

February 2026

Monthly Oil & Gas Data Review



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Organización Latinoamericana de Energía
Latin American Energy Organization
Organisation Latino-américaine d'Energie
Organização Latino-Americana de Energia



Summary findings from the latest JODI oil and gas data

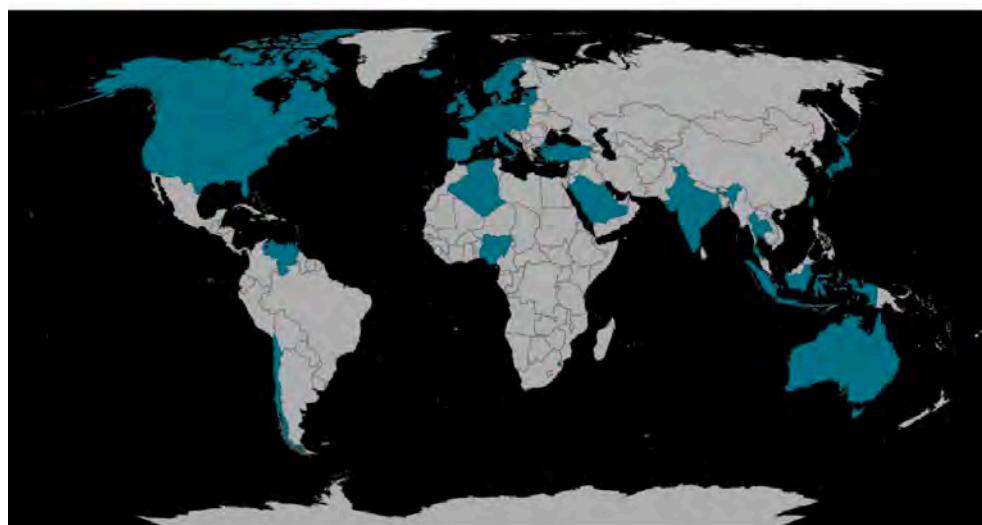
JODI Update December 2025 data

Monthly Highlights



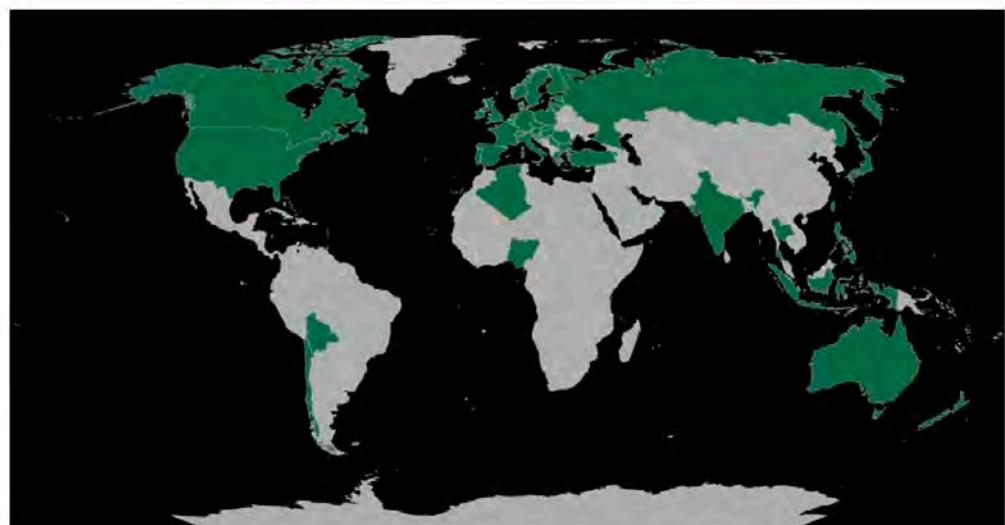
48

countries
updated JODI-Oil database



55

countries
updated JODI-Gas database



* The countries/economies highlighted in blue and green on the maps indicate those that have updated JODI-Oil and JODI-Gas databases with the most recent December 2025 data

JODI Oil update: Month-on-Month Changes

48 countries updated the database with the most recent December 2025 data.



Oil Demand
In JODI Reporting Countries

-614kb/d

vs. November 2025

Crude Exports
In JODI Reporting Countries

- 434kb/d

vs. November 2025

Crude Inventories
In JODI Reporting Countries

-22mb

vs. November 2025

Oil Production
In JODI Reporting Countries

-12kb/d

vs. November 2025

Crude Imports
In JODI Reporting Countries

+551kb/d

vs. November 2025

Products Inventories
In JODI Reporting Countries

+67mb

vs. November 2025

JODI Oil update: Year-on-Year Changes



Oil Demand
In JODI Reporting Countries

-536kb/d

 vs. December 2024

Crude Exports
In JODI Reporting Countries

+ 1.6mb/d

 vs. December 2024

Crude Inventories
In JODI Reporting Countries

-111.7mb

 vs. 5-year average

Oil Production
In JODI Reporting Countries

+ 2mb/d

 vs. December 2024

Crude Imports
In JODI Reporting Countries

-314kb/d

 vs. December 2024

Products Inventories
In JODI Reporting Countries

+59.6mb

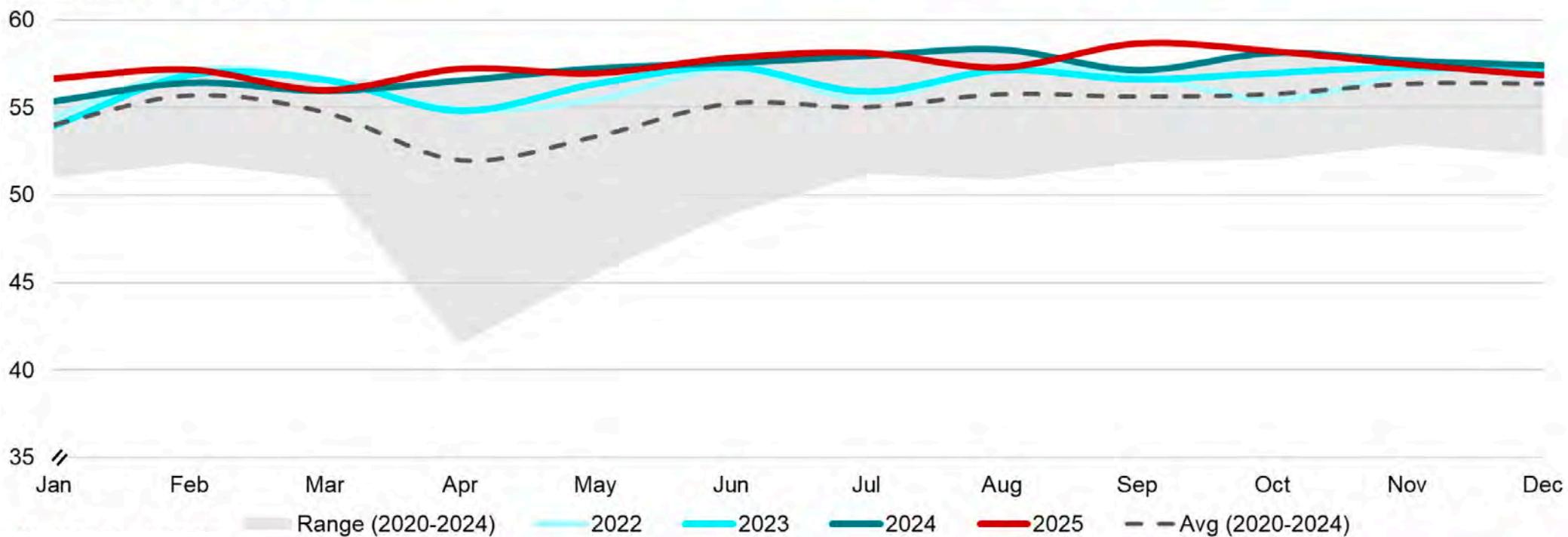
 vs. 5-year average

Oil demand decreased by 614 kb/d m/m in December, and by 536 kb/d y/y.

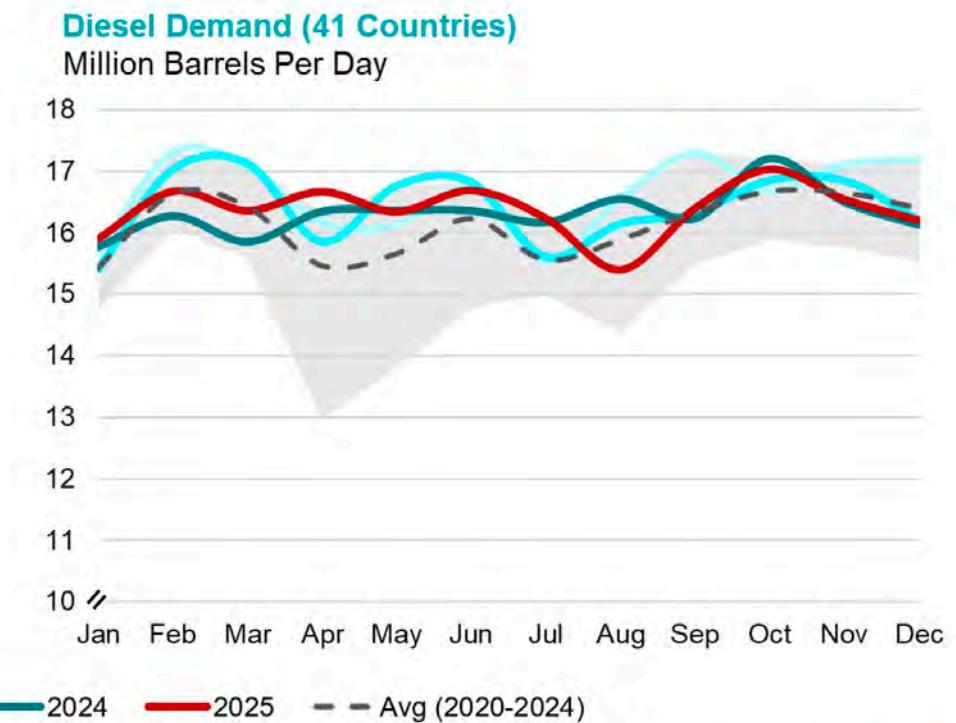
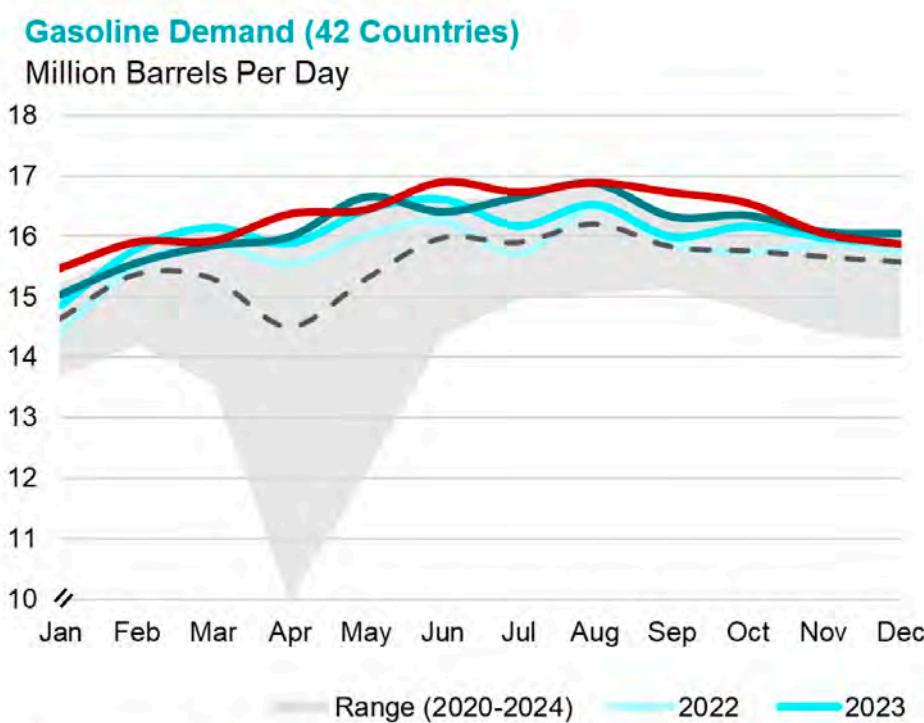


Total Product Demand (42 Countries)

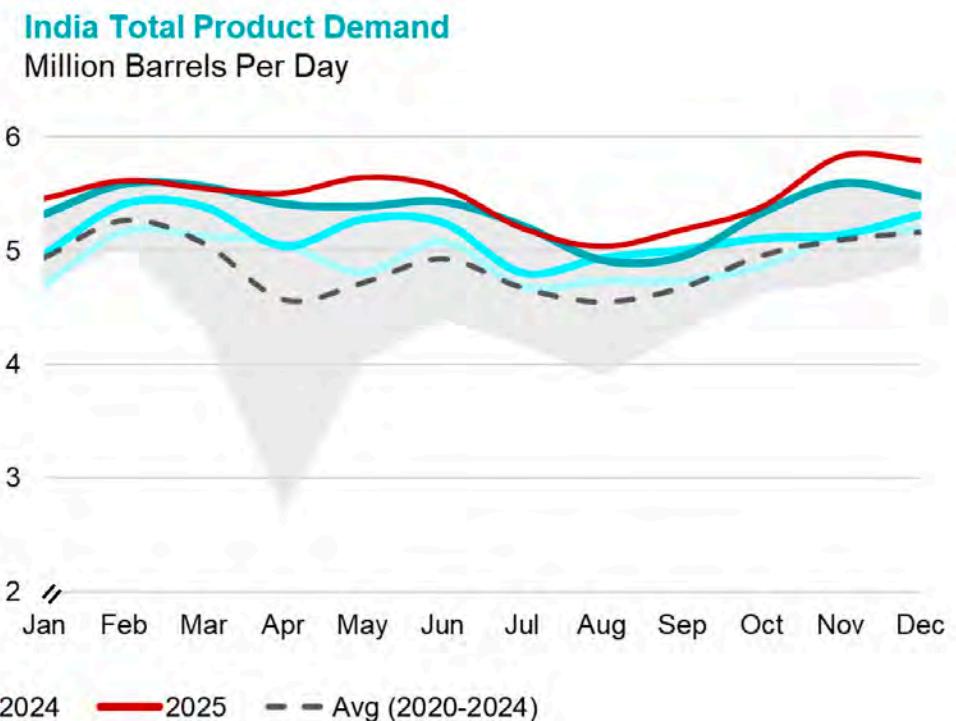
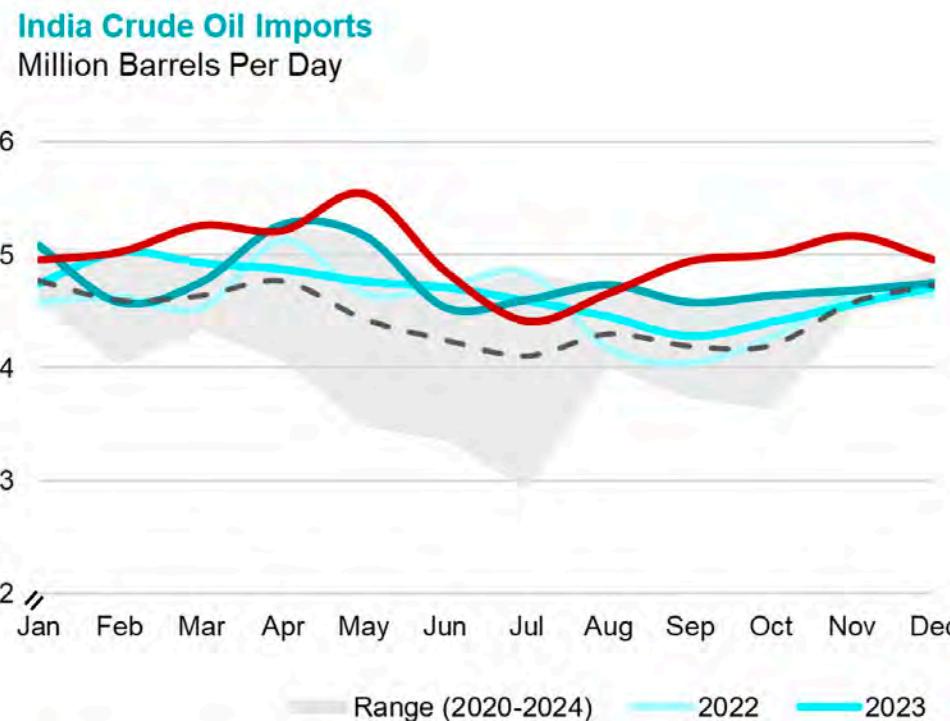
Million Barrels Per Day



Gasoline demand declined by 174 kb/d in December, and Diesel demand by 339 kb/d m/m.



India crude oil imports declined in December by 217 kb/d and total product exports by 38 kb/d m/m.

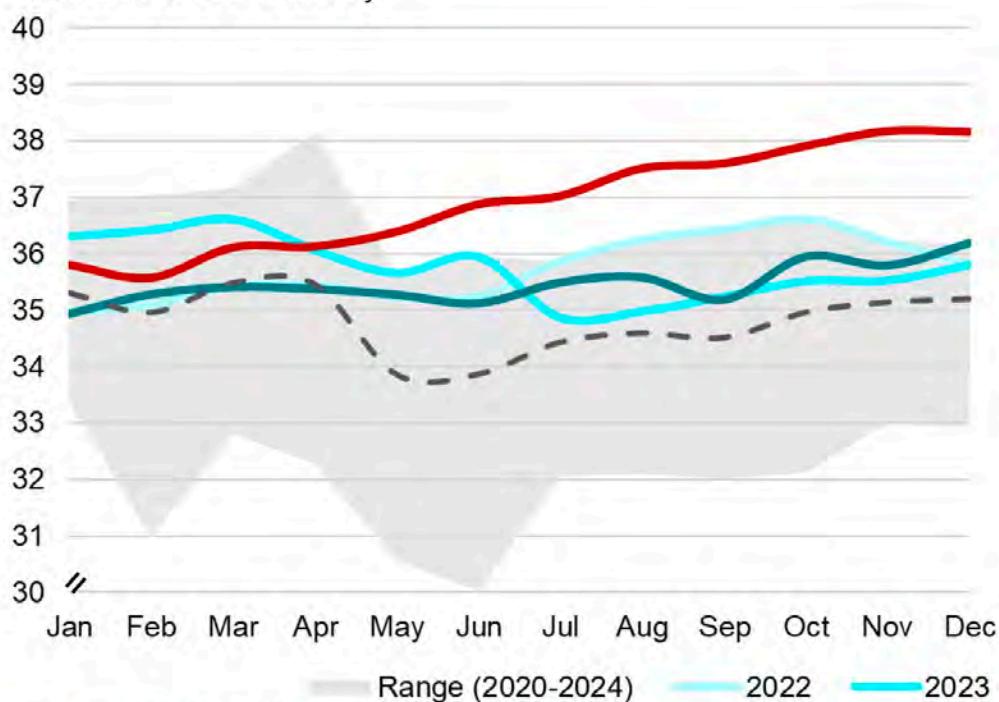


Crude oil production slightly down by 12 kb/d in December while NGL production was down by 278 kb/d.



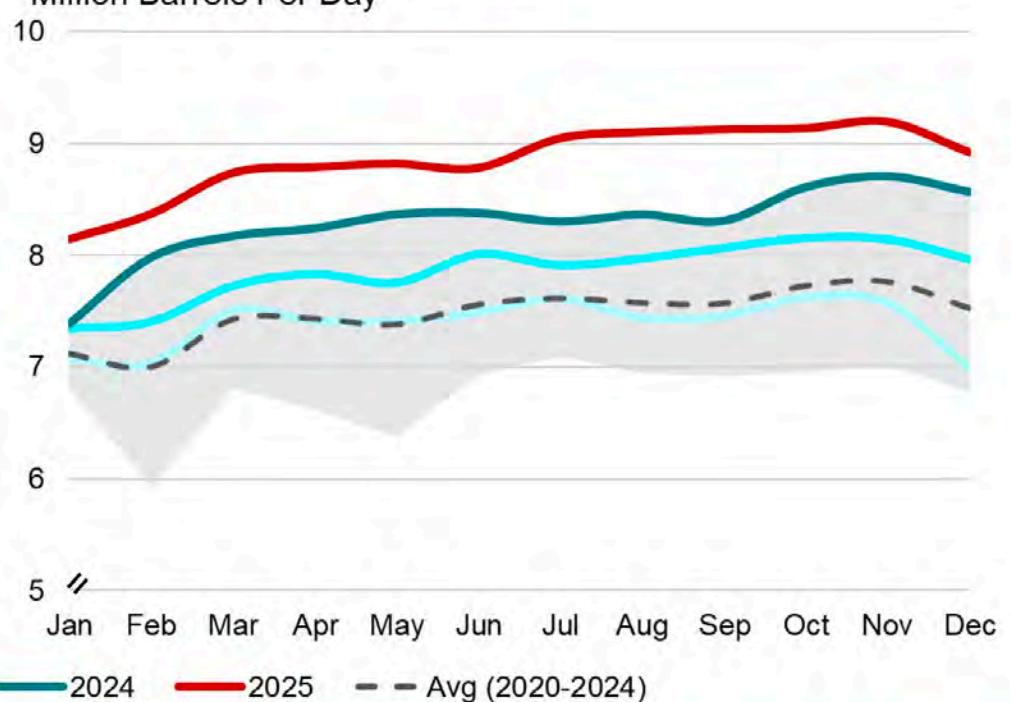
Crude Oil Production (28 Countries)

Million Barrels Per Day



NGL Production (13 Countries)

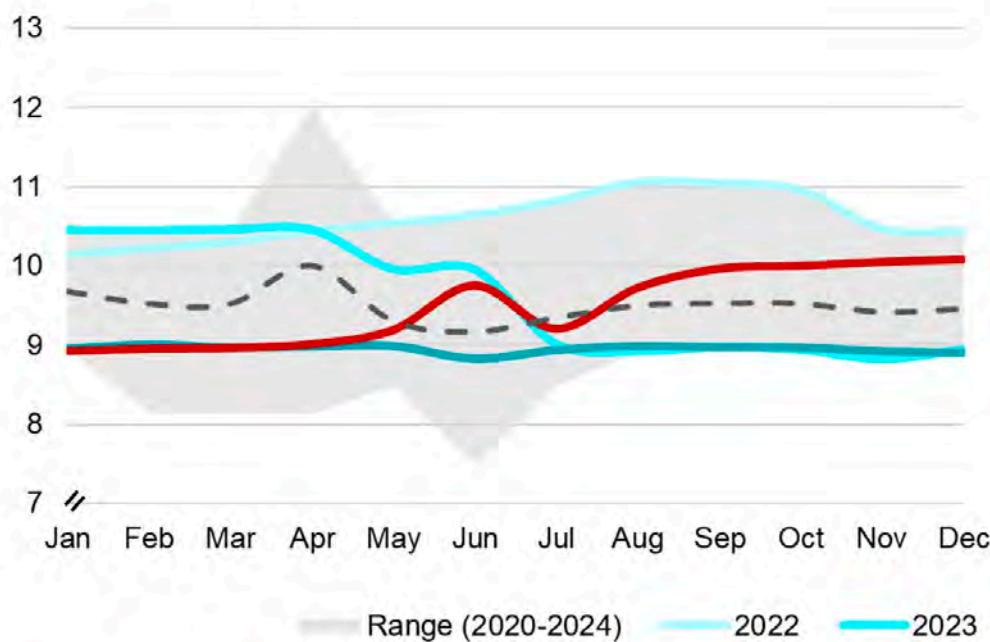
Million Barrels Per Day



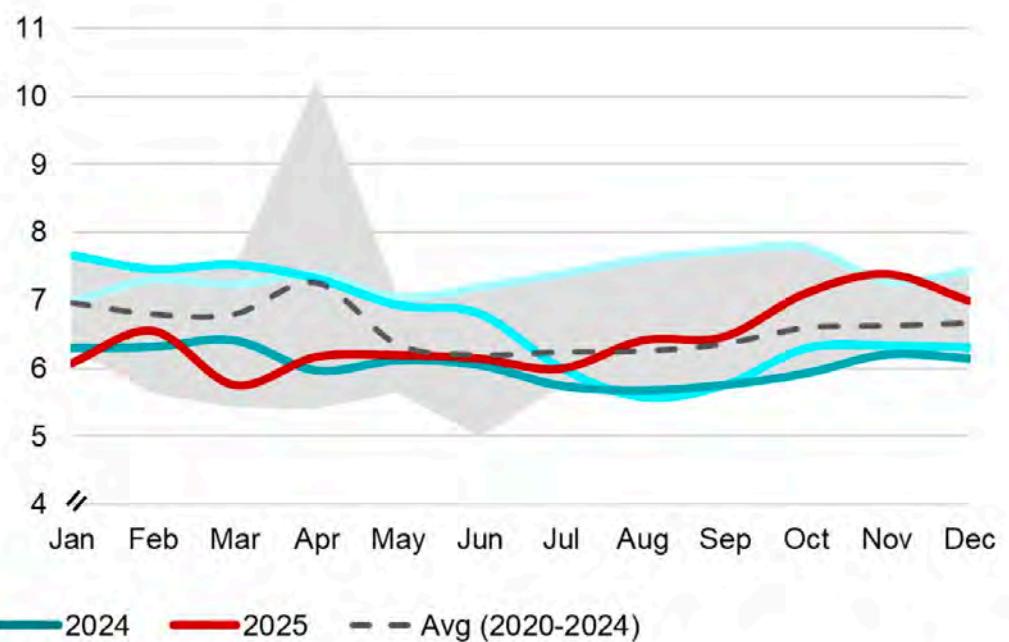
Saudi Arabia Crude Production rose by 34 kb/d in December while Exports were down by 390 kb/d.



Saudi Arabia Crude Oil Production
Million Barrels Per Day



Saudi Arabia Crude Oil Exports
Million Barrels Per Day

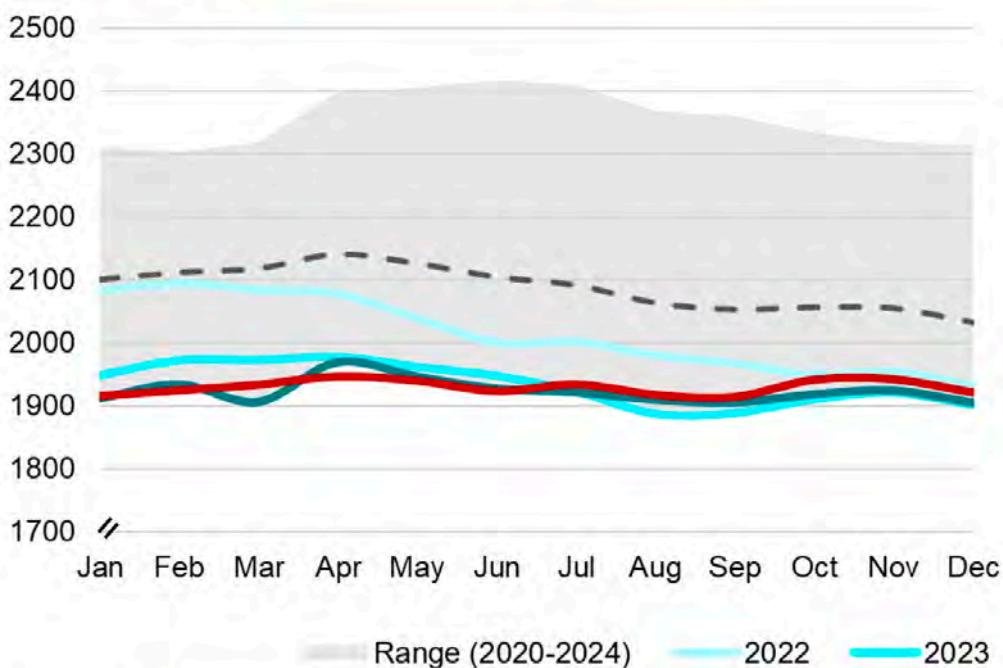


Crude inventories declined by 22 mb in December while product inventories rose by 67 mb m/m.



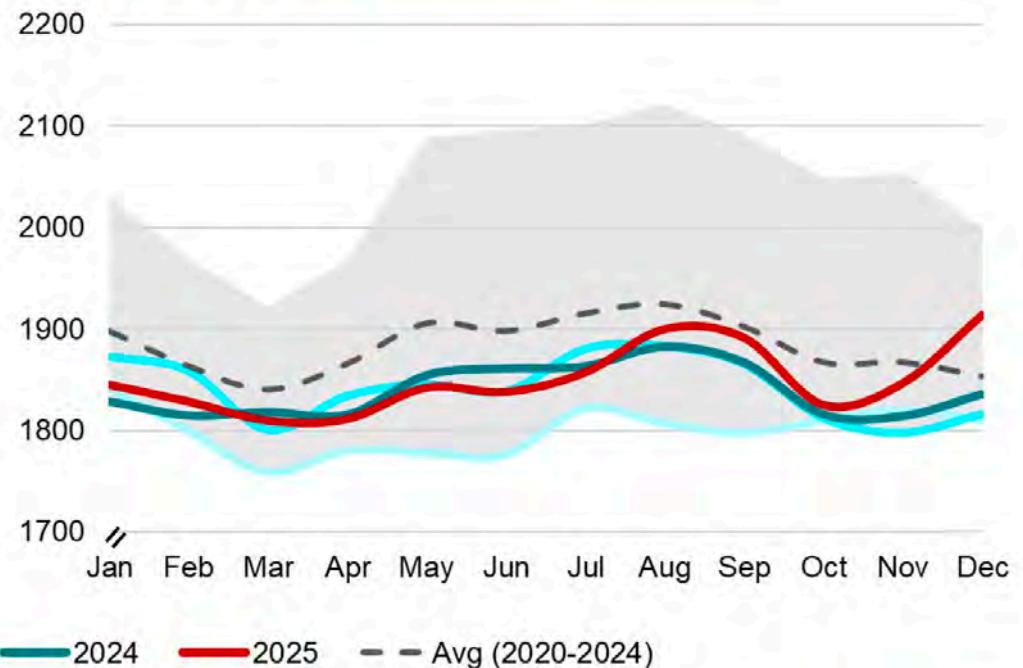
Crude Oil Closing Inventories (33 Countries)

Million Barrels



Total Product Closing Stocks (38 Countries)

Million Barrels



JODI Gas Update: Month-on-Month Changes

55 countries updated the database with the most recent December 2025 data.



Gas Demand In JODI Reporting Countries

+26.8bcm

 vs. November 2025

Gas Exports In JODI Reporting Countries

+3.4bcm

 vs. November 2025

LNG

In JODI Reporting Countries

Exports

Imports

+2.4bcm +6.7bcm

 vs. November 2025

Gas Production In JODI Reporting Countries

+2.5bcm

 vs. November 2025

Gas Imports In JODI Reporting Countries

+6.5bcm

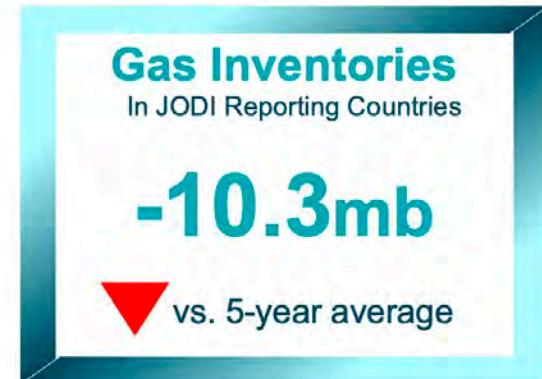
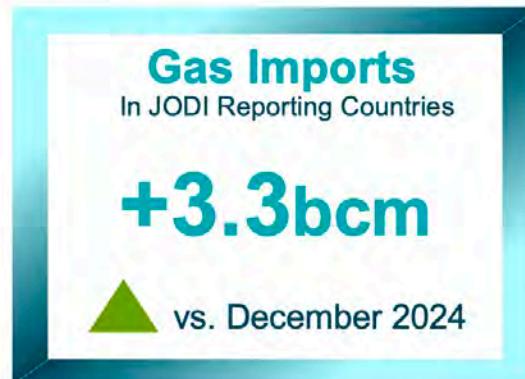
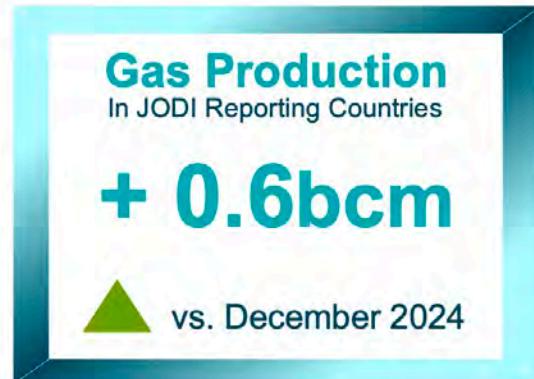
 vs. November 2025

Gas Inventories In JODI Reporting Countries

-14.5bcm

 vs. November 2025

JODI Gas update: Year-on-Year Changes

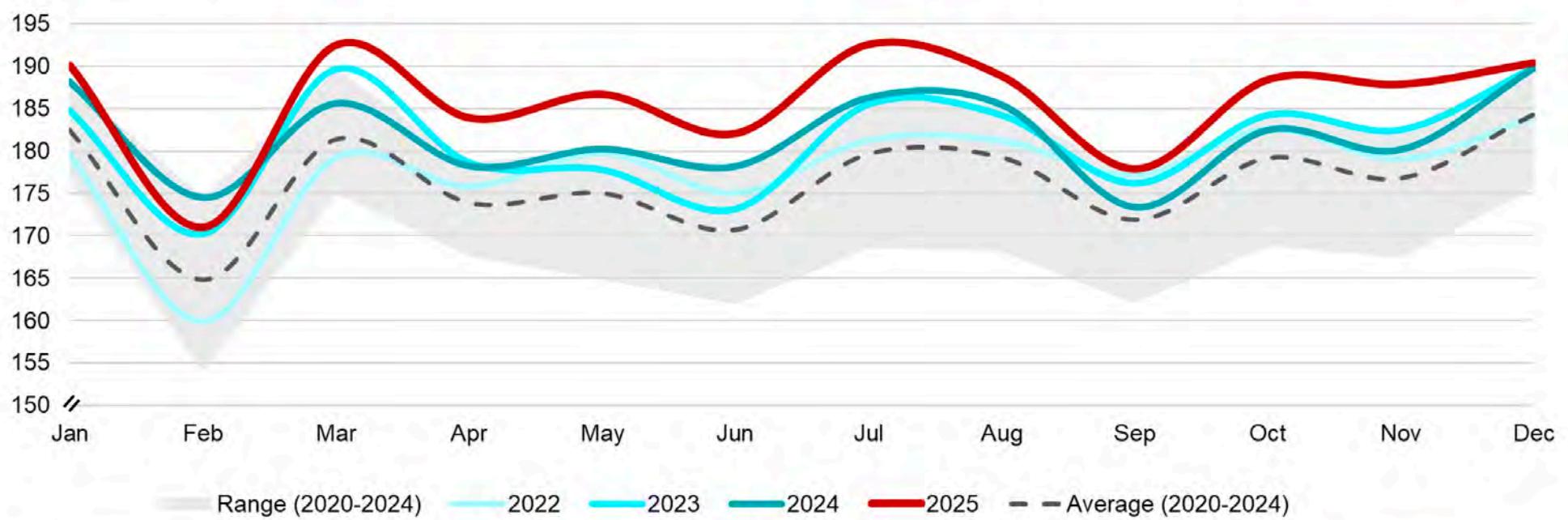


Gas production rose by 2.5 bcm in December m/m, and by 0.6 bcm y/y.

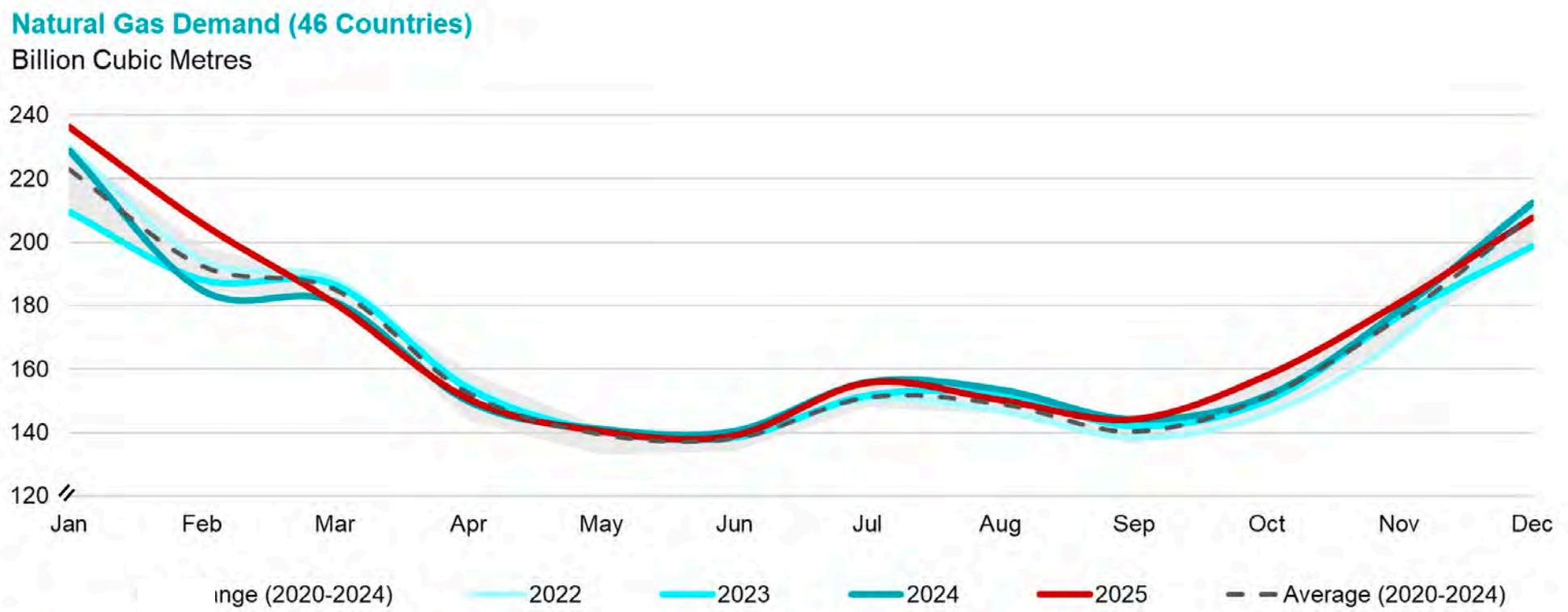


Natural Gas Production (33 Countries)

Billion Cubic Metres



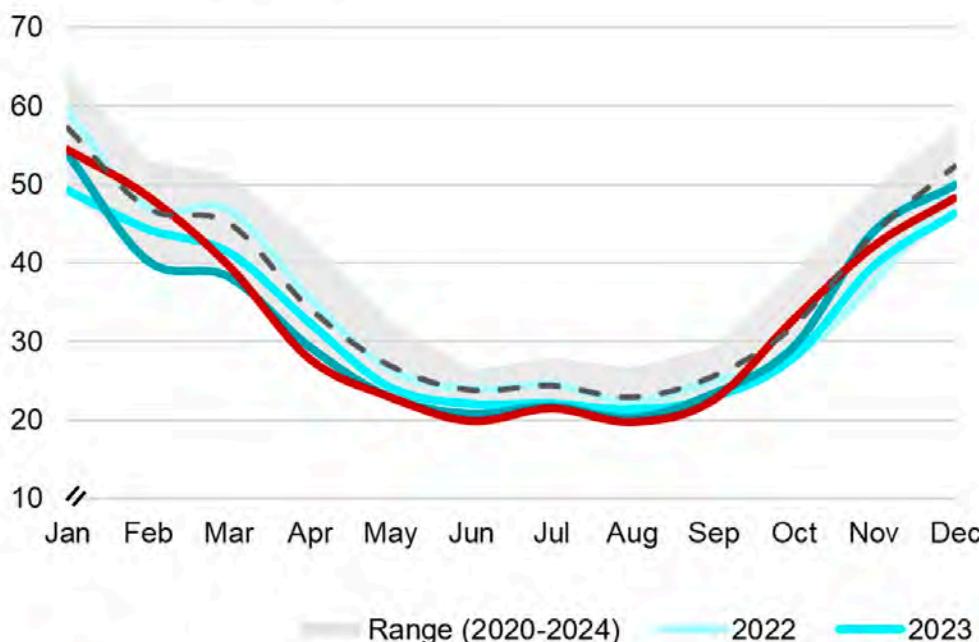
Natural gas demand in December rose by 26.8
bcm but declined by 4.9 bcm y/y.



EU+UK gas demand rose by 6.1 bcm in December, while inventories declined by 14.4 bcm m/m.

EU+UK Natural Gas Demand

Billion Cubic Metres



EU+UK Natural Gas Closing Inventories

Billion Cubic Metres

