

Monthly  
**Oil & Gas  
Data Review**

**Jodi** 



eurostat 



iea

IEF

olacde



Summary findings from the latest JODI oil and gas data

# JODI Update with the most recent April 2026 data

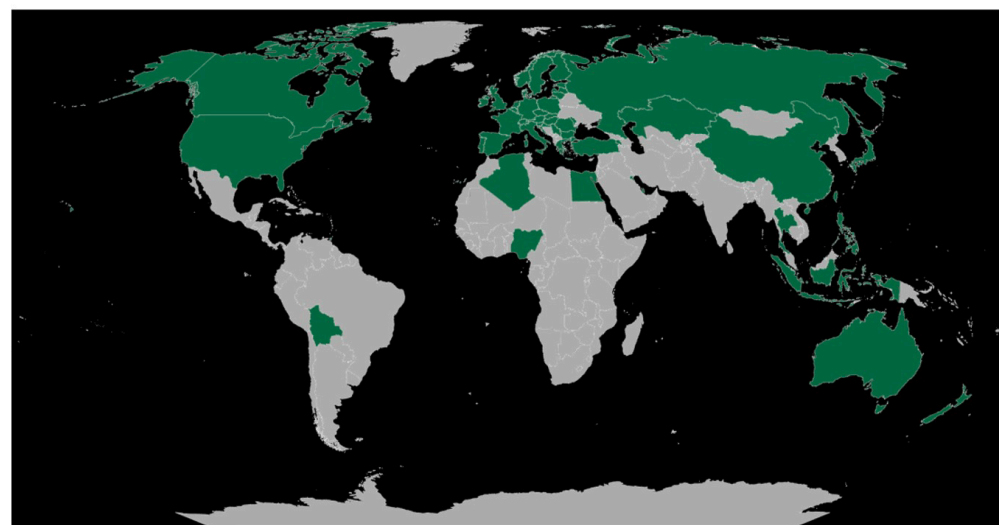
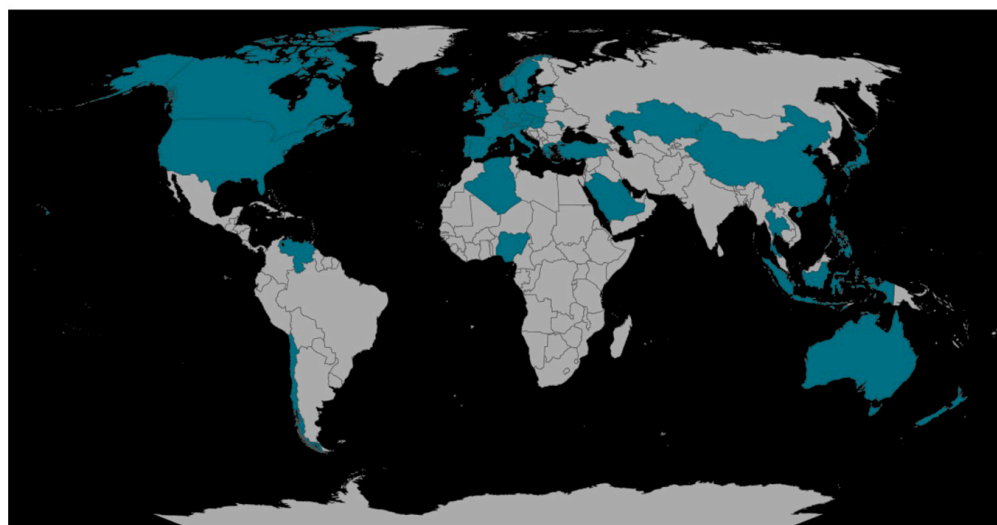


50

countries  
updated JODI-Oil database

54

countries  
updated JODI-Gas database



\* The countries/economies highlighted in blue and green on the maps indicate those that have updated JODI-Oil and JODI-Gas databases with the most recent April 2026 data

# JODI Oil update: Month-on-Month Changes

Based on JODI Reporting Countries:

Vs Mar 2026.



Total Oil Product Demand

▼ -2mb/d

Crude Oil Exports

▼ -313kb/d

Crude Oil Inventories

▼ -47.5mb

Crude Oil Production

▼ -1.1mb/d

Crude Oil Imports

▼ -4.8mb/d

Products Inventories

▲ +21.8mb

# JODI Oil update: Year-on-Year Changes

Based on JODI Reporting Countries:

Vs Apr 2025.



Total Oil Product Demand

▼ -2.5mb/d

Crude Oil Exports

▼ -1.8mb/d

Crude Oil Inventories

▼ -27.9mb

Crude Oil Production

▼ -4mb/d

Crude Oil Imports

▼ -4.8mb/d

Products Inventories

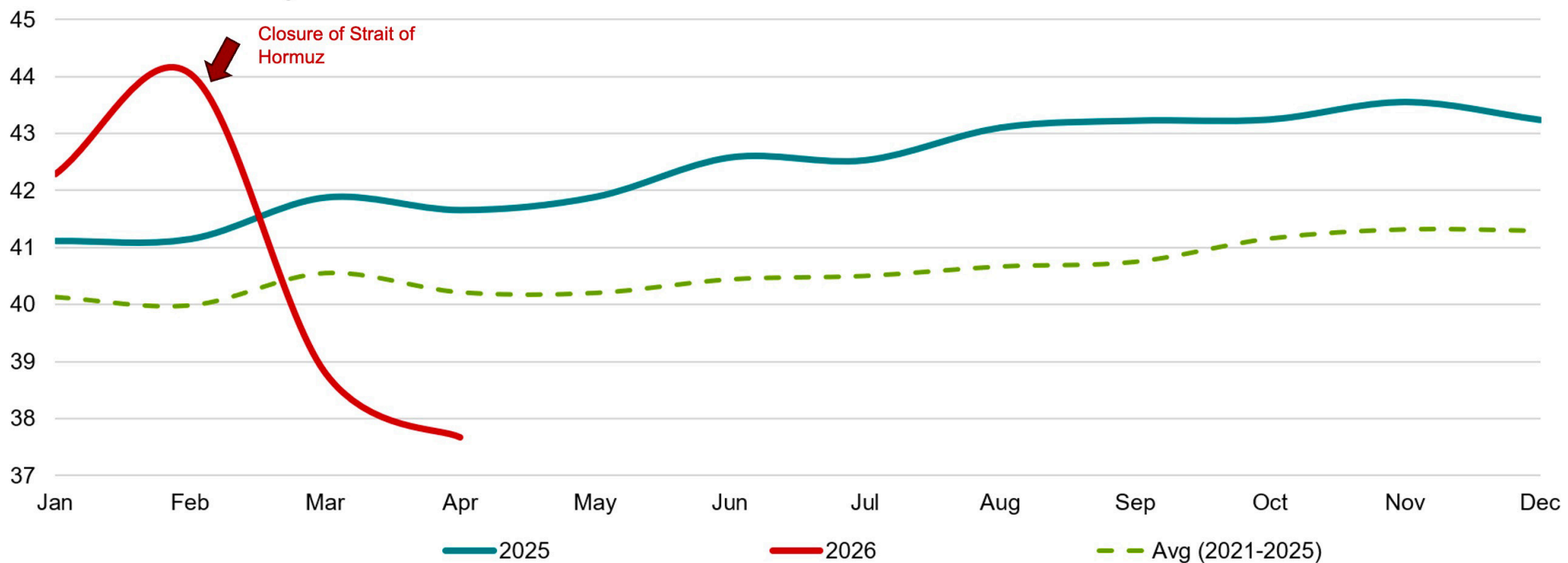
▲ +20.7mb

Crude oil production in JODI-reporting countries decreased by 1.1 mb/d, m/m, and by 4 mb/d y/y.



### Crude Oil Production (28 Countries)

Million Barrels Per Day

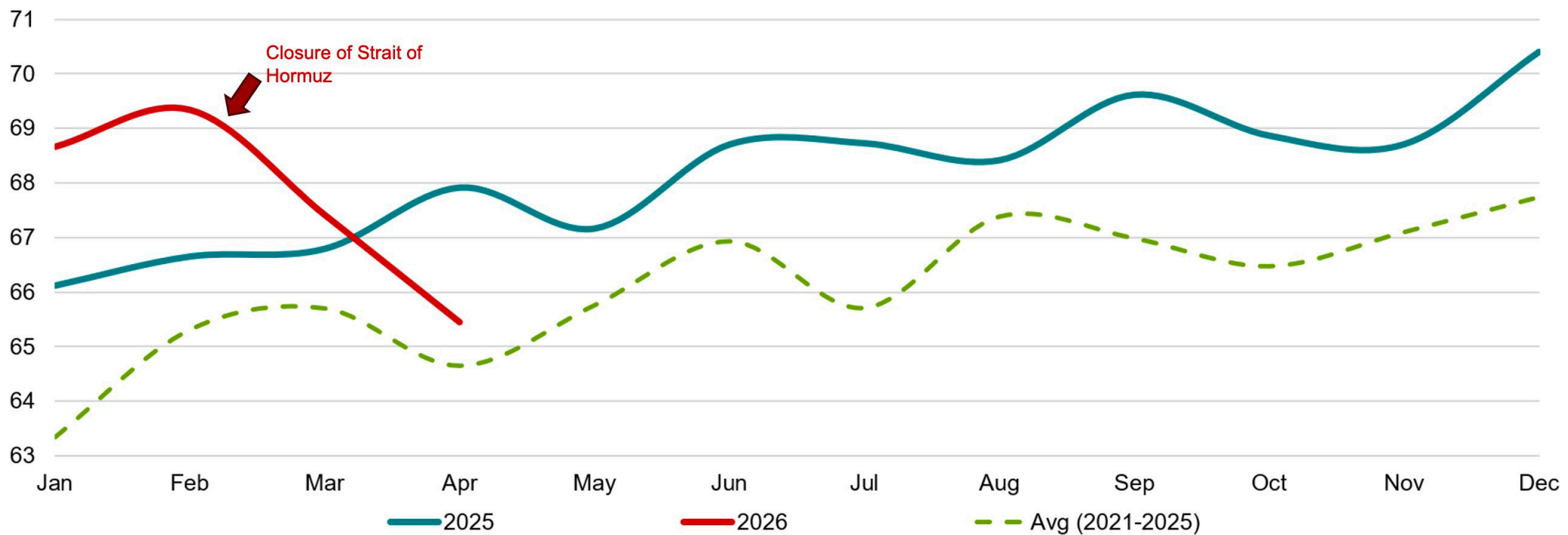


Total oil product demand in JODI-reporting countries declined in April by 2 mb/d, m/m and by 2.5 mb/d, y/y.



### Total Product Demand (43 Countries)

Million Barrels Per Day

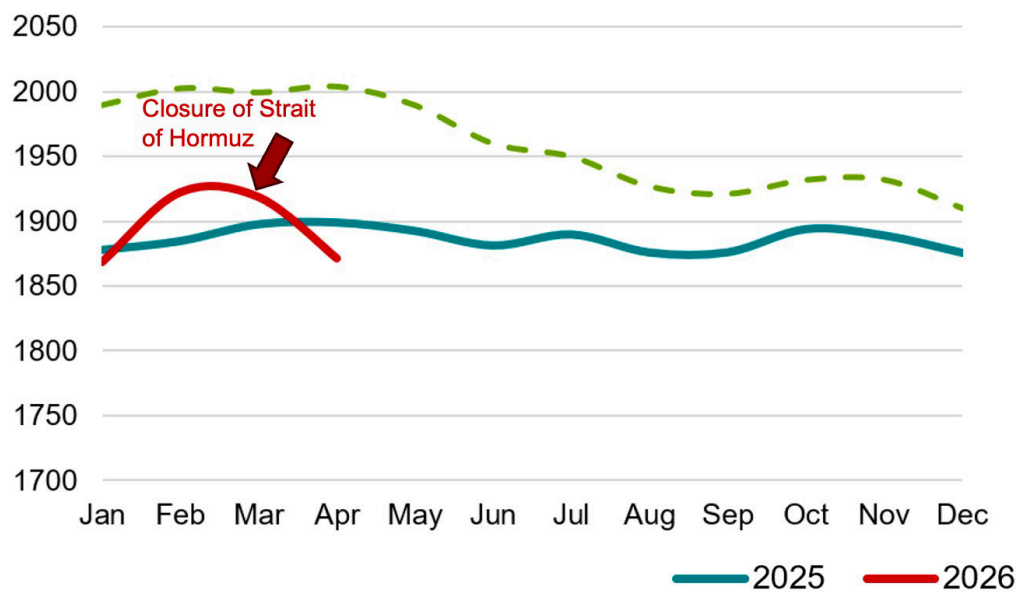


# Oil Market Overview with Data Through April 2026



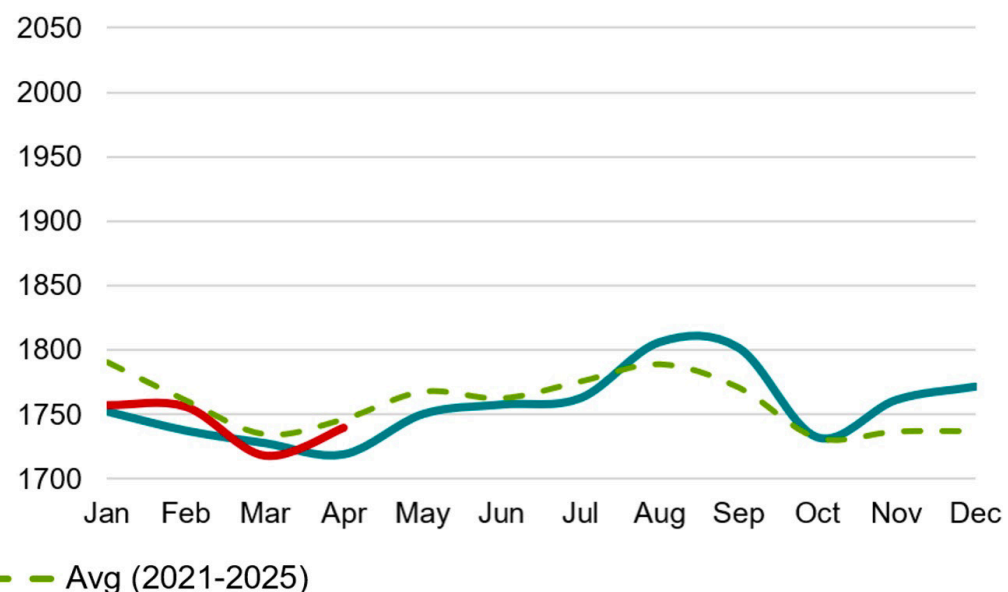
- Crude inventories in JODI-reporting countries decreased by 47.5 mb in April m/m and by 27.9 mb y/y, settling at 132 mb lower than the 5-year average.

**Crude Oil Closing Inventories (32 Countries)**  
Million Barrels



- Despite Product inventories increasing by 21.9 mb, m/m and by 20.7 mb, y/y, they remain 6.9 mb below the 5-year average, underscoring continuous tightness in supply.

**Total Product Closing Stocks (38 Countries)**  
Million Barrels

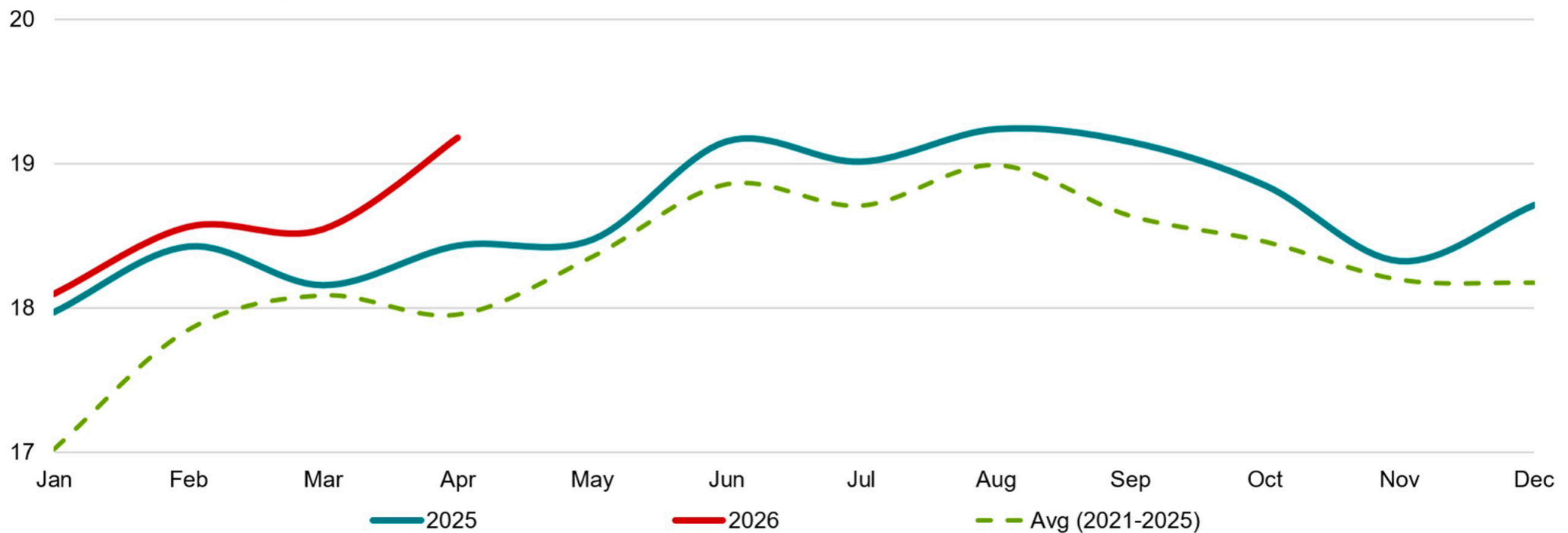


Gasoline demand rose seasonally by 634 kb/d in April, m/m and by 746 kb/d, y/y.



### Gasoline Demand (43 Countries)

Million Barrels Per Day

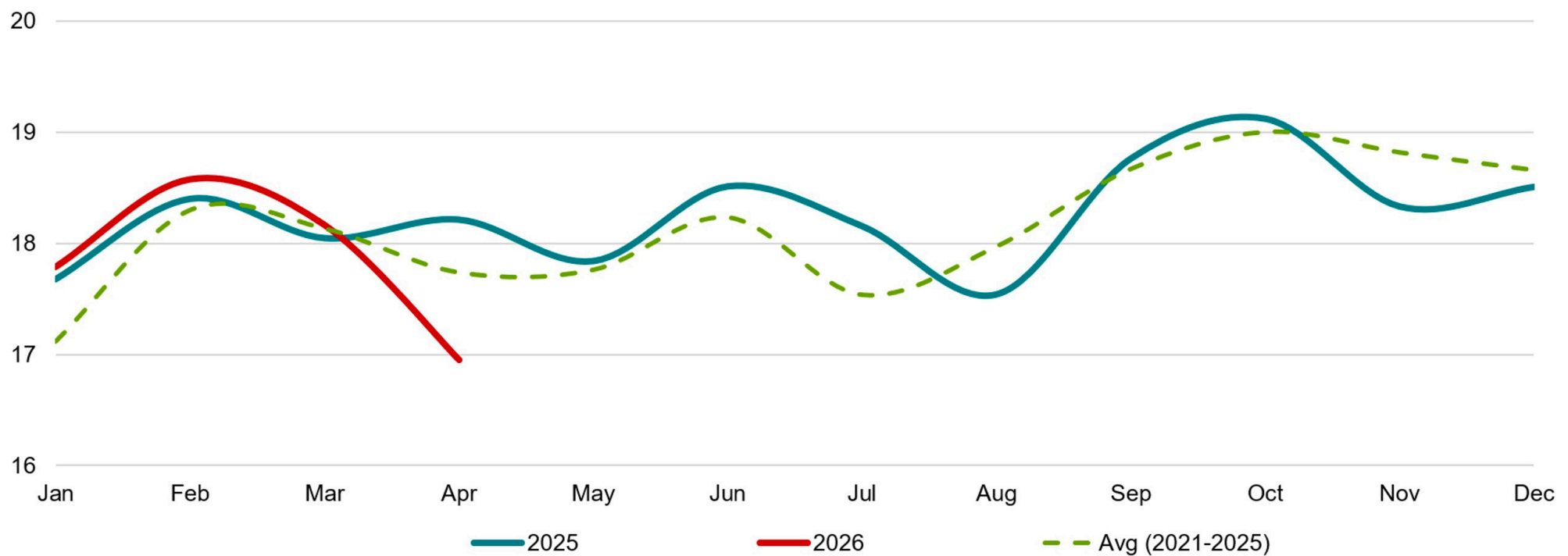


Diesel demand declined by 1.2 mb/d in April, m/m and by 1.3 mb/d, y/y.



### Diesel Demand (43 Countries)

Million Barrels Per Day

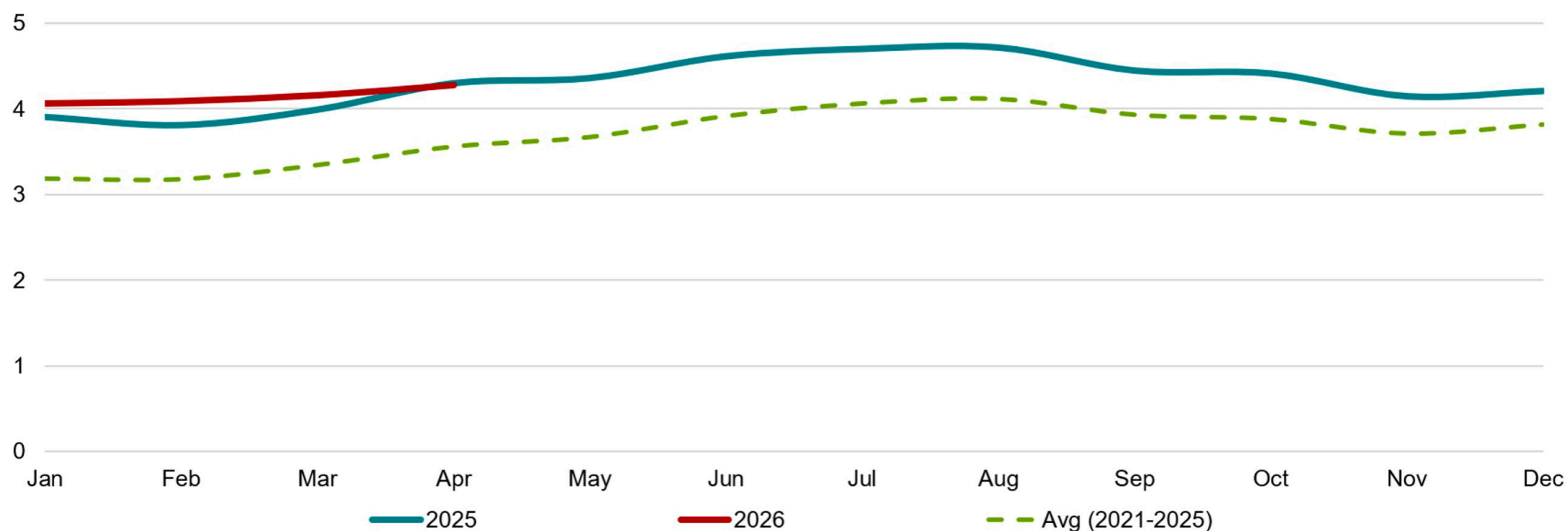


Jet fuel demand was up by 121 kb/d in April, m/m but down by 23 kb/d, y/y.



### Jet Fuel Demand (33 Countries)

Million Barrels Per Day

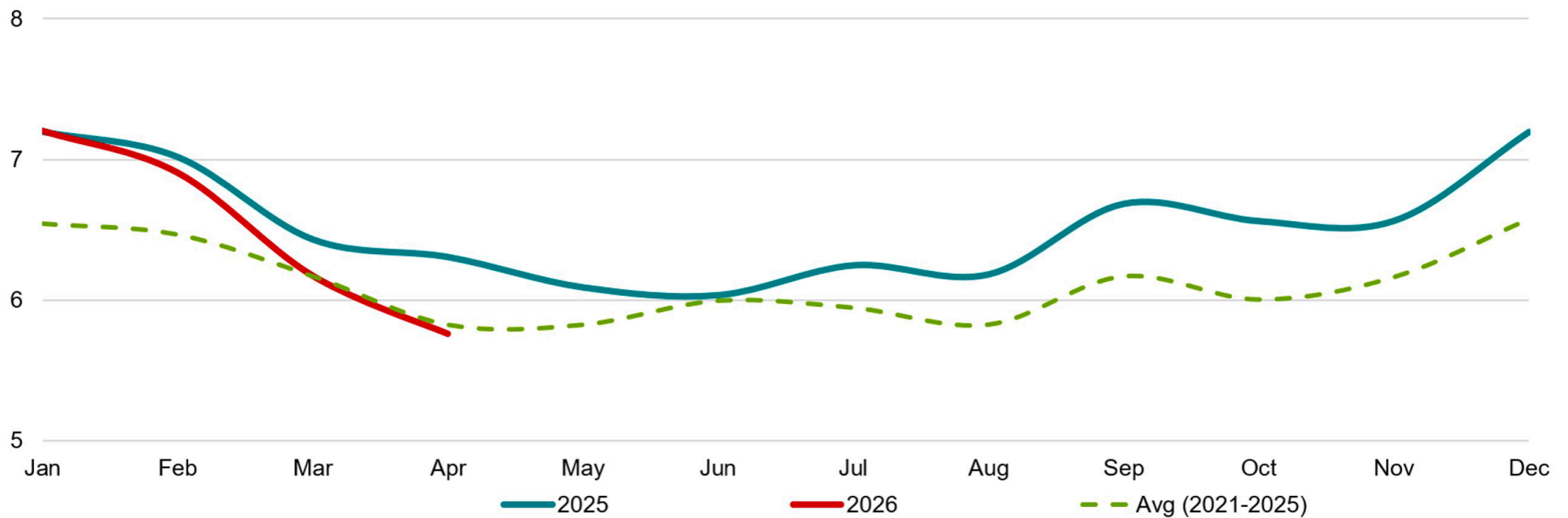


LPG demand declined seasonally by 412 kb/d in April, m/m and by 544 kb/d, y/y.



### LPG Demand (37 Countries)

Million Barrels Per Day

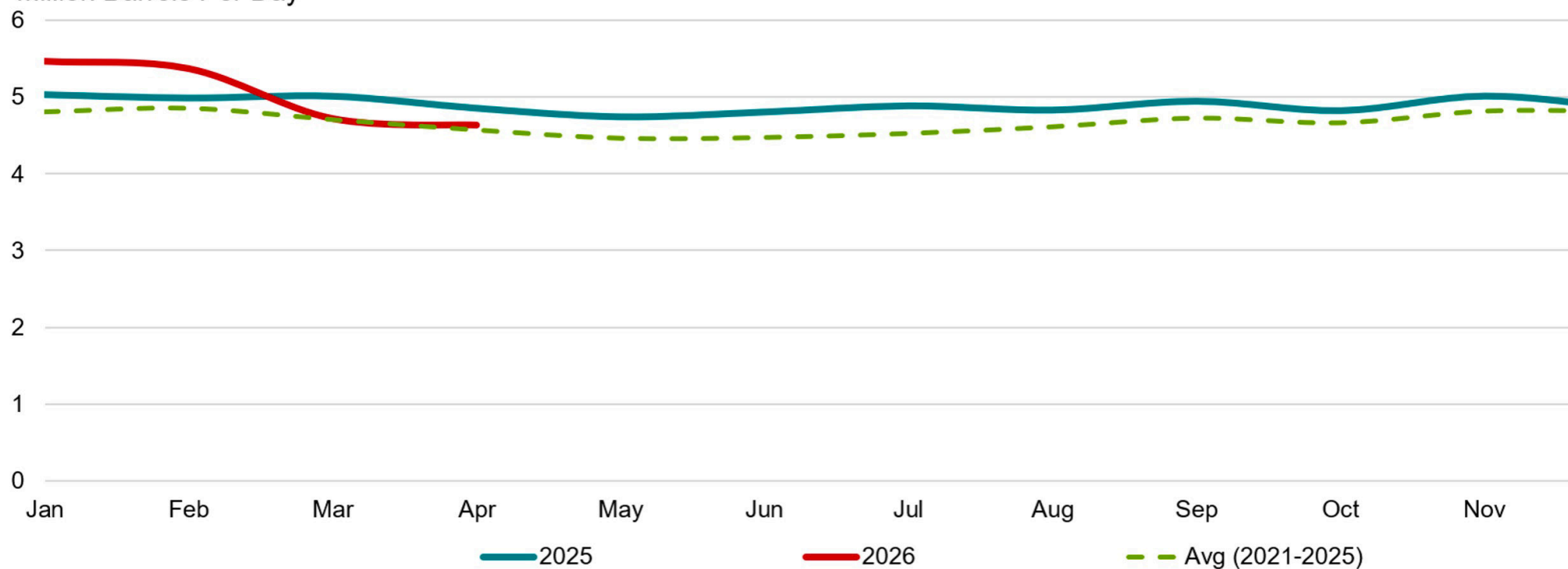


Naphtha demand decreased by 85 kb/d in April, m/m and by 223 kb/d, y/y.



### Naphtha Demand (14 Countries)

Million Barrels Per Day

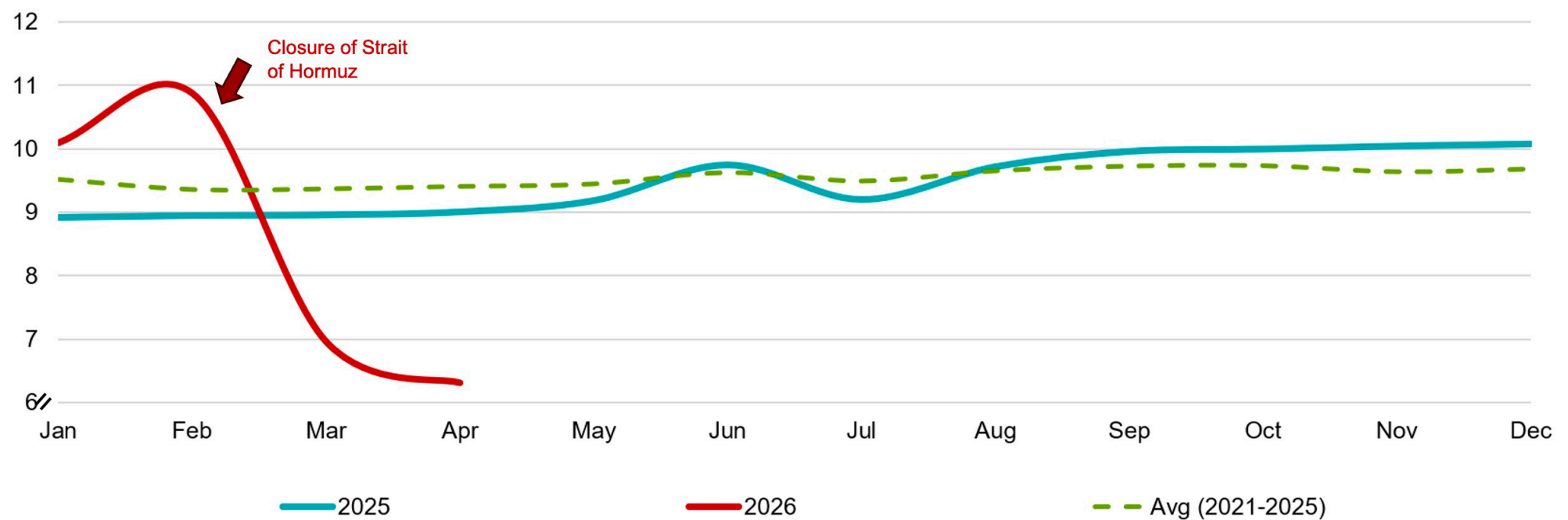


Saudi Arabia Crude Production declined by 651 kb/d in April, m/m and by 2.7 mb/d (-30%), y/y.



### Saudi Arabia Crude Oil Production

Million Barrels Per Day

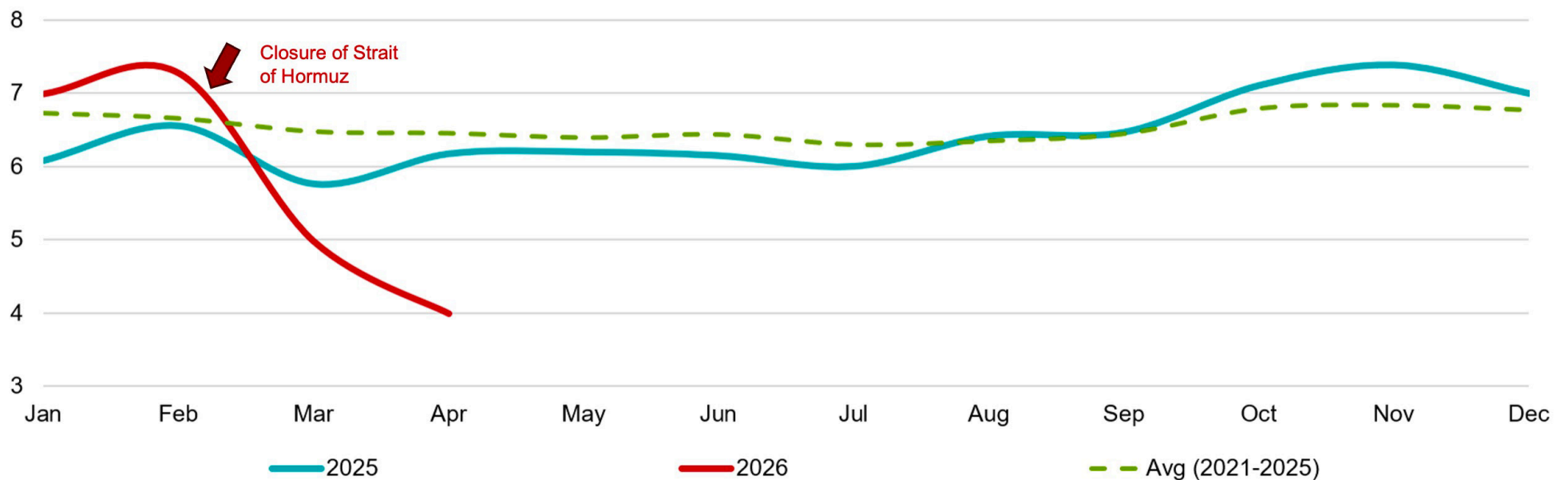


Saudi Arabia Crude Exports declined by 1 mb/d (-20%) in April, m/m and by 2.2 mb/d (-35%), y/y.



### Saudi Arabia Crude Oil Exports

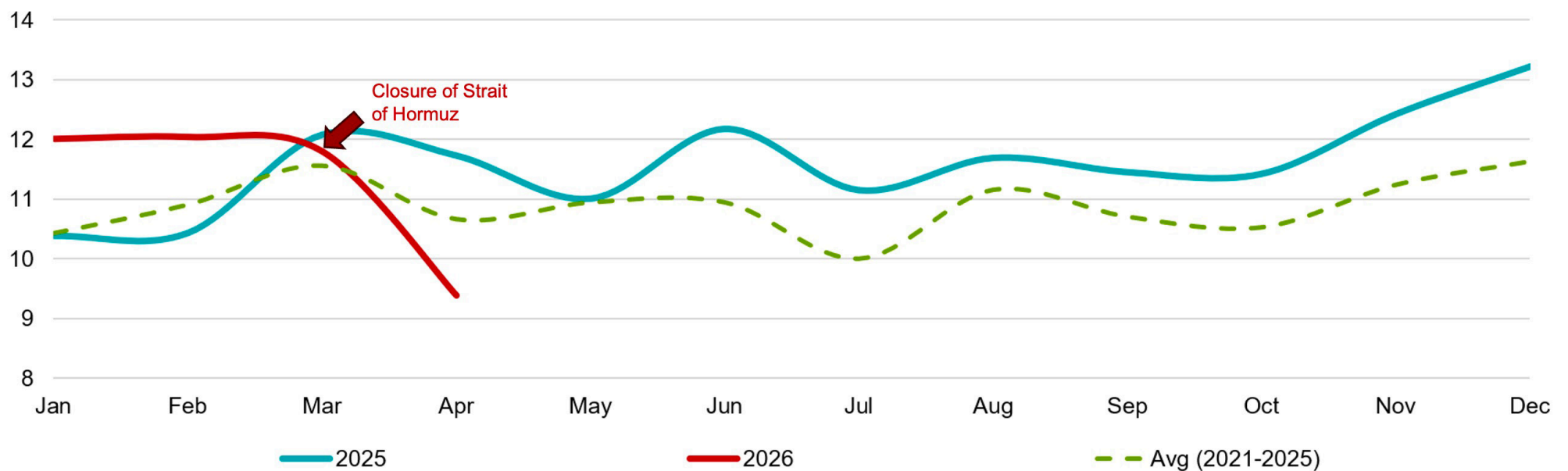
Million Barrels Per Day



China crude oil imports declined in April by 2.4 mb/d (-20%), m/m and by 2.3 mb/d (-20%), y/y.



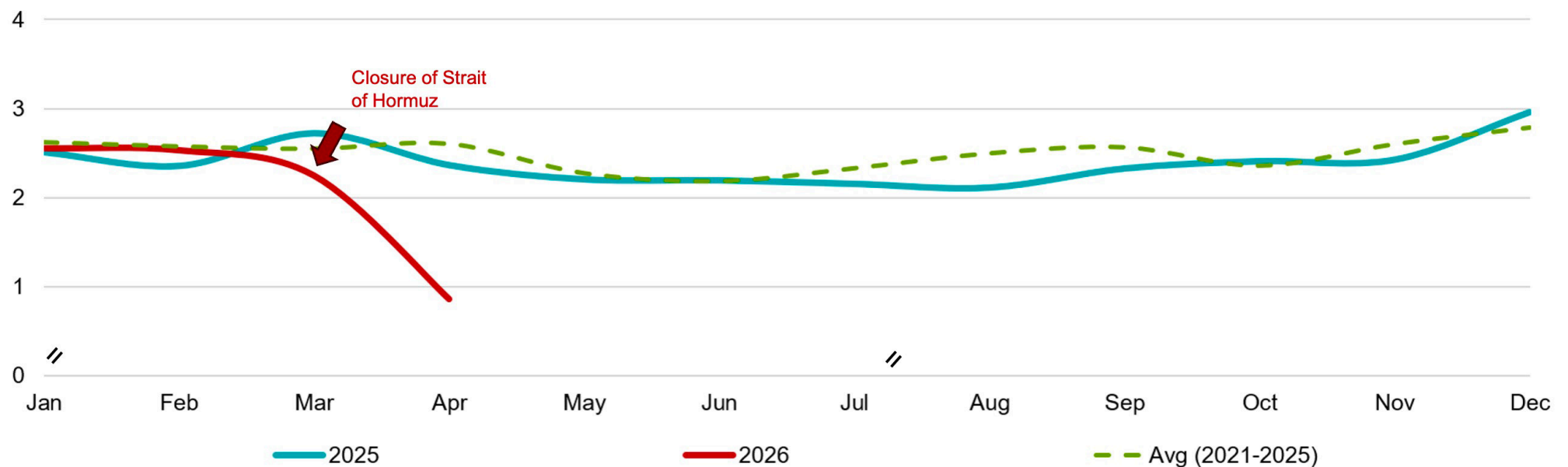
**China Crude Oil Imports**  
Million Barrels Per Day



Japan crude oil imports declined in April by 1.4 mb/d (-62%), m/m and by 1.5 mb/d (-64%), y/y.



**Japan Crude Oil Imports**  
Million Barrels Per Day

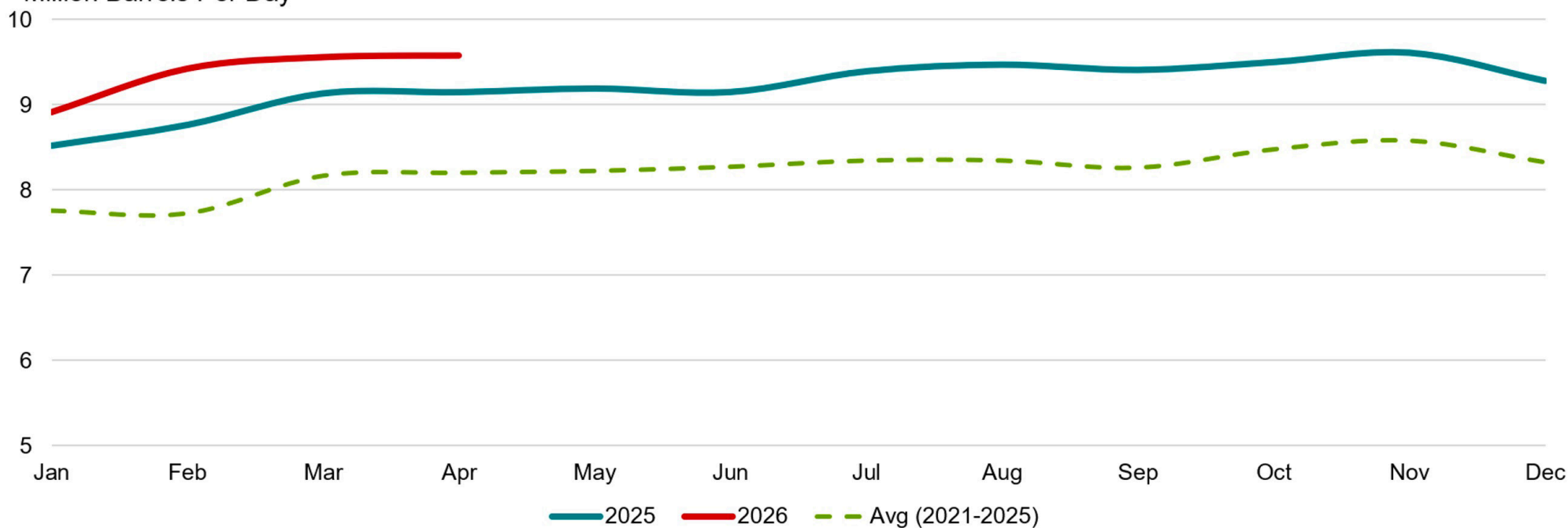


# NGL production remained almost steady in April, m/m within JODI Reporting Countries.



## NGL Production (14 Countries)

Million Barrels Per Day



# JODI Gas Update: Month-on-Month Changes

Based on JODI Reporting Countries:

Vs Mar 2026



Gas Demand

▼ -26.9bcm

Gas Exports

▼ -3bcm

LNG

Exports

Imports

-2.4bcm ▼ -6.8bcm

Gas Production

▼ -9.4bcm

Gas Imports

▼ -4.8bcm

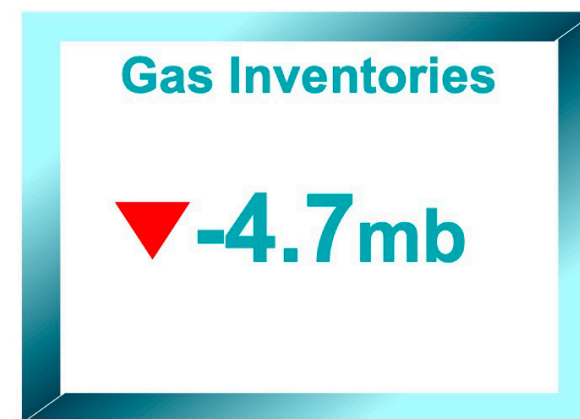
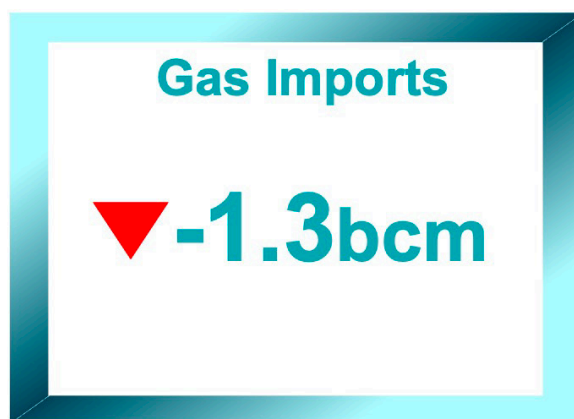
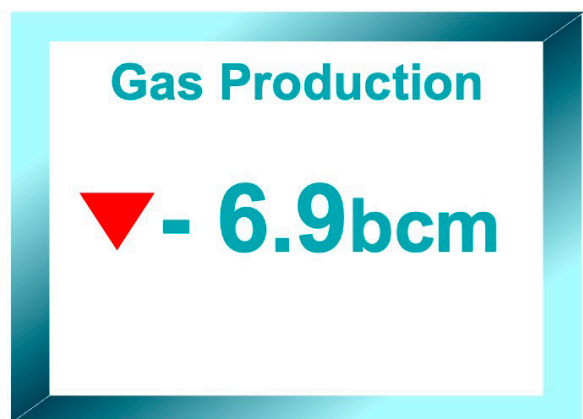
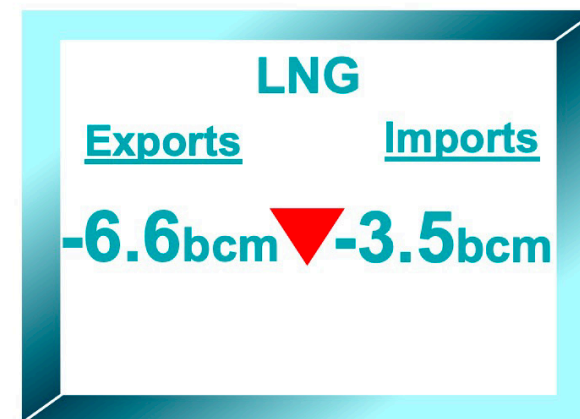
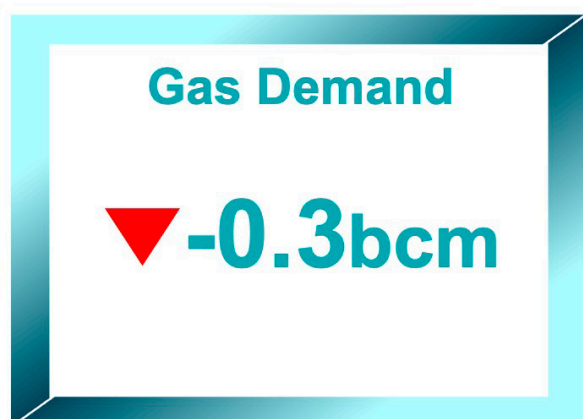
Gas Inventories

▲ +12.8cm

# JODI Gas update: Year-on-Year Changes

Based on JODI Reporting Countries:

Vs Apr 2025

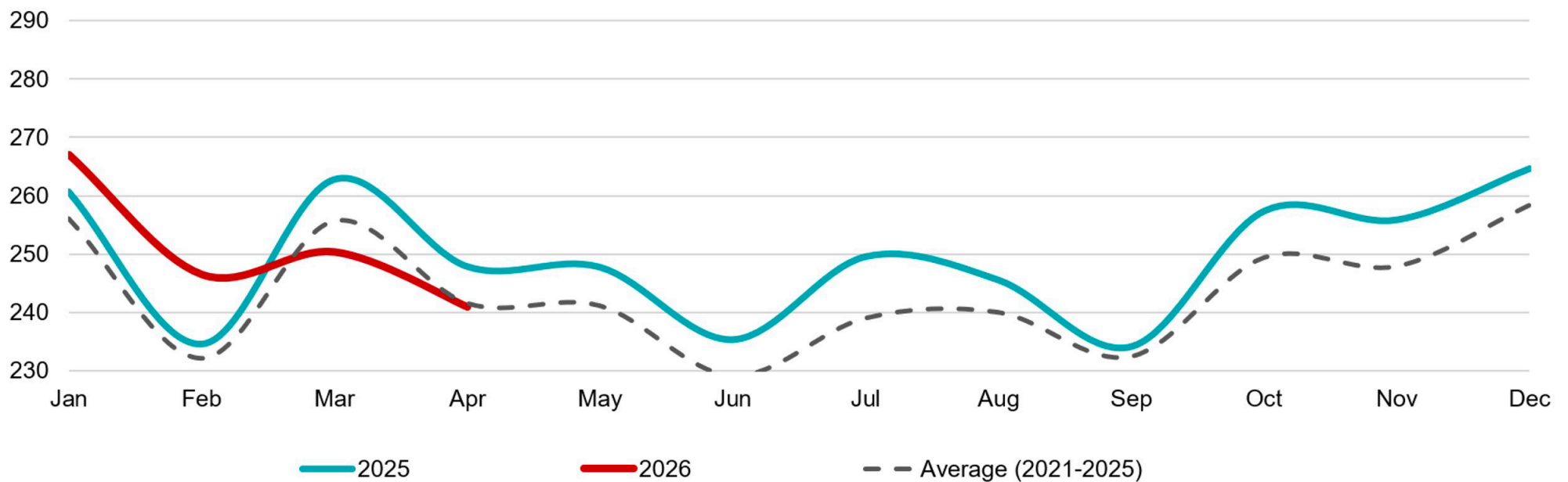


# Natural gas production in JODI-reporting countries decreased in April by 9.4 bcm m/m and by 6.9 bcm y/y.



## Natural Gas Production (32 Countries)

Billion Cubic Metres

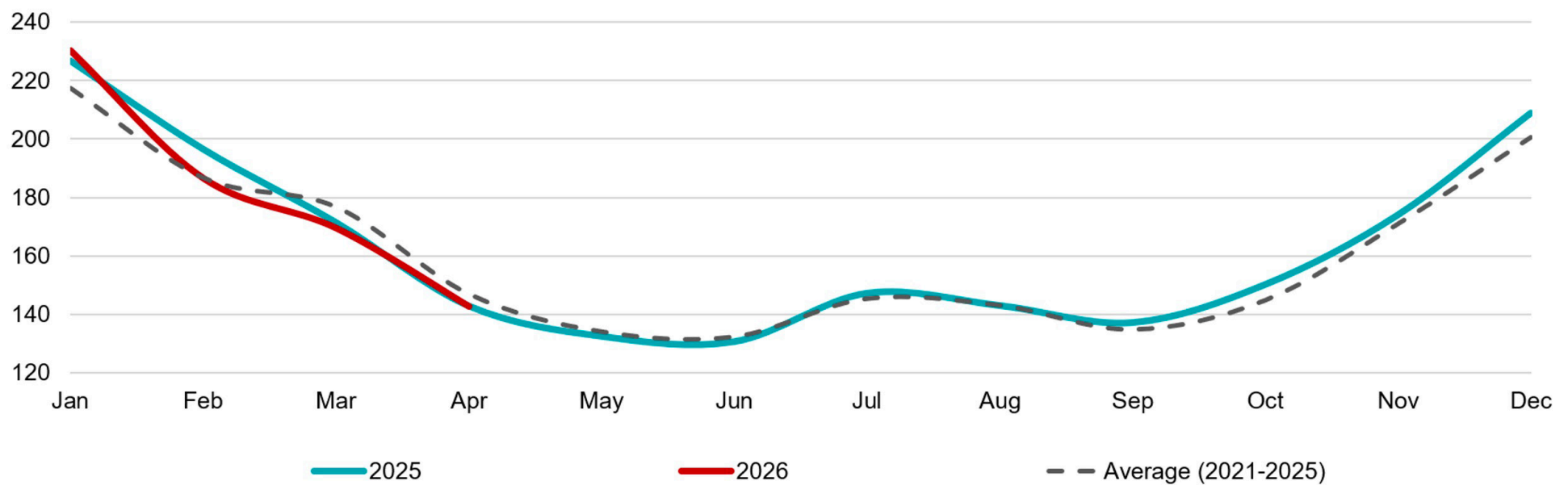


Natural gas demand in JODI-reporting countries declined seasonally in April by 26.9 bcm m/m and by 0.3 bcm y/y.



### Natural Gas Demand (44 Countries)

Billion Cubic Metres



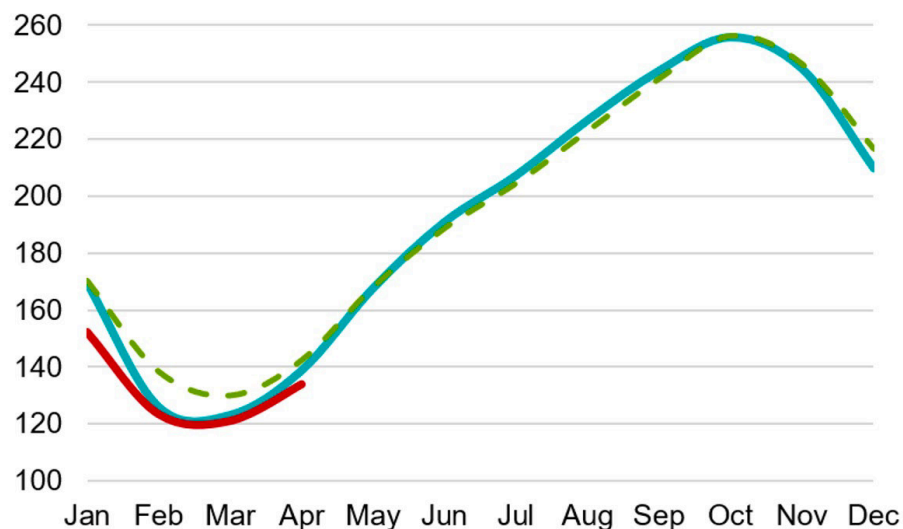
# Gas Inventories



- Gas inventories in JODI-reporting countries increased in April by 12.8 bcm m/m, mainly driven by stock building activity notably in Europe.

## Natural Gas Closing Inventories (29 Countries)

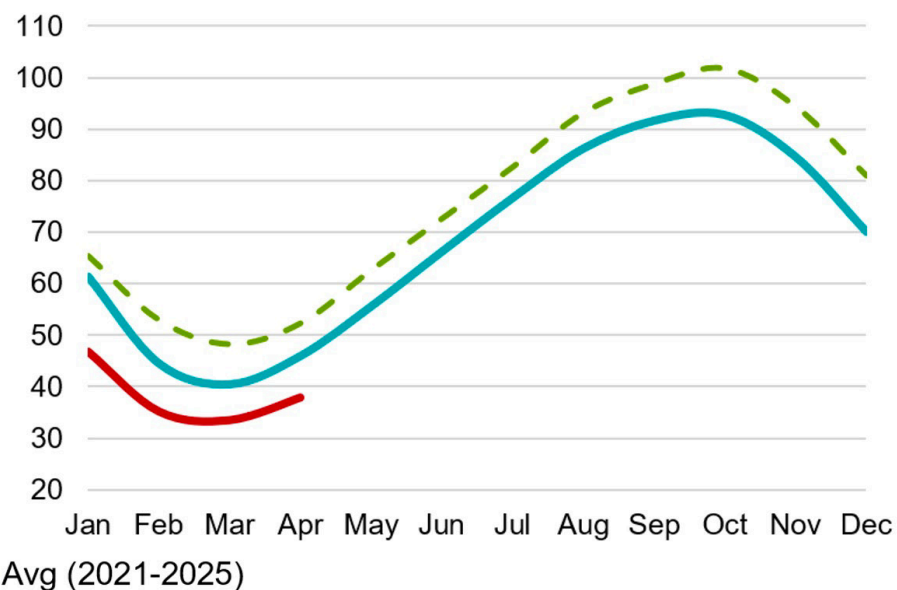
Billion Cubic Metres



- EU+UK inventories increased by 4.4 bcm in April m/m but declined by 8.1 bcm y/y.

## EU+UK Natural Gas Closing Inventories

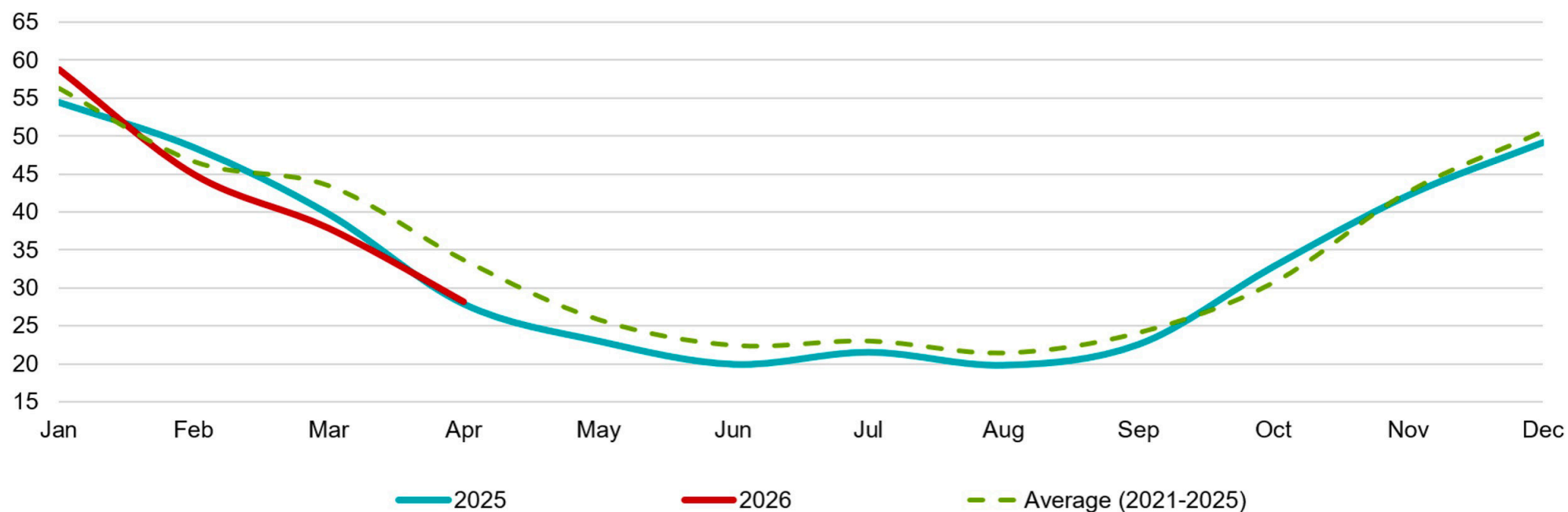
Billion Cubic Metres



# EU+UK gas demand declined by 9.7 bcm in April, m/m.



**EU+UK Natural Gas Demand**  
Billion Cubic Metres



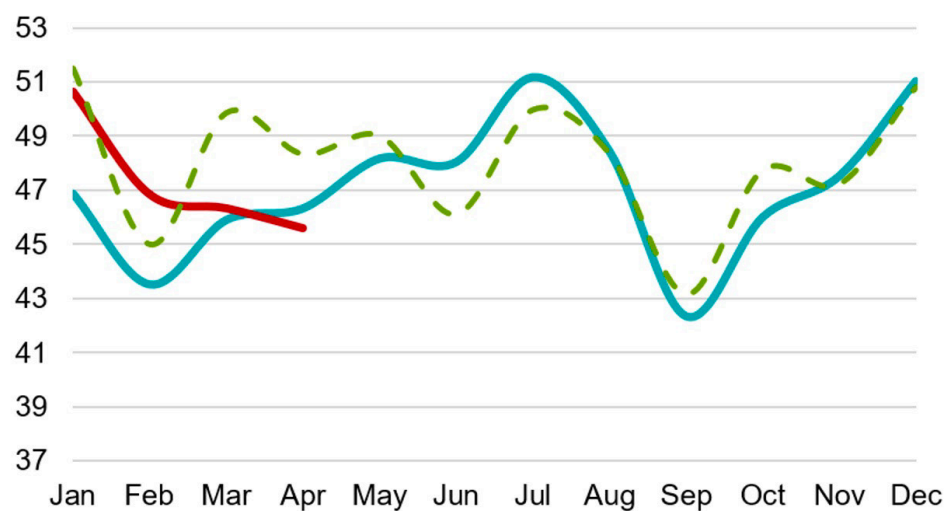
# Gas Trade



- Gas Pipeline Exports in JODI-reporting countries decreased in April by 0.7 bcm m/m, and y/y.

## Natural Gas Pipeline Exports (24 Countries)

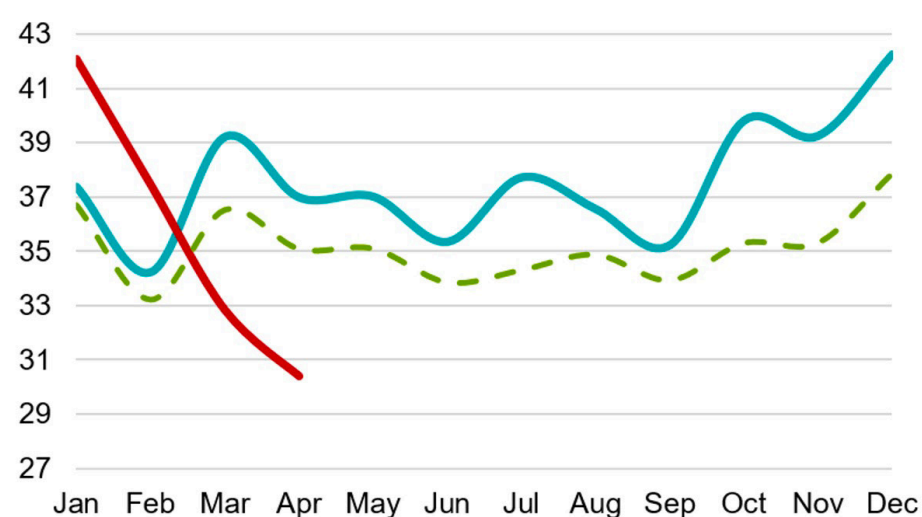
Billion Cubic Metres



- LNG Exports declined by 2.4 bcm in April m/m and by 6.6 bcm y/y.

## LNG Exports (10 Countries)

Billion Cubic Metres



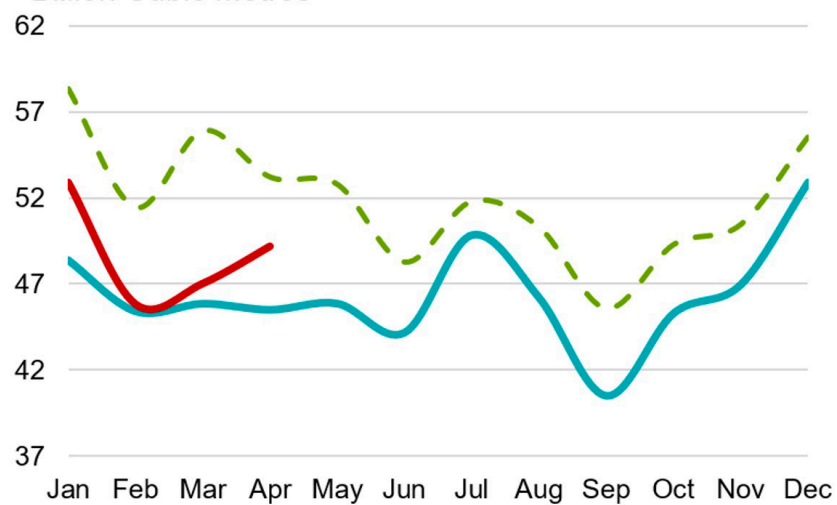
— 2025 — 2026 - - Avg (2021-2025)

# Gas Trade

- Gas Pipeline Imports in JODI-reporting countries increased in April by 2.2 bcm m/m, and by 3.7 bcm y/y.

## Natural Gas Pipeline Imports (33 Countries)

Billion Cubic Metres



- LNG Imports declined by 6.8 bcm in April m/m and by 3.5 bcm y/y.

## LNG Imports (11 Countries)

Billion Cubic Metres

