



Data & Knowledge Management Conference
1-2 May 2007, Qatar

Promoting Cooperation and Transparency of Oil Data Management Through JODI

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International Energy Forum Secretariat



Global Energy Dialogue

Year	Title	Host	Co-host
1991	Ministerial Workshop	France	Venezuela
1992	Ministerial Seminar	Norway	Egypt & Italy
1994	3 rd Intl. Energy Conference	Spain	Algeria & Mexico
1995	4 th Intl. Energy Conference	Venezuela	EC & Russia
1996	5 th Intl. Energy Conference	India	Brazil & Norway
1998	6 th Intl. Energy Conference	S. Africa	Qatar & U.K.
2000	7 th Intl. Energy Forum	Saudi Arabia	Japan & Netherlands
2002	8 th Intl. Energy Forum	Japan	Italy & UAE
2004	9 th Intl. Energy Forum	Netherlands	Iran & Norway
2006	10 th Intl. Energy Forum	Qatar	China & Italy
2008	11 th Intl. Energy Forum	Italy	India & Mexico

International Energy Forum Secretariat (IEFS)

- **2000 - Crown Prince Abdullah proposes establishment of a permanent Secretariat for the IEF.**
- **2002 - The 8th IEF (Osaka) endorses the proposal.**
- **2003 - The Secretariat begins operations.**
- **2005 - King Abdullah of Saudi Arabia inaugurates the new HQ.**

Three Pillars of Activity



Support Host & Co-host Countries of IEF Ministerials.



Facilitate & Enhance Transparency and the Exchange of Energy Data & Information.



Provide Continuity & Platforms for Exchange of Policy Views.

The Joint Oil Data Initiative 1/2

- **7th IEF in Riyadh – November 2000**
 - **Ministers call for more transparency**
- **1st JODI Conference – April 2001**
 - **Following call for more transparency, six organizations (APEC, Eurostat, IEA, OPEC, OLADE and UNSD) took up the challenge**
 - **They associated countries and oil companies in collecting monthly oil statistics**
 - **With the aim of improving transparency by releasing monthly oil data on global supply and demand**

The Joint Oil Data Initiative 2/2

- **4th JODI Conference – October 2003**
 - Focus on the Top 30 countries
 - Concentrate on three flows; production, stocks and demand
- **5th JODI Conference – October 2004**
 - Decision to make the JODI World Database freely accessible to all
- **6th JODI Conference – November 2006**
 - The JODI World Database: one year later

The IEFS and JODI

- **Ministers at the 9th IEF Meeting in May 2004 voiced their support for the IEFS to assume a coordinating role in JODI**
- **Participants at the 5th JODI Conference reiterated their support to the IEFS to play a more active role in JODI**
- **January 2005, first inter-organizational JODI meeting hosted at the IEFS premises in Riyadh.**
- **The IEF Secretariat hosted the 6th JODI Conference in November 2006 in Riyadh, Saudi Arabia.**
- **JODI coordination is the flagship of Secretariat's activities promoting data sharing and market transparency**

Launch of the JODI World Database

- A Review Committee chaired by the IEFS was established to evaluate the quality of the data (Jan 2005)
- An independent oil analyst was hired to ensure the impartiality of the assessment (Apr-May 2005)
- A unique color cell feature with information on comparability of data with other sources was implemented (Sep 2005)
- Upgrade of the JODI website and re-launch under a new name: www.jodidata.org (Oct-Nov 2005)

What is the JODI Questionnaire?

A Simple Format (42 data points)

Country: _____
Month: _____

Unit: _____

		Crude Oil	Petroleum Products					
			LPG	Gasoline	Kerosene	Gas/Diesel Oil	Fuel Oil	Total Oil
Production	Month -1 and Month -2	Crude Oil Output						
Imports								
Exports								
Stocks	Closing Change							
Refinery Intake								
		Demand						

Month -1 and Month -2

Choice of units left to organisations

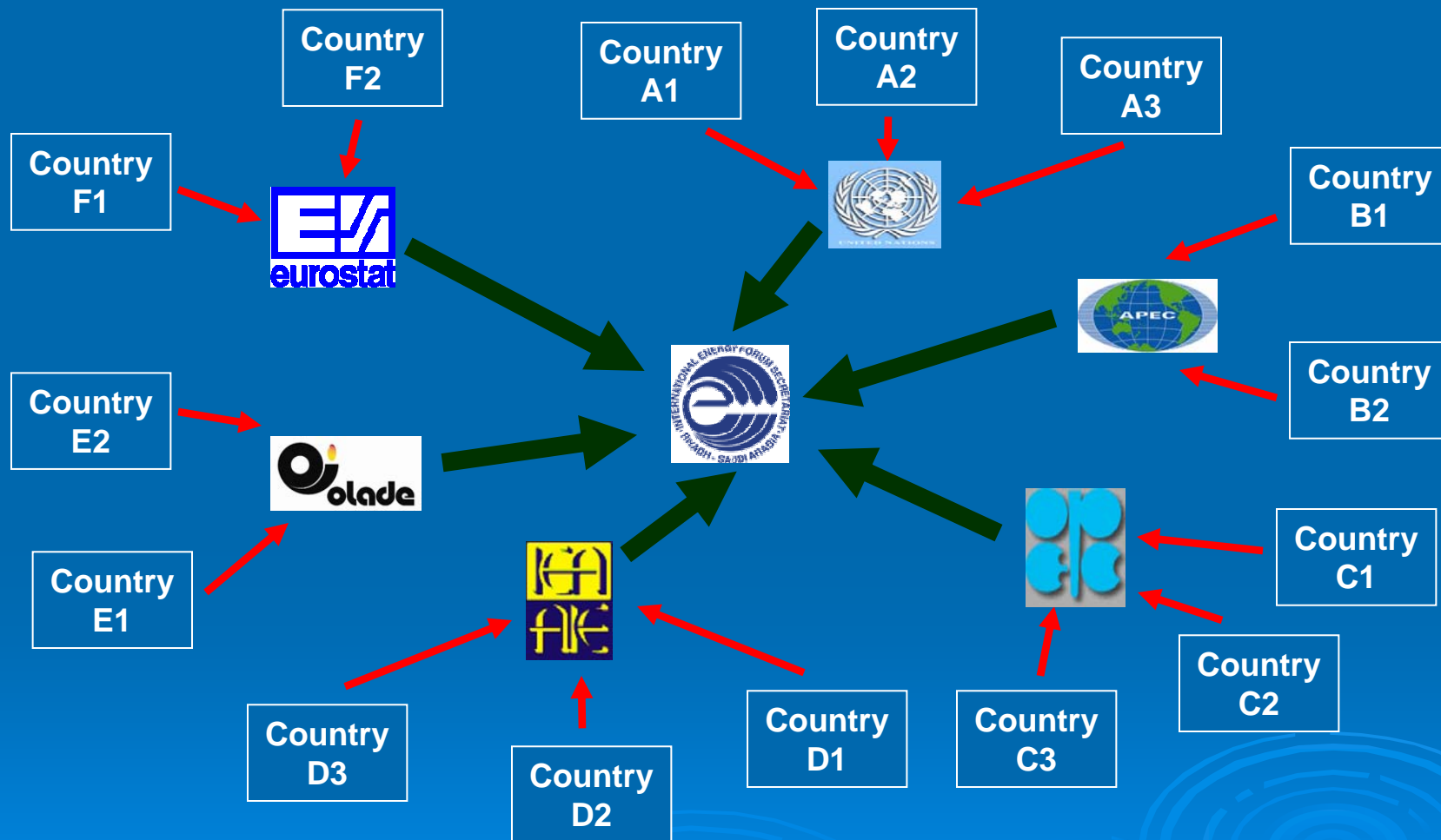
Simple Definitions

Database Structure

- **5 dimensions:**

- **Flows:** production, demand, refinery intake and output, and stocks.
- **Products:** all JODI products.
- **Units:** tons (kmt), litres (kL), Barrels (kbl and kb/d) and conversion factors.
- **Time:** January 2002 to M-1 (Feb 2007).
- **Countries:** all participating countries. Currently, data for more than 90 countries in the table.

Data Collection System



Contents

- Introduction to WDS
- Report Folders Page
- Table View Page
- Chart View Page
- Item List Page
- Profiles
- Sign In Page
- News Page
- Index



Report Folders Pa

Beyond 20/20 data is contained in r

- To open a report, click its ico

If you have signed in, yo
folders and reports so you c

In this section:

[The Report Window](#)


[Actions menu](#)

[Save Report Page](#)

Beyond 20/20

QuickStart Guide

Version 7.0, SP3



available for you to use.

click the Reports tab.

der. You can use the checkboxes to select
ot all WDS sites allow users to sign in.)

Beyond 20/20 Professional Browser - [Joint Oil Data Initiative Global data (Read-only)]

File Edit View Dimension Item Window Help

Product

Unit: Thousand Barrels per day (kb/d) Product: Crude Oil Balance: Production

Country	Oct2003	Nov	LPG Gasoline Kerosene Diesel Oil Fuel Oil Total Products	Jan2004	Feb2004	Mar2004	Apr2004	May2004	Jun2004	Jul2004
Algeria				1,311	1,278	1,263	1,254	1,258	1,276	1,270
Angola				0	0	0	0	0	0	0
Argentina				0	0	0	0	0	0	0
Australia	480		481				429	413	472	0
Brazil	1,481		1,481				1,449	1,421	1,482	0
Canada	2,043		2,056				2,009	1,992	2,070	2,034
China	3,395		3,097				3,445	3,480	3,516	0
Colombia	532		519							
Egypt (Arab Rep.)	702		682							
India	689		694							
Indonesia	1,110		1,106							
Iran (Islamic Rep.)	3,724		3,741							
Iraq	0		0							
Kazakhstan	974		982							
Kuwait	1,980		2,060							
Libya	430		1,430							
Malaysia	119		859				827	822	0	0
Mexico	3,377		3,377						3,452	3,377
Nigeria	2,307		2,307						2,307	0
Norway	3,039		3,039						3,000	3,039
Oman	0		0						0	0
Qatar	0		0						0	0
Russian Federation	8,975		8,975						8,975	0
Saudi Arabia	8,045		8,333	8,038	8,121	7,987	7,774	8,695	9,365	9,491
Syria (Arab Rep.)	0		0	0	0	0	0	0	0	0
United Arab Emirates	2,124		2,198	2,283	2,305	2,184	2,133	2,266	2,385	2,392
United Kingdom	1,969		2,028	2,006	1,876	2,007	1,927	1,767	1,878	1,825
United States of America	5,188		5,188							
Venezuela	2,188		2,188							
Yemen	3,039		3,039							
Total Top 30 Production	60,013		57,962	57,383	57,213	51,484	54,849	55,843	49,930	35,894

Data available:

- Production
- Stocks
- Consumption
- Refinery Intake/Output

62-month time-series with monthly update from Internet

All Participating Countries (with an option to select Top 30)

Some key features of the JODI World Database

For Help, press F1

7/7 Crude Oil

Beyond 20/20 Professional Browser - [Joint Oil Data Initiative Global data (Read-only)]

File Edit View Dimension Item Window Help

Product

Unit: Thousand Barrels per day (kb/d) Product: Crude Oil Balance: Pr

TIME Sep2003 Oct2003 Nov2003 Dec2003 Jan2004 Feb2004 Mar2004 Apr2004 May2004 Jun2004 Jul2004

Country

Beyond 20/20 Professional Browser - [Joint Oil Data Initiative Global data (Read-only):2]

File Edit View Dimension Item Window Help

Product

Beyond 20/20 Professional Browser - [Joint Oil Data Initiative Global data (Read-only)]

File Edit View Dimension Item Window Help

Balance

Unit: Thousand Barrels per day (kb/d) Country

Product

Balance

Product

Crude Oil

Liquid Petroleum Gases

Motorgasoline (incl. aviation gasoline)

Kerosene (incl. jetkero/other kero)

Gas/Diesel Oil

Residual Fuel Oil

Total Products

Demand

Closing stocks

Stock change

Production

Product	Sep2003	Oct2003	Nov2003	Dec2003	Jan2004	Feb2004	Mar2004	Apr2004	May2004	Jun2004	Jul2004
Crude Oil											
Demand											
Closing stocks	x	x	x	x	x	x	x	x	x	x	x
Stock change	x	x	x	x	x	x	x	x	x	x	x
Production											
Liquid Petroleum Gases											
Demand	58	55	54	54	55	59	55	0			
Closing stocks	x	x	x	x	x	x	x	x	x	x	x
Stock change	x	x	x	x	x	x	x	x	x	x	x
Production											
Motorgasoline (incl. aviation gasoline)											
Demand	372	330	338	343	340	324	330	0			
Closing stocks	x	x	x	x	x	x	x	x	x	x	x
Stock change	x	x	x	x	x	x	x	x	x	x	x
Production											
Kerosene (incl. jetkero/other kero)											
Demand	83	73	77	76	77	79	81	0			
Closing stocks	x	x	x	x	x	x	x	x	x	x	x
Stock change	x	x	x	x	x	x	x	x	x	x	x
Production											
Gas/Diesel Oil											
Demand	256	220	243	258	246	253	0				
Closing stocks	x	x	x	x	x	x	x	x	x	x	x
Stock change	x	x	x	x	x	x	x	x	x	x	x
Production											
Residual Fuel Oil											
Demand	37	47	47	42	36	35	42	0			
Closing stocks	x	x	x	x	x	x	x	x	x	x	x
Stock change	x	x	x	x	x	x	x	x	x	x	x
Production											
Total Products											
Demand	854	770	816	829	800	796	820	0			
Closing stocks	x	x	x	x	x	x	x	x	x	x	x
Stock change	x	x	x	x	x	x	x	x	x	x	x

x kb/d unit not applicable to stock data

For Help, press F1

4/4 Stock change

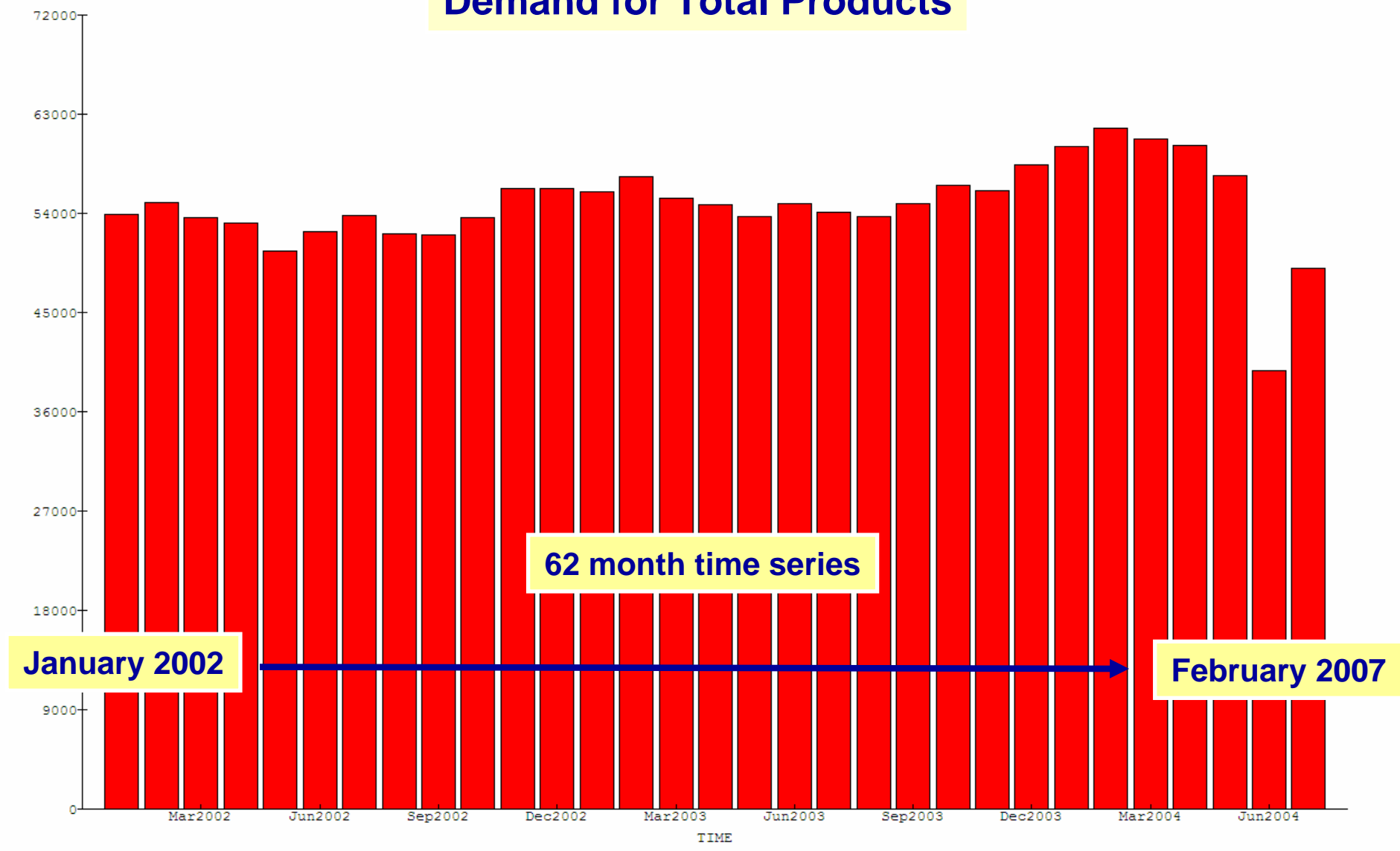
Built-in graph function

You can move dimensions

You can merge dimensions

Unit: Thousand Barrels per day (kb/d)
Product: Total Products

Demand for Total Products



10th IEF in Doha, Qatar, April 2006

- Participation of 59 countries and 6 international organizations
- Preceding the Ministerial, 32 companies participate in the 2nd International Energy Business Forum (IEBF)
- Presentation to the Ministers and to the press of the latest progress on JODI

The Doha Call



Participation in JODI

Algeria	☹	☺	☺	Germany	☹	☺	☺	Norway	☹	☺	☺
Angola	n/a	n/a	n/a	Greece	☹	☺	☺	Oman	☹	☺	☺
Argentina	☹	☺	☺	Grenada	☹	☺	☺	Panama	☹	☺	☺
Australia	☹	☺	☺	Guatemala	☹	☺	☺	Papua New Guinea	☹	☺	☺



Chile	☹	☺	☺	Ireland	☹	☺	☺	Singapore	☹	☺	☺
China	☹	☺	☺	Italy	☹	☺	☺	Slovak Republic	☹	☺	☺
Chinese Taipei	☹	☺	☺	Jamaica	☹	☺	☺	Slovenia	☹	☺	☺
Colombia	☹	☺	☺	Japan	☹	☺	☺	South Africa	☹	☺	☺

Ams

A lot of efforts remain to be done although situation improved for the top 30s (producers, consumers and stockholders)

Doha

El Salvador	☹	☺	☺	Myanmar	☹	☺	☺	United States	☹	☺	☺
Estonia	☹	☺	☺	Netherlands	☹	☺	☺	Uruguay	☹	☺	☺
Finland	☹	☺	☺	New Zealand	☹	☺	☺	Venezuela	☹	☺	☺
France	☹	☺	☺	Nicaragua	☹	☺	☺	Vietnam	☹	☺	☺
Gabon	n/a	n/a	n/a	Nigeria	☹	☺	☺	Yemen	☹	☺	☺

Categories of participation, as of July-December 2005.

Azerbaijan started its participation after July 2005, and therefore is not graded.

10th IEF - Highlights

- Like at the previous Forum in Amsterdam in 2004, JODI was once again in the spotlight
- Ministers from both producing and consuming countries, underscored the importance of transparency and exchange of energy data for market predictability and stability
- Ministers reaffirmed their commitment to providing timely and accurate data to JODI
- And envisaged cooperation in expanding, in due course, the initiative to include data of other sources of energy

JODI Manual 1/2

- **Preparation of a methodology manual.**
 - Establishment of a JODI manual team
 - More information and explanations on the definitions and methodology requested for the JODI questionnaire
- **Definitions of products and flows are the heart of the manual, however it also includes chapters on:**
 - Data verification methods
 - Examples of practices from participating countries
 - The JODI questionnaire and database

JODI Manual 2/2

- The JODI manual is progressively translated into other languages than English: a Spanish version is available and a French version is under preparation
- The JODI manual is a living document and feedback is an essential element in the drive for progress

JODI Training 1/3

- To help the participating countries to report better quality data in the JODI questionnaire
- It offers participants an opportunity to get clarifications about the definitions, data quality assessment and oil data issues
- To share their experience on data validation best practices or data collection issues

JODI Training 2/3

- **1st JODI Training in Caracas, Venezuela, for Latin-American countries on 14-18 August 2006**
 - **Organized by OLADE, the IEFS, PDVSA and the Venezuelan government**
 - **More than 30 participants from 14 countries (including major Latin-American producer/consumer countries like Brazil, Columbia, Mexico and Venezuela)**
 - **Participation of the IMF**

JODI Training 3/3

- **2nd JODI Training, for Sub-Saharan African countries followed in Johannesburg, South Africa, on 30 January - 2 February 2007**
 - Organized by the IEFS, with the support of its JODI partners and the South African government
 - More than 30 participants from government and industry from six Sub-Saharan Countries
 - Inaugural address by the Minister of Minerals and Energy of South Africa
- **3rd JODI Training, for MENA countries will be organized late 2007. Prior to that, the IEFS also envisages a workshop for Caspian and Central Asian countries before summer 2007**

6th JODI Conference

25-26 November 2006, Riyadh 1/2

- Organized by the IEF Secretariat in cooperation with the JODI partners
- One year later (launch of the database)
- Objectives:
 - To get a better understanding of how the database is perceived by users
 - To identify actions to further improve the quality
 - To get guidance for further extending the Initiative

The screenshot shows a web-based survey form titled "JODI World Database - User Survey". The form is divided into several sections with colored headers: "General Information", "Use of JODI World Database", "Use of JODI Data", "Quality of JODI Data", "System Access", and "Other Comments". Each section contains various questions and input fields, including dropdown menus, radio buttons, checkboxes, and text boxes. Some questions are accompanied by small tables or grids for data entry. The form is designed to collect user feedback on the JODI World Database's usability, data quality, and system access.

6th JODI Conference

25-26 November 2006, Riyadh 2/2

- Some 100 participants from more than 30 countries, 10 international organizations and 10 oil companies and institutions
- Inaugural address by HE Minister of Petroleum and Mineral Resources of Saudi Arabia
- Release of the JODI Manual for download on the JODI website
- JODI World Database now includes refinery intake and refinery output

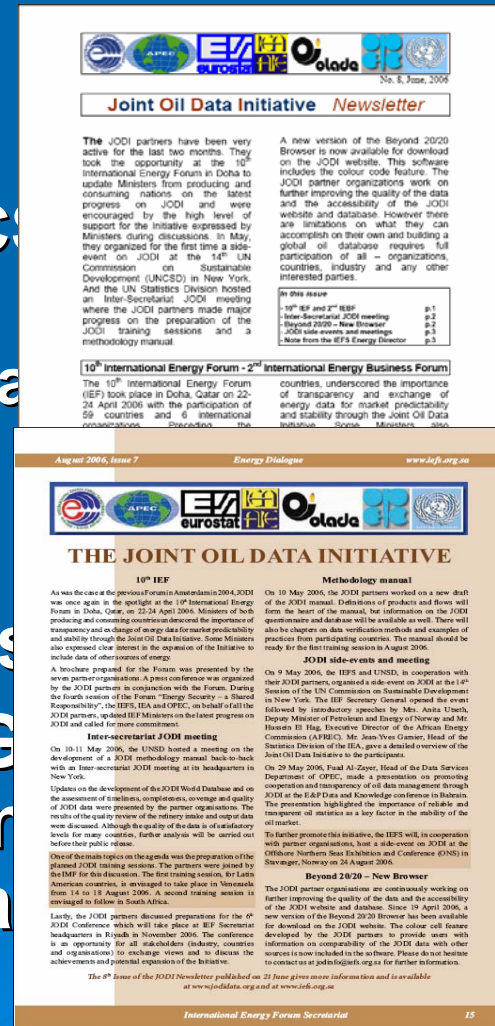


6th JODI Conference Conclusion

- **Participants have identified a list of prioritized actions to be taken to further improve data quality and extend the Initiative**
 - **To continue to improve completeness, timeliness and reliability of the data**
 - **To work more closely with a wider range of both data providers and users in order to improve the usefulness of the Initiative and the entire database**
 - **To extend the JODI questionnaire by disaggregating the existing flows and products**

Promotion of JODI

- JODI side events
 - At the 14th Session of the UNCTAD May 2006
 - At the ONS Conference in Stavanger August 2006
- Regular JODI Newsletters
- JODI section of the IEFS News
- High political support at the G8 meeting in Petersburg in July 2006 and at the 18th APEC Ministerial Meeting in November 2006



Importance of Oil Data Transparency to Oil Market Stability

- **Oil is dominant in the world energy balance**
 - Oil will remain the single most important fuel by 2030
- **Oil is dominant in the international energy trade**
 - International oil trade is expected to grow further due to reserves depletion in major consuming countries and increasing demand in emerging economies
- **Oil is important for oil exporting economies**
 - Oil exports provide a large part of the revenues of those countries
- **Oil is important for importing countries**
 - Oil price fluctuations have a significant impact on consuming country economies

Factors Affecting the Global Oil Market

- Production, consumption, inventories (fundamentals on physical markets)
- Lack of information on market fundamentals is a source of uncertainty for market actors who tend to assess flows and inventories in order to be able to take position in the oil market
- This open a window for speculation and speculators action is magnified when external development are affecting the oil market (forces of nature, geopolitical development in producing countries, etc)

Strategic Dimension of Oil

- Oil price movement has an impact on other energy prices too
- Consuming countries are concerned about security of supply
- Producing countries are concerned about security of demand
- However, security of demand and security of supply are two sides of the same coin

Why Accurate and Transparent Oil Data is crucial?

- A clearer picture of oil market fundamentals (supply, demand, stocks, etc) can help better understand drive behind movement prices
- To support sound decision making:
 - Reduce speculation and market volatility
 - Facilitate improved short-term market assessment
 - Facilitate optimal investment decisions

Achievements of JODI

- Helped raising political awareness of the importance of oil data transparency
- Helped establishing a free sound oil data collection system worldwide
- Improved attitude toward data confidentiality
- Created a momentum for more harmonization and cooperation
 - broader cooperation on data issues, joint workshops
- Strengthened producer-consumer dialogue

JODI: a first step towards harmonisation

Agreement on	Yes	Partial	No
Definitions		✓	
Units	✓	✓	
Questionnaires	✓		
Methodology	✓		
Processing	✓	✓	
Quality checks/standards	✓	✓	
Dissemination	✓		

What is on the Agenda for the next months

- **Improving timeliness, coverage and reliability**
 - A call on countries to further improve their submissions (6th JODI Conference)
- **Expanding the JODI questionnaire**
 - Horizontally: more products (NGLs, ...)
 - Vertically: more flows (stocks, trade, ...)
- **Improving the speed for accessing the database**
- **Refreshing the whole JODI website**

Conclusion

- JODI is a concrete outcome of what the producer - consumer dialogue can accomplish
- Launch of the JODI database is a starting point towards full data transparency
- Transparency will not happen overnight but we are confident that if we – organizations, countries, industry, analysts – all work together, we will improve data transparency

www.jodidata.org

Doha, 2 May 2007

37

IEF Secretariat