

Jodi 

Oil Data Highlights



eurostat 

iea

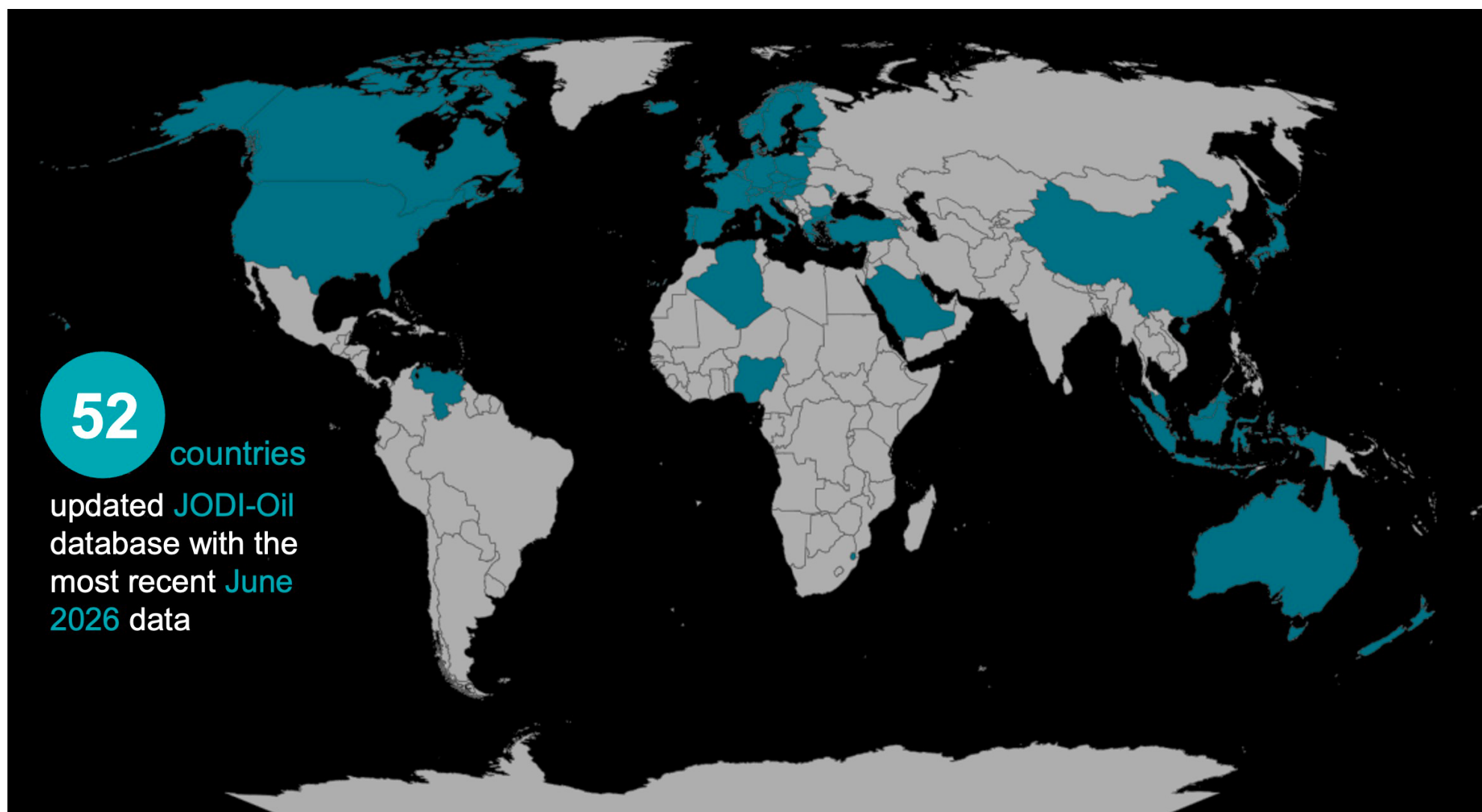
IEF

olacde



Summary findings from the latest JODI oil data

JODI OIL Update with the most recent June 2026 data



Month-on-Month Changes

Based on JODI Reporting Countries:
Vs May 2026.

Total Oil Product Demand

▲ 1.7mb/d

Crude Oil Exports

▲ 465kb/d

Crude Oil Inventories

▲ 45mb

Crude Oil Production

▲ 2mb/d

Crude Oil Imports

▲ +101kb/d

Products Inventories

▲ 33.5mb

Year-on-Year Changes

Based on JODI Reporting Countries:
Vs June 2025.

Total Oil Product Demand

▼ 5.6mb/d

Crude Oil Exports

▼ 1.8mb/d

Crude Oil Inventories

▼ 94mb

Crude Oil Production

▼ 2.8mb/d

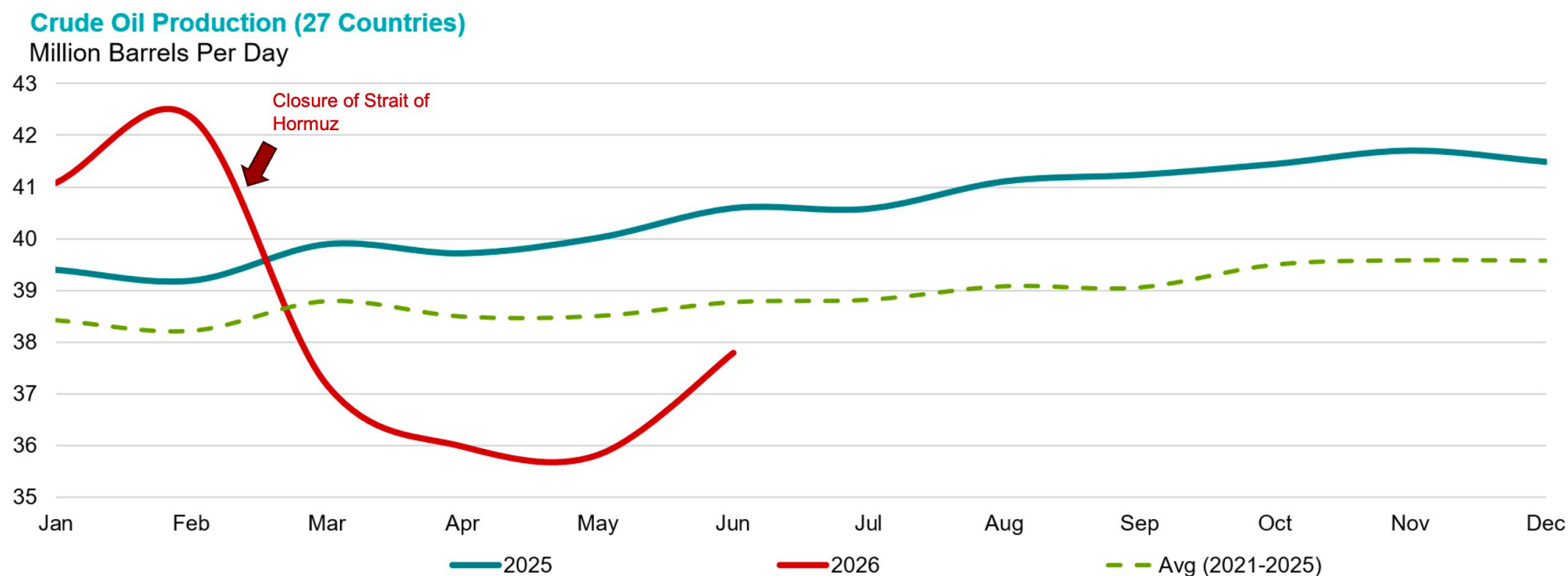
Crude Oil Imports

▼ 5.9mb/d

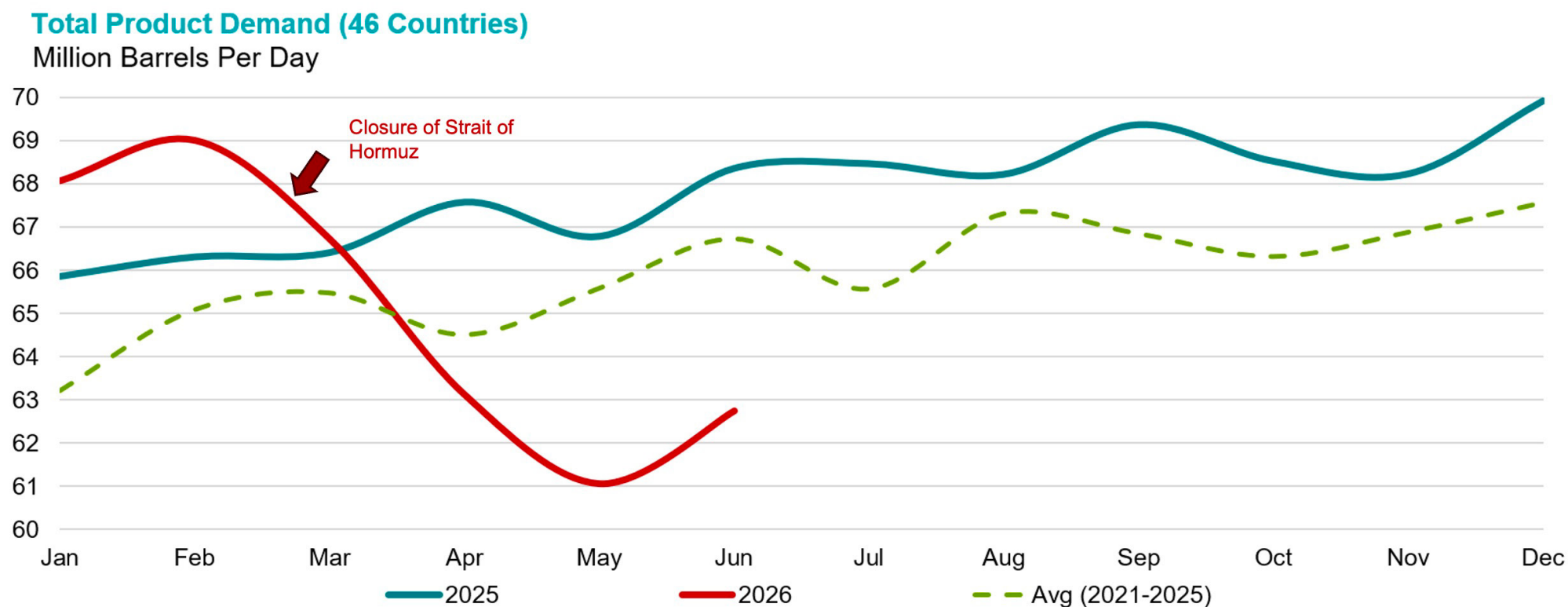
Products Inventories

▼ 31.8mb

Crude oil production in JODI-reporting countries rose by 2 mb/d, m/m but declined by 2.8 mb/d y/y.



Total oil product demand rose in June by 1.7 mb/d, m/m but declined by 5.6 mb/d, y/y.

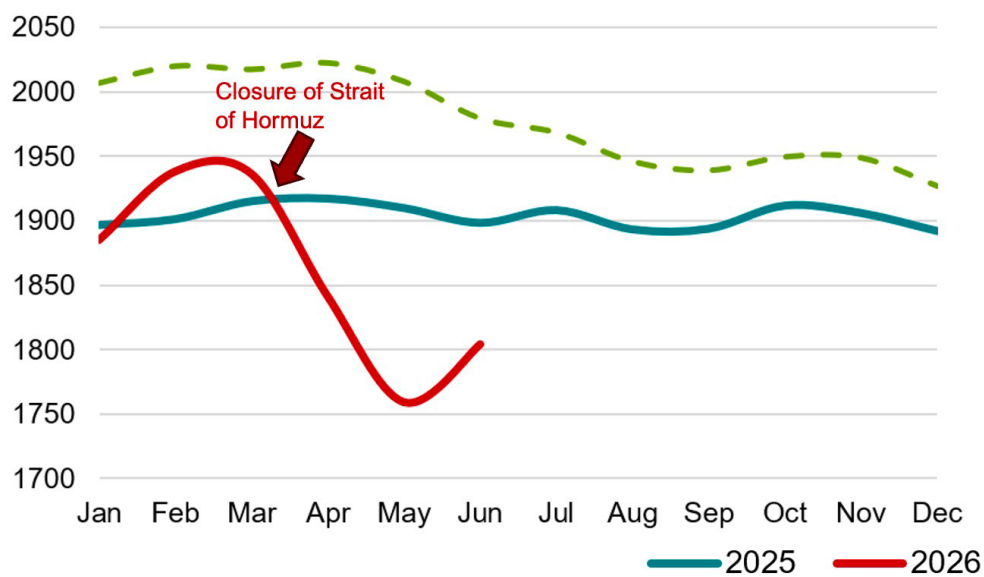


Crude inventories in JODI reporting countries rose by 45 mb in June m/m but declined by 94 mb y/y, settling at 175 mb below the 5-year average.

Product inventories rose by 33.5 mb, m/m, but decreased by 32 mb y/y, settling at 39.6 mb below the 5-year average.

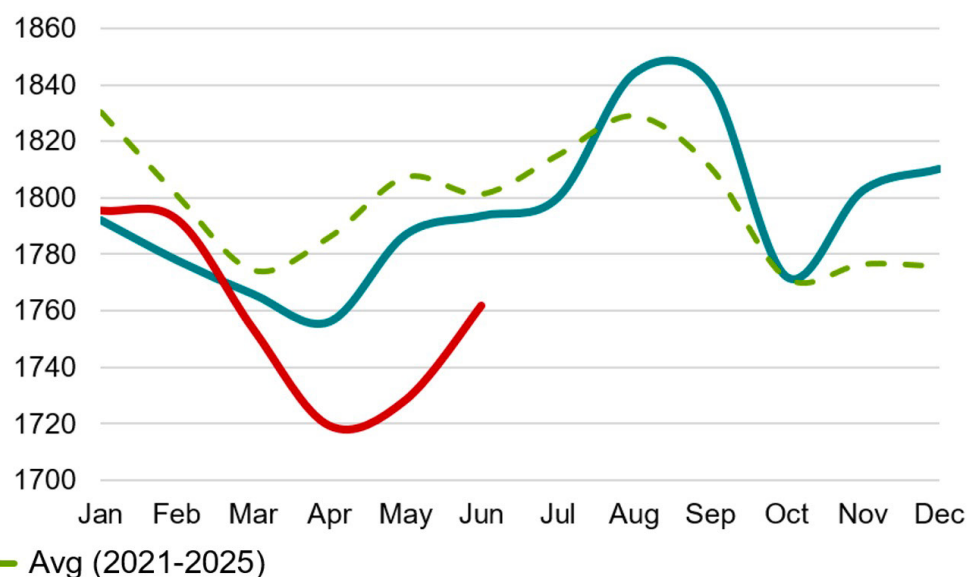
Crude Oil Closing Inventories (35 Countries)

Million Barrels

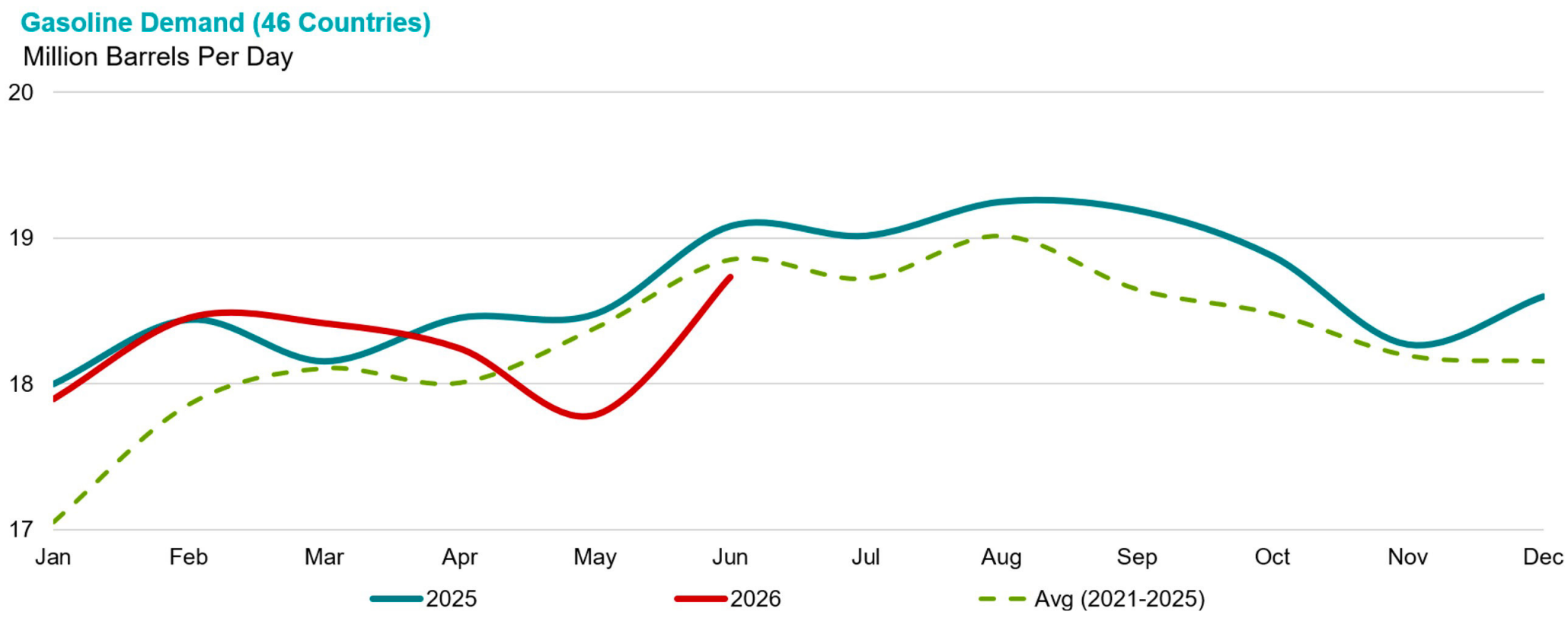


Total Product Closing Stocks (42 Countries)

Million Barrels



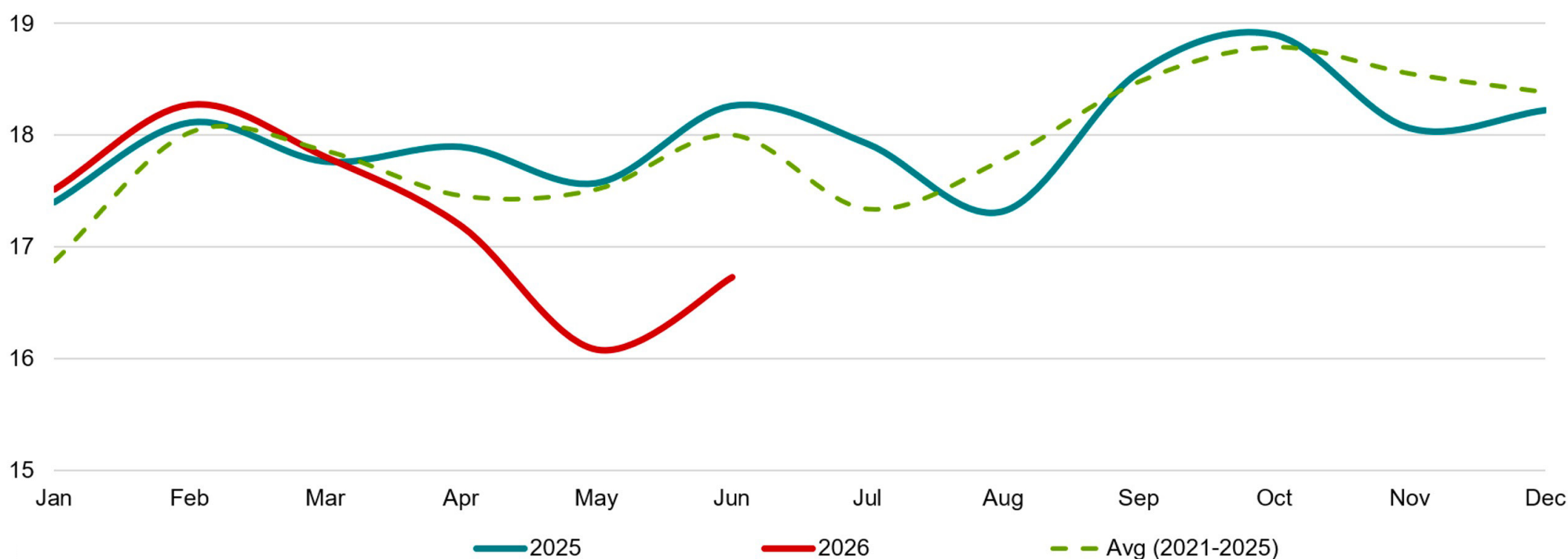
Gasoline demand rose seasonally by 951 kb/d in June, m/m but decreased by 345 kb/d, y/y.



Diesel demand rose by 648 kb/d in June, m/m but declined by 1.5 mb/d, y/y.

Diesel Demand (46 Countries)

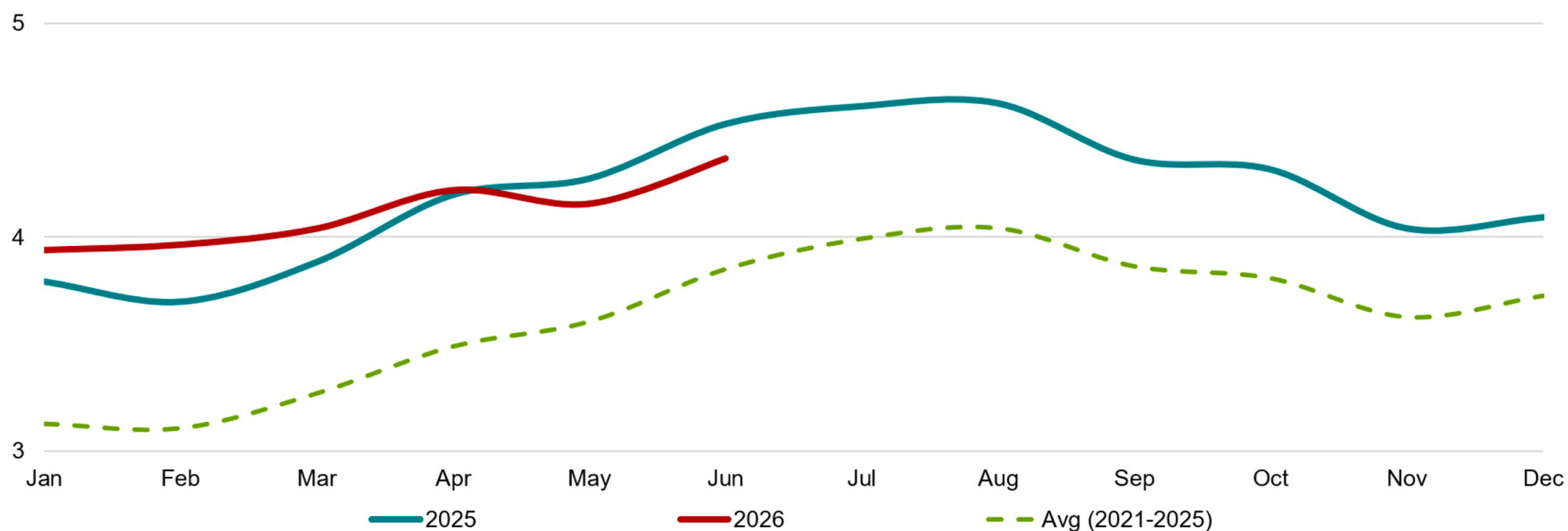
Million Barrels Per Day



Jet fuel demand rose seasonally by 211 kb/d in June, m/m but decreased by 162 kb/d, y/y.

Jet Fuel Demand (33 Countries)

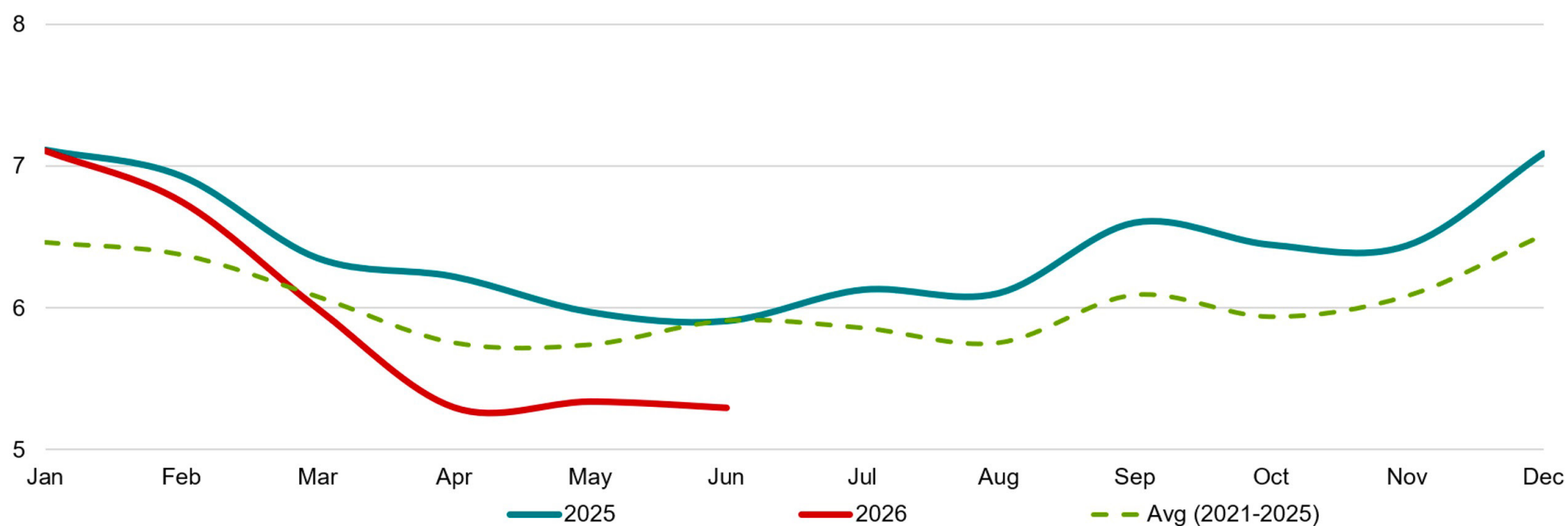
Million Barrels Per Day



LPG demand was down by 44 kb/d in June, m/m and by 616 kb/d, y/y.

LPG Demand (40 Countries)

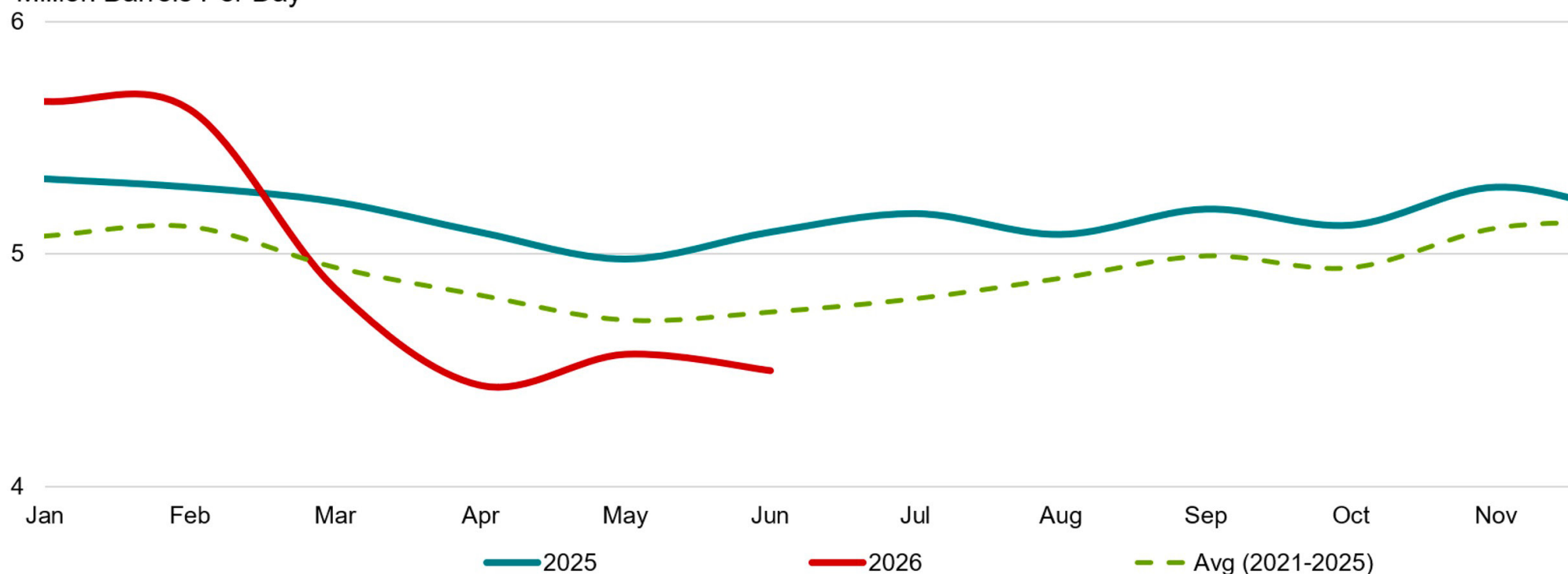
Million Barrels Per Day



Naphtha demand was down by 70 kb/d in June, m/m and by 597 kb/d, y/y.

Naphtha Demand (14 Countries)

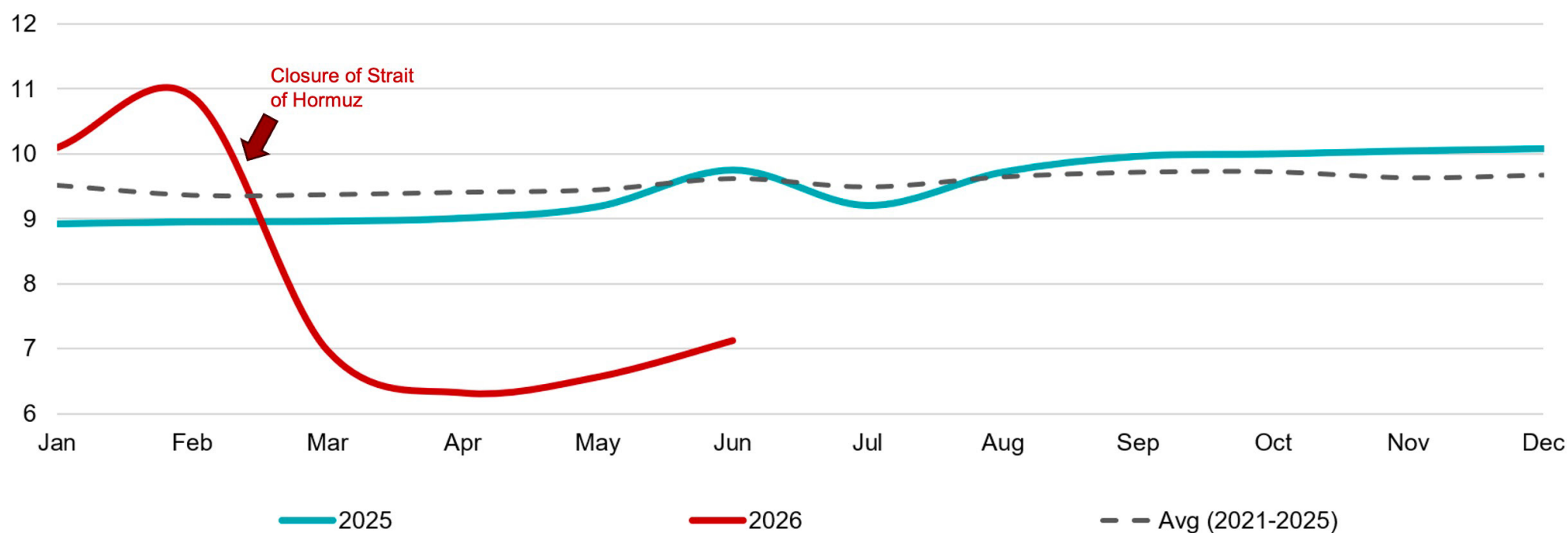
Million Barrels Per Day



Saudi Arabia Crude Production rose by 562 kb/d in June, m/m but remained 2.6 mb/d below last year level.

Saudi Arabia Crude Oil Production

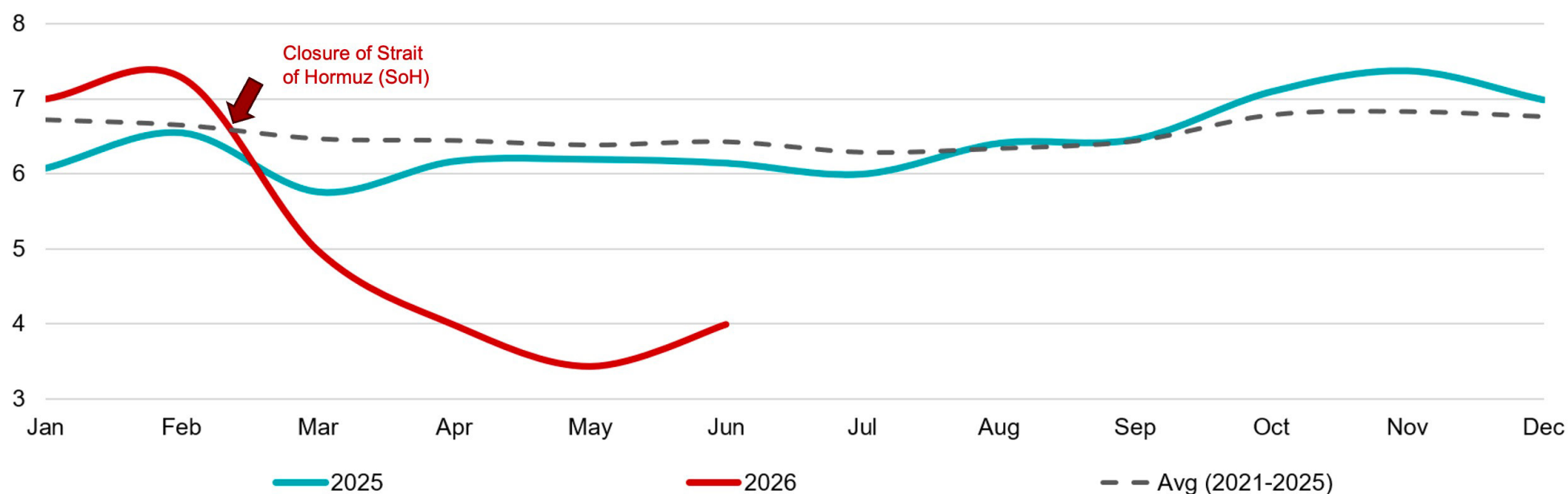
Million Barrels Per Day



Saudi Arabia Crude Exports rose by 559 kb/d in June, m/m but declined by 2.1 mb/d, y/y due to SoH closure.

Saudi Arabia Crude Oil Exports

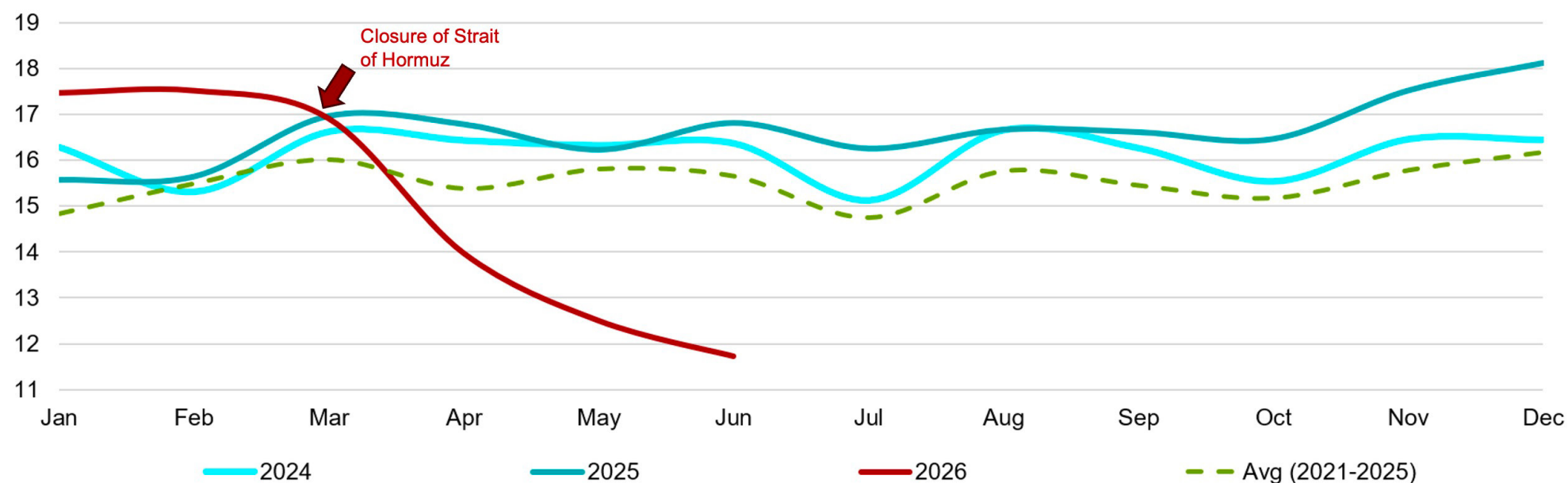
Million Barrels Per Day



China total oil product demand declined in June by 777 kb/d, m/m and by 5.1 mb/d, y/y.

China Total Product Demand

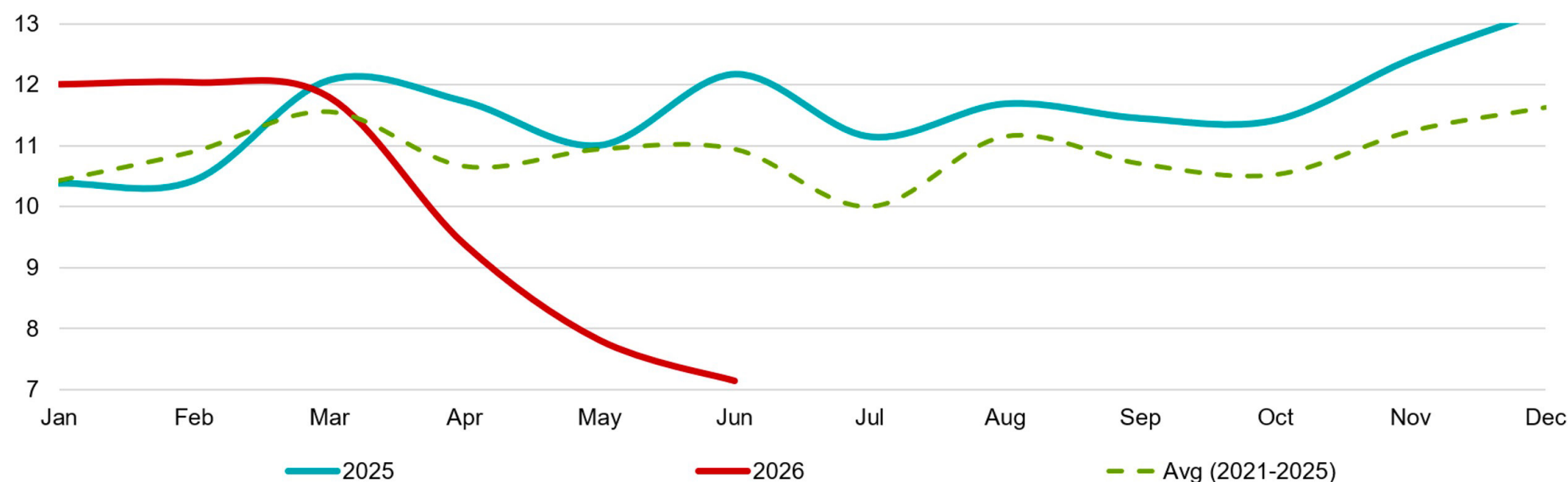
Million Barrels Per Day



China crude oil imports declined in June by 669 kb/d, m/m and by 5 mb/d, y/y.

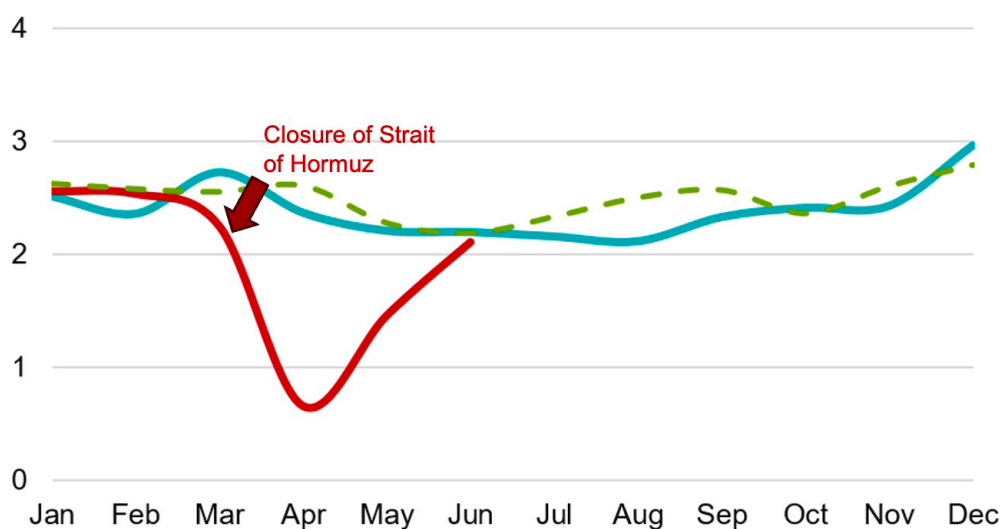
China Crude Oil Imports

Million Barrels Per Day

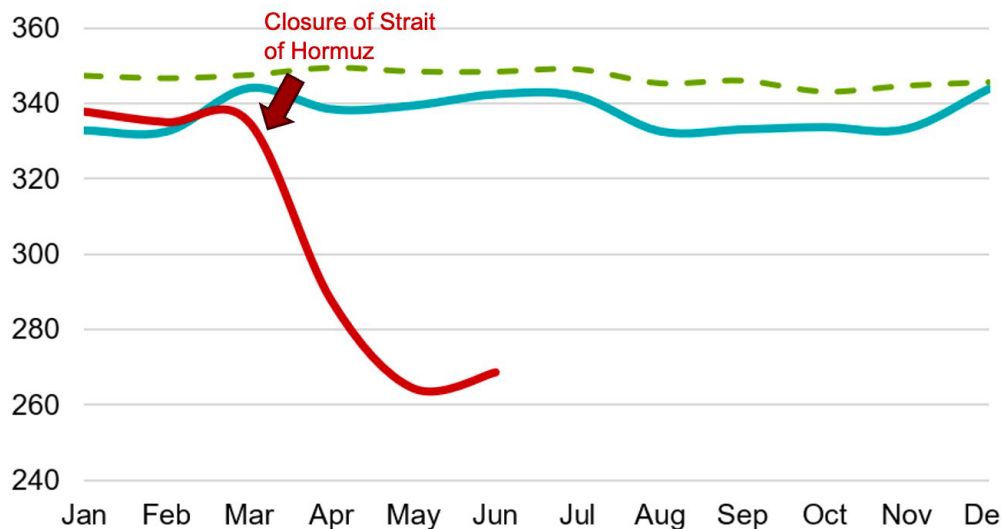


Japan crude oil imports rose in June by 650 kb/d, m/m while crude oil inventories rose by 4 mb, m/m.

Japan Crude Oil Imports
Million Barrels Per Day



Japan Crude Oil Closing Inventories
Million Barrels



— 2025 — 2026 - - Avg (2021-2025)

NGL production was down by 110 kb/d in June, m/m but was up by 395 kb/d, y/y in JODI Reporting Countries.

