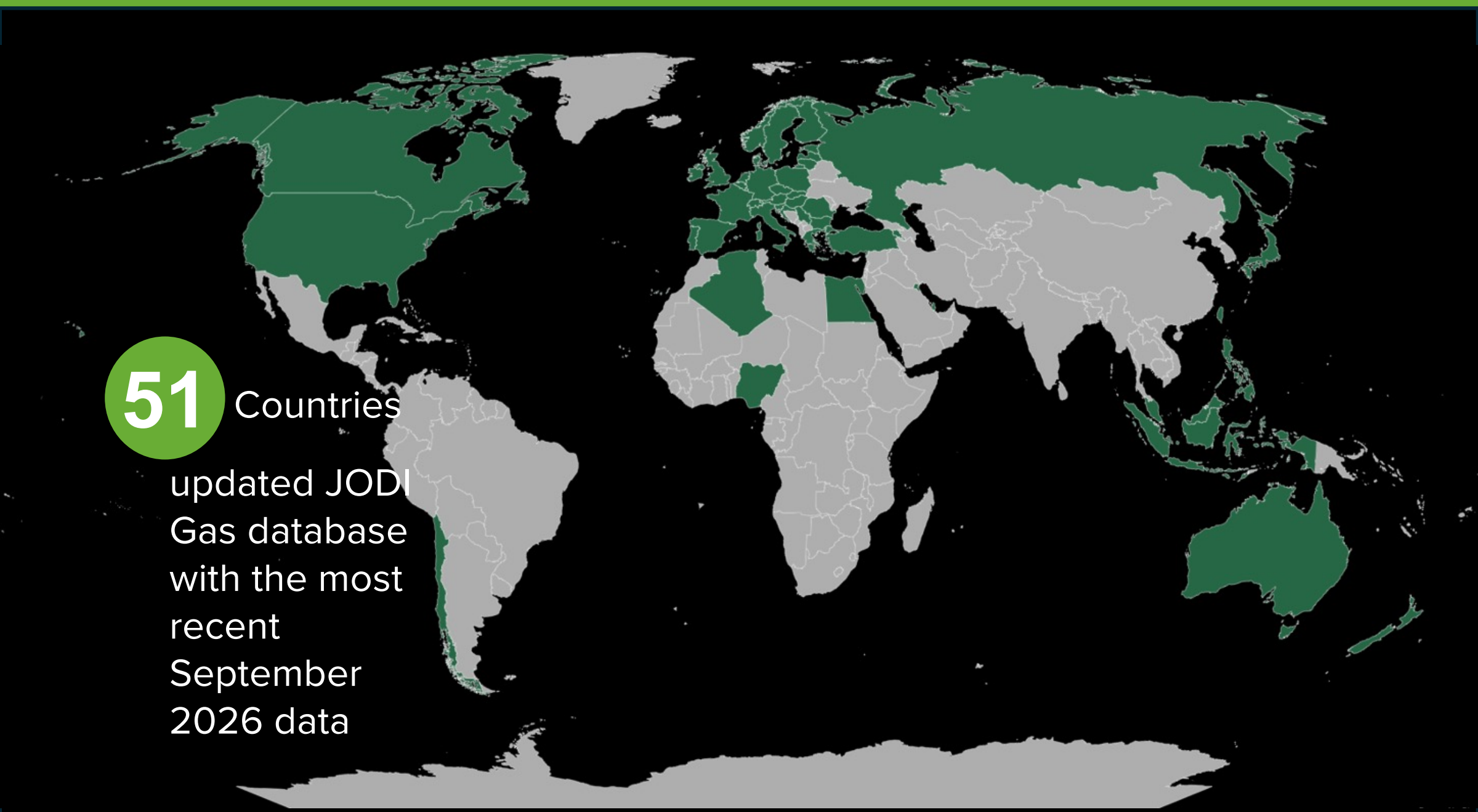
November 2026

Gas Data Highlights

Summary findings from the latest JODI gas data

JODI Gas Update with the most recent September 2026 data



Jodi

IEF

Month-on-Month Changes

Based on JODI Reporting Countries:
Vs August 2026

Gas Demand
5bcm ▼

Gas Exports
2.8bcm ▼

LNG

Exports	Imports
0.8bcm	0.6bcm

▲

Gas Production
5.9bcm ▼

Gas Imports
3.2bcm ▼

Gas Inventories
14.3bcm ▲

Jodi™

IEF

Year-on-Year Changes

Based on JODI Reporting Countries:
Vs September 2025

Gas Demand
4.5bcm ▲

Gas Exports
0.8bcm ▲

LNG

Exports	Imports
3bcm	**1.7bcm**

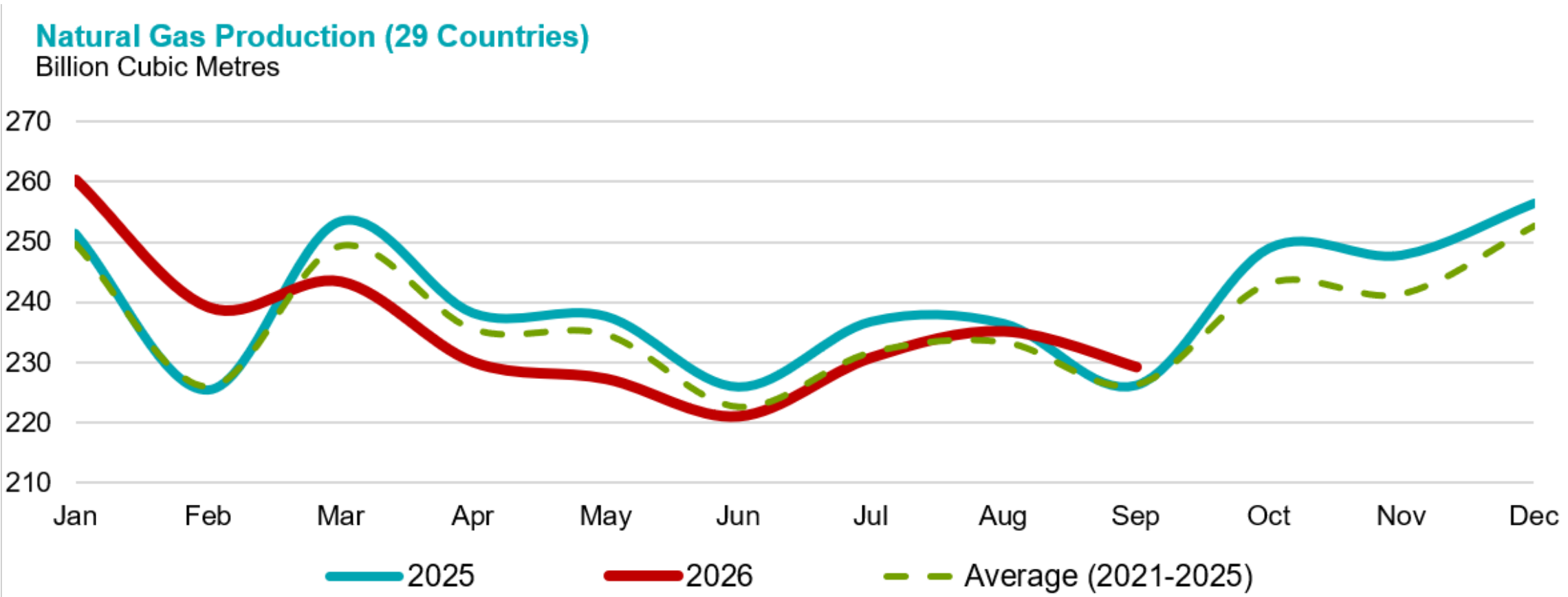
▼

Gas Production
3.1bcm ▲

Gas Imports
2.3bcm ▼

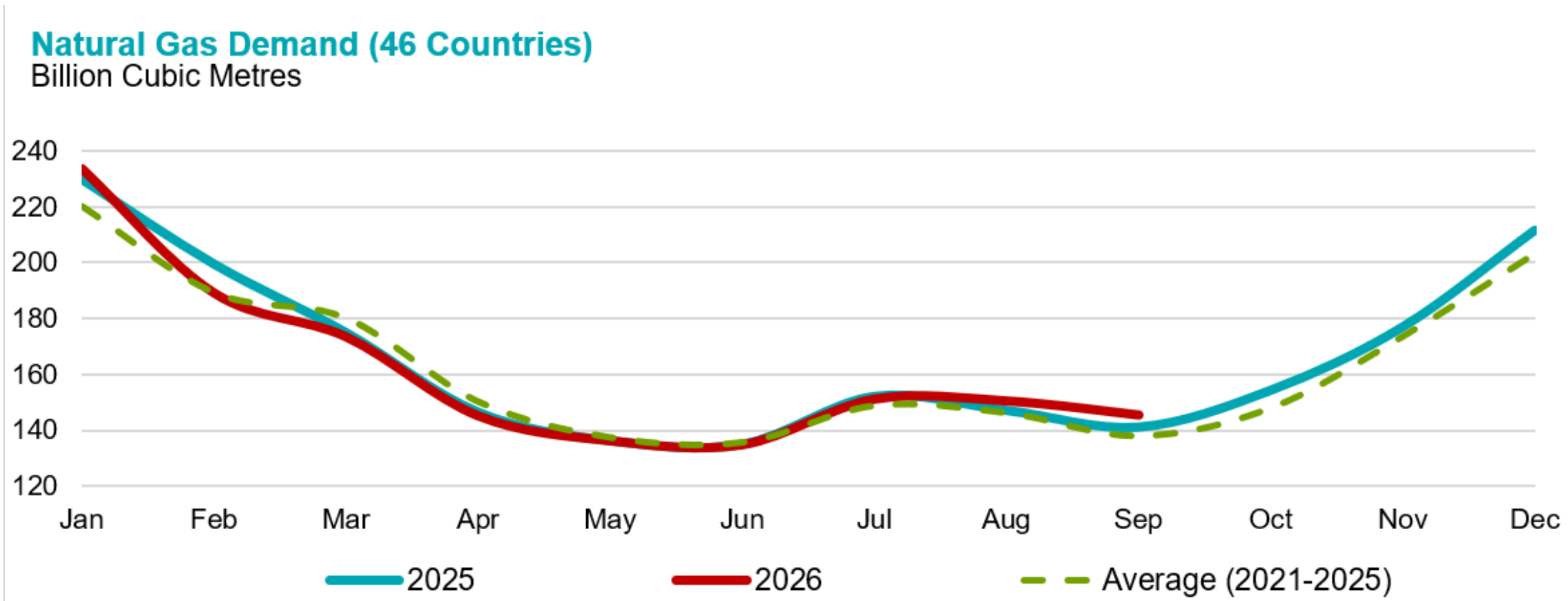
Gas Inventories
16.9bcm ▼

Natural gas production in JODI reporting countries declined in September by 5.9 bcm m/m but increased by 3.1 bcm y/y.



Source: IEF, JODI Gas

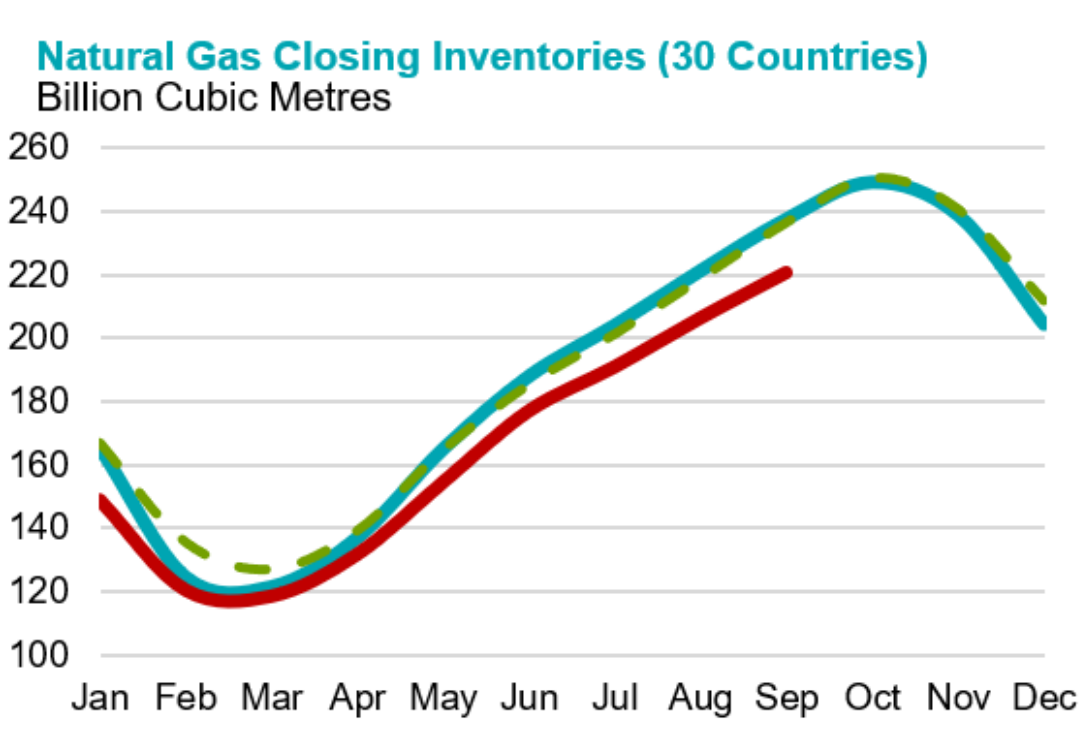
Natural gas demand in JODI reporting countries declined by 5 bcm in September, m/m but increased by 4.5 bcm y/y.

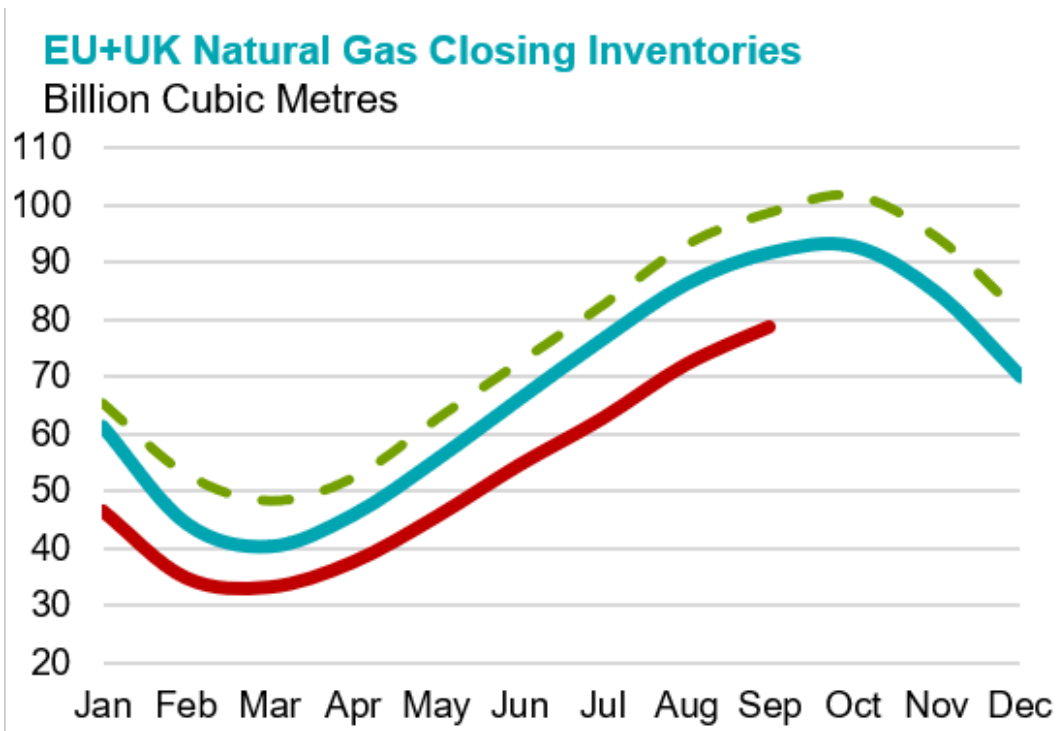


Source: IEF, JODI Gas

Gas inventories in JODI reporting countries increased in September by 14.3 bcm m/m but declined by 16.9 bcm y/y.

EU+UK inventories increased by 6.5 bcm in September, m/m but declined by 13.1 bcm y/y.

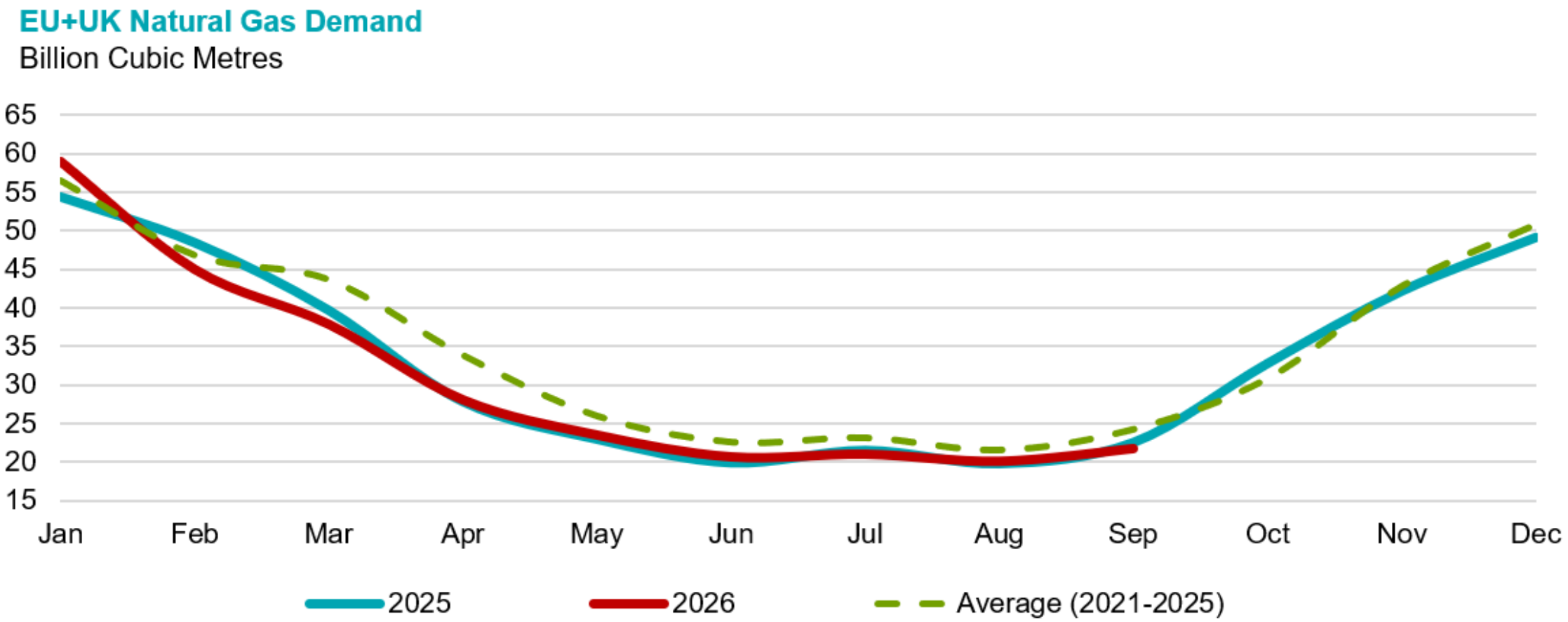






Source: IEF, JODI Gas

EU+UK gas demand increased by 1.65 bcm in September, m/m, and declined by 0.8 bcm, y/y.

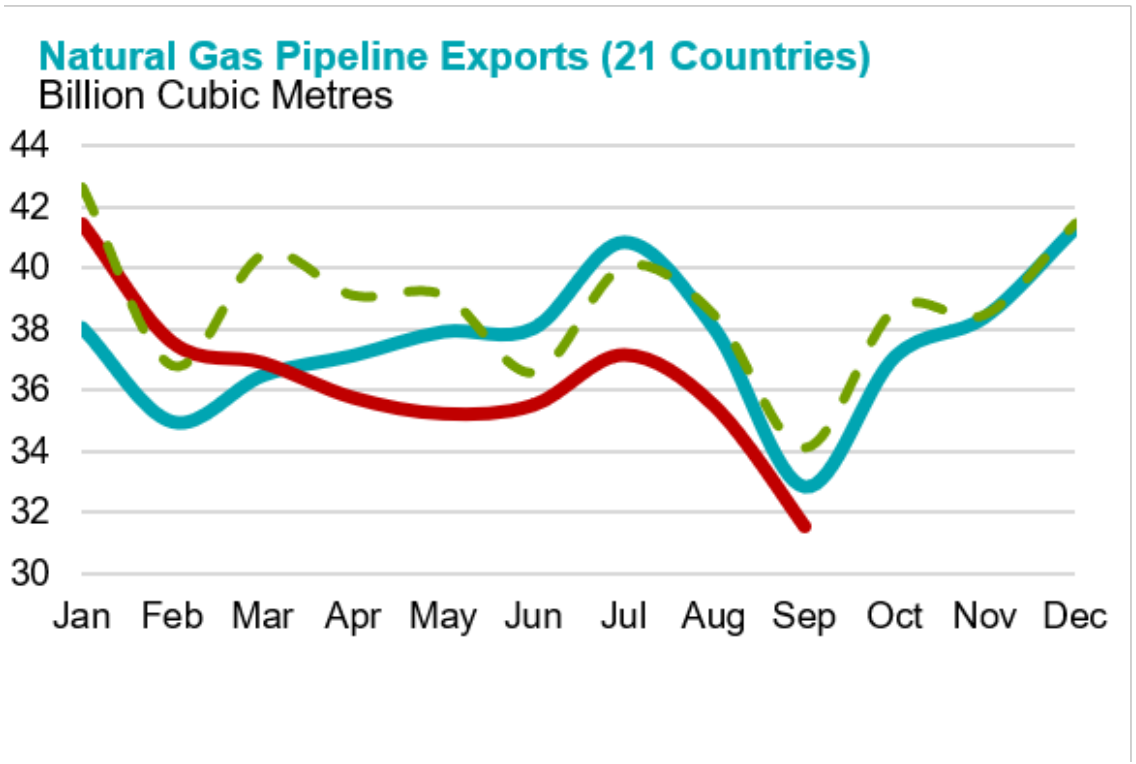


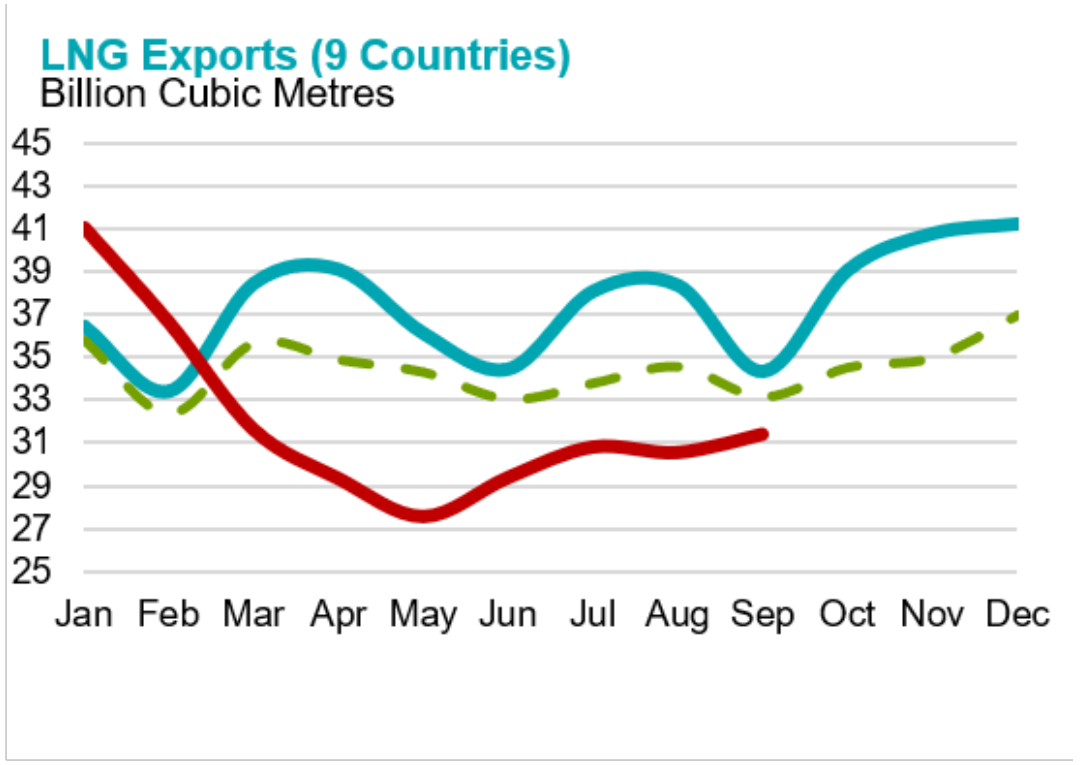
Source: IEF, JODI Gas

Gas Trade

Gas Pipeline Exports in JODI reporting countries declined in September by 3.9 bcm m/m, and by 1.3 bcm y/y.

LNG Exports were up by 0.85 bcm in September m/m but declined by 3 bcm y/y.





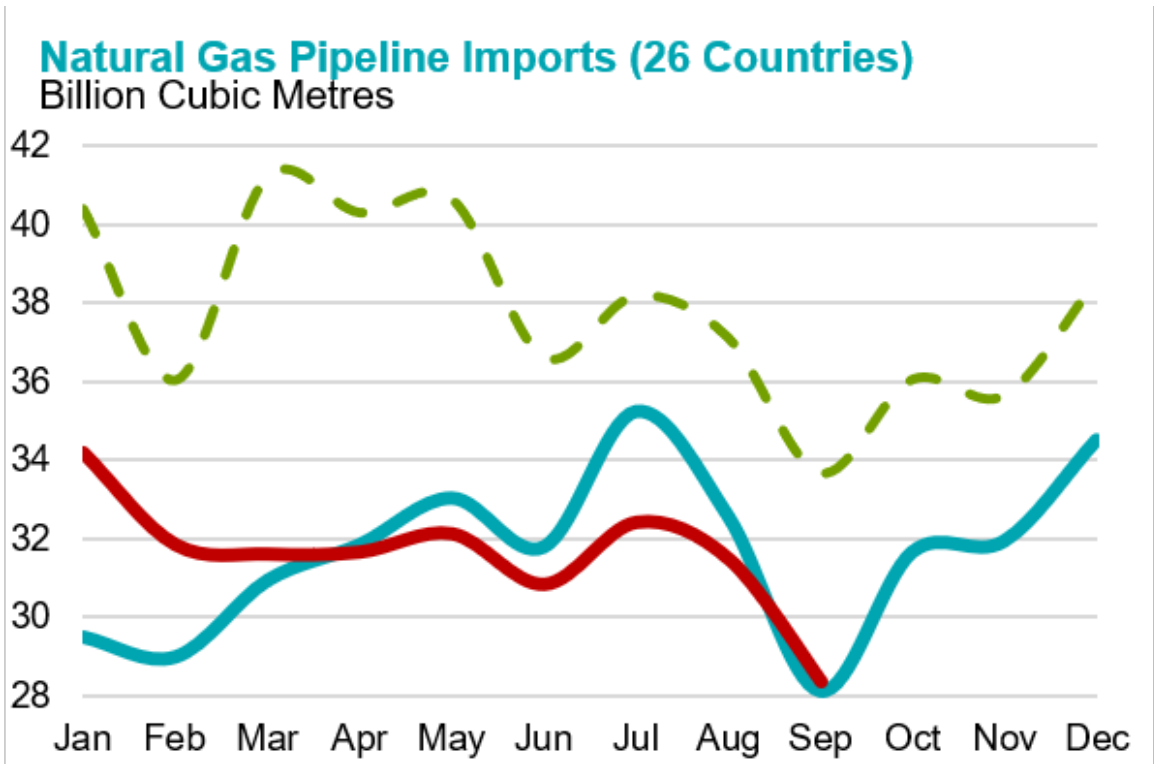
2025 2026 Avg (2021-2025)

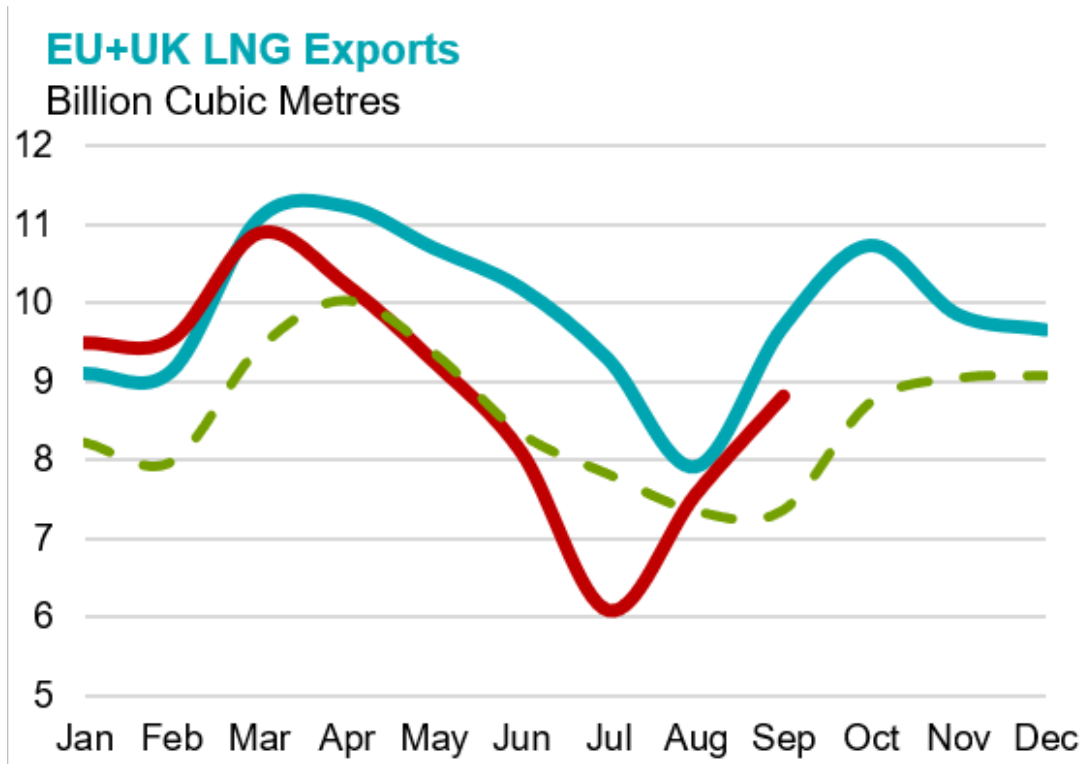
Source: IEF, JODI Gas

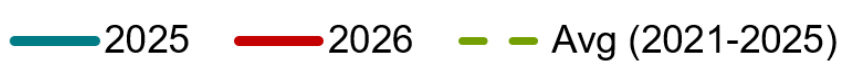
Gas Trade

Gas Pipeline Imports in JODI reporting countries decreased in September by 3.1 bcm m/m, and were up by 0.25 bcm y/y.

LNG Imports rose by 0.6 bcm in September, m/m, but declined by 1.7 bcm y/y.







Source: IEF, JODI Gas