Established JODI Training Programme

Objective

Promote JODI, share experience on data validation, best practices on data collection issues and improve the quality of oil data reported in JODI

Targeted participants

- Officials in charge of oil statistics
- > Representatives from oil industry

JODI Training Workshops

- Level: Region.
- ■Number of participants: 30-40

Past Workshops:

Caucasus, Venezuela (August 2006)
Johannesburg, S. Africa (January 2007)
Alger, Alegria (October 2007),
Bangkok, Thailand (September 2008)
Ankara, Turkey (November 2009)

JODI Internships

- **Level: Country.**
- Number of participants:

2-4

Past Internships:

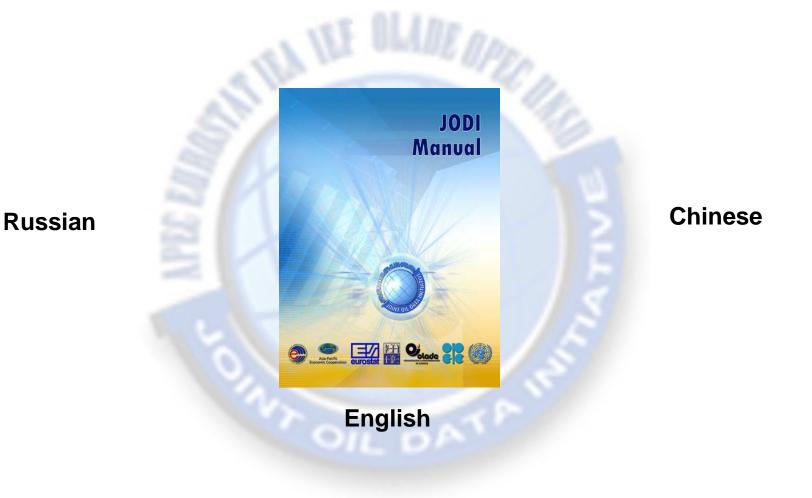
India,

Vietnam,

Azerbaijan,

Myanmar

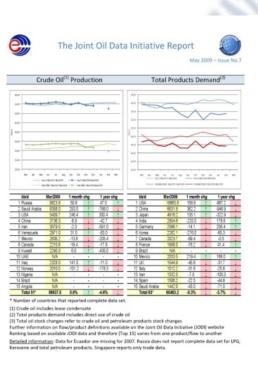
Broader dissemination of JODI Manual



Spanish

Promotion of JODI - 1

- Monthly Data Report
- **Regular JODI Newsletters**
- JODI section for the IEF Newsletter



IEF, P.O. Box 94736, Riyadh 11614 Kingdom of Saudi Arabia - Tei: 4810022 - Fax: 4810055



Joint Oil Data Initiative

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With steady progress in its performance, attention to JODI remains very high. JODI has received renewed political support at the G8 Energy Ministers Meeting, Rome, 24-25 May 2009 and at the 3rd Asian Ministerial Energy Roundtable, Tokyo, 26 April 2009. In both occasions, Ministers reconfirmed their continuous support to the Initiative (See more in page 4).

At the 4th Extractive Industries Transparency Initiative Global Conference (Doha, Qatar, 17 February, 2009), Takatoshi Kato, IMF Deputy Managing Director, mentioned JODI as a model for "international transparency initiatives". In his statement, Kato insisted that "volatility can be reduced through transparency" and JODI "can be of enormous help in reducing noise in oil markets by ensuring the supply of more and better information on the global supply and demand of petroleum products".

The Oil Market Report of the International Energy Agency (10 April 2009) confirmed improvements in JODI data quality and announced incorporation of JODI data into its analysis. The Middle East Economic Survey also uses the JODI data frequently in its articles. JODI contributes to these well established publications as a data source to be compared among others to better assess oil market situation

The initiative's efforts for greater market transparency are increasingly recognized by professionals who are working at the frontline of the market. JODI is also becoming a role model for data transparency exercises around the world. There are plans to extend JODI to other products which will be discussed during the 7th International JODI Conference. The 5th regional JODI Training Workshop, planned to take place in Turkey in November 2009, will seek further improvements of JODI performance from participating countries in Central European countries and the Caspian region.

JODI: Performance of Countries Improving in 2008

(DOM) as a loot to help stabilize oil markets and reduce oil— pince volatility has been expressed again at the 3rd Asian evaluation categories, "Good", "Fair" and "Poor", shows Ministerial Inergy Boundfable on 26 April 2000 (Oloy), Japan). The participants welcomed the important progress made so far data submission, 54 countries for timeliness and 64 countrie in j004 and encouraged J001 partner organizations and their for completeness obtained a "Good" evaluation. These air more complete and timely energy data, including stock data, which is same period in the last year. and the inclusion of gas-related data.

Chinese version of the JODI manual to Mr Liu Qi, vice-Minister of National Energy Administration, People's Republic of China. Translating the JODI manual into languages other than English is part of the IEF Secretariat's efforts to spread knowledge idely on oil-data collection and dissemination. Along with this new Chinese version, Russian and Spanish versions are

With continuous political support from Energy Ministers around with continuous poincies significant internet of professions assume the world, JOID has been improving its performance. The world, JOID has been improving its performance assessment prior to the release of JOID data to the public in of 71 countries submitted their most up to dote data to pool.

2005, the IEF and the JOID partner organizations invited to extend consolitati, ISE Market Services, to assess JOID data or extend consolitati, ISE Market Services, to assess JOID data wo days. Since the record was set, an average of 68 countries ned up-to-date data reporting, co

JODI Participation assessment summary

Global participation of 97 countries Number of smiley face:

The 7th International IODI Conference

The 7th International JODI Conference hosted by OLADE on 4-5 June 2009 in Quito, Ecuador, will assess progress made since the 6th International JODI Conference that took place in November 2006 in Riyadh, Saudi Arabia and discuss future development of this unique global transparency initiative. The Conference will review the results of the second rou

of JODI data quality assessment, comment on the finding of the JODI data user survey, discuss JODI extension to cove natural gas data as well as the future status of the extended JODI questionnaire the aim of which is to further enhan

Nevertheless, the IEE noticed that further efforts must be impowements are observed into dominise and do indo
show their best performance in the past, countries that
used to perform well, occasionally become unable to report
their latest data. Maintaining the participating countries'
performance is becoming a new challenge for the IEF and the 1001 partner organizations. The IEF Secretariat has called for full

assessment prior to the release of JOOI data to the public in 2005, the IEF and the JOOI partner organizations invited an external consultant, KBC Market Services, to assess JOOI data quality. While the first data assessment had as an objective the evaluation of JODI data quality for the top 30 countries, the second assessment will provide for a complete and independent appraisal of data quality in terms of credibility countries for the time period, starting in January 2006. The outcome will be presented at the forthcoming 7th International JODI Conference 4:5 June 2009 in Quito, Ecuador.

Against the backdrop of the trend towards globalization in the gas market, IEF Ministers invited the IEF and its JODI partner organizations to assess the extension of the initiative to cogenizations to additional statements of the installation cover natural gas data. The issue was also discussed during the first IET-IGU Ministerial Gas Forum in November 2008, where Ministers and Industry leaders noted that improving transparency on gas-market information, such as prices and flows, will contribute to the reduction of uncertain improve predictability and project planning as well as lead to better allocation of gas resources across the globe. The IEF Secretariat is presently conducting a feasibility study or such an extension and will report on progress to the 12th IEE Ministerial in Mexico, in 2010.

wing the call from Energy Ministers at the ad-hoc in terkfah (lune 2008) and London (December 2008) for the expansion of IODI to include, among other things, ups be requested to provide the necessary data and contribute to more sound planning with the aim of reducing potential future supply and demand imbalances.

Training workshop for

the Caspian Region

and Central

European Countries in











www.jodidata.org

Dominican Republic

98 Participating Countries/Economies in JODI

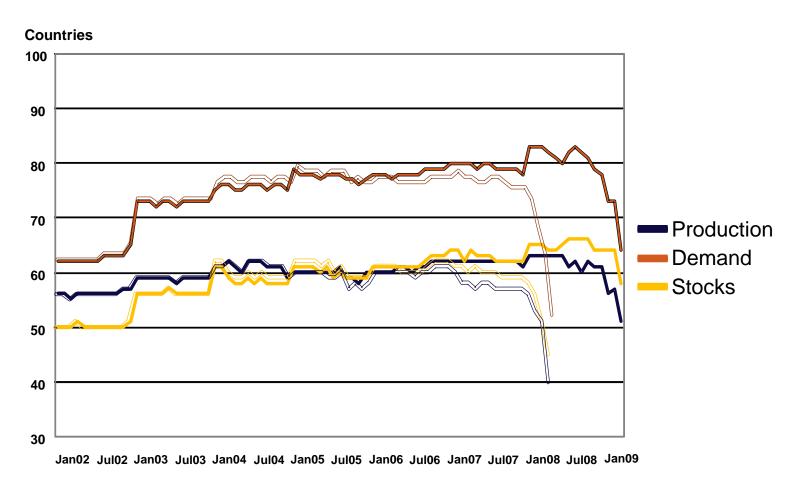
Ecuador Japan Portugal Algeria **Angola** Egypt Kazakhstan Oatar **Argentina** El Salvador Romania Korea Australia Estonia Kuwait Russia Finland Latvia Saudi Arabia Austria Azerbaijan France Libya Singapore Gabon Lithuania Slovak Republic Bahrain Barbados Germany Luxembourg Slovenia Malaysia Belgium Greece South Africa **Bolivia** Grenada Malta Spain Guatemala Brazil Mexico Suriname Brunei Darussalam Guyana Myanmar Sweden Bulgaria **Netherlands** Haiti Switzerland Canada **Honduras New Zealand** Syria Chile Hong Kong, China Nicaragua Thailand Nigeria **Trinidad & Tobago** China Hungary Chinese Taipei Iceland Norway Tunisia Colombia India Oman Turkey Costa Rica Indonesia **Panama United Arab Emirates** Papua New Guinea **United Kingdom** Croatia Iran Cuba Paraguay **United States** Iraq Ireland Peru Cyprus Uruguay Czech Republic Italy **Philippines** Venezuela Denmark Jamaica **Poland** Vietnam

Yemen

JODI in progress

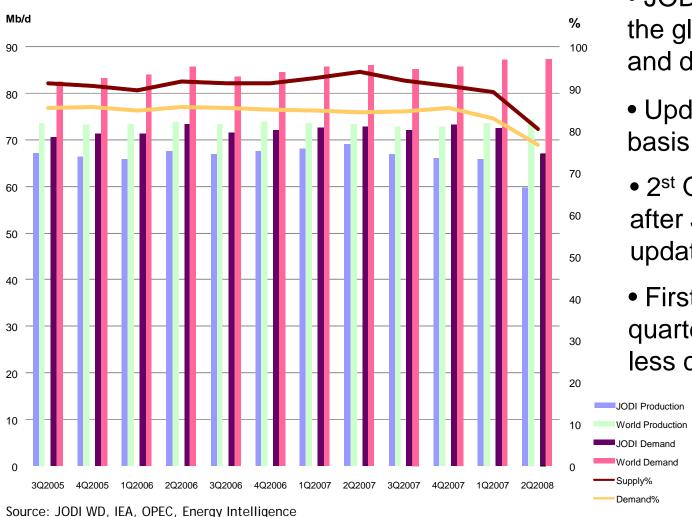
Global Participation of 98 countries		Number of S	miley Faces	
	E LUIRO	2009 Jan-Jun	2008 Jan-Jun	Improvement (%) 2009 Jan-Jun/2008 Jan-Jun
Submission	<u></u>	83	75	10.7%
Timeliness	\odot	59	53	11.3%
Completenes Source: Joint Oil Data II		68	60	13.3%

Completeness of questionnaire



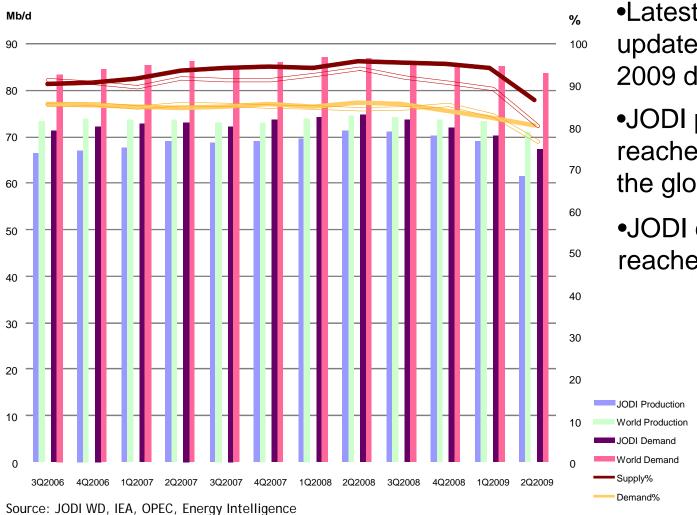
- Latest month data are always less complete
- Compare to last year, visible progress in all production, Demand, and Stock

Global data coverage 2st Q 2008



- JODI Data against the global production and demand data
- Update on quarterly
- 2st Q 2008 situation after June 2008 data update
- First month of each quarterly update is less complete

Global data coverage 2st Q 2009



- Latest 2st Q 2009
 update after June
 2009 data update
- •JODI production reached nearly 90% of the global production
- •JODI demand also reached beyond 80%

Part three: 7th JODI Conference

Attendance – 7th JODI conference

The conference gathered —

- some 90 participants
- from 27 countries
- 8 International organizations
- 12 oil companies, representatives from financial as well as research institutions



Objectives

- Progress since 6th JODI Conference
 - Activities
 - Database
 - User survey
- Feedback from participants
 - JODI users in the driving seat
 - JODI is already useful
 - It can be refined further
- Decisions on further actions
 - Extended JODI Questionnaire
 - Extension of the Initiative to Natural Gas
 - Collection of annual data
- Media outreach

User profile

Which is your sector of activity?



Survey Comparison

	This Survey	Last Survey	Change
Government / Administration	15%	34%	•
Industry / Oil company	30%	18%	^
Academic / Research institute	15%		
Independent consultant	16%	23%	^
Regional / Intl organization	4%		
Other	19%	35%	Ψ

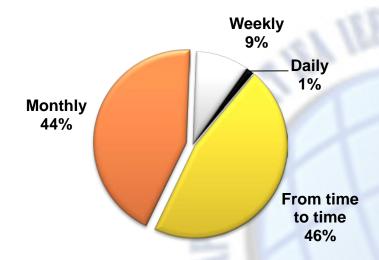
Survey Comparison

	This Survey	Last Survey	Change
Researcher	19%	17%	←
Oil / Energy analyst	55%	24%	←
Statistician	13%	26%	4
Other	13%	33%	→

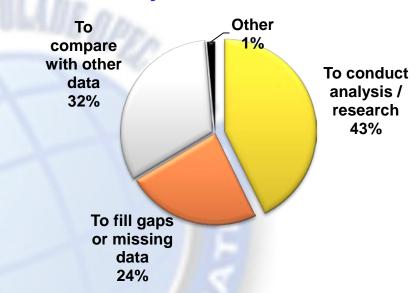
More users come from oil industry and research institutions, the majority are energy analysts.

Use of JODI Data

How often do you access the JODI World Database?



What use do you make of JODI data?



Survey Comparison

	This Survey	Last Survey	Change
From time to time	46%	77%	\
Monthly	44%	21%	~
Weekly	9%	1%	*
Daily	1%	1%	

Survey Comparison

	This Survey	Last Survey	Change
To conduct analysis / research	43%	55%	
To fill gaps or missing data	24%	14%	^
To compare with other data	32%	31%	^
Other	1%	0	

JODI data is becoming more useful to fill data gaps. Users search more information in all categories, esp. data of foreign countries.

Feedback from participants

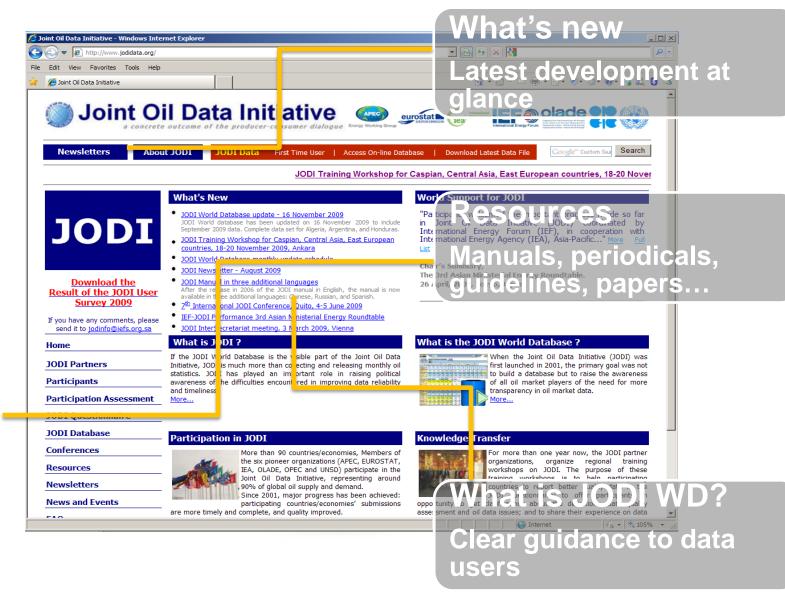
- JODI users in the driving seat
 - Voice from the user survey and the floor discussions
- JODI is already useful
 - Database for "Grown-ups"
 - Open to Non-OECD countries data
 - Key data source for demand growth
- It can be refined further
 - Trial period over last two years proves that the extension is feasible

Key suggestions from participants

- Timeliness
 - M-1 = M-1-18 days?
 - More frequent update
- 0 = ".." or "-"
 - Modification in current reporting system
- Metadata
 - Definition differences among organisations
- More active promotion of the database?

Part four: JODIdata.org, JODI World Database

JODIdata.org



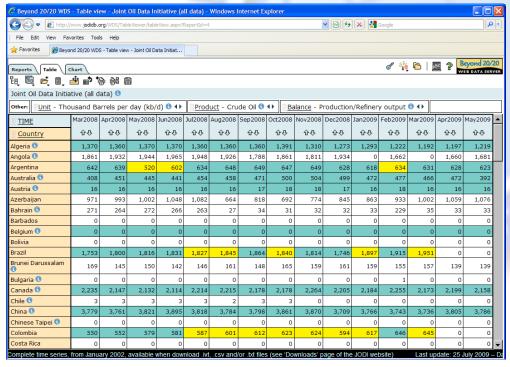
Database Structure

5 Dimensions:

- Flows: Production, trade, demand, refinery intake and output, and stocks.
- Products: All JODI products.
- Units: Tons (kmt), litres (kl), Barrels (kbl and kb/d) and conversion factors.
- Time: January 2002 to M-1 (Sep 2009).
- Countries: All participating countries. Currently, data for nearly 100 countries in the table.

JODIdata.org – JODIdb.org

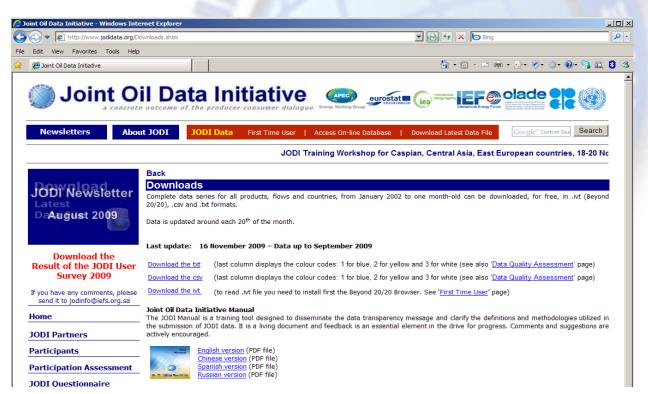




- No requirement for special software
- Suitable for quick ad-hoc data browsing

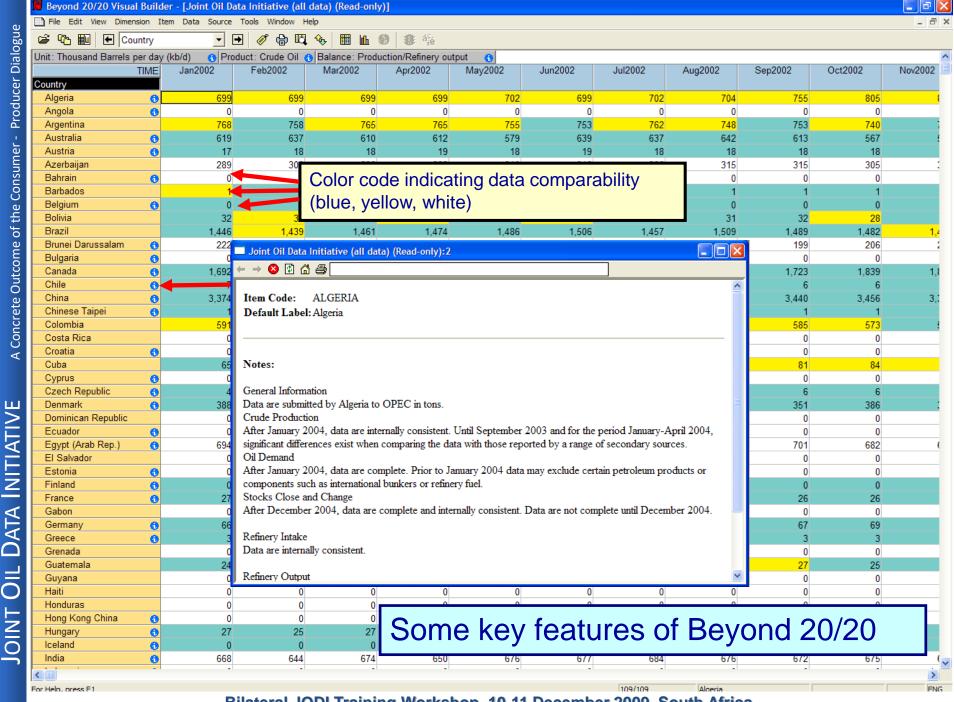
JODIdata.org – data download



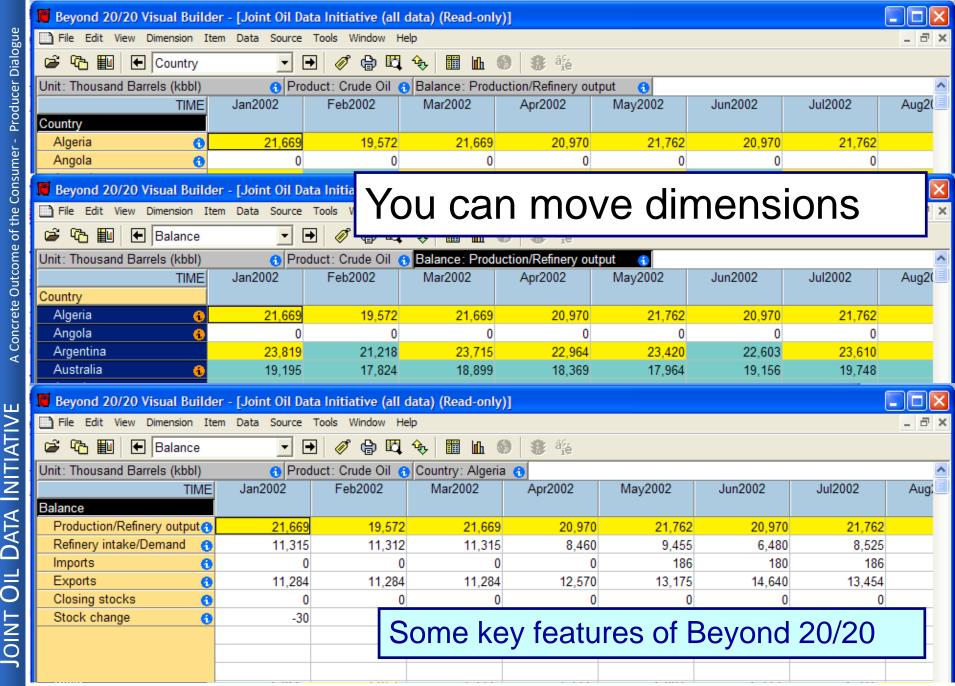


Download in three formats

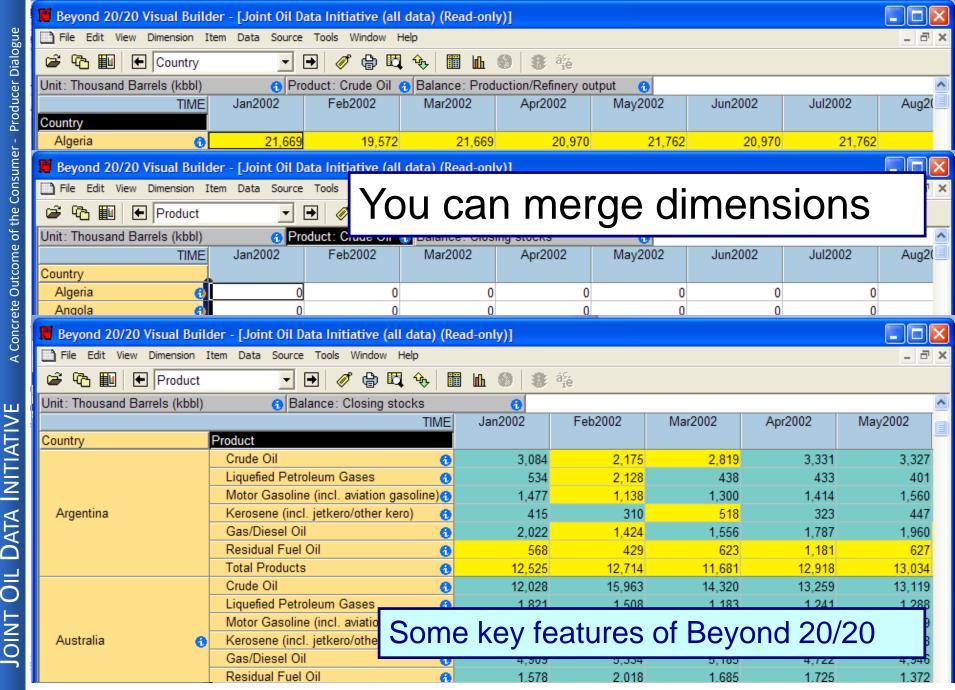
- world.txt
- world.csv
- world.ivt
 Smooth
 database use for
 long time series
 back to Jan.
 2002



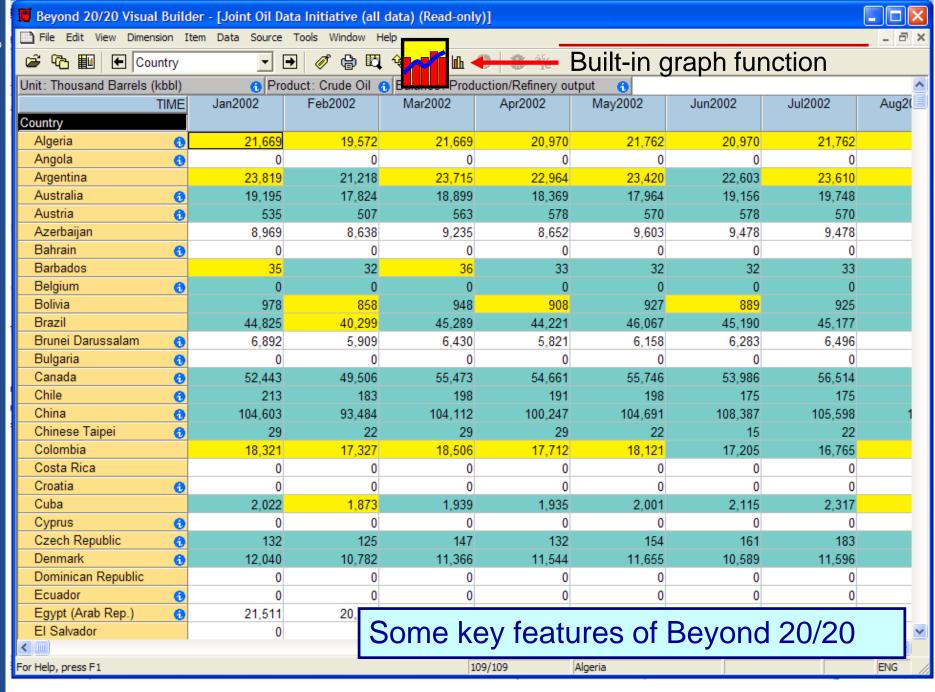
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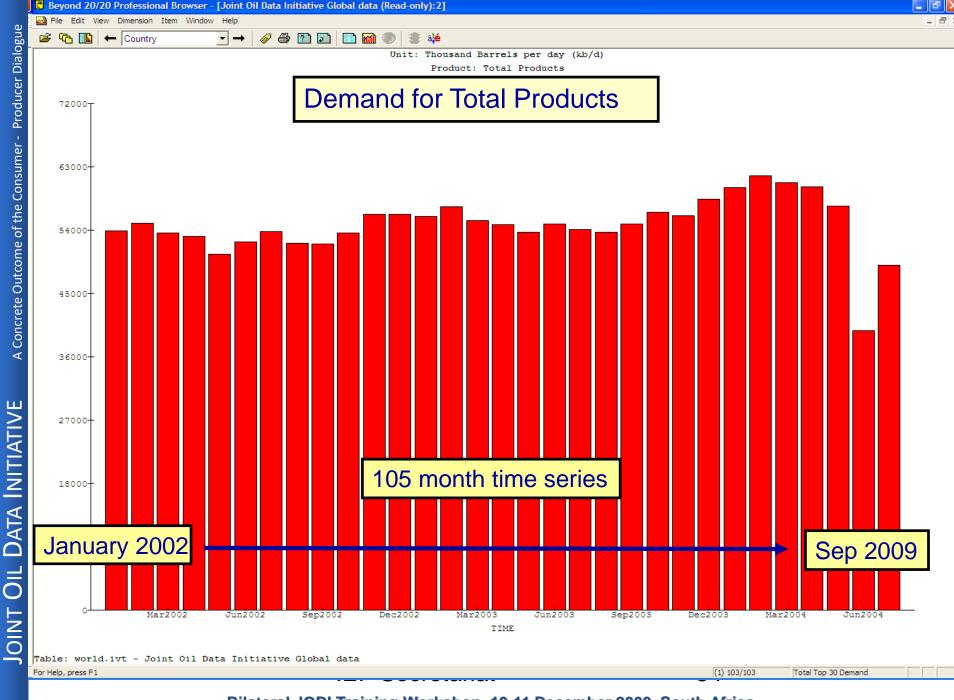


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Thank you

For more information at www.jodidata.org













