

Monthly Oil & Gas Data Review



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Summary findings from the latest JODI oil and gas data

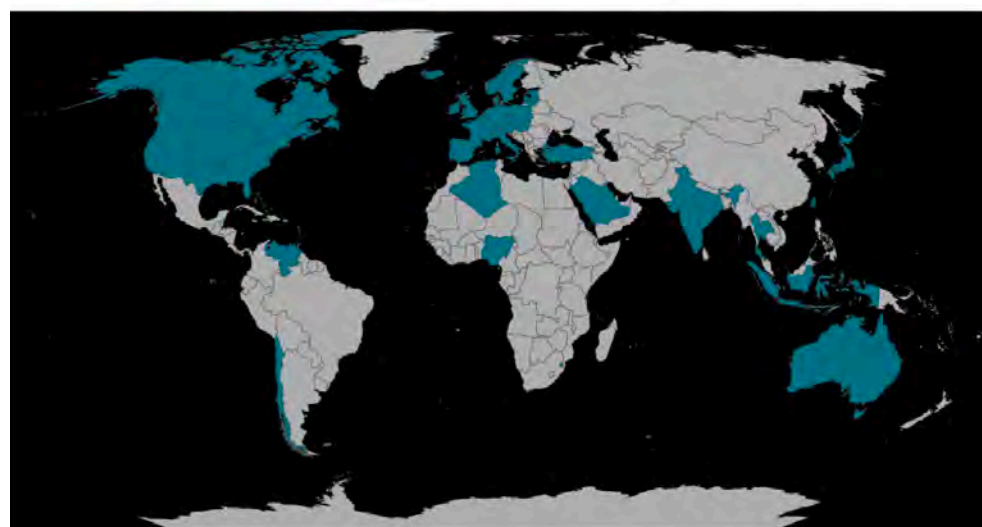
JODI Update December 2025 data

Monthly Highlights



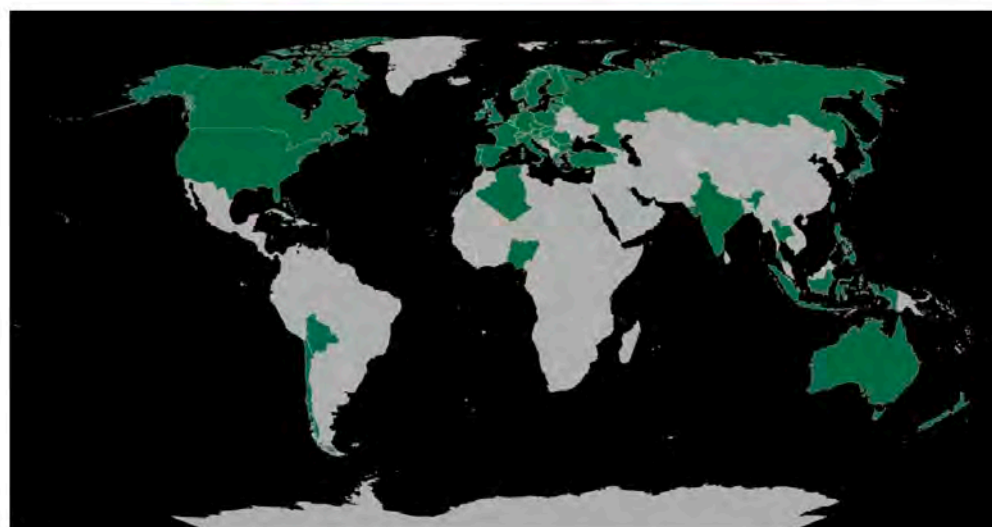
48

countries
updated JODI-Oil database



55

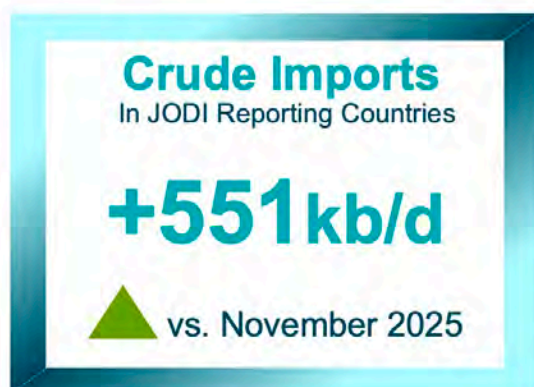
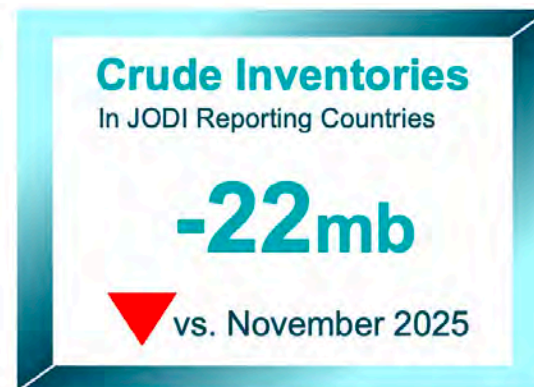
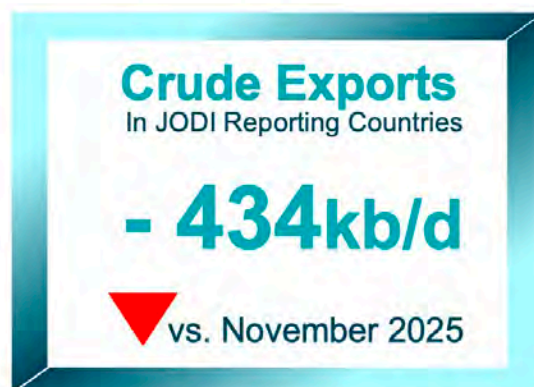
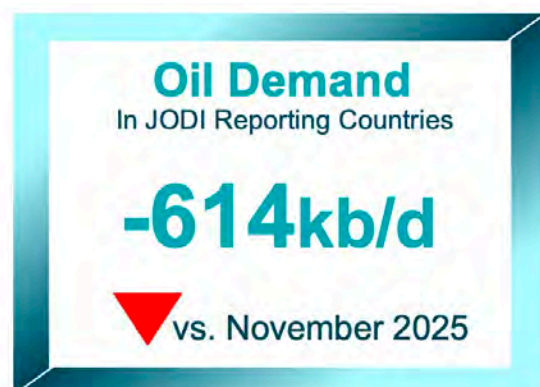
countries
updated JODI-Gas database



* The countries/economies highlighted in blue and green on the maps indicate those that have updated JODI-Oil and JODI-Gas databases with the most recent December 2025 data

JODI Oil update: Month-on-Month Changes

48 countries updated the database with the most recent December 2025 data.



JODI Oil update: Year-on-Year Changes



Oil Demand
In JODI Reporting Countries

-536kb/d

▼ vs. December 2024

Crude Exports
In JODI Reporting Countries

+ 1.6mb/d

▲ vs. December 2024

Crude Inventories
In JODI Reporting Countries

-111.7mb

▼ vs. 5-year average

Oil Production
In JODI Reporting Countries

+ 2mb/d

▲ vs. December 2024

Crude Imports
In JODI Reporting Countries

-314kb/d

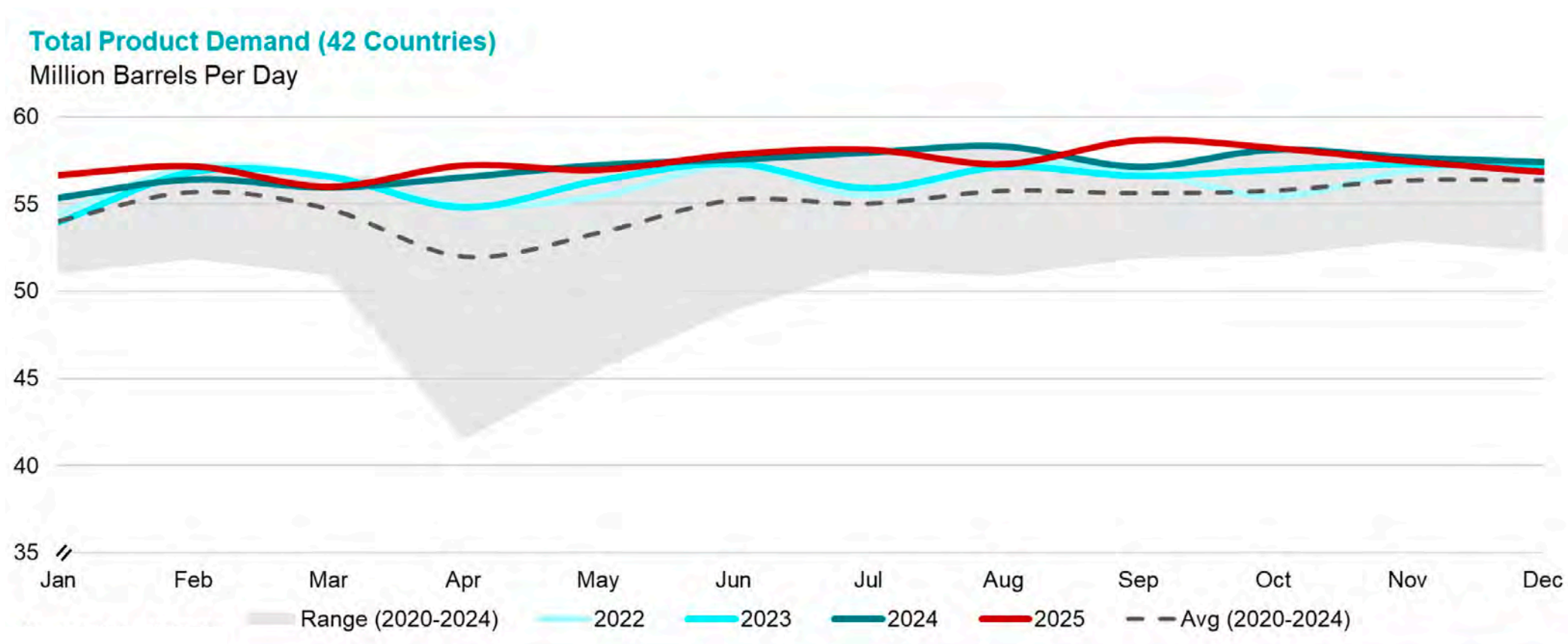
▼ vs. December 2024

Products Inventories
In JODI Reporting Countries

+59.6mb

▲ vs. 5-year average

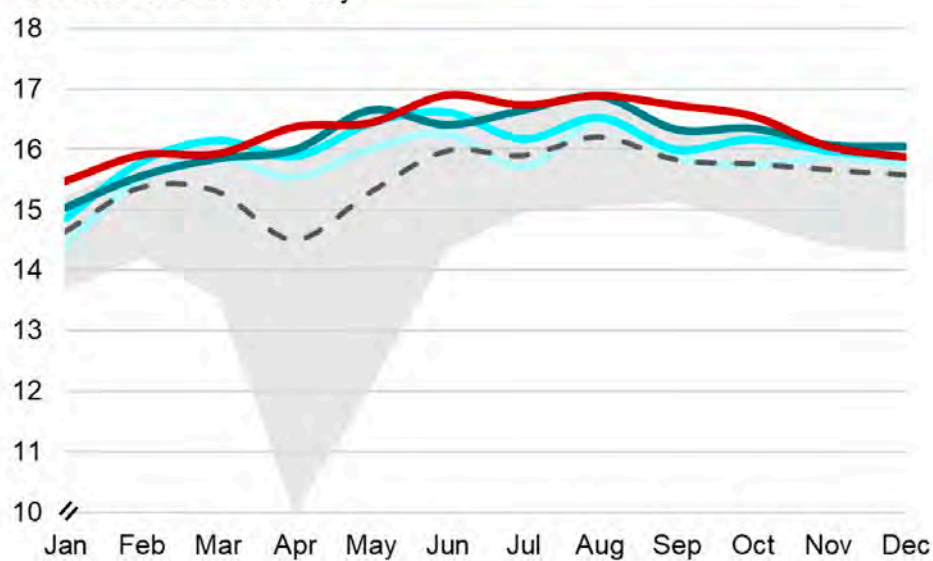
Oil demand decreased by 614 kb/d m/m in December, and by 536 kb/d y/y.



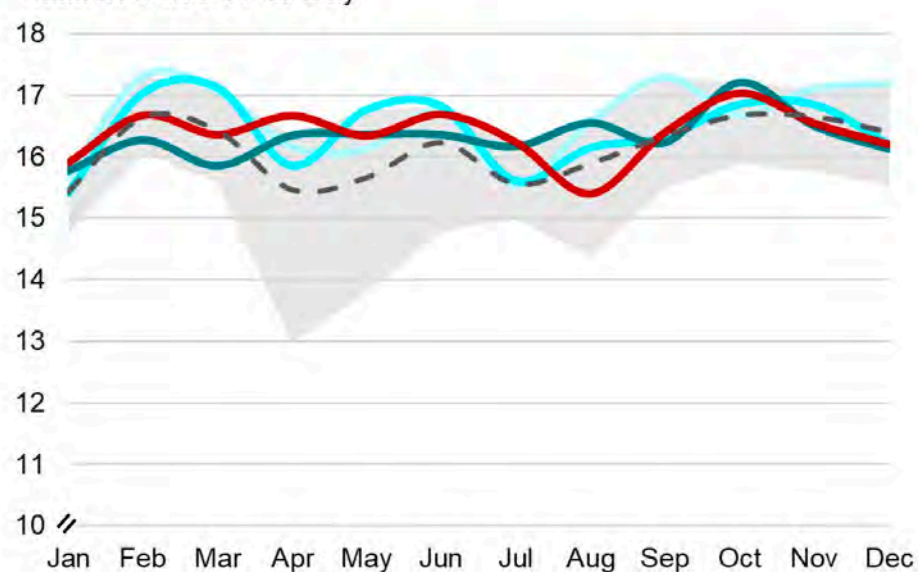
Gasoline demand declined by 174 kb/d in December, and Diesel demand by 339 kb/d m/m.



Gasoline Demand (42 Countries)
Million Barrels Per Day



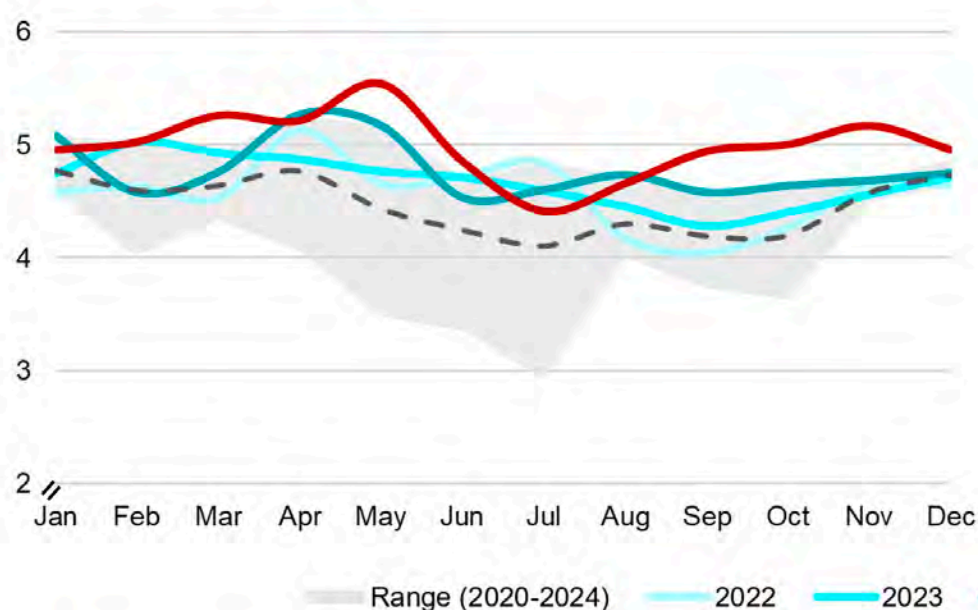
Diesel Demand (41 Countries)
Million Barrels Per Day



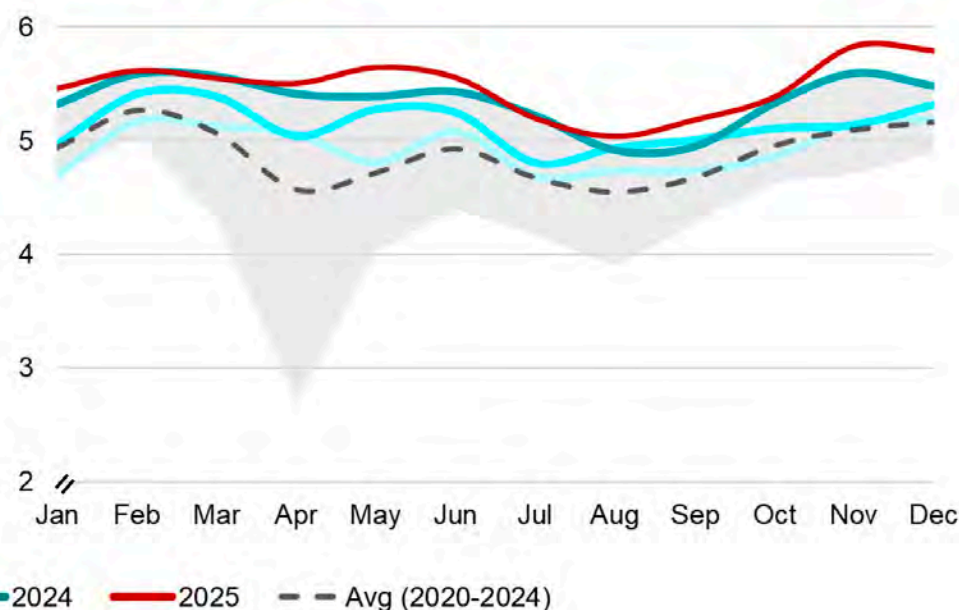
India crude oil imports declined in December by 217 kb/d and total product exports by 38 kb/d m/m.



India Crude Oil Imports
Million Barrels Per Day



India Total Product Demand
Million Barrels Per Day

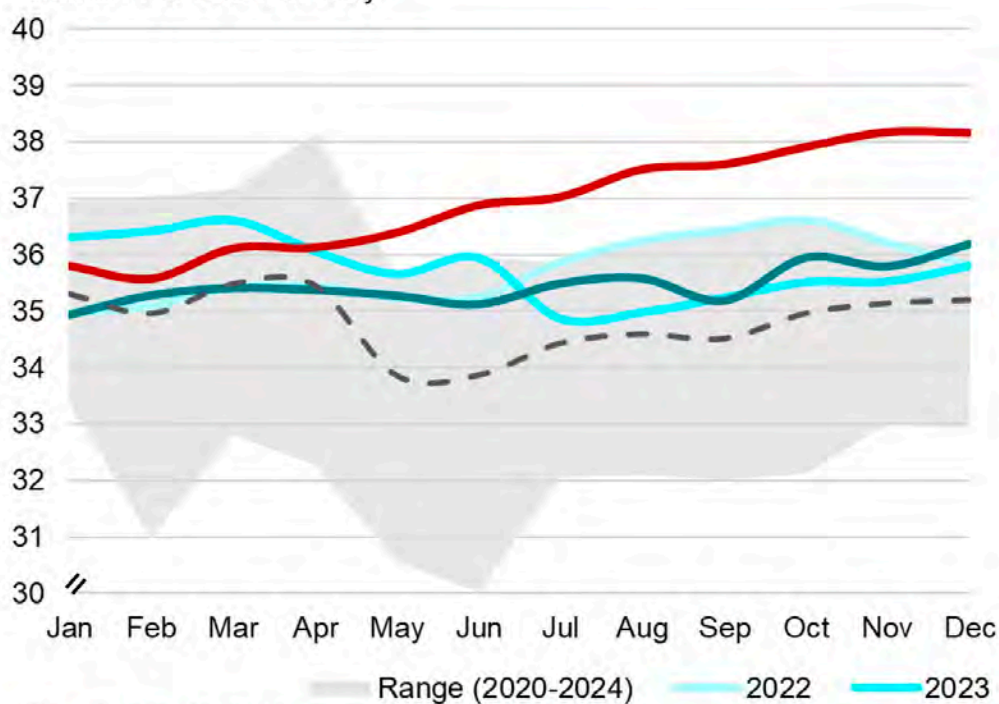


Crude oil production slightly down by 12 kb/d in December while NGL production was down by 278 kb/d.



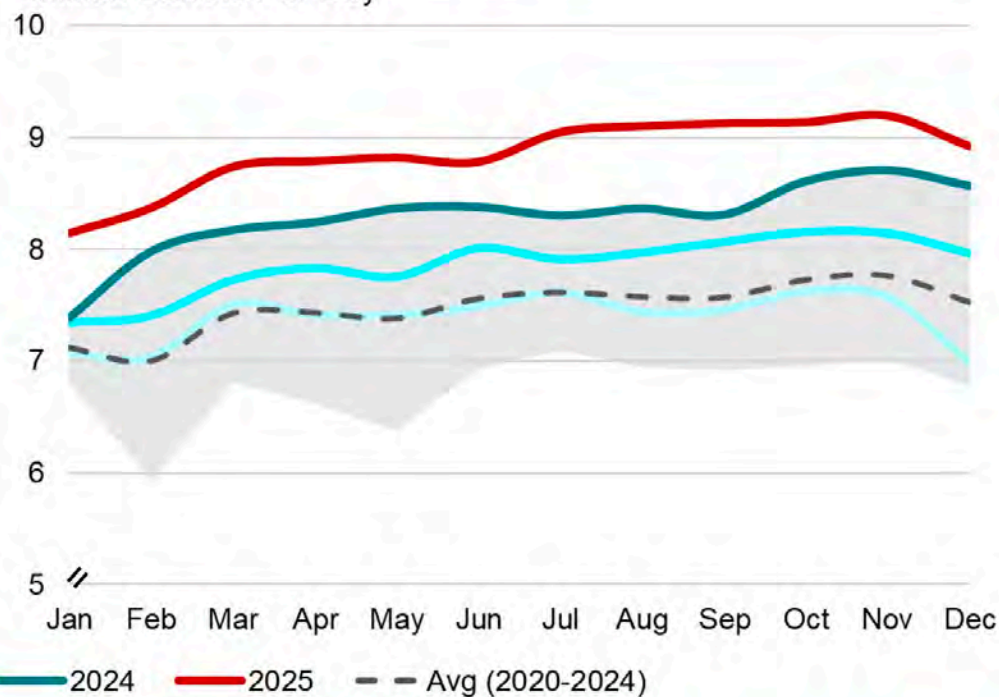
Crude Oil Production (28 Countries)

Million Barrels Per Day



NGL Production (13 Countries)

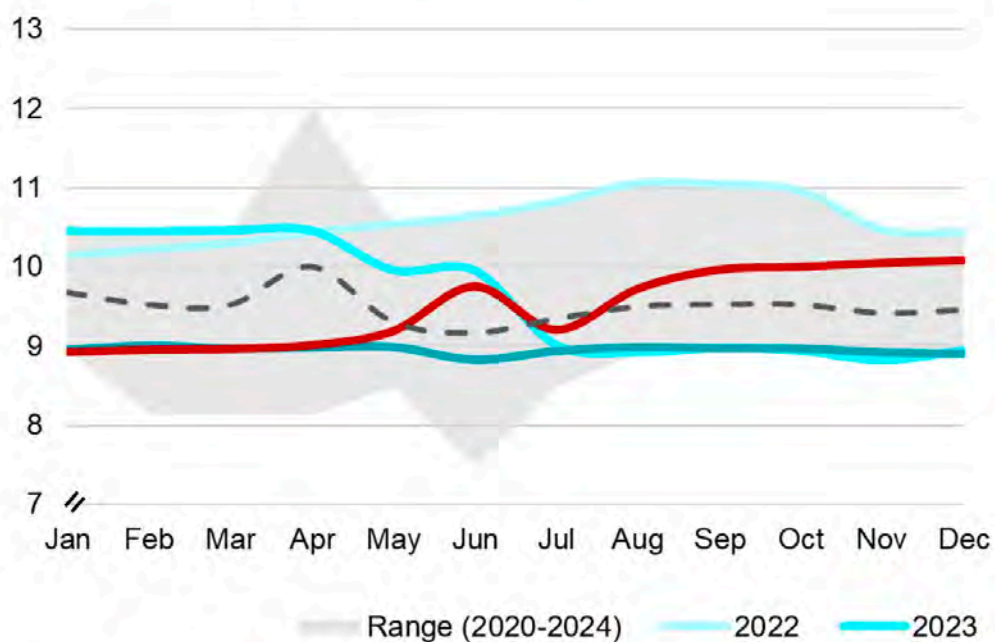
Million Barrels Per Day



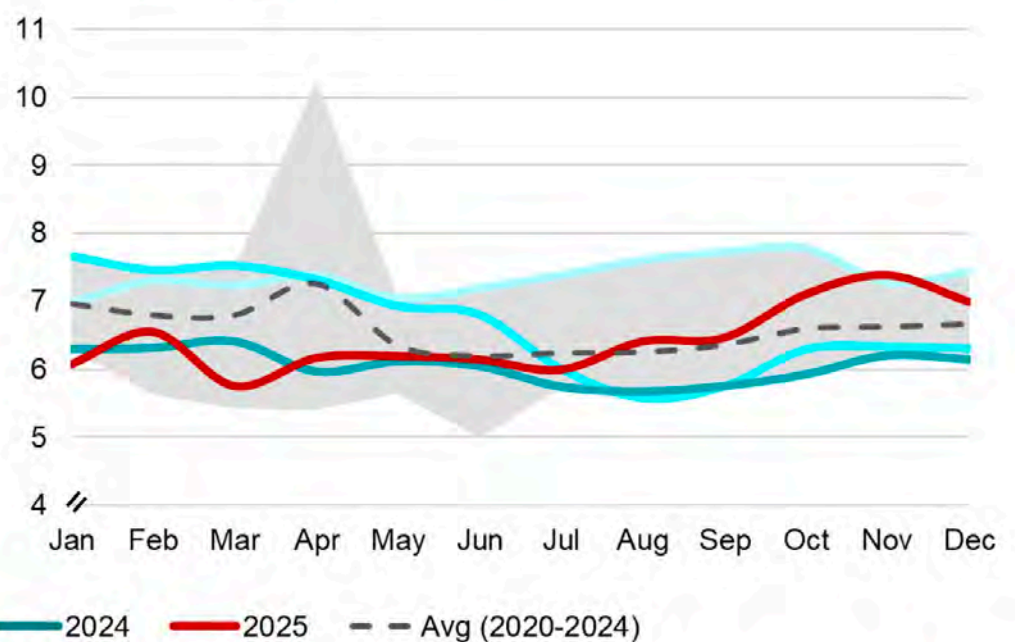
Saudi Arabia Crude Production rose by 34 kb/d in December while Exports were down by 390 kb/d.



Saudi Arabia Crude Oil Production
Million Barrels Per Day



Saudi Arabia Crude Oil Exports
Million Barrels Per Day

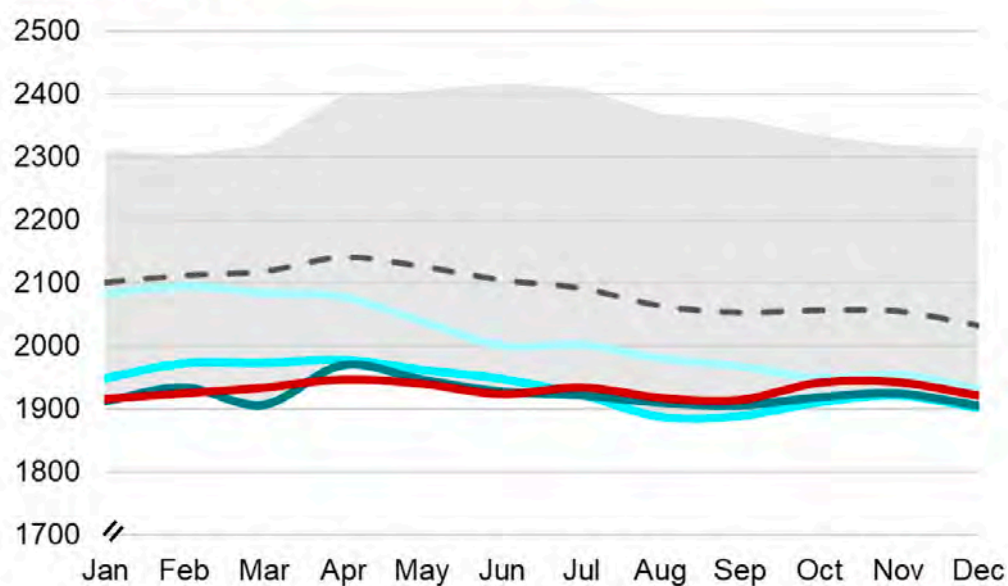


Crude inventories declined by 22 mb in December while product inventories rose by 67 mb m/m.



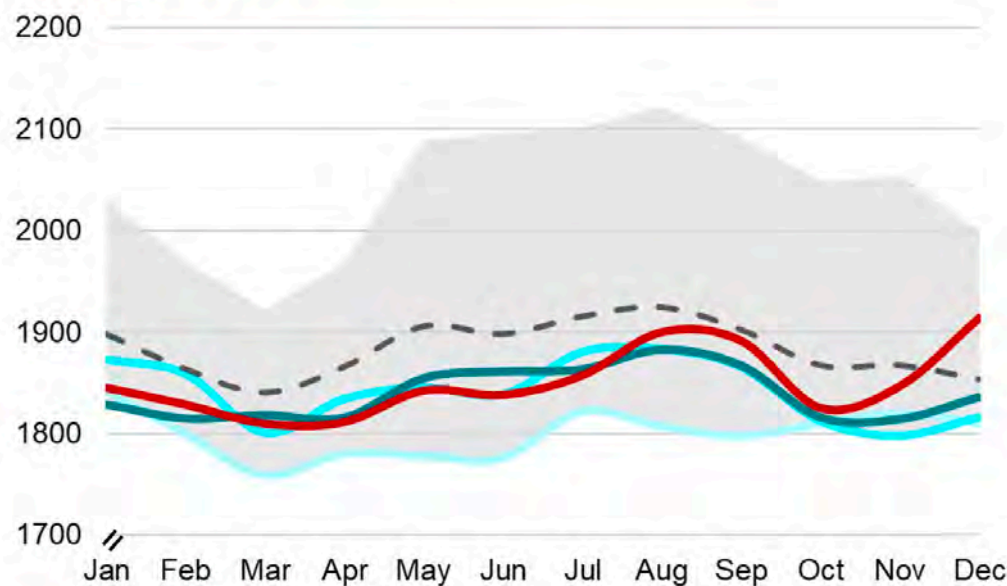
Crude Oil Closing Inventories (33 Countries)

Million Barrels



Total Product Closing Stocks (38 Countries)

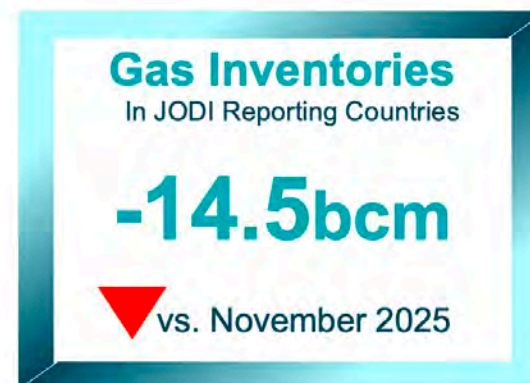
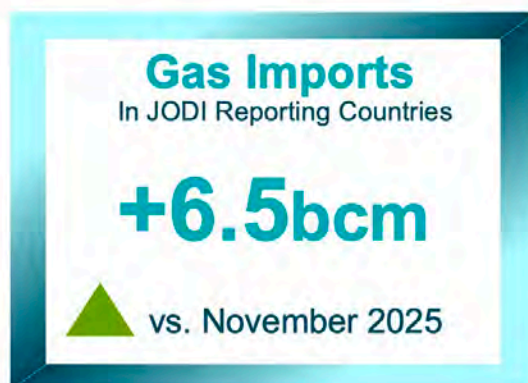
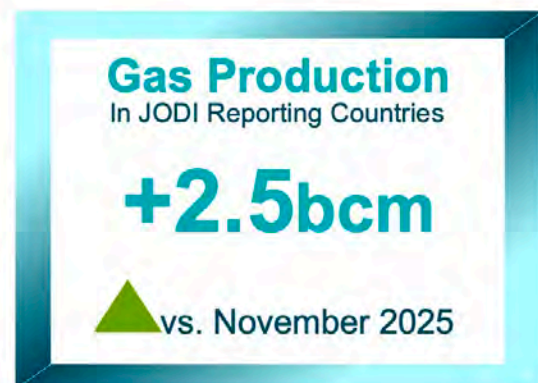
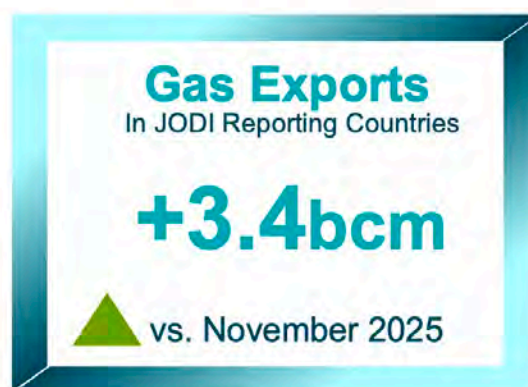
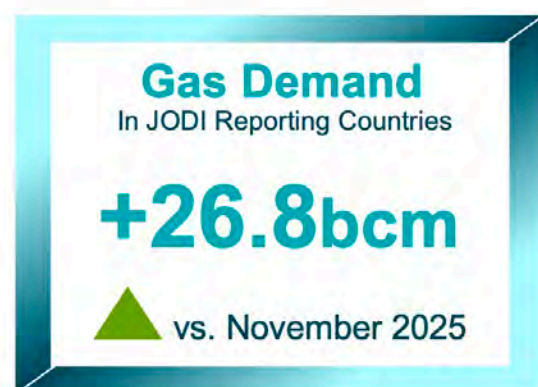
Million Barrels



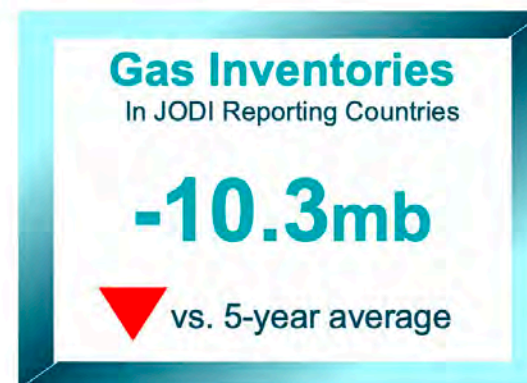
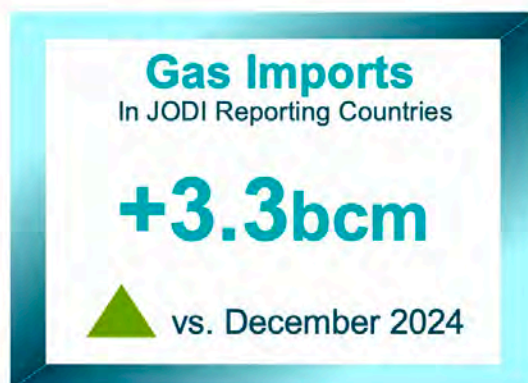
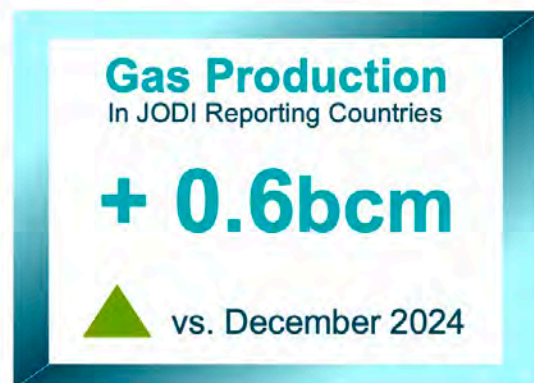
Range (2020-2024) 2022 2023 2024 2025 - - Avg (2020-2024)

JODI Gas Update: Month-on-Month Changes

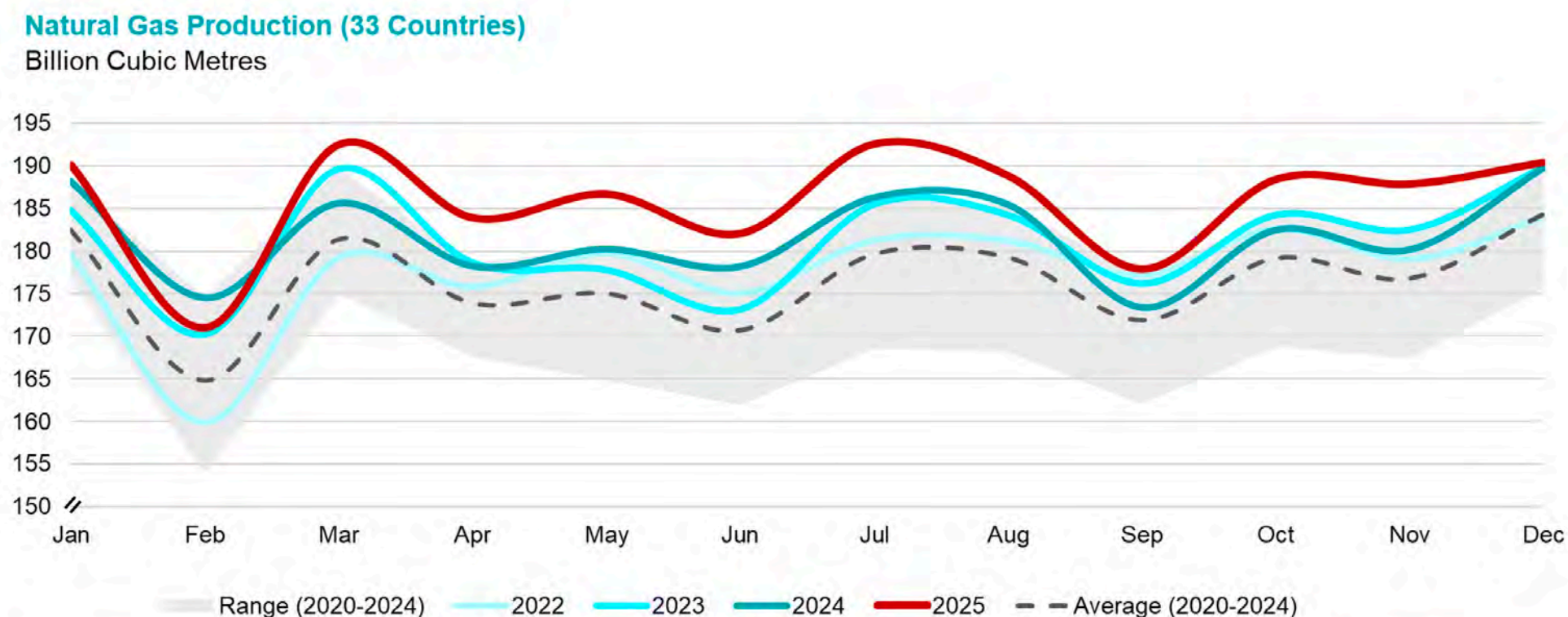
55 countries updated the database with the most recent December 2025 data.



JODI Gas update: Year-on-Year Changes



Gas production rose by 2.5 bcm in December m/m, and by 0.6 bcm y/y.

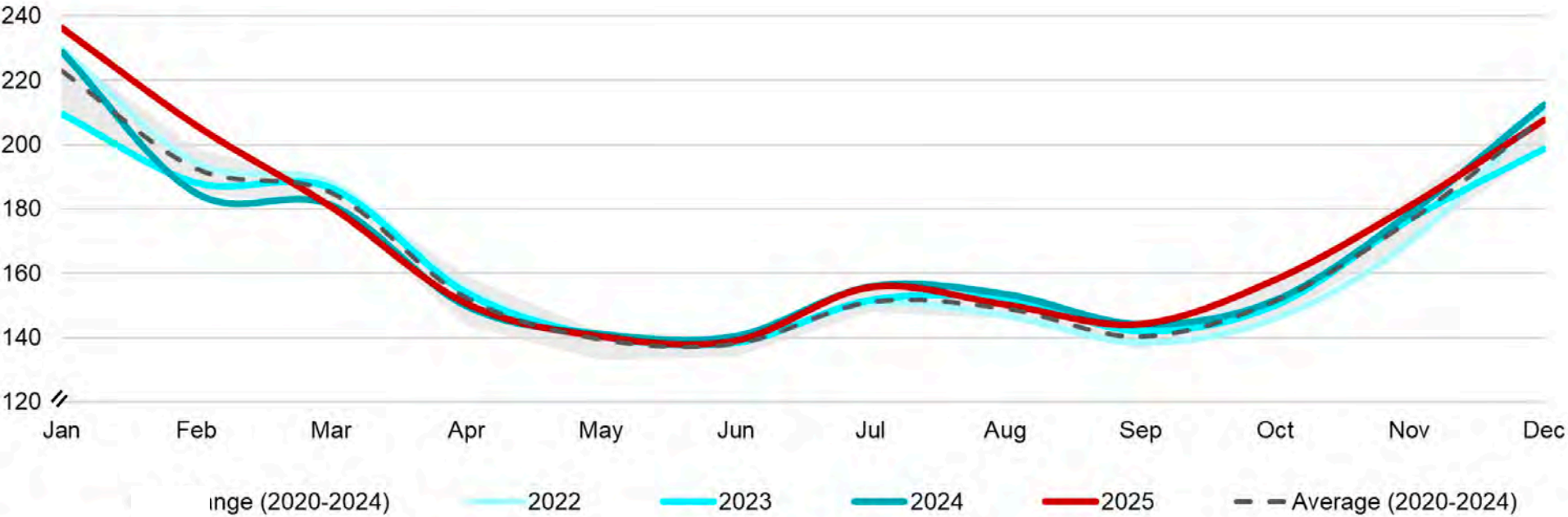


Natural gas demand in December rose by 26.8 bcm but declined by 4.9 bcm y/y.



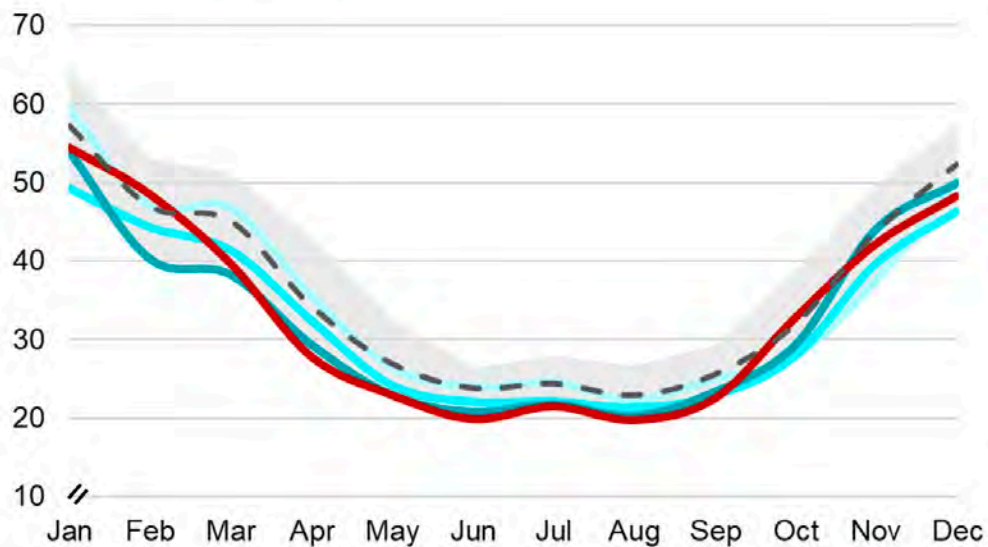
Natural Gas Demand (46 Countries)

Billion Cubic Metres

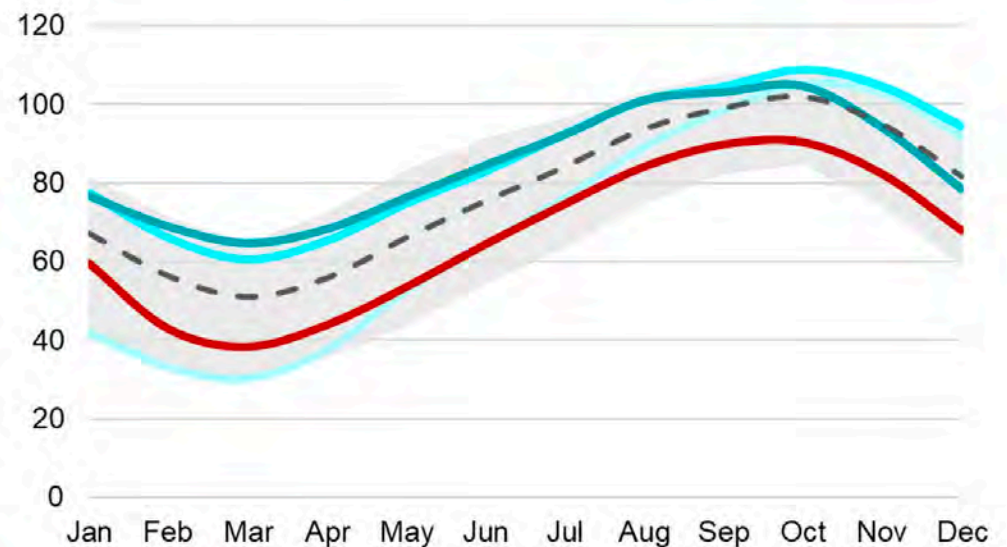


EU+UK gas demand rose by 6.1 bcm in December, while inventories declined by 14.4 bcm m/m.

EU+UK Natural Gas Demand
Billion Cubic Metres



EU+UK Natural Gas Closing Inventories
Billion Cubic Metres



Range (2020-2024) 2022 2023 2024 2025 Avg (2020-2024)