



December 2025

# Monthly Oil & Gas Data Review

Summary Findings from the Latest  
**JODI** Oil & Gas Databases Update

**IEF**



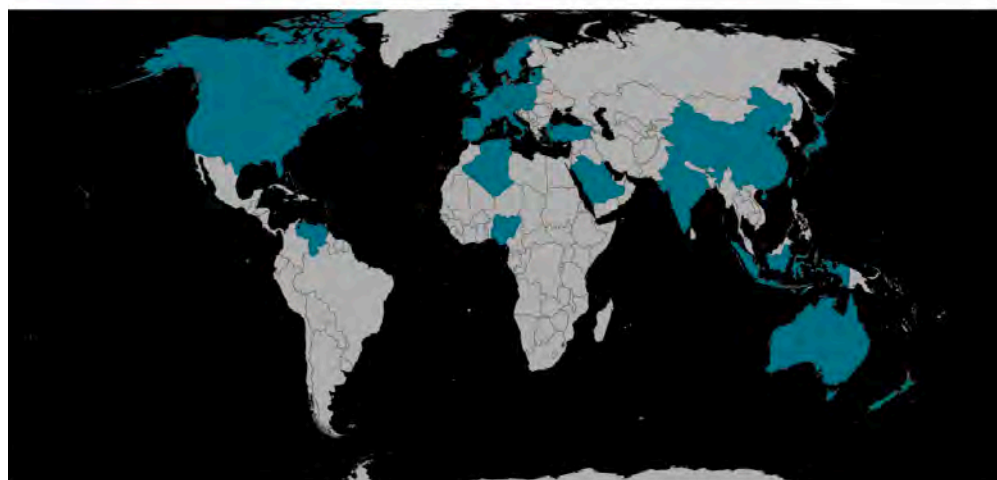
# JODI Update October 2025 data



## Monthly Highlights

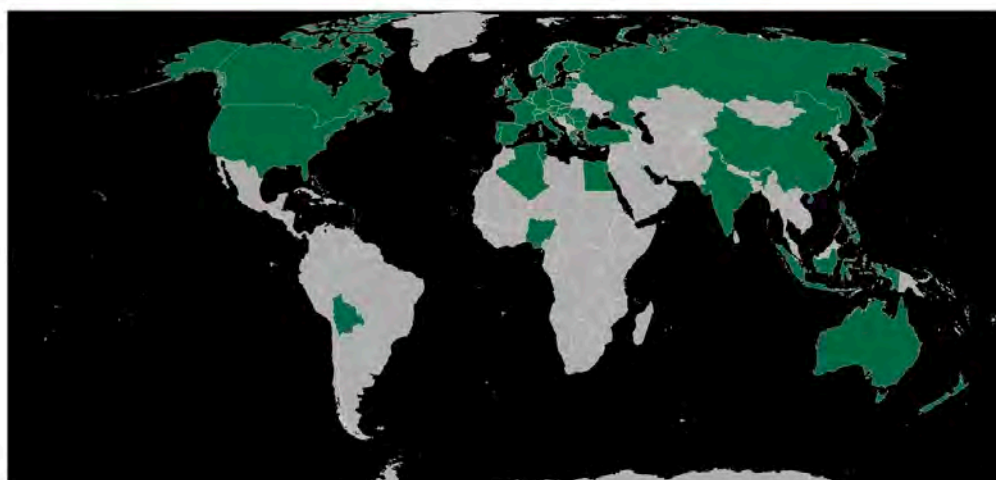
48

countries  
updated JODI-Oil database



55

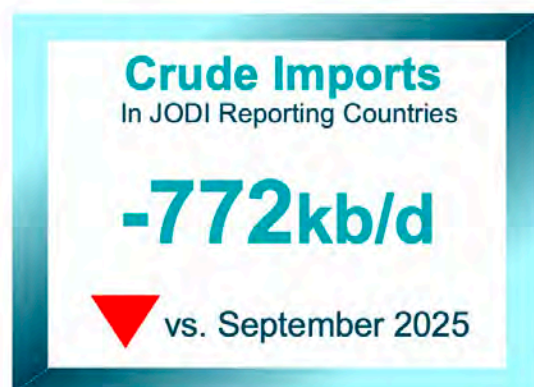
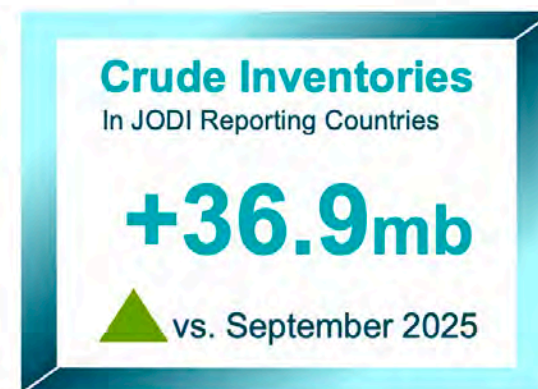
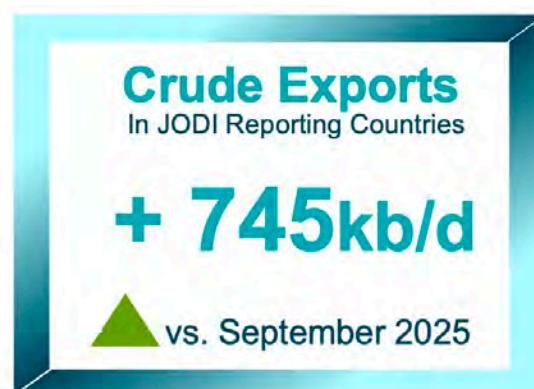
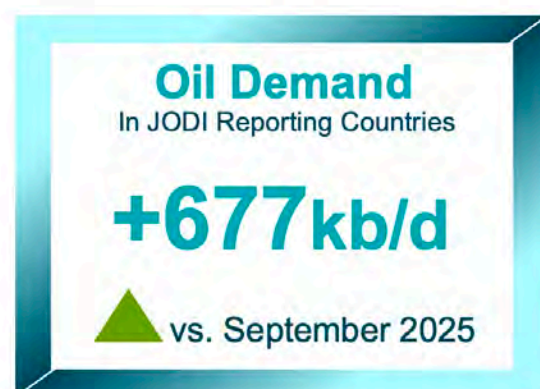
countries  
updated JODI-Gas database



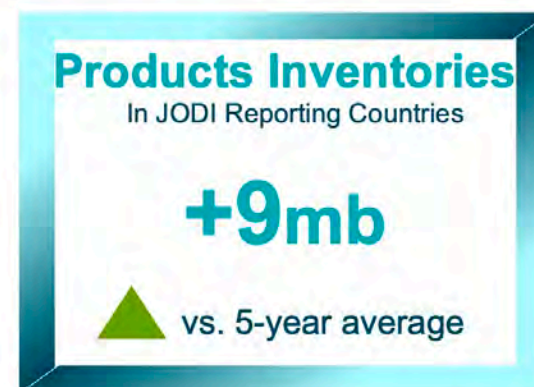
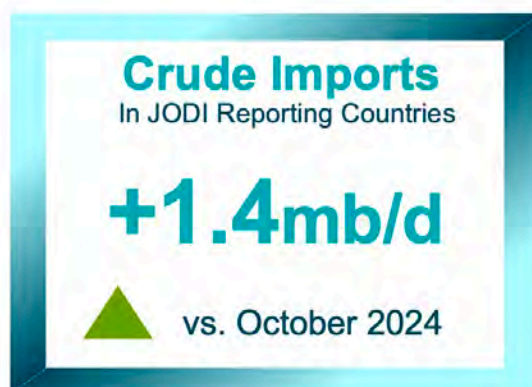
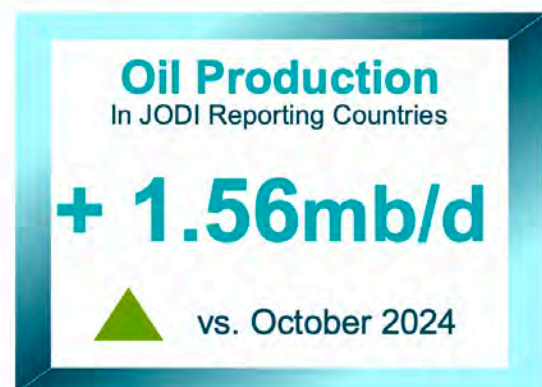
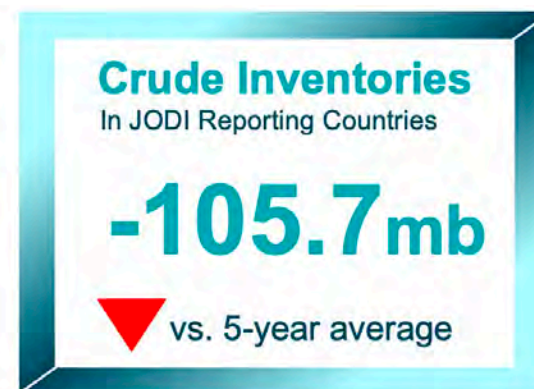
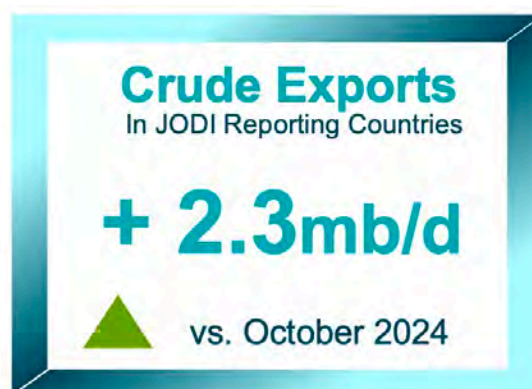
\* The countries/economies highlighted in blue and green on the maps indicate those that have updated **JODI-Oil** and **JODI-Gas** databases with the most recent October 2025 data

# JODI Oil update: Month-on-Month Changes

48 countries updated the database with the most recent October 2025 data.

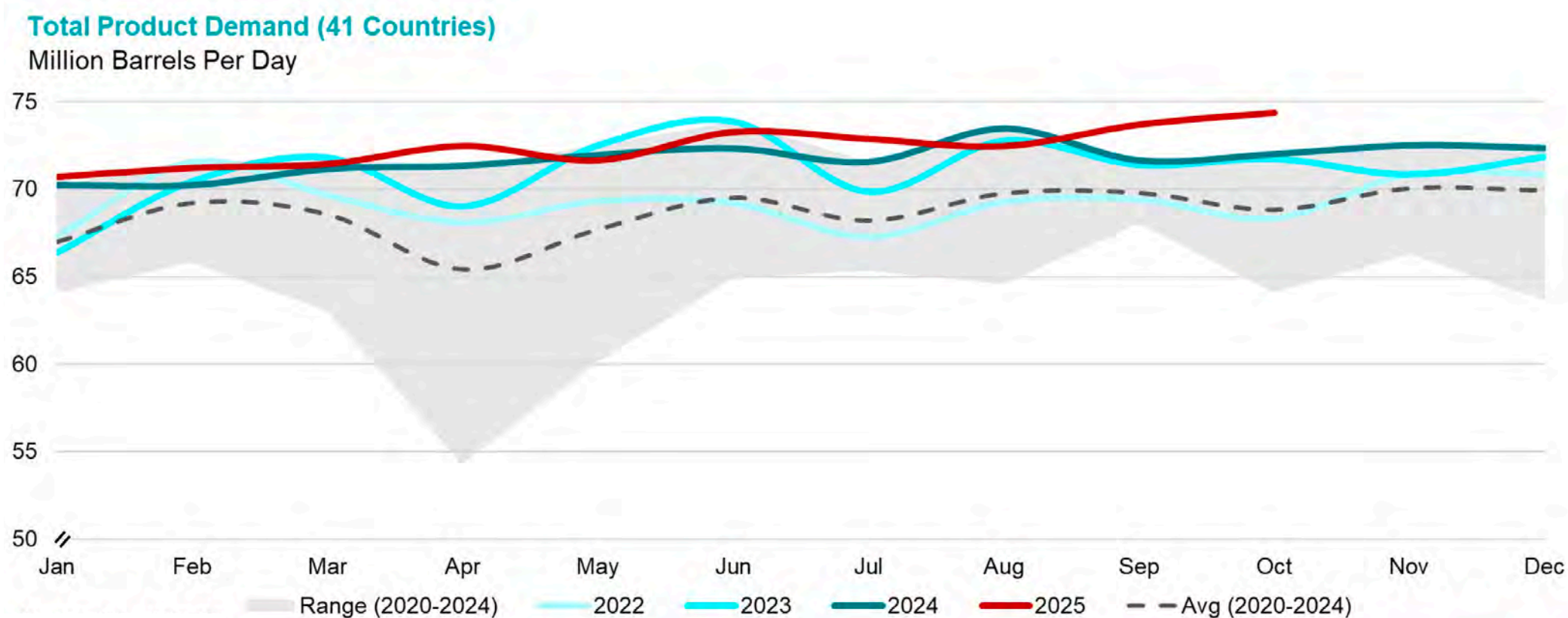


# JODI Oil update: Year-on-Year Changes





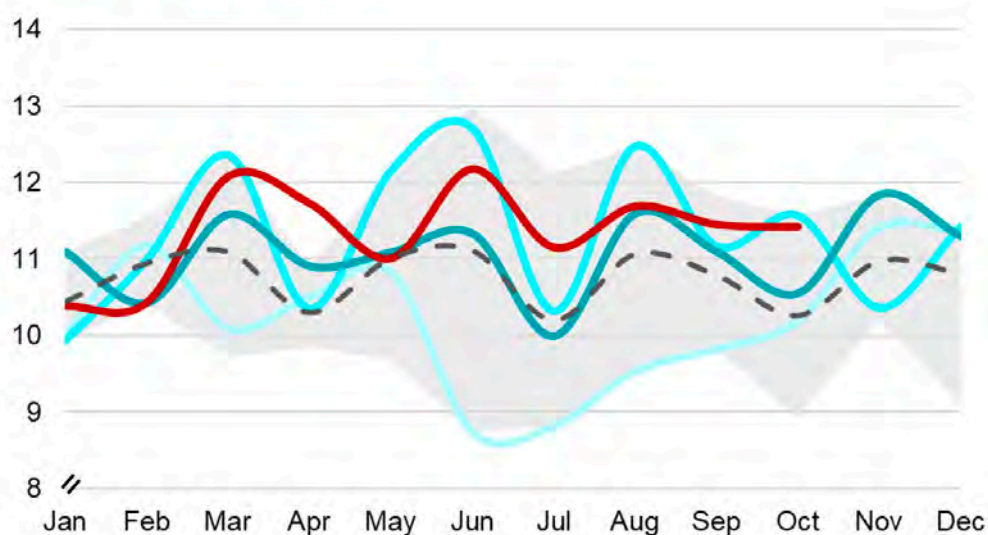
Oil demand rose by 677 kb/d m/m in October,  
and by 2.4 mb/d y/y.



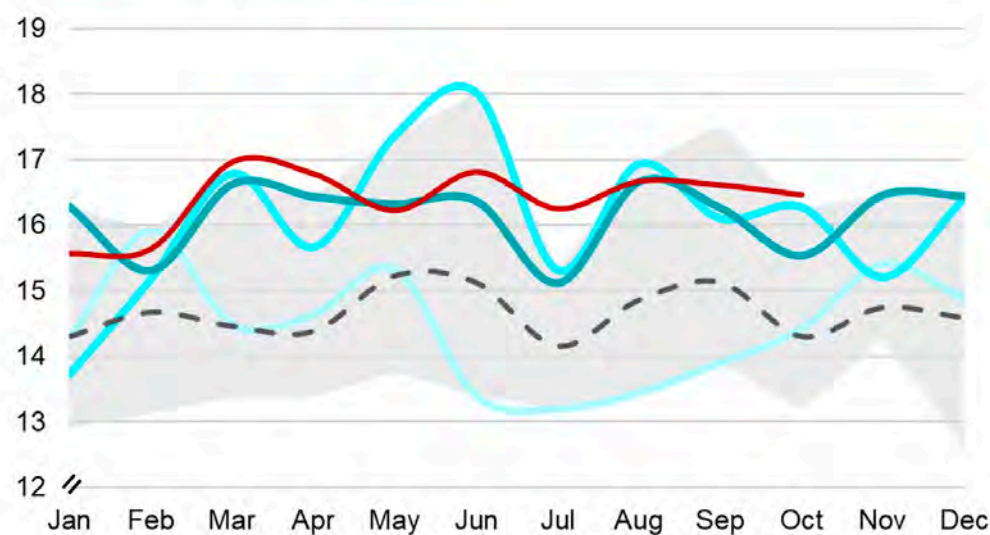
China total product demand were down in October by 150 kb/d and crude oil imports by 28 kb/d m/m.



**China Crude Oil Imports**  
Million Barrels Per Day



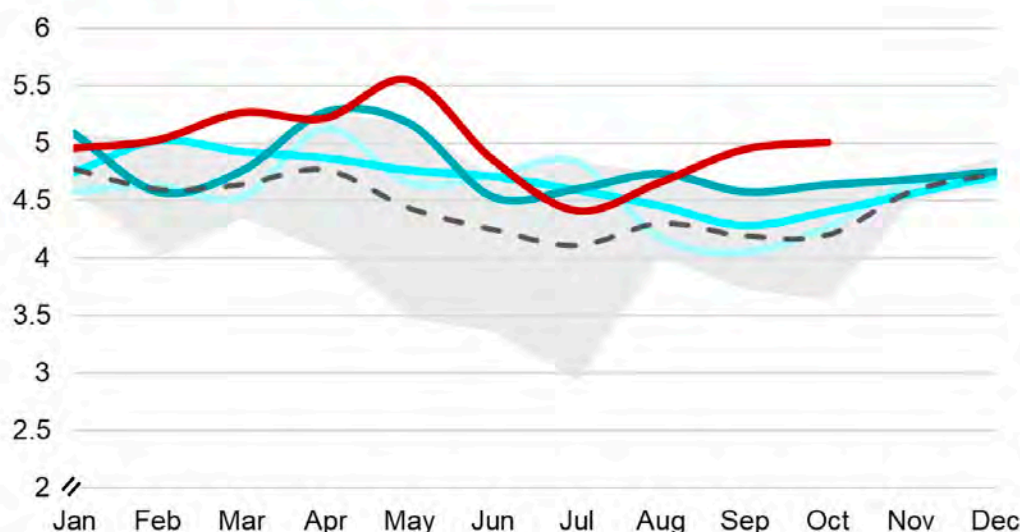
**China Total Product Demand**  
Million Barrels Per Day



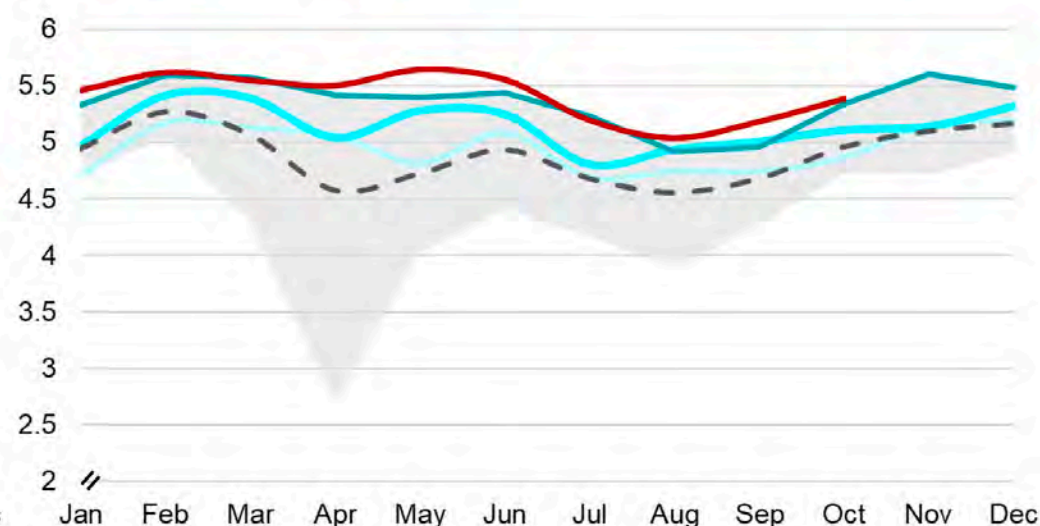
Range (2020-2024) 2022 2023 2024 2025 -- Avg (2020-2024)

# India crude oil imports rose in October by 60.6 kb/d and total product demand by 201 kb/d m/m.

**India Crude Oil Imports**  
Million Barrels Per Day



**India Total Product Demand**  
Million Barrels Per Day



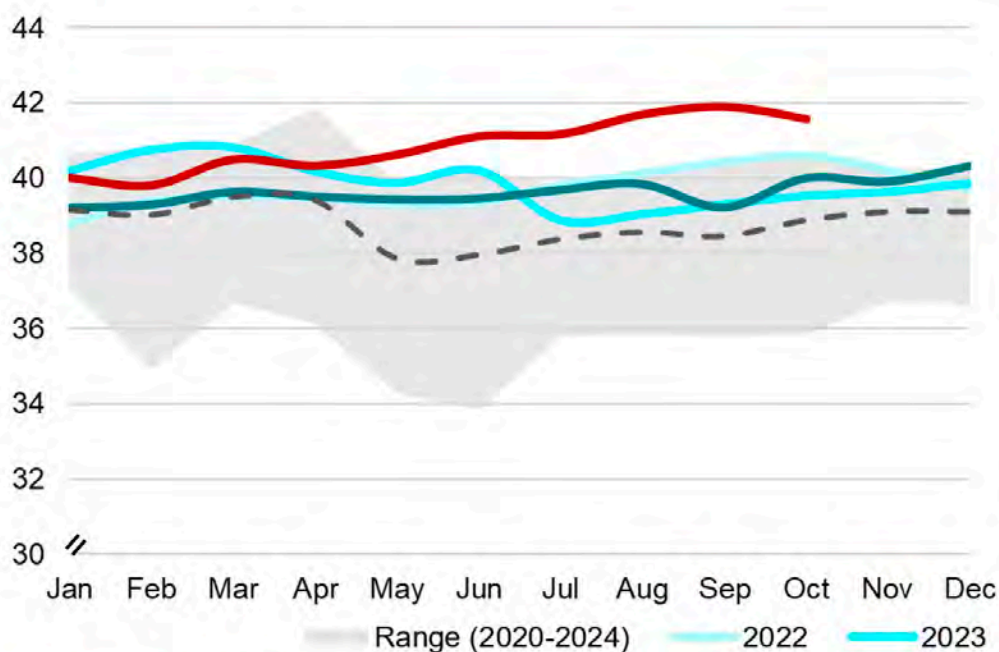
Range (2020-2024) 2022 2023 2024 2025 Avg (2020-2024)

Crude oil production was down by 330.6 kb/d in October and NGL production rose by 57.6 kb/d.



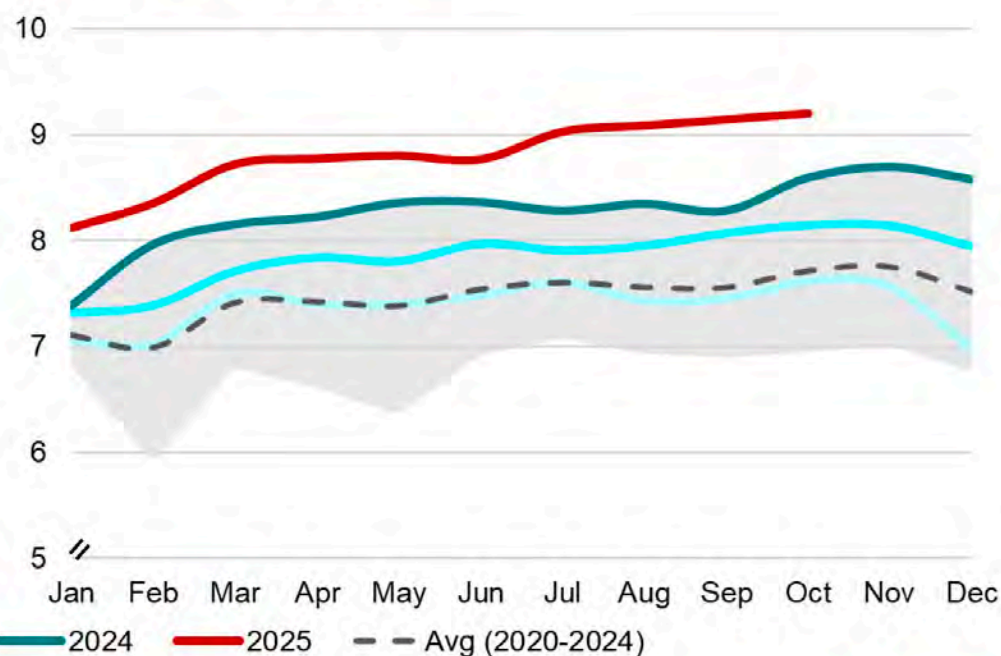
### Crude Oil Production (27 Countries)

Million Barrels Per Day



### NGL Production (13 Countries)

Million Barrels Per Day

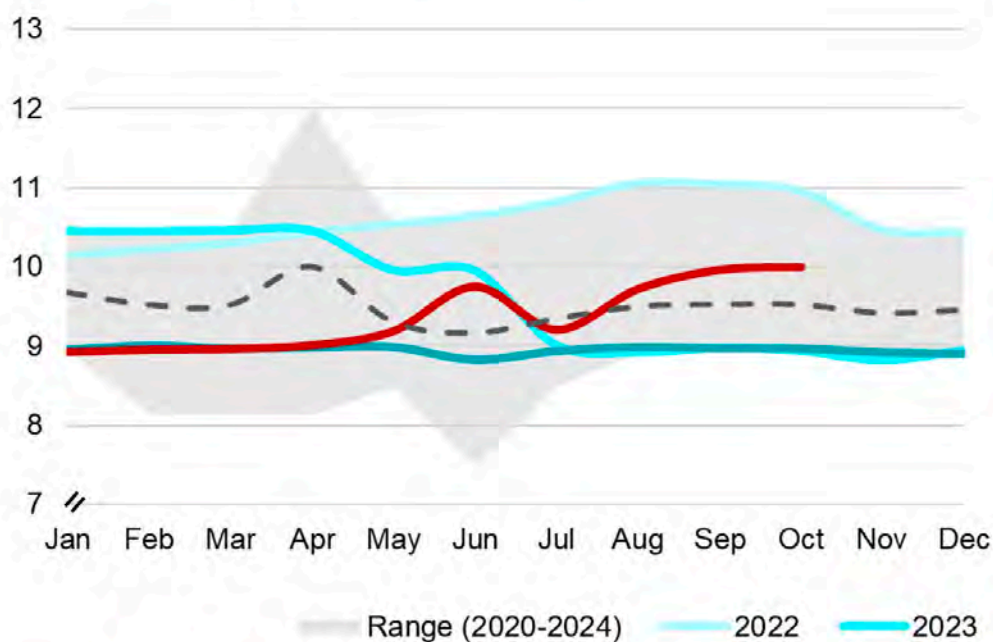




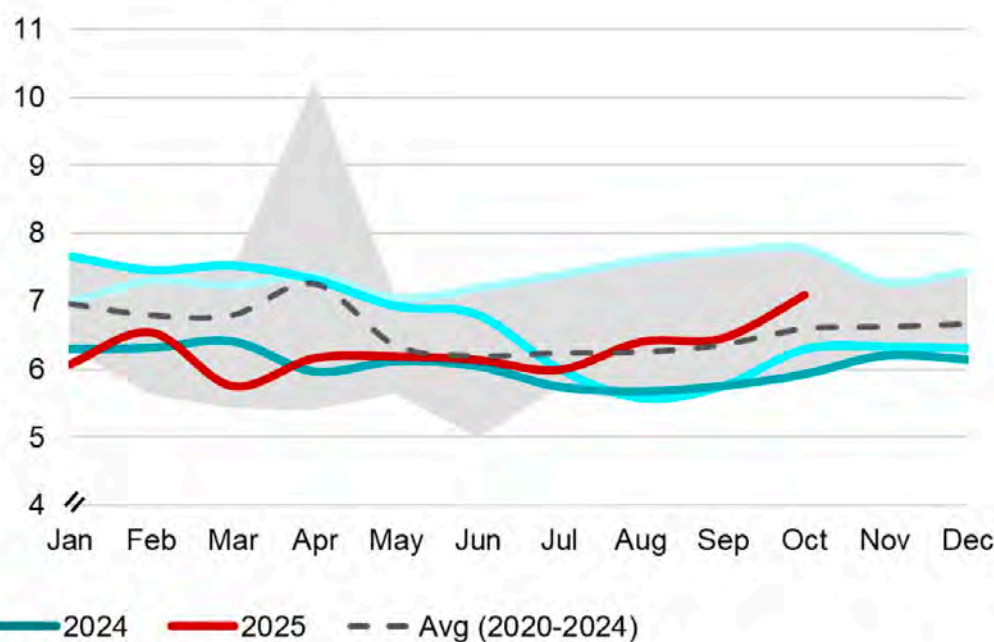
# Saudi Arabia Crude Exports rose by 638 kb/d in October and Production by 36 kb/d.



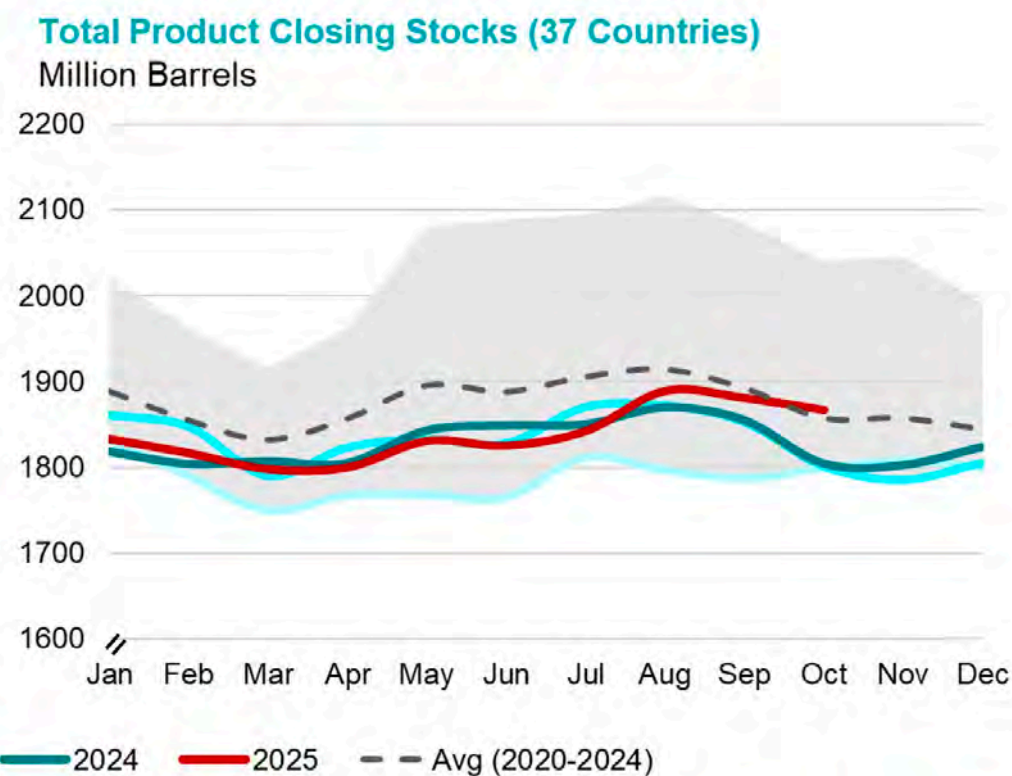
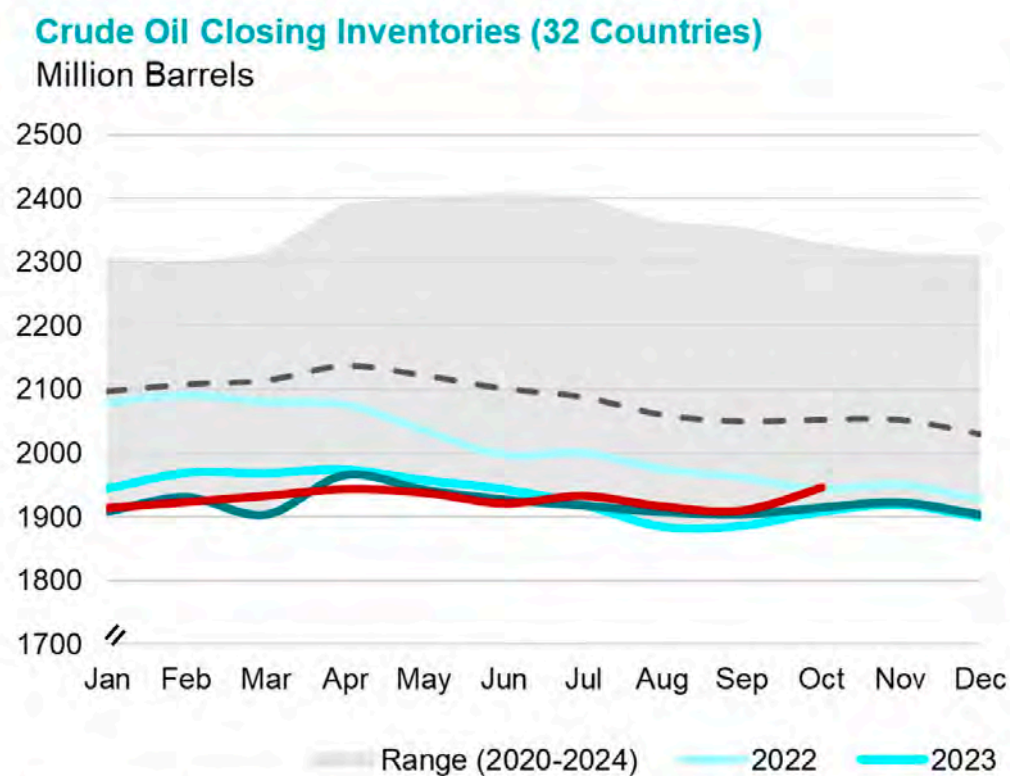
**Saudi Arabia Crude Oil Production**  
Million Barrels Per Day



**Saudi Arabia Crude Oil Exports**  
Million Barrels Per Day

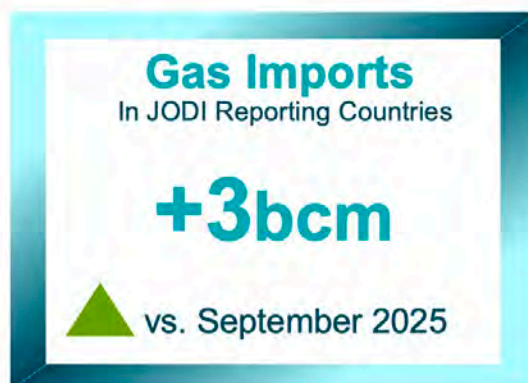
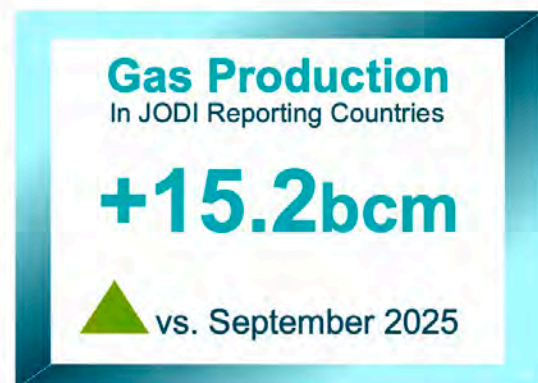
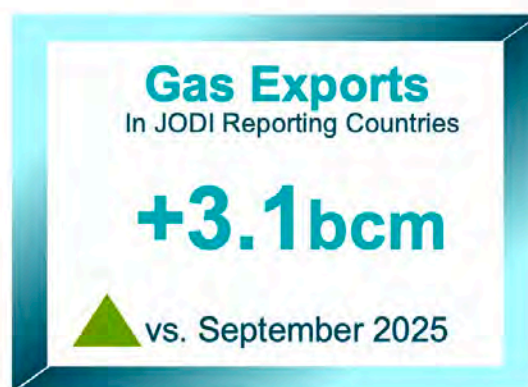


Crude inventories rose by 36.9 mb in October and product inventories declined by 13.9 mb m/m. ➔



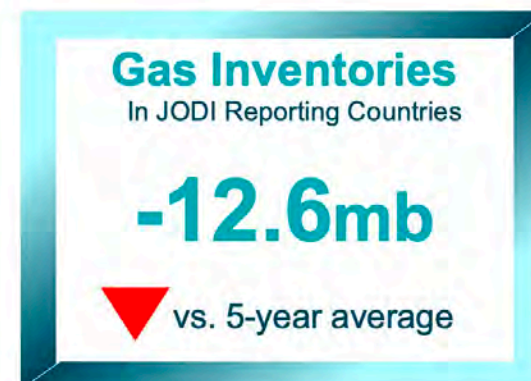
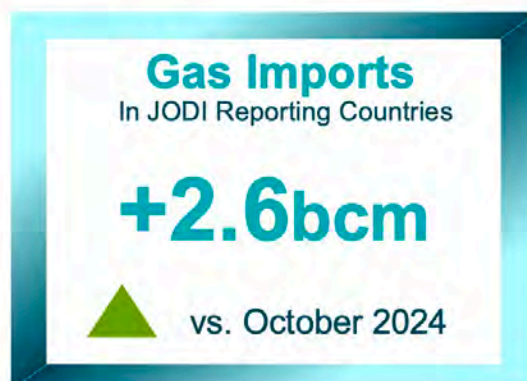
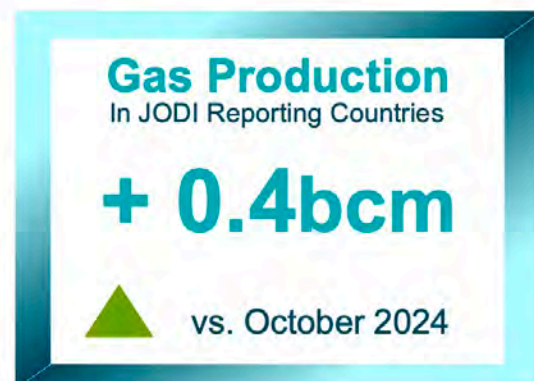
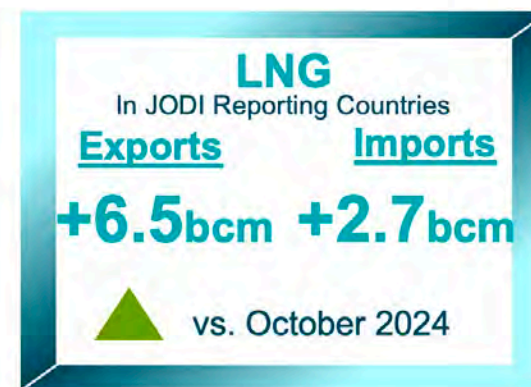
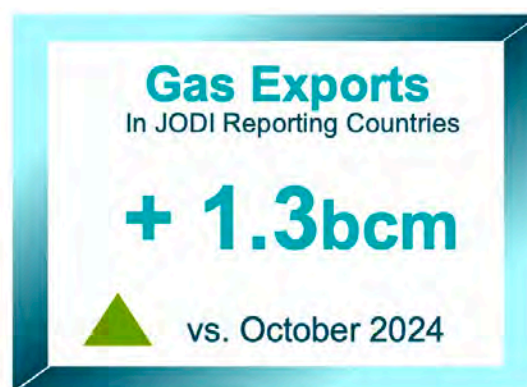
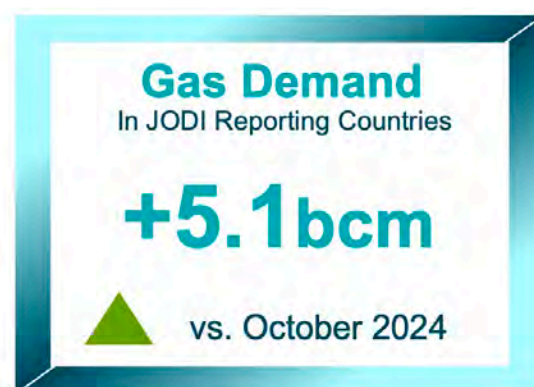
# JODI Gas Update: Month-on-Month Changes

55 countries updated the database with the most recent October 2025 data.





# JODI Gas update: Year-on-Year Changes

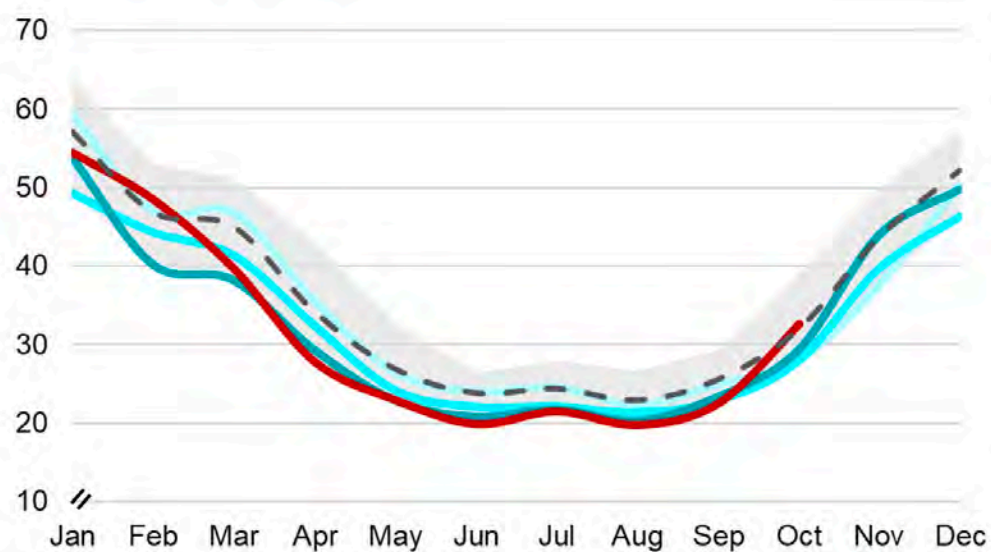




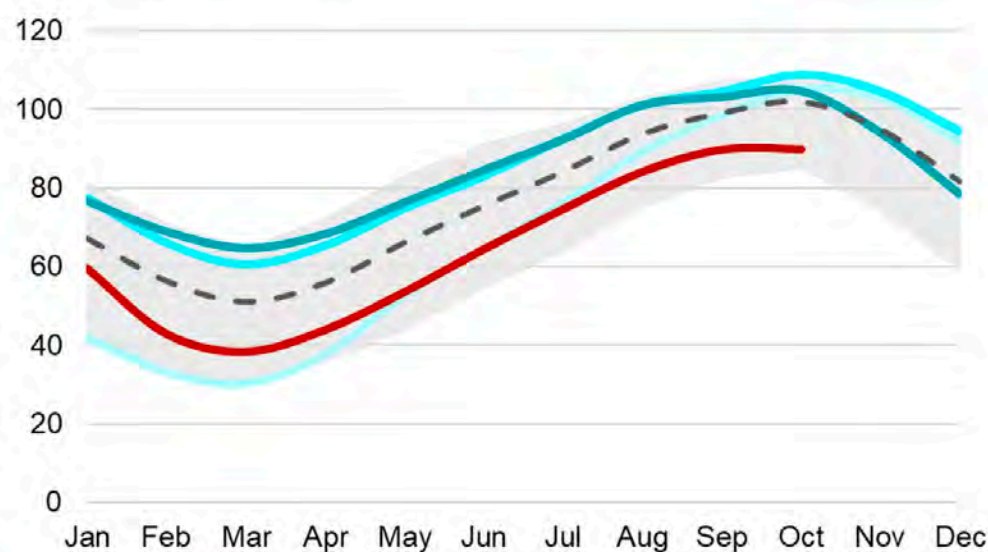
EU+UK gas demand rose by 10.1bcm in October, while inventories remained unchanged.



**EU+UK Natural Gas Demand**  
Billion Cubic Metres



**EU+UK Natural Gas Closing Inventories**  
Billion Cubic Metres



Range (2020-2024)

2022

2023

2024

2025

Avg (2020-2024)