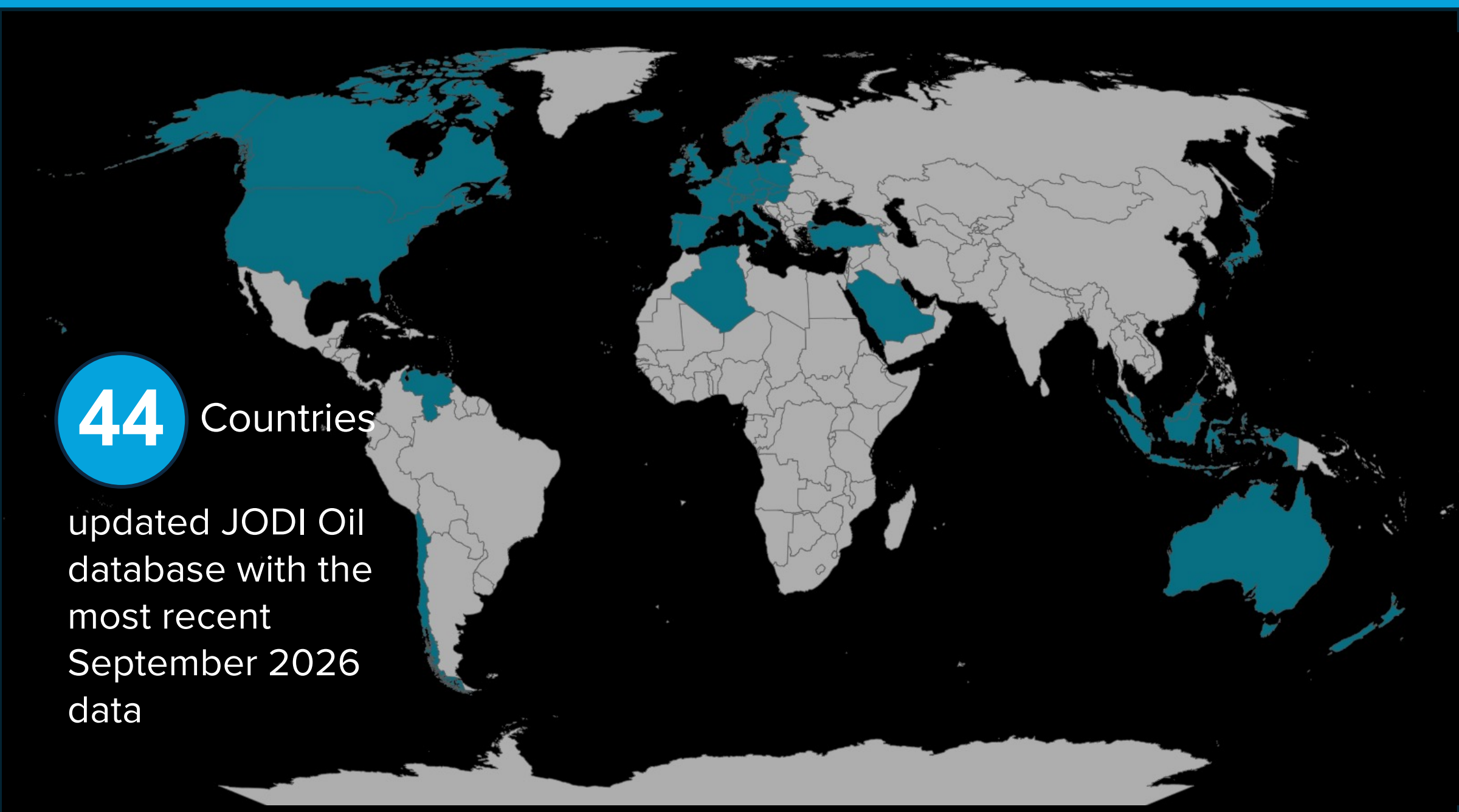
November 2026

Oil Data Highlights

Summary findings from the latest JODI oil data

JODI Oil Update with the most recent September 2026 data



44 Countries

updated JODI Oil database with the most recent September 2026 data

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Month-on-Month Changes

Based on JODI Reporting Countries:

Vs August 2026

Total Oil Product Demand

989kb/d

▲

Crude Oil Exports

1.2mb/d

▲

Crude Oil Inventories

0.7mb

▼

Crude Oil Production

2mb/d

▲

Crude Oil Imports

876kb/d

▼

Products Inventories

41.2mb

▲

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Year-on-Year Changes

Based on JODI Reporting Countries:
Vs September 2025

Total Oil Product Demand
1.1mb/d ▼

Crude Oil Exports
1.5mb/d ▼

Crude Oil Inventories
179.8mb ▼

Crude Oil Production
2mb/d ▼

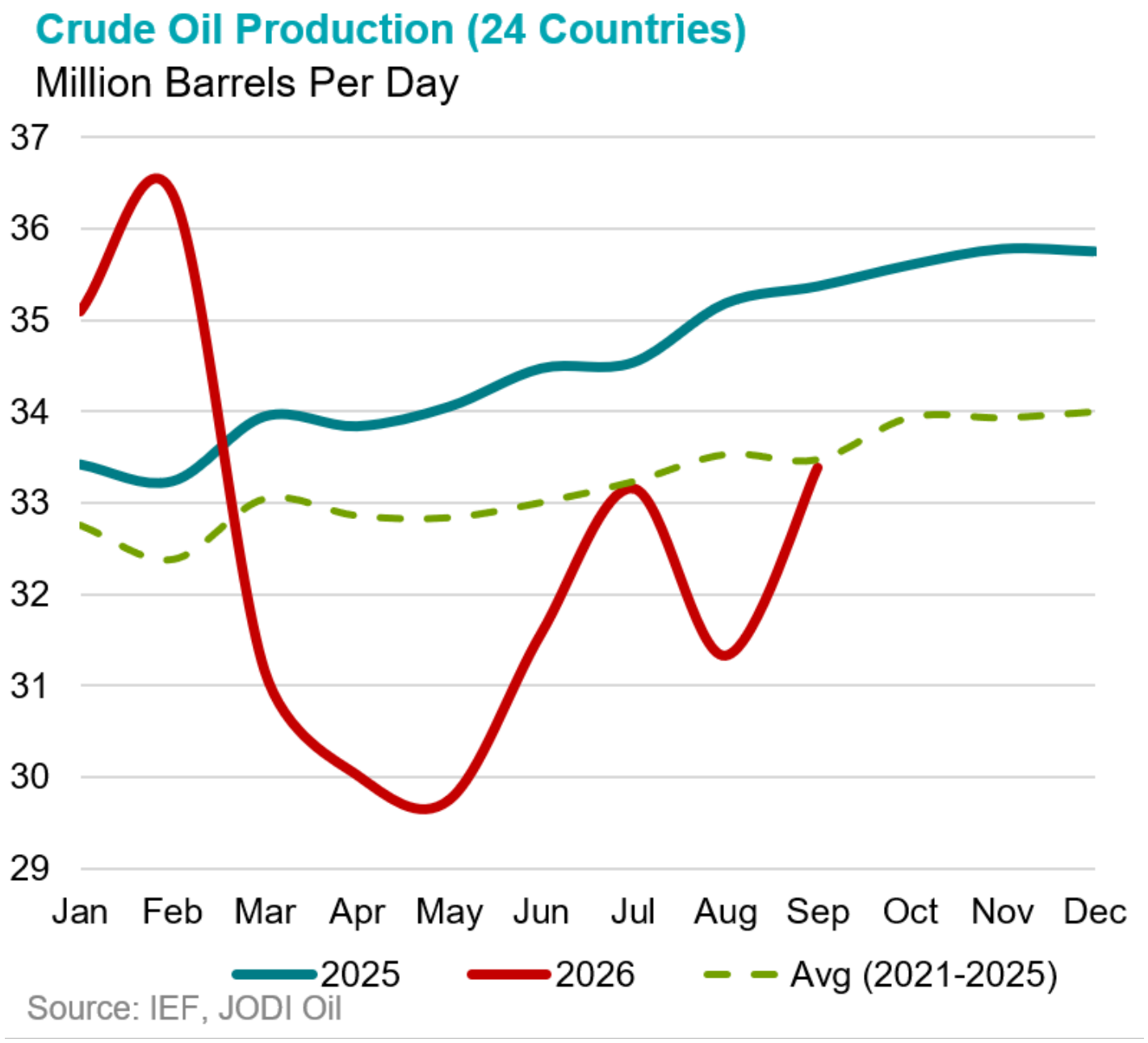
Crude Oil Imports
264kb/d ▼

Products Inventories
66.4mb ▼

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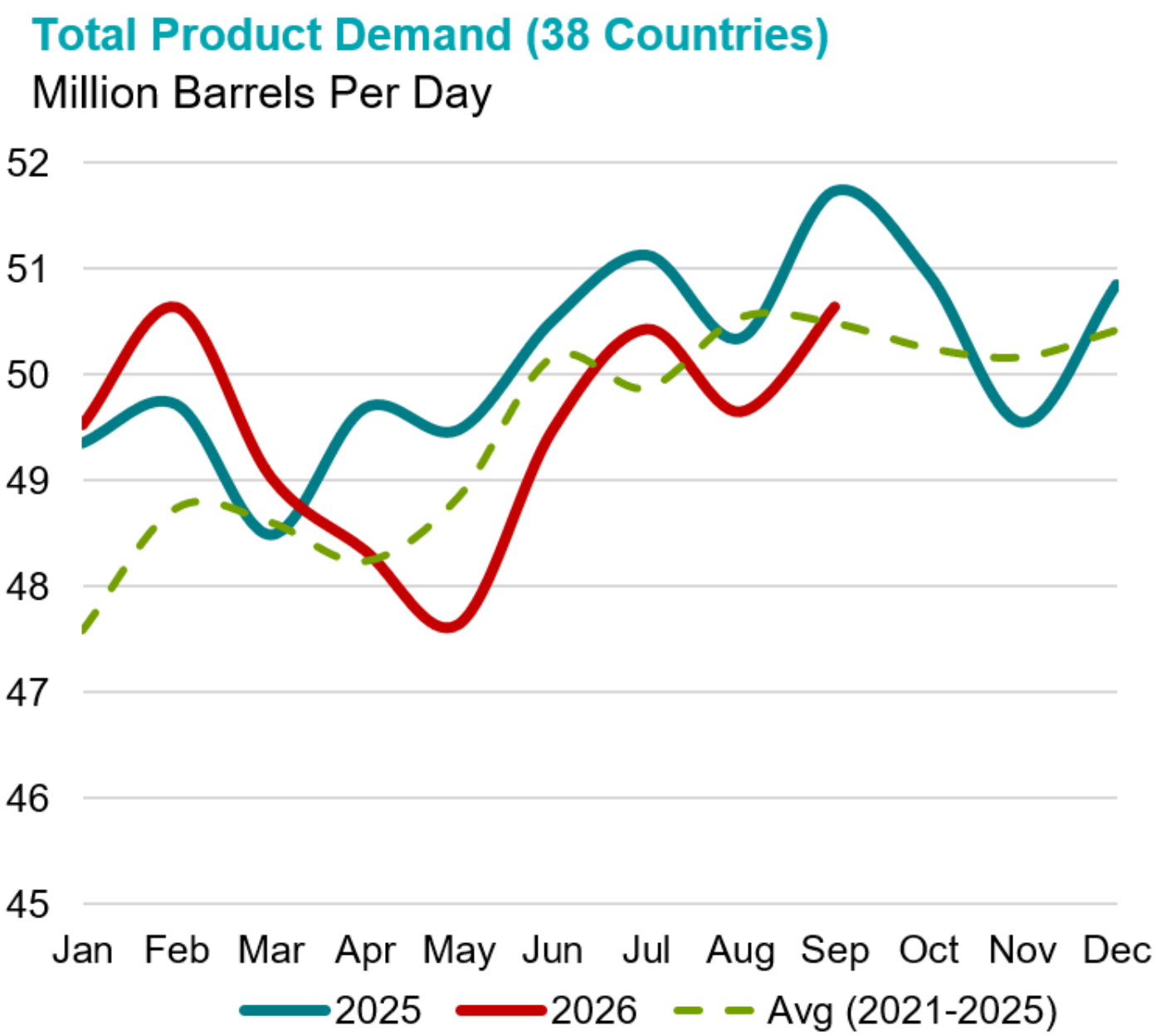
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Crude oil production in JODI reporting countries increased by 2 mb/d, m/m, but was lower by the same magnitude, y/y.



Source: IEF, JODI Oil

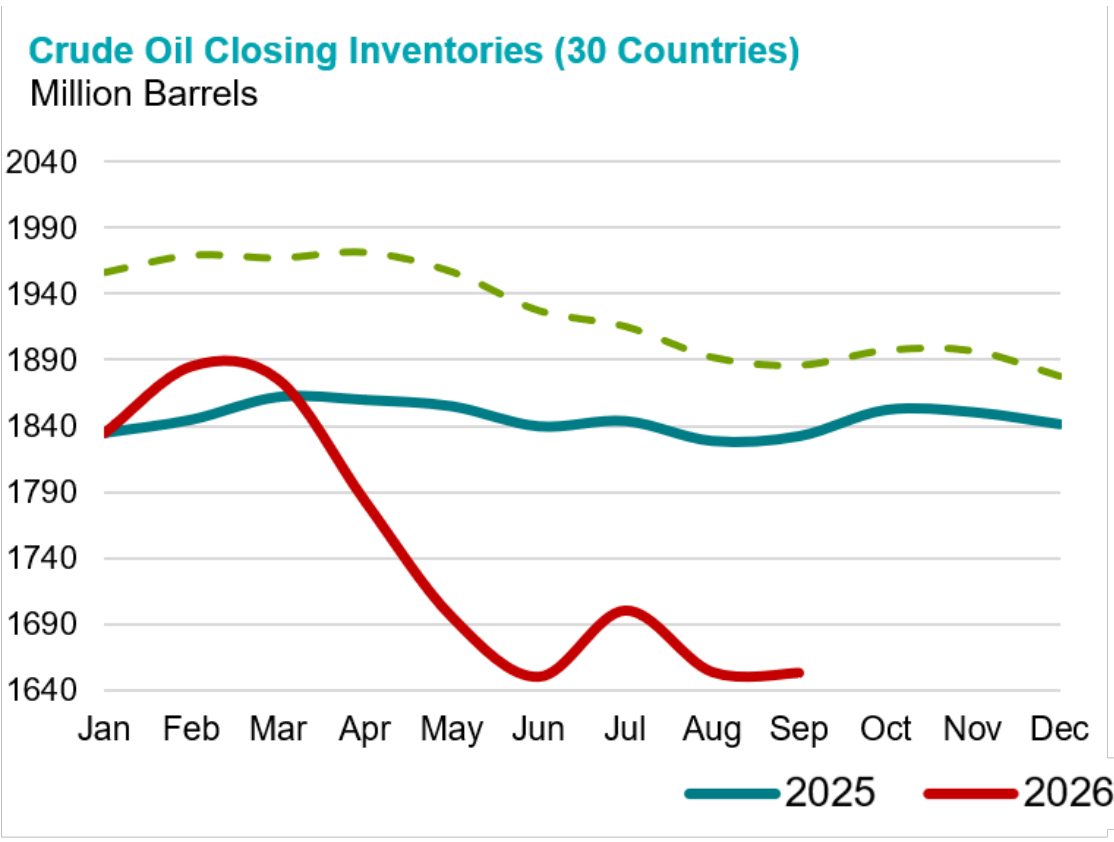
Total oil product demand in JODI reporting countries increased in September by 989 kb/d, m/m but declined by 1.1mb/d, y/y.

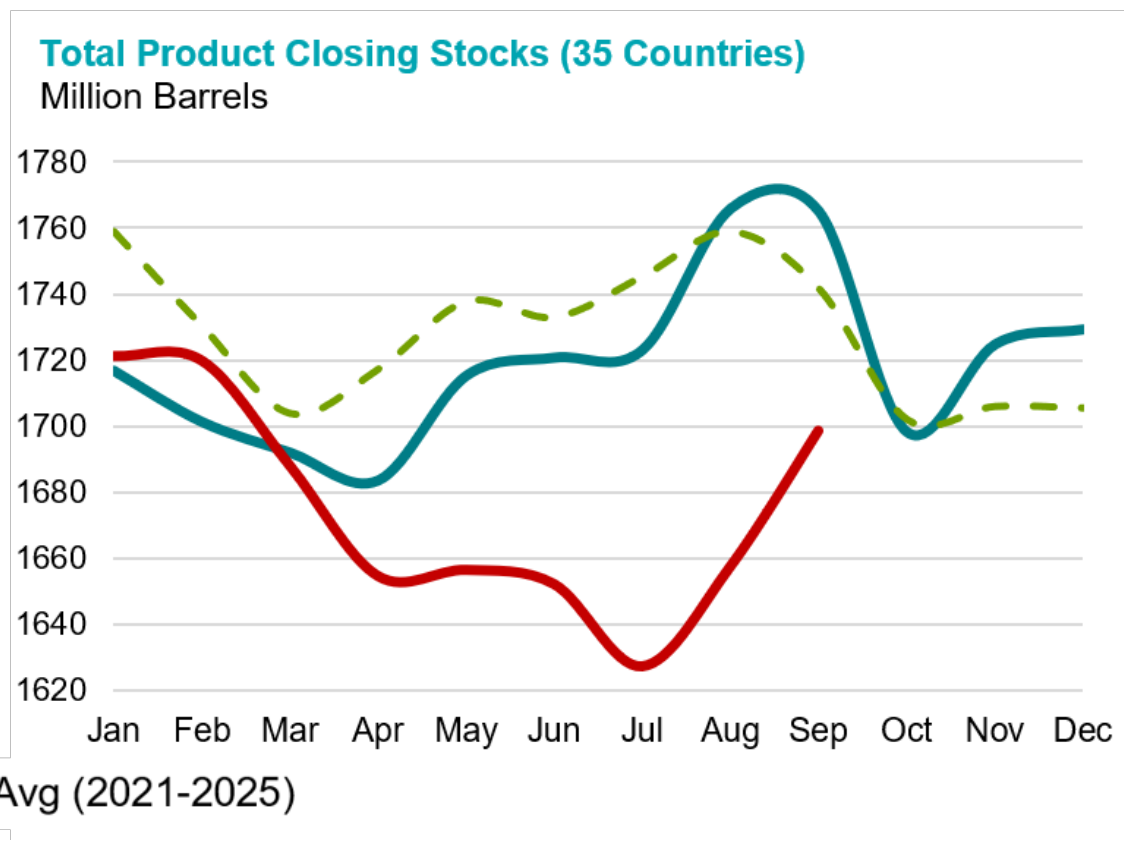


Source: IEF, JODI Oil

Crude inventories in JODI reporting countries declined by 0.7 mb in September m/m and by 179.8 mb y/y, settling at 233 mb below the 5-year average.

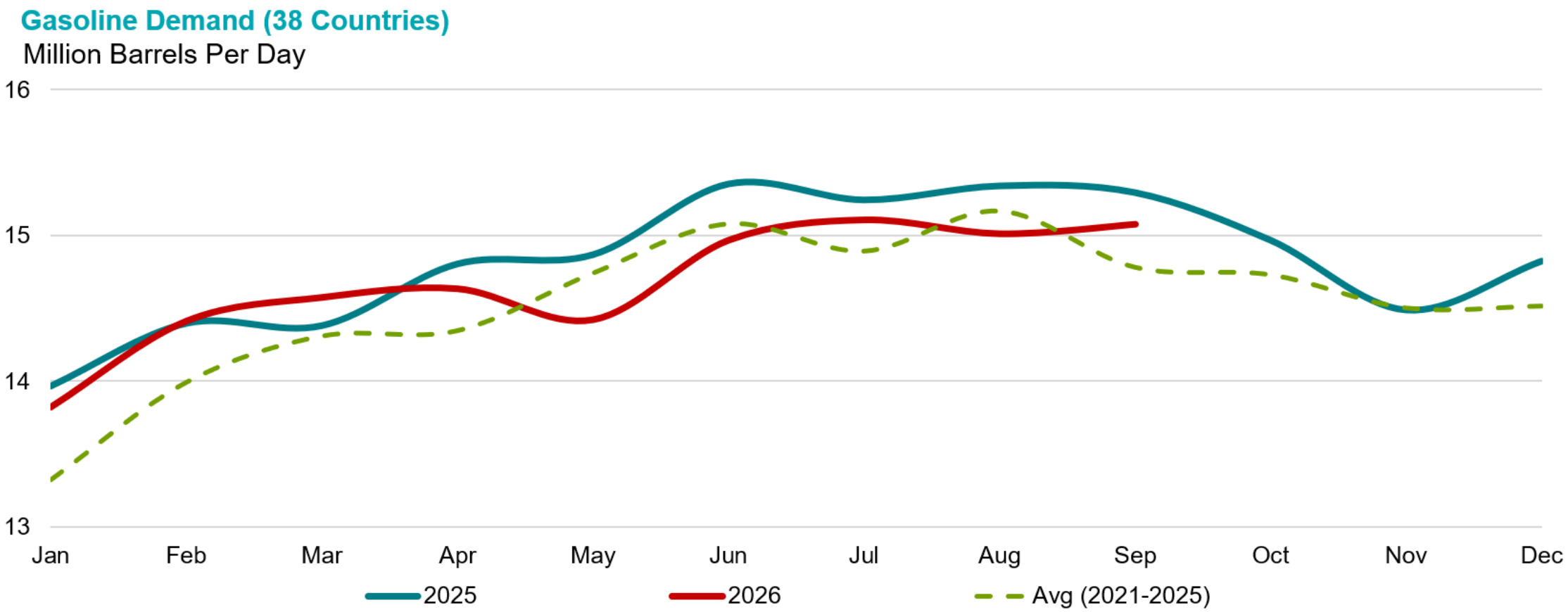
Product inventories increased by 41.2 mb, m/m, but decreased by 66.4 mb y/y, settling at 43 mb below the 5 year average.





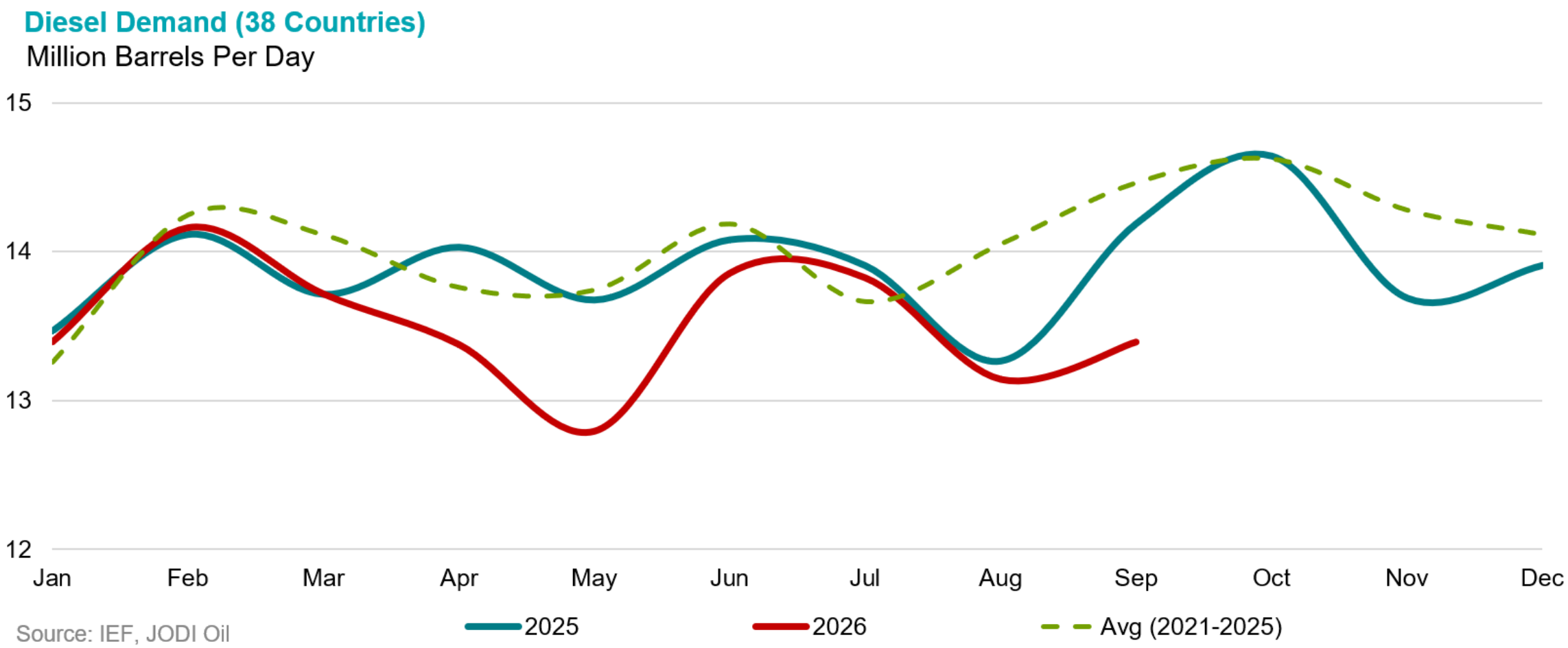
Source: IEF, JODI Oil

Gasoline demand increased by 65 kb/d in September, m/m but declined by 216 kb/d, y/y.



Source: IEF, JODI Oil

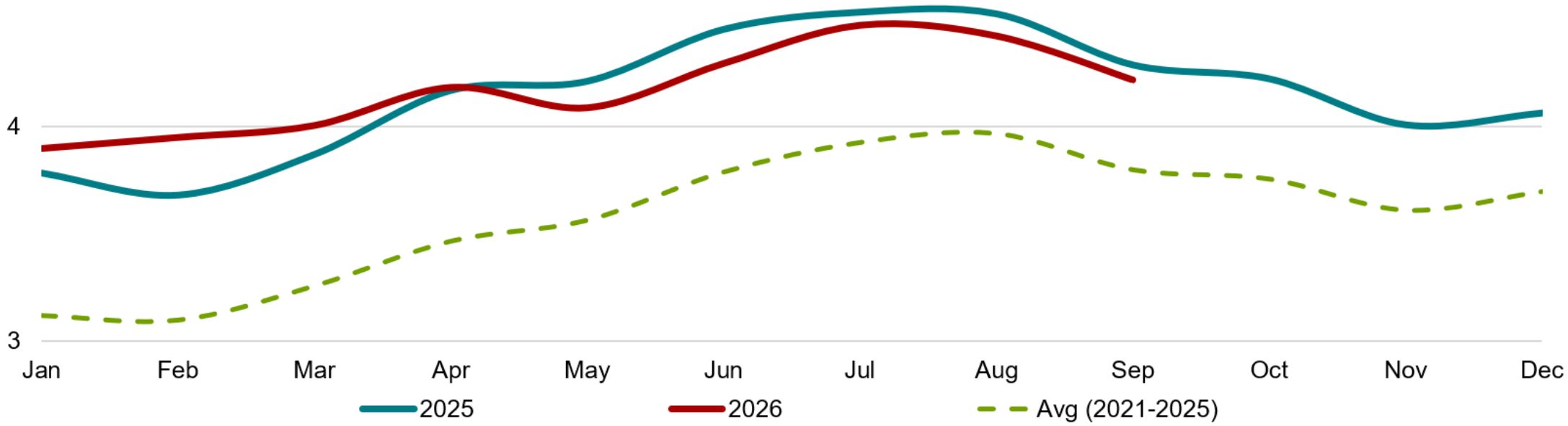
Diesel demand increased by 251 kb/d in September, m/m but declined by 797 kb/d, y/y.



Source: IEF, JODI Oil

Jet fuel demand decreased by 205 kb/d in September, m/m and by 70 kb/d, y/y.

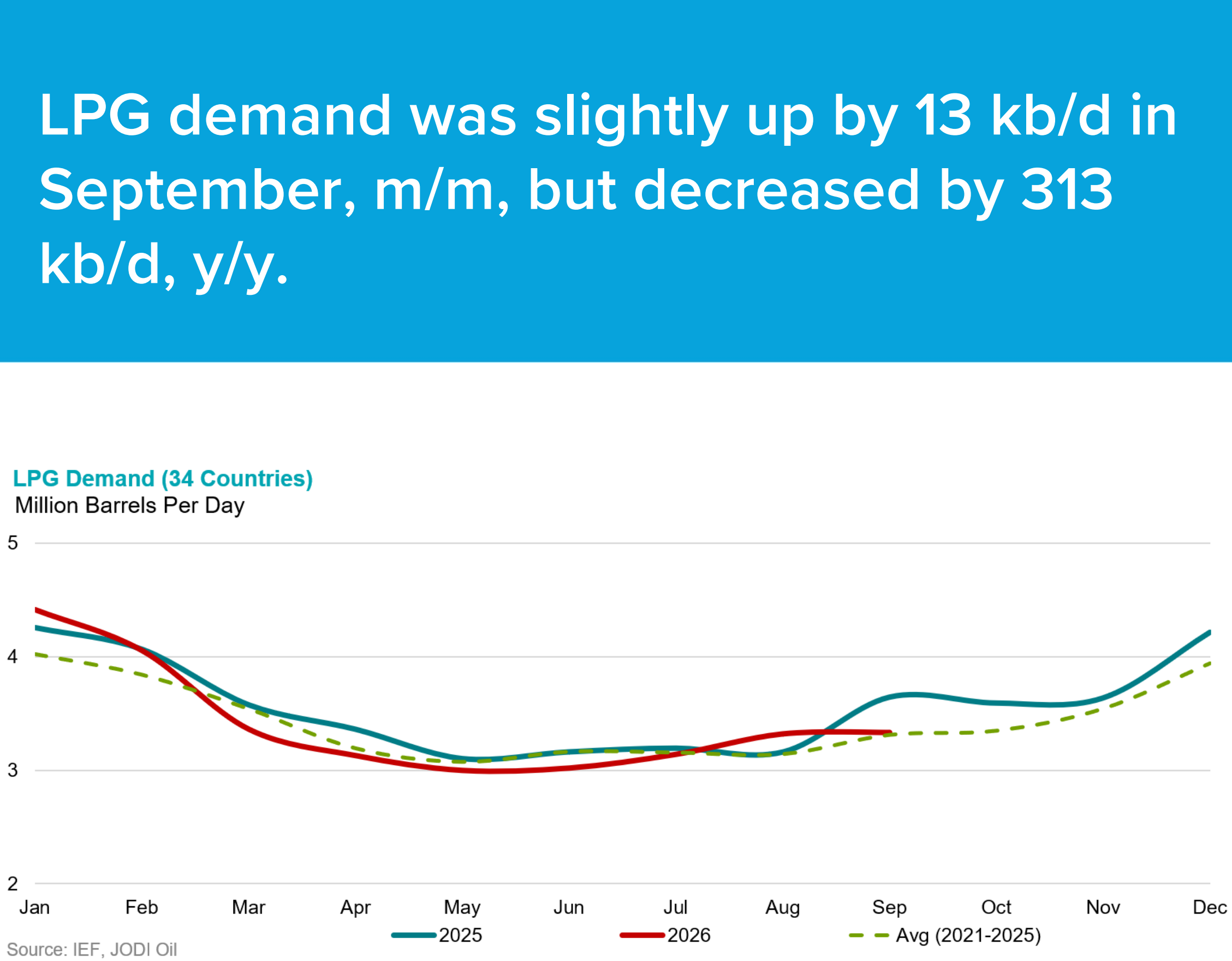
Jet Fuel Demand (30 Countries)
Million Barrels Per Day



Source: IEF, JODI Oil

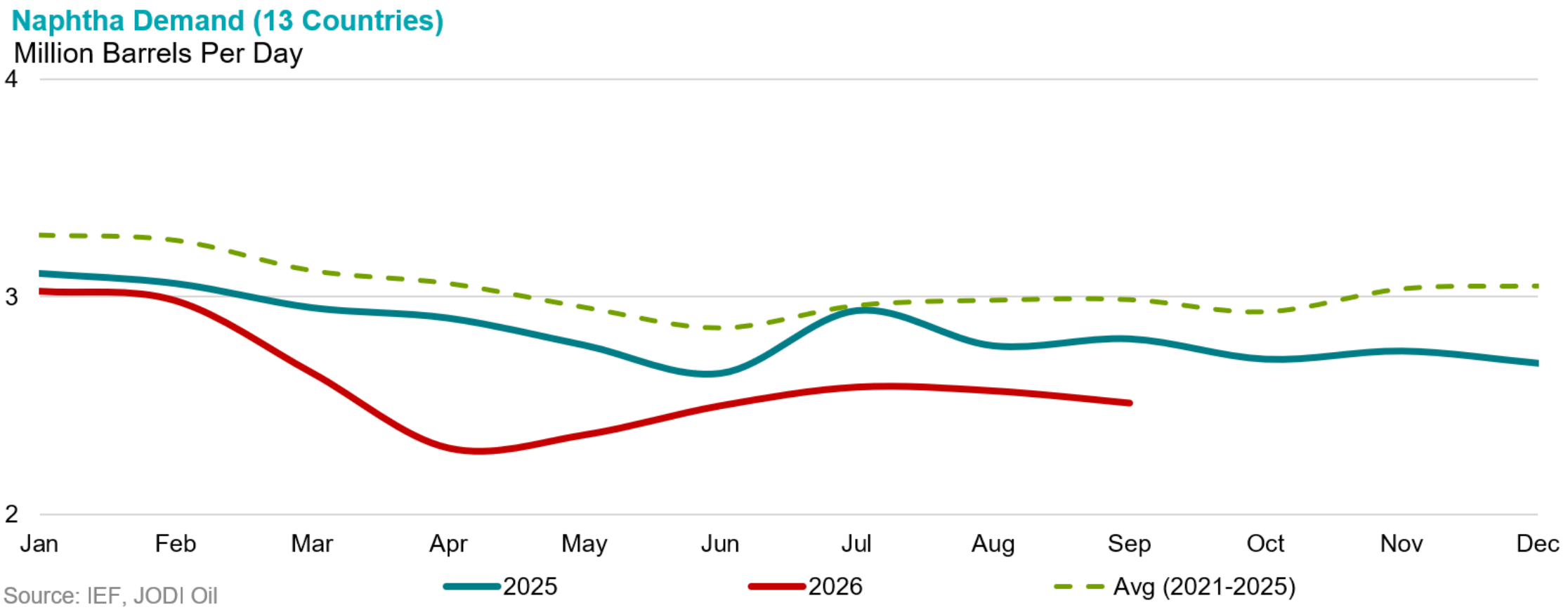
LPG demand was slightly up by 13 kb/d in September, m/m, but decreased by 313 kb/d, y/y.

LPG Demand (34 Countries)
Million Barrels Per Day



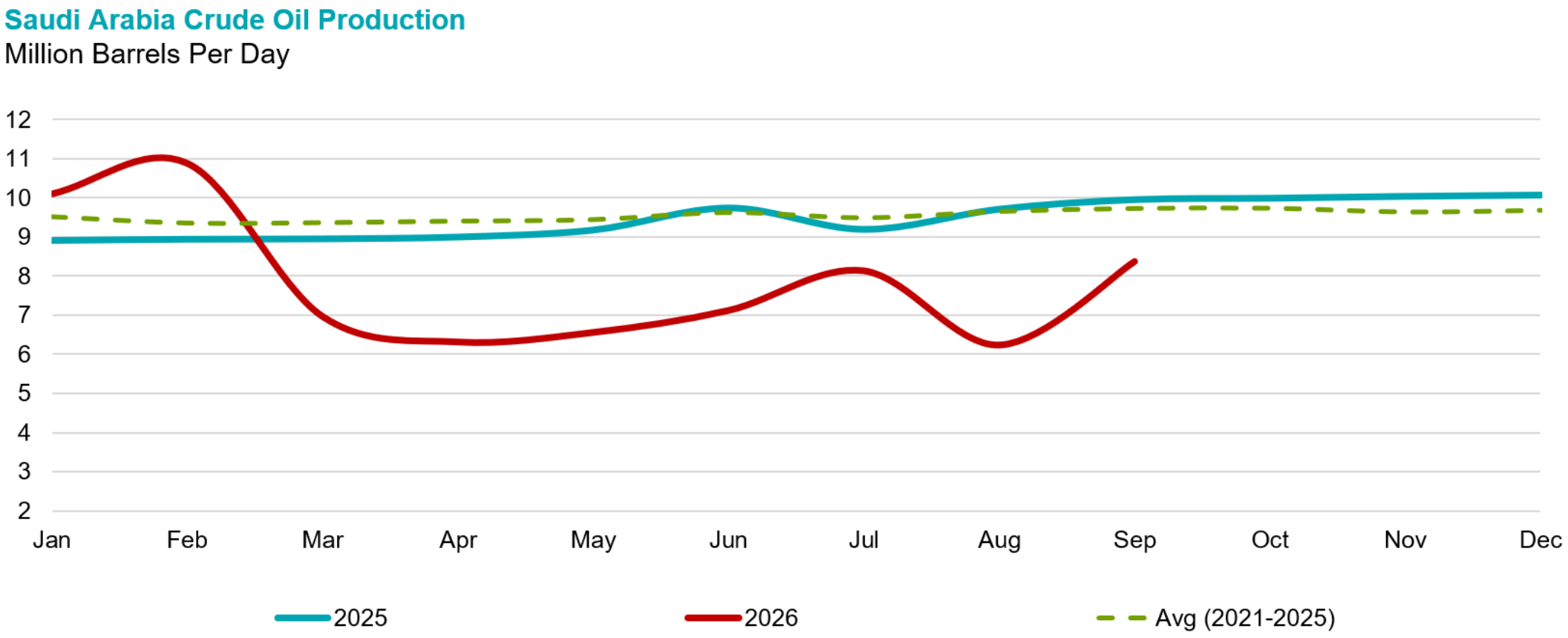
Source: IEF, JODI Oil

Naphtha demand decreased by 56 kb/d in September, m/m and by 295 kb/d, y/y.



Source: IEF, JODI Oil

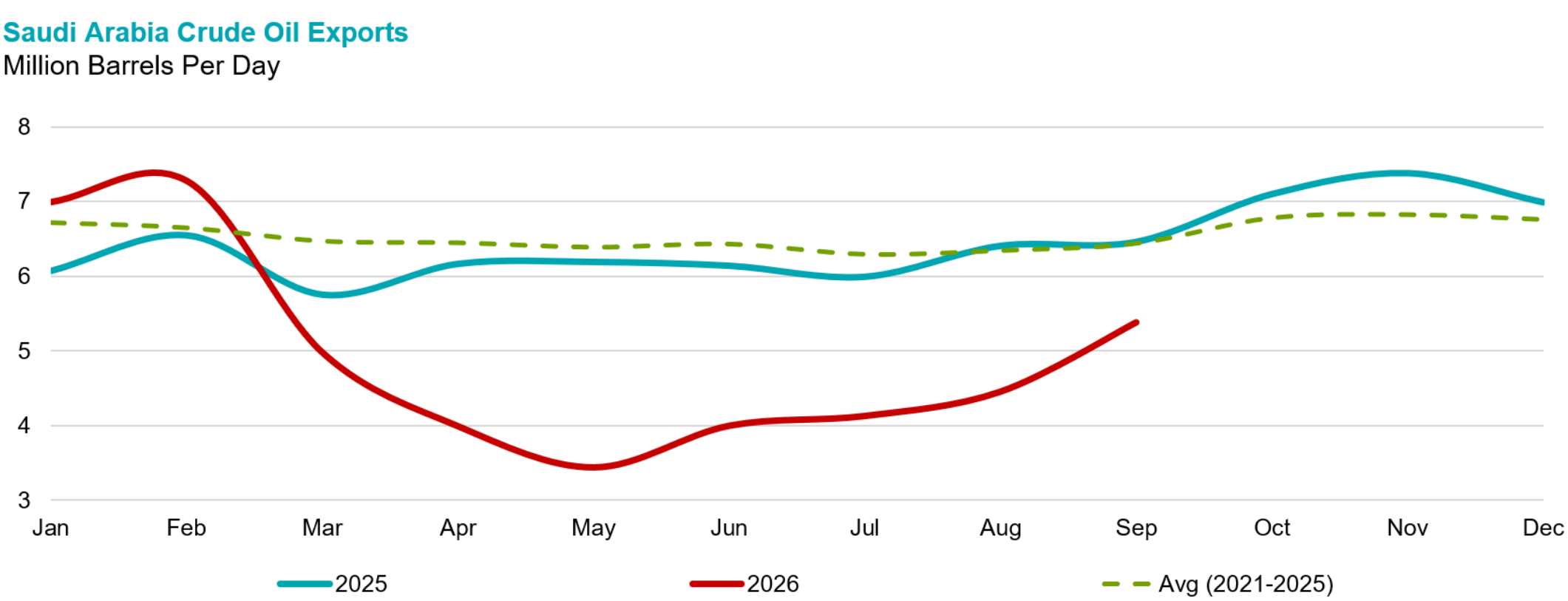
Saudi Arabia Crude Production increased by 2.1 mb/d in September, but remained lower than last year level by 1.6 mb/d.



Source: IEF, JODI Oil

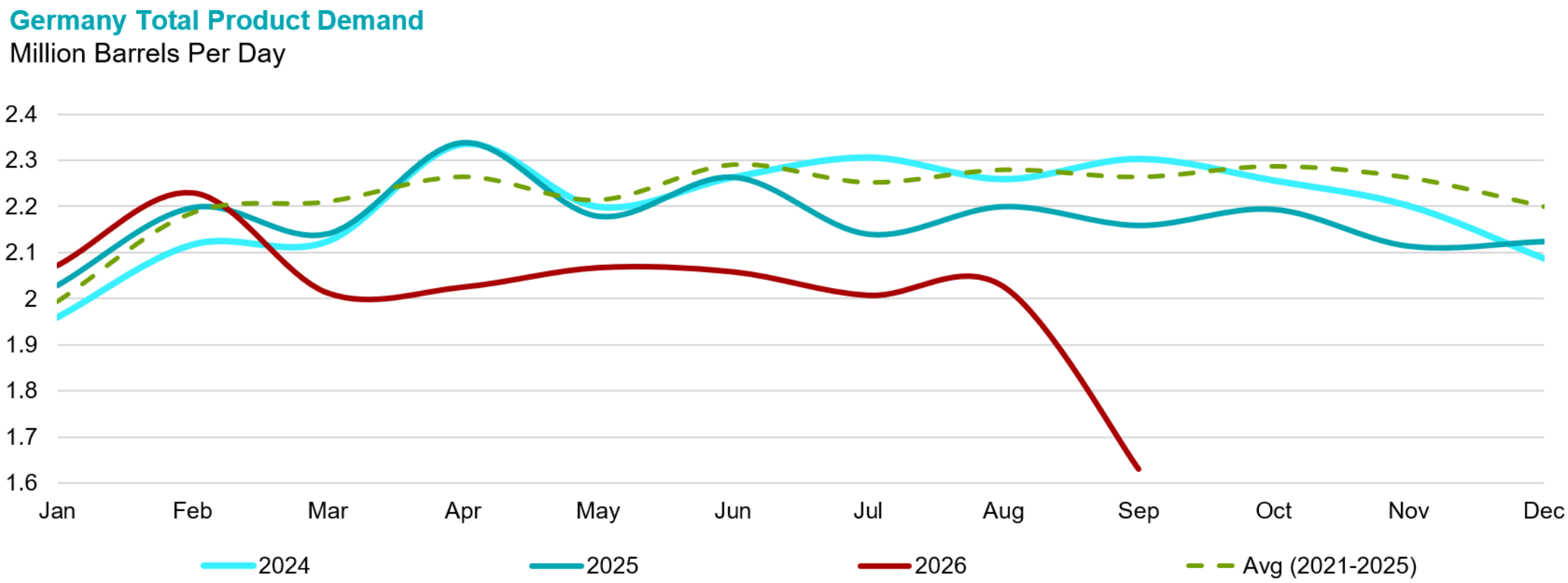
Saudi Arabia Crude Exports rose by 929 kb/d in September, but remained below last year level by 1.1 mb/d due to the persistence of SoH closure.

Saudi Arabia Crude Oil Exports
Million Barrels Per Day



Source: IEF, JODI Oil

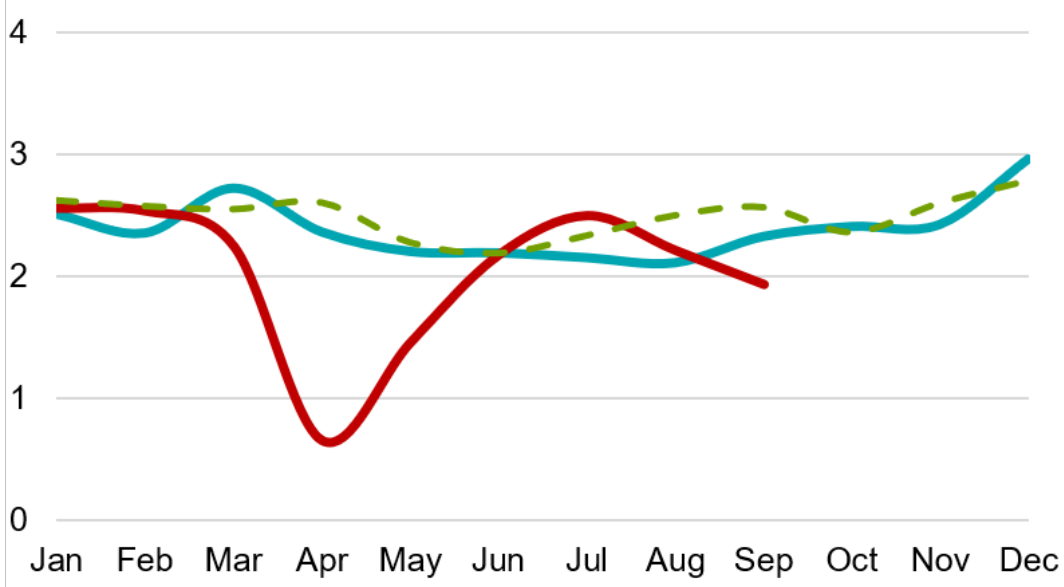
Germany total oil product demand declined in September by 395 kb/d, m/m and by 528 kb/d, y/y.



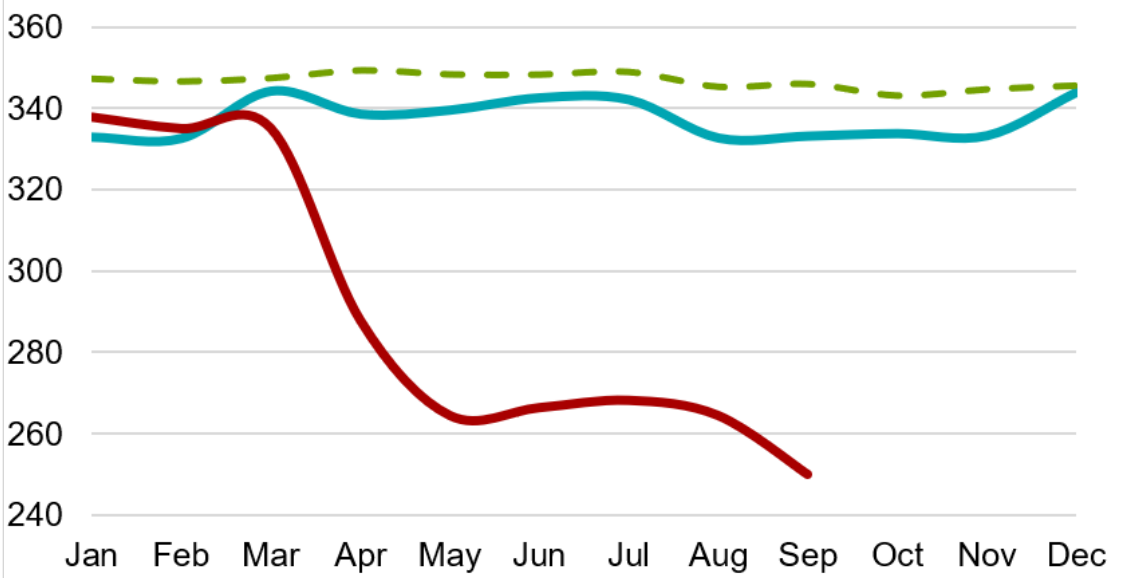
Source: IEF, JODI Oil

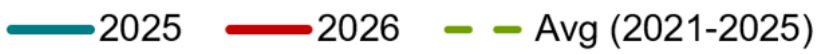
Japan crude oil imports declined in September by 278 kb/d, m/m and crude oil inventories by 14.5 mb, m/m.

Japan Crude Oil Imports
Million Barrels Per Day

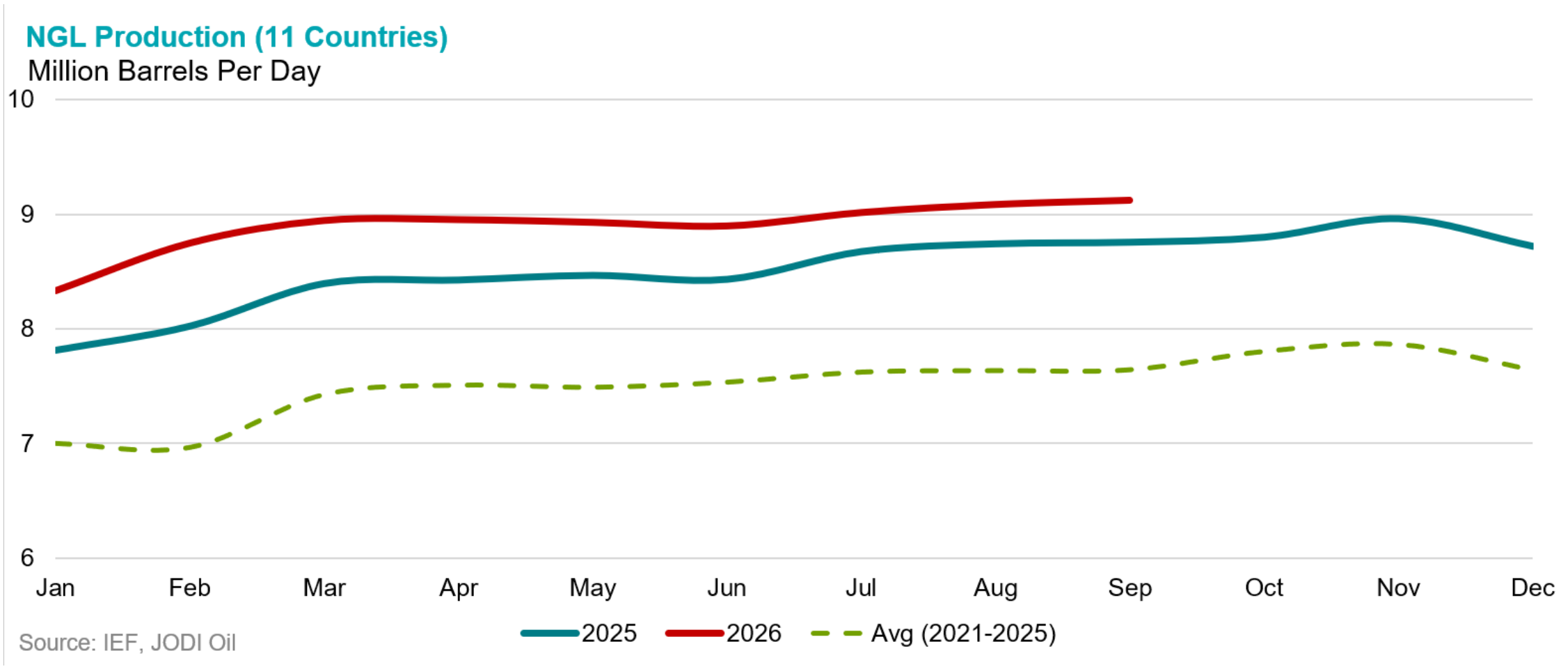


Japan Crude Oil Closing Inventories
Million Barrels





NGL production was up by 37 kb/d in September, m/m and by 363 kb/d, y/y.



Source: IEF, JODI Oil