

Monthly
**Oil & Gas
Data Review**

Jodi 



eurostat 



iea

IEF

olade
Organización Latinoamericana de Energía
Latin American Energy Organization
Organisation Latino-américaine d'Énergie
Organizacão Latino-Americana de Energia



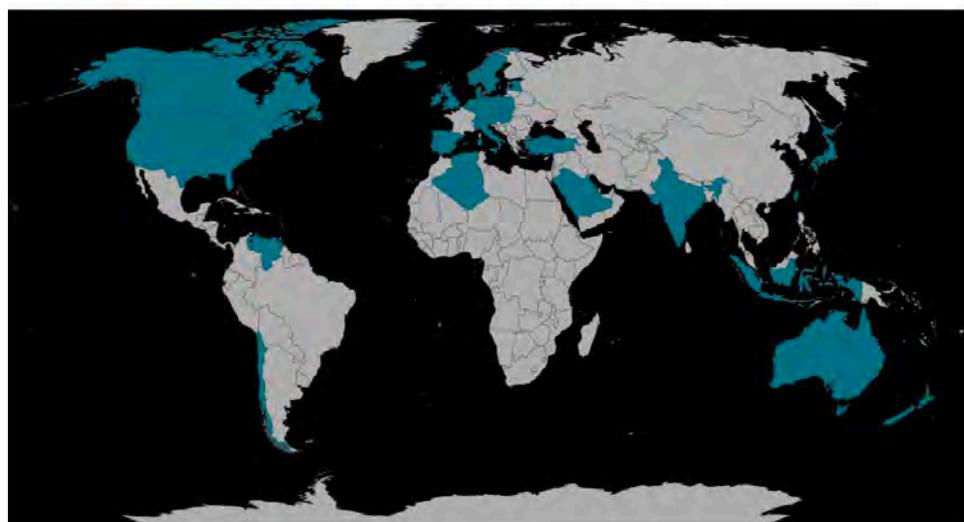
Summary findings from the latest JODI oil and gas data

JODI Update January 2026 data Monthly Highlights



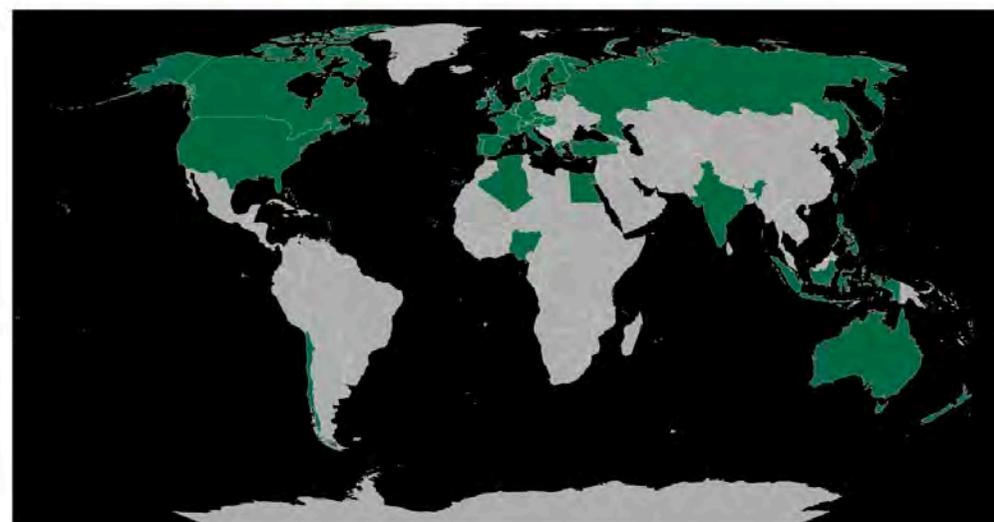
43

countries
updated JODI-Oil database



47

countries
updated JODI-Gas database



* The countries/economies highlighted in blue and green on the maps indicate those that have updated **JODI-Oil** and **JODI-Gas** databases with the most recent January 2026 data

JODI Oil update: Month-on-Month Changes

43 countries updated the database with the most recent January 2026 data.



Total Product Demand
In JODI Reporting Countries

-2.6mb/d

▼ vs. December 2025

Crude Exports
In JODI Reporting Countries

+ 74kb/d

▼ vs. December 2025

Crude Inventories
In JODI Reporting Countries

+15.6mb

▲ vs. December 2025

Oil Production
In JODI Reporting Countries

-393kb/d

▼ vs. December 2025

Crude Imports
In JODI Reporting Countries

-270kb/d

▼ vs. December 2025

Products Inventories
In JODI Reporting Countries

+34mb

▲ vs. December 2025

JODI Oil update: Year-on-Year Changes



Total Product Demand

In JODI Reporting Countries

-889kb/d

 vs. January 2025

Crude Exports

In JODI Reporting Countries

+ 1.7mb/d

 vs. January 2025

Crude Inventories

In JODI Reporting Countries

-90.5mb

 vs. 5-year average

Oil Production

In JODI Reporting Countries

+ 1.9mb/d

 vs. January 2025

Crude Imports

In JODI Reporting Countries

+481kb/d

 vs. January 2025

Products Inventories

In JODI Reporting Countries

+5.1mb

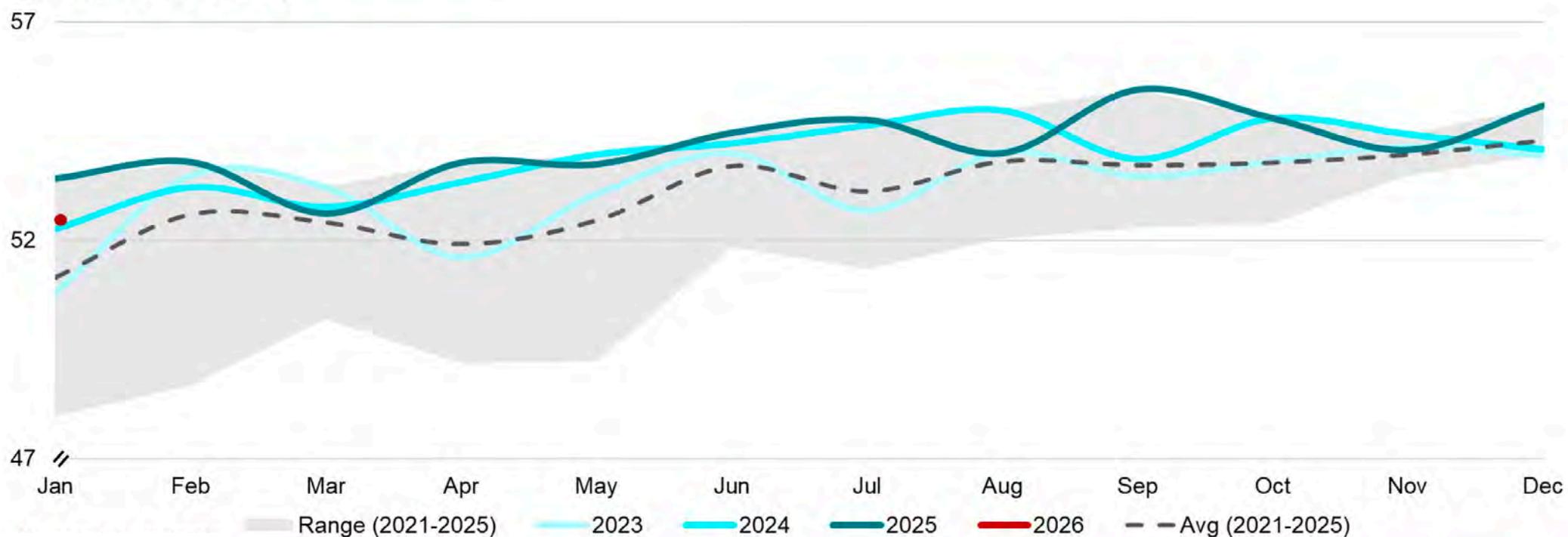
 vs. 5-year average

Total Product demand decreased by 2.6 mb/d m/m in January, and by 889 kb/d y/y.



Total Product Demand (38 Countries)

Million Barrels Per Day

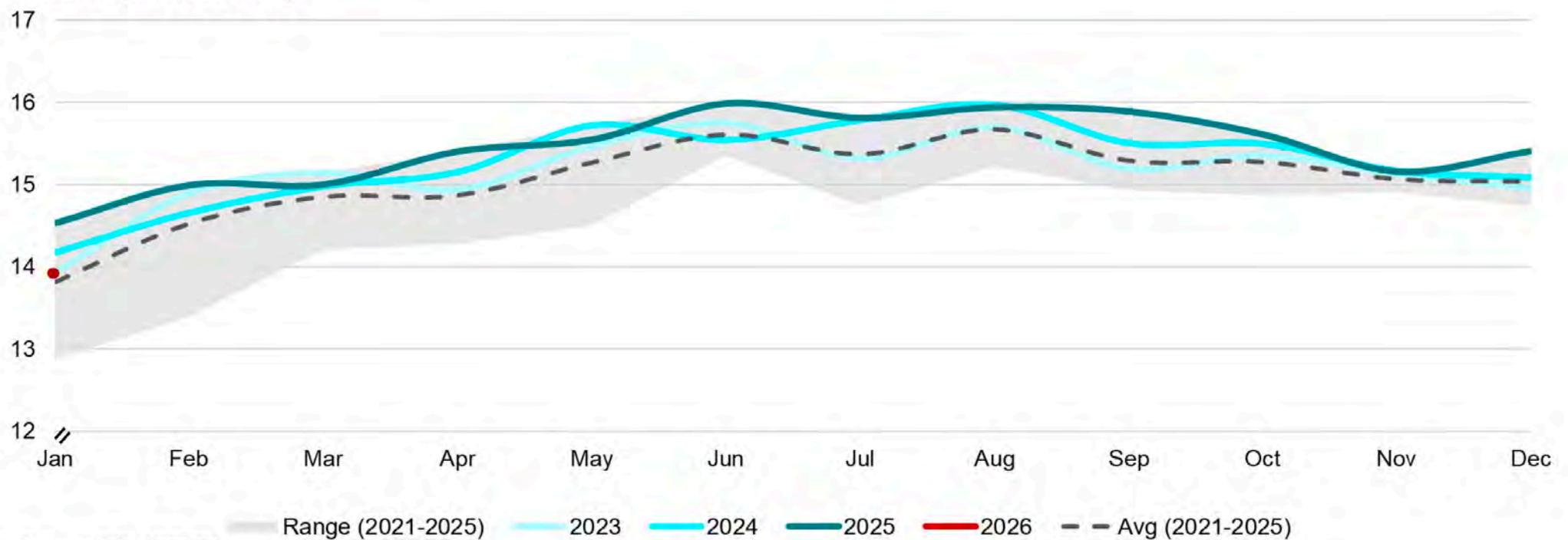


Gasoline demand declined by 1.46 mb/d in January.

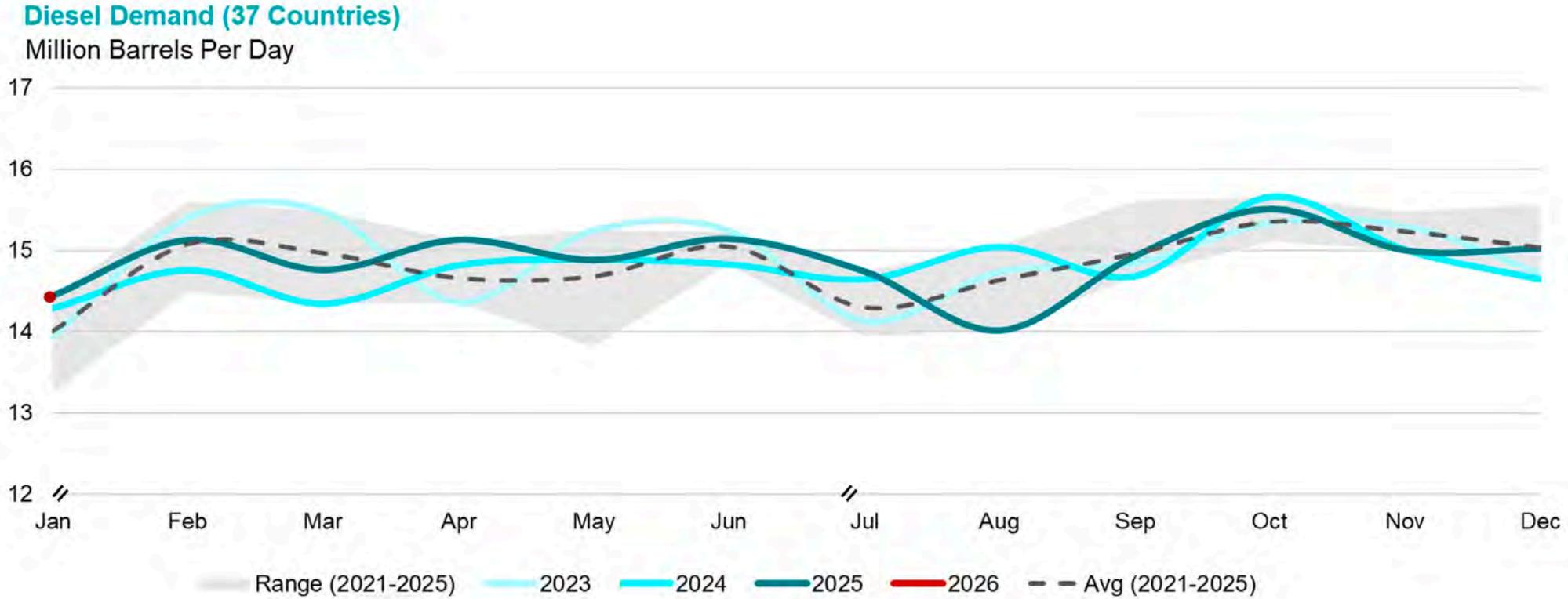


Gasoline Demand (37 Countries)

Million Barrels Per Day



Diesel demand was down by 611 kb/d m/m.

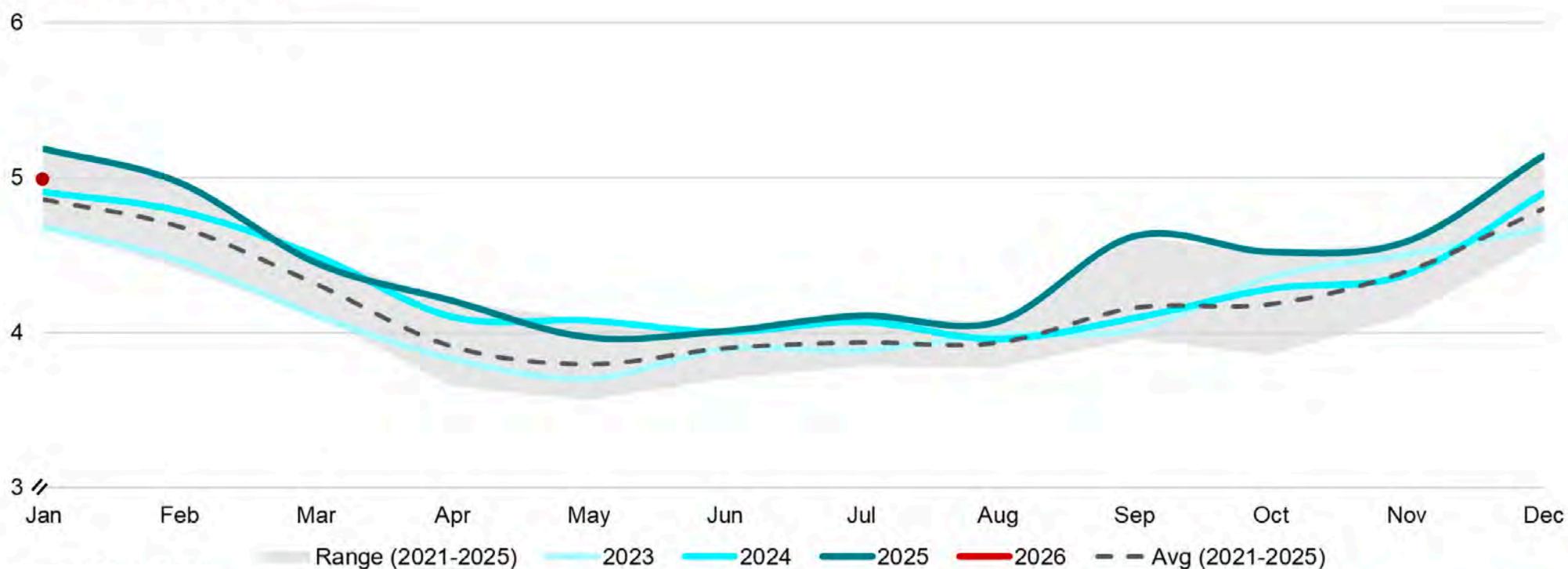


LPG demand declined by 121 kb/d in January.



LPG Demand (33 Countries)

Million Barrels Per Day

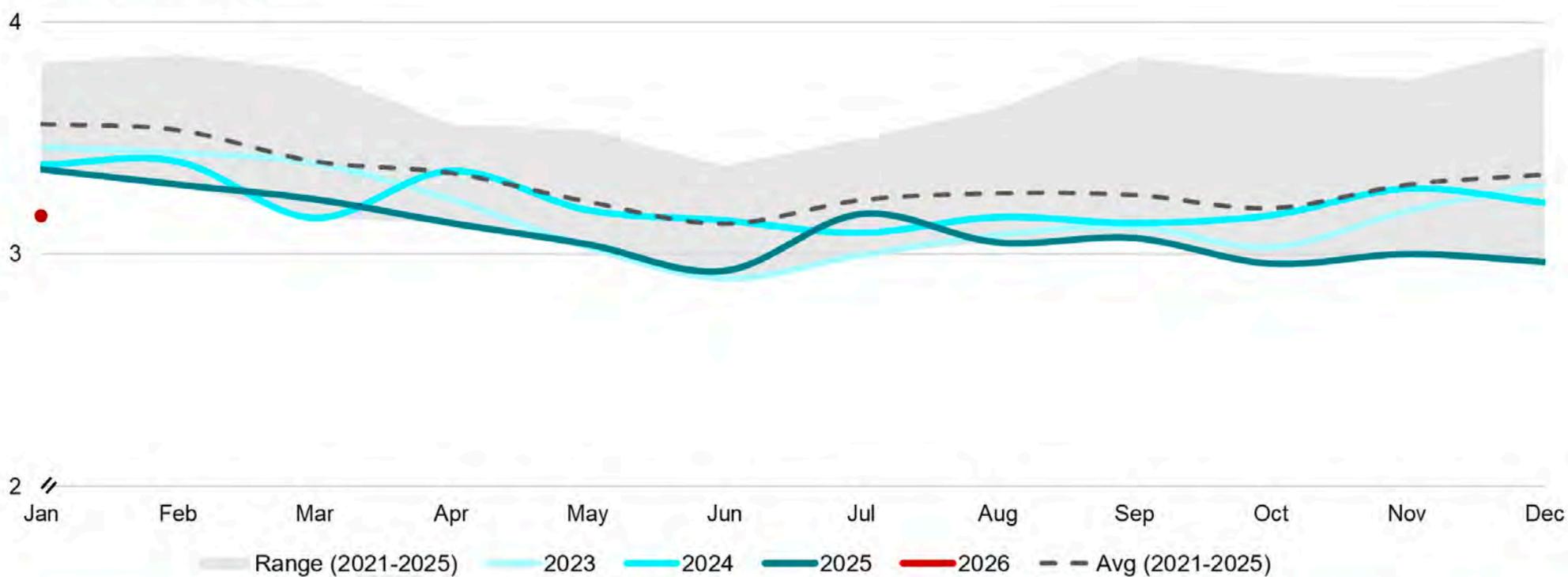


Naphtha demand rose by 243 kb/d in January.



Naphtha Demand (14 Countries)

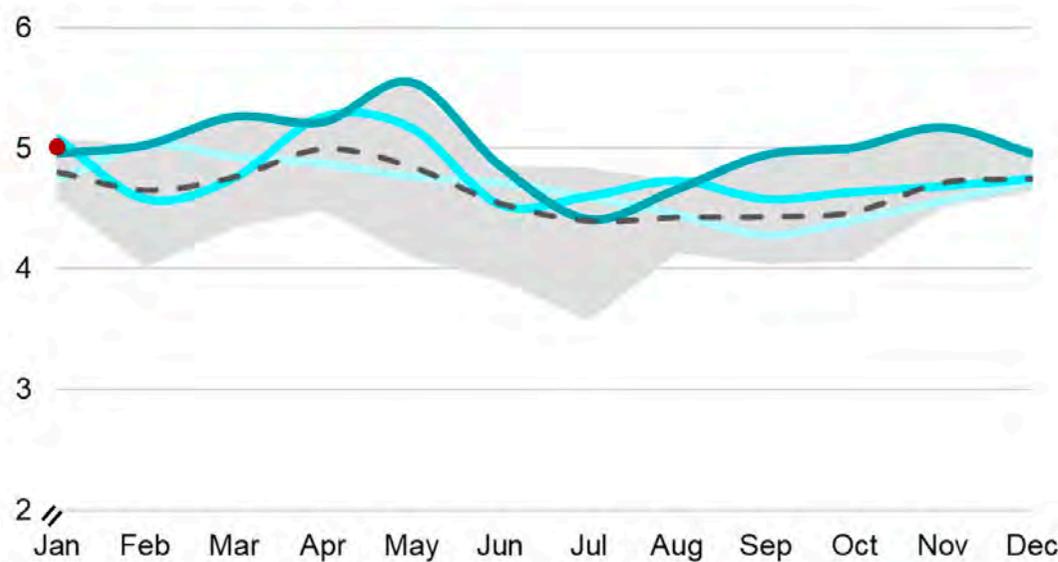
Million Barrels Per Day



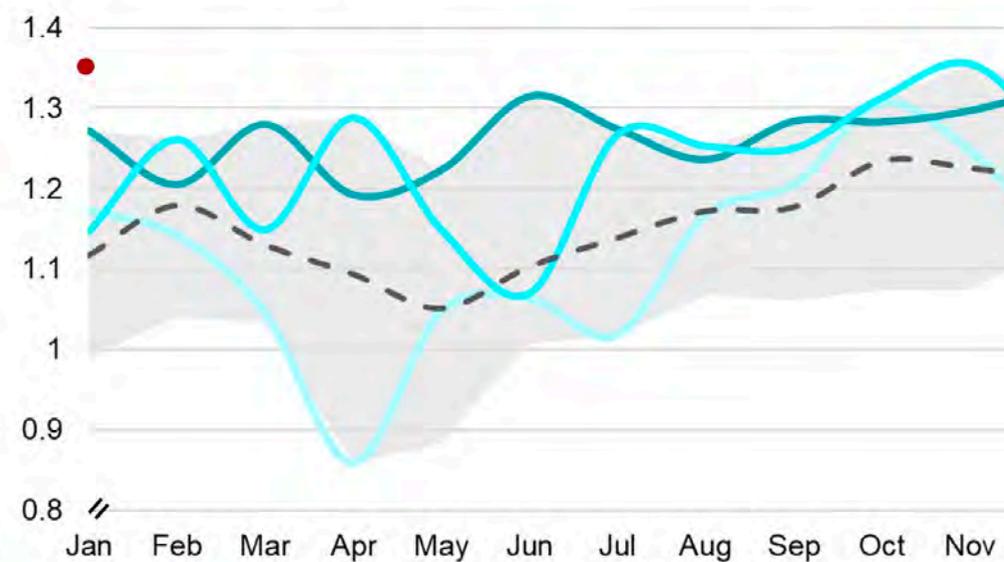
India crude oil imports were up in January by 60 kb/d and total product imports by 27 kb/d m/m.



India Crude Oil Imports
Million Barrels Per Day



India Total Product Imports
Million Barrels Per Day



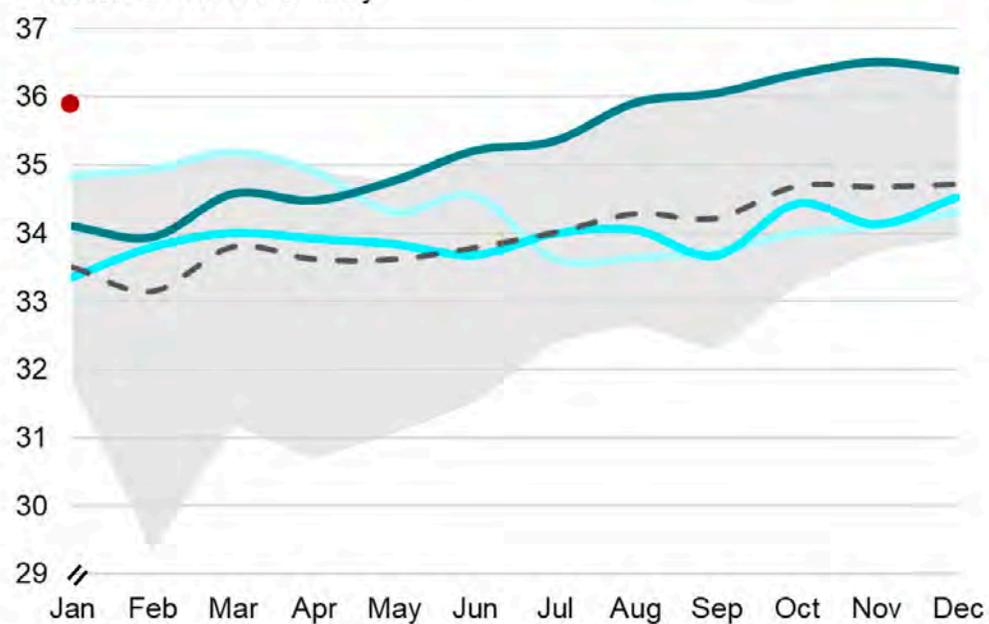
Range (2021-2025) 2023 2024 2025 2026 Avg (2021-2025)

Crude oil production declined by 393 kb/d in January and NGL production by 273 kb/d.



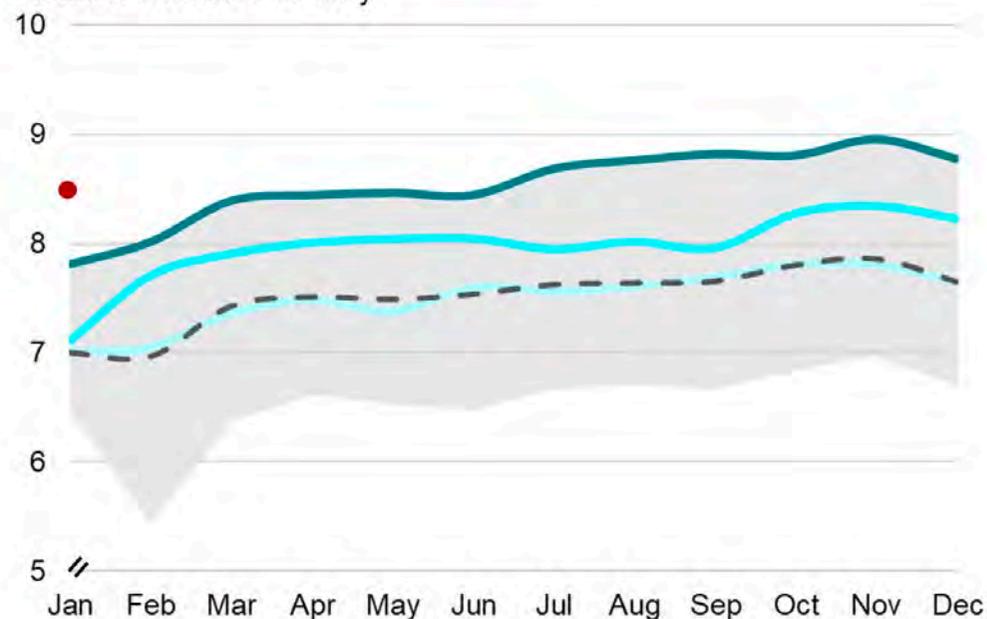
Crude Oil Production

Million Barrels Per Day



NGL Production (11 Countries)

Million Barrels Per Day



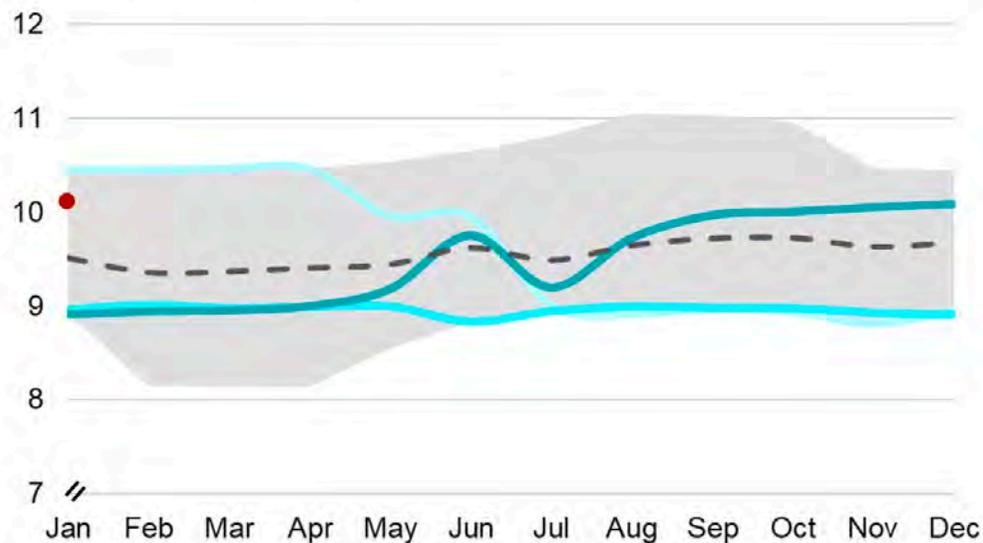
Range (2021-2025) 2023 2024 2025 2026 Avg (2021-2025)

Saudi Arabia Crude Production was up by 16 kb/d in January and Exports were up by 5 kb/d.



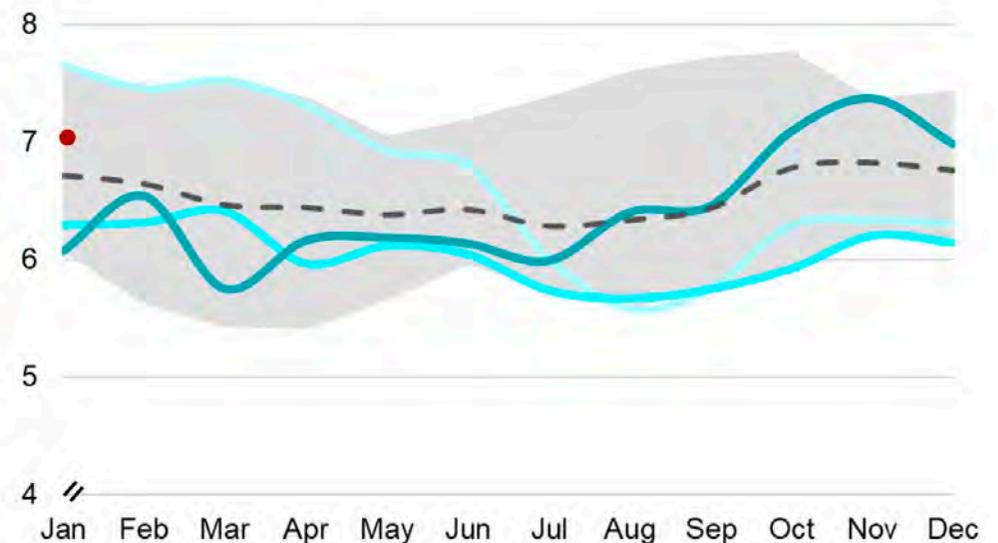
Saudi Arabia Crude Oil Production

Million Barrels Per Day



Saudi Arabia Crude Oil Exports

Million Barrels Per Day



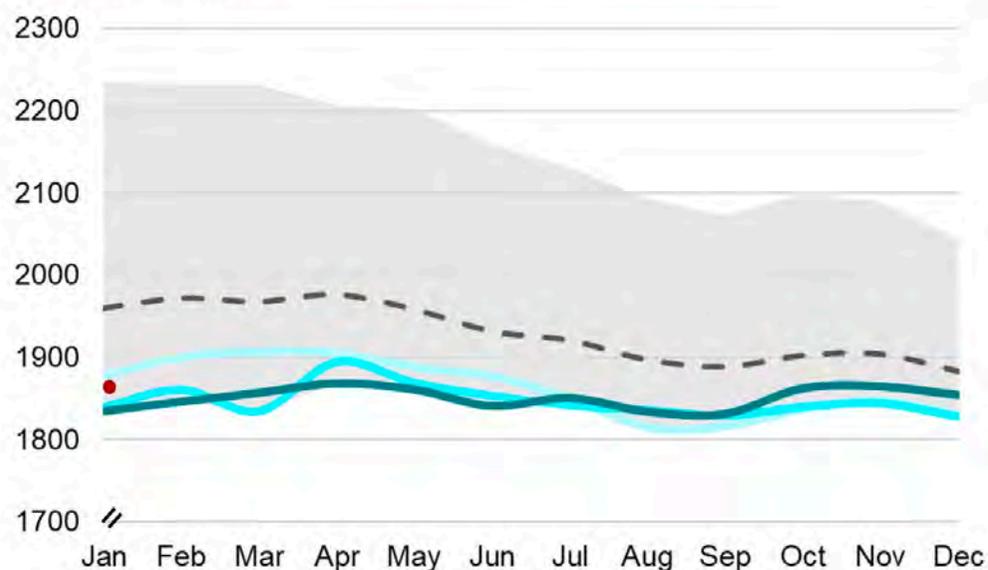
Range (2021-2025) 2023 2024 2025 2026 - - Avg (2021-2025)

Crude inventories increased by 15.6 mb in January while product inventories rose by 34.2 mb m/m.



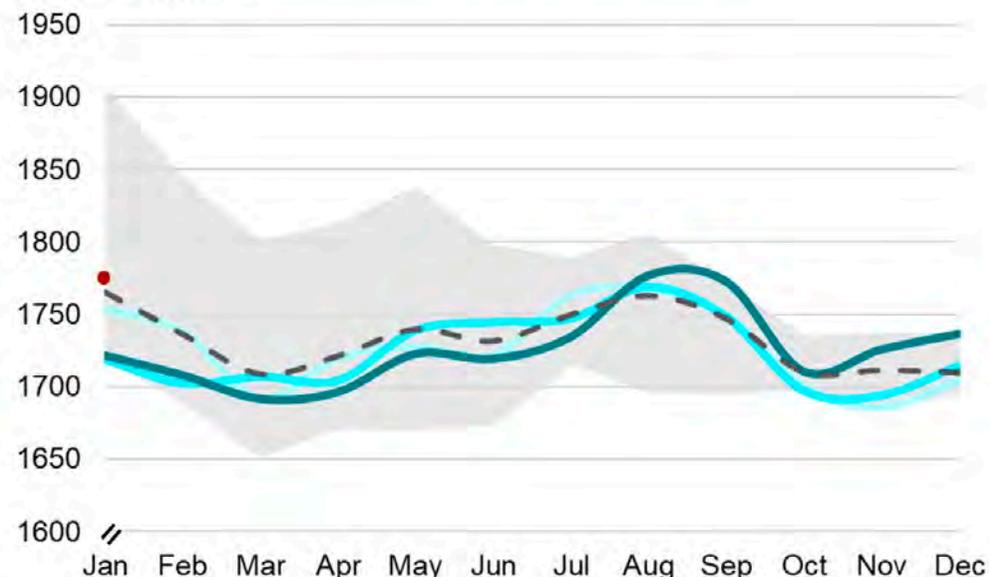
Crude Oil Closing Inventories (30 Countries)

Million Barrels



Total Product Closing Stocks (35 Countries)

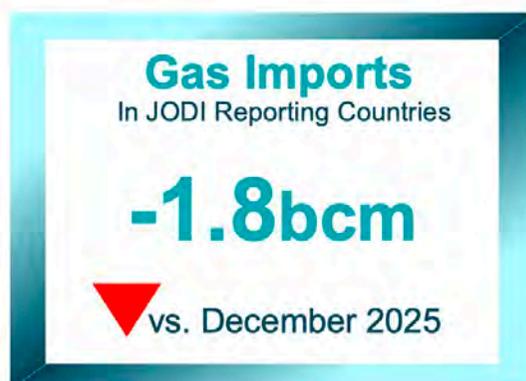
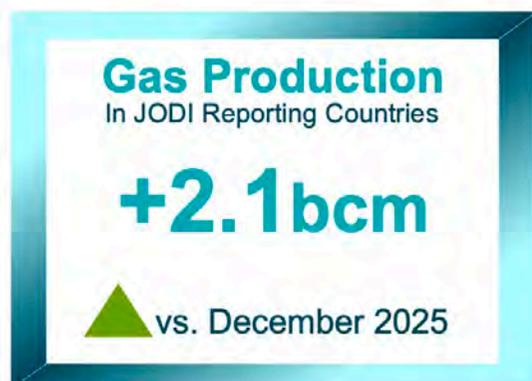
Million Barrels



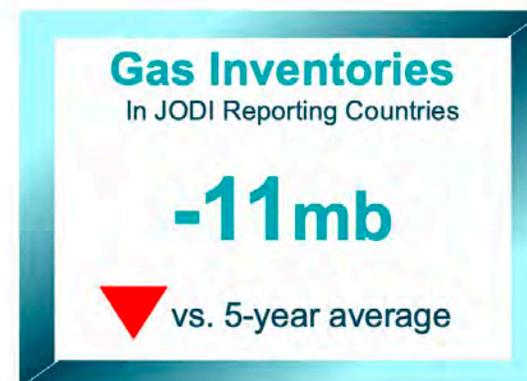
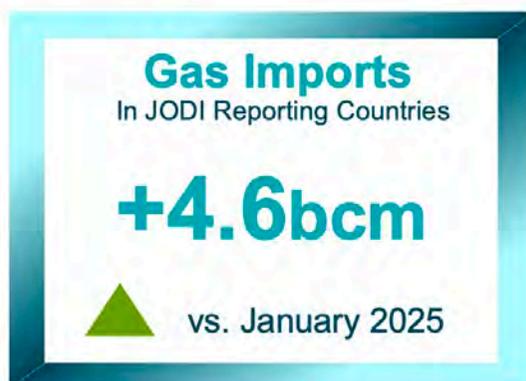
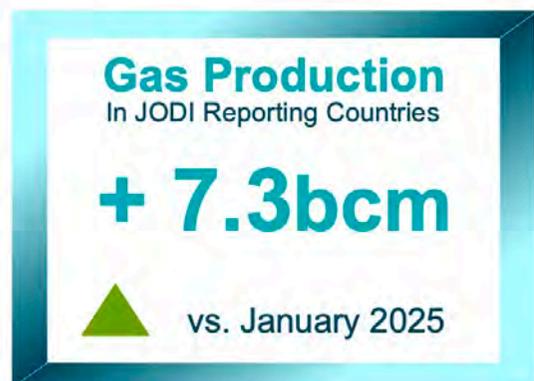
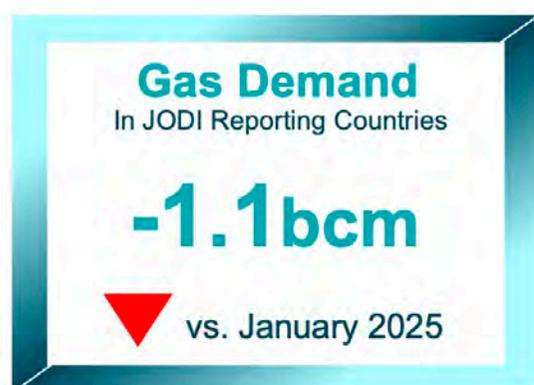
Range (2021-2025) 2023 2024 2025 2026 Avg (2021-2025)

JODI Gas Update: Month-on-Month Changes

47 countries updated the database with the most recent January 2025 data.



JODI Gas update: Year-on-Year Changes

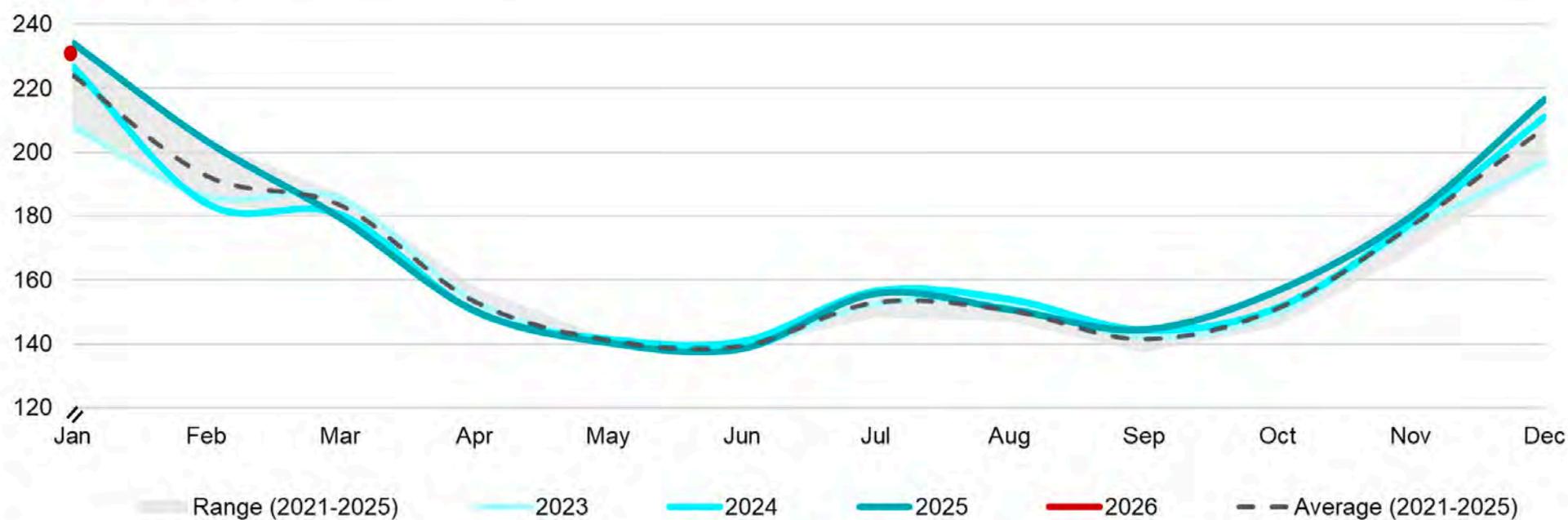


Natural gas demand in January rose by 16.5 bcm but declined by 1.1 bcm y/y.



Natural Gas Demand (41 Countries)

Billion Cubic Metres

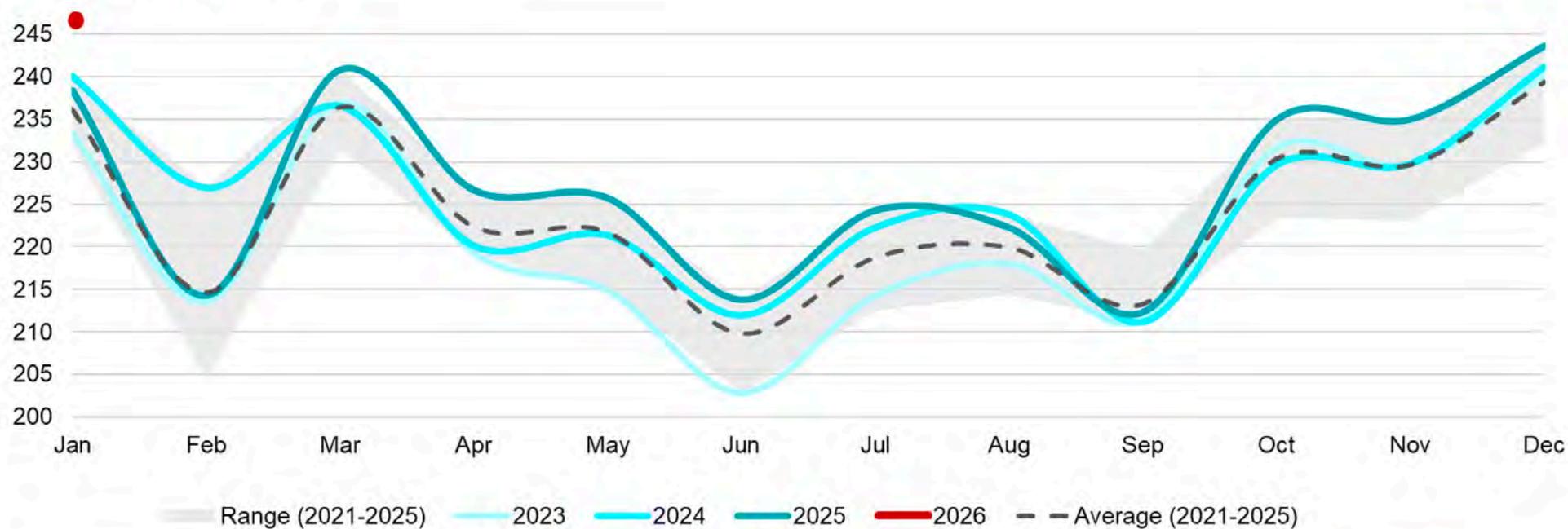


Gas production rose by 2.1 bcm in January m/m, and by 7.3 bcm y/y.



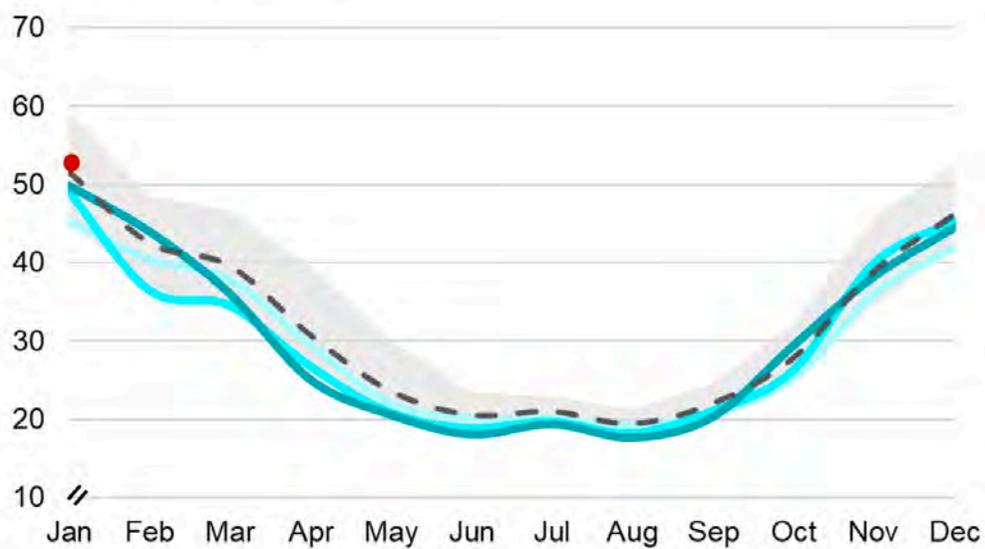
Natural Gas Production (30 Countries)

Billion Cubic Metres

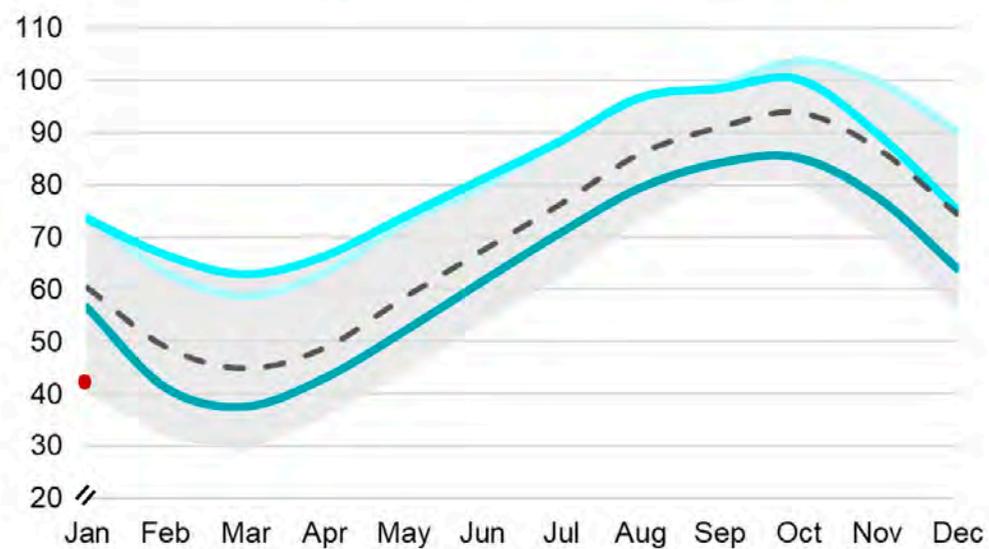


EU+UK gas demand rose by 7.9 bcm in January, while inventories declined by 21.8 bcm m/m.

EU+UK Natural Gas Demand
Billion Cubic Metres



EU+UK Natural Gas Closing Inventories
Billion Cubic Metres



Range (2021-2025) 2023 2024 2025 2026 Average (2021-2025)