



November 2025

Monthly Oil & Gas Data Review

Summary Findings from the Latest
JODI Oil & Gas Databases Update

IEF



JODI Update September 2025 data



Monthly Highlights

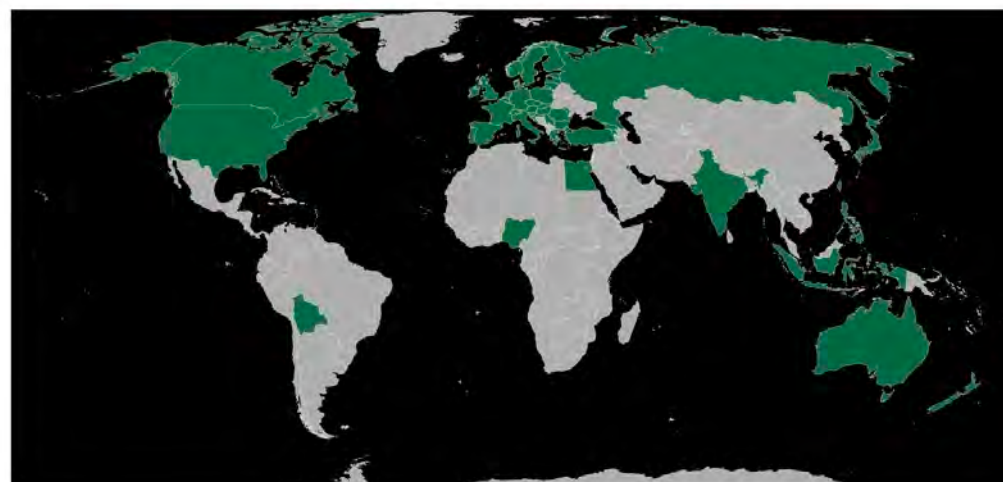
44

countries
updated JODI-Oil database



55

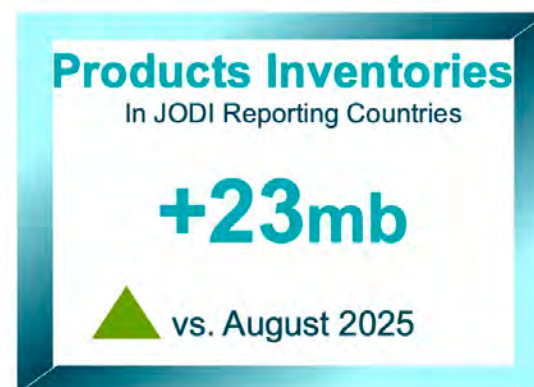
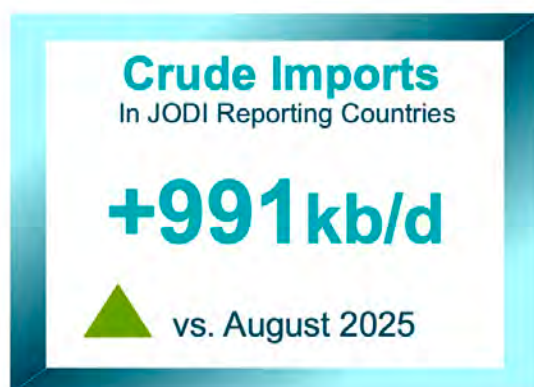
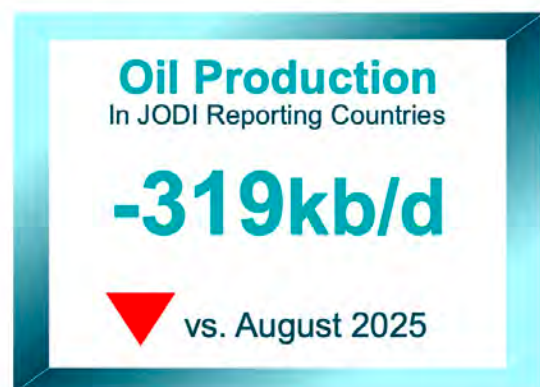
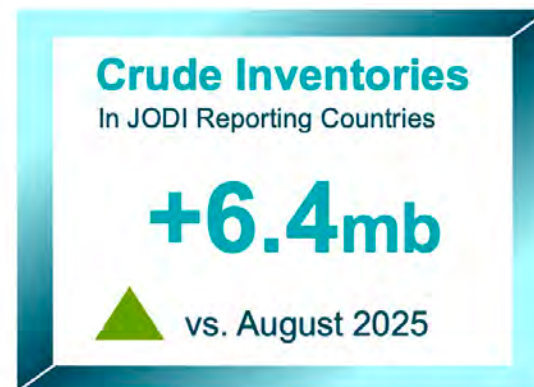
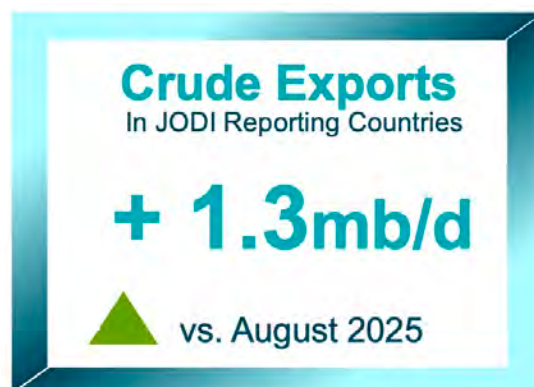
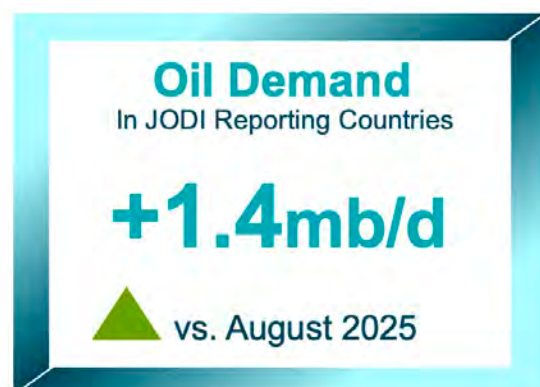
countries
updated JODI-Gas database



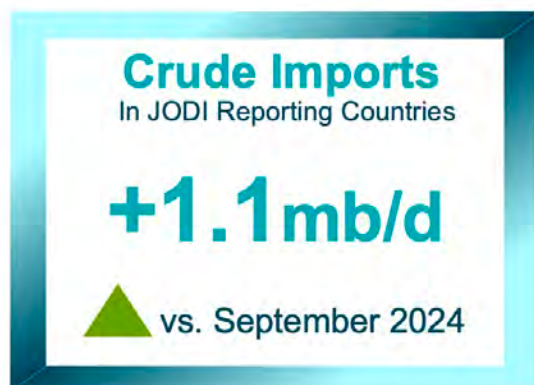
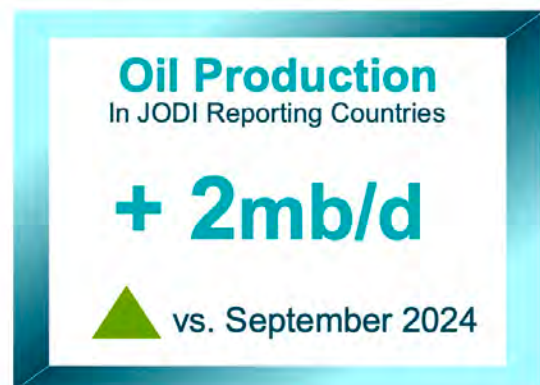
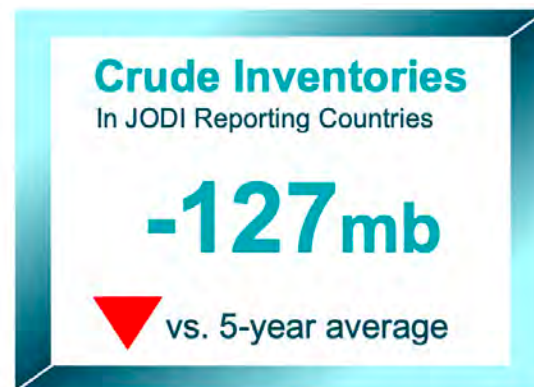
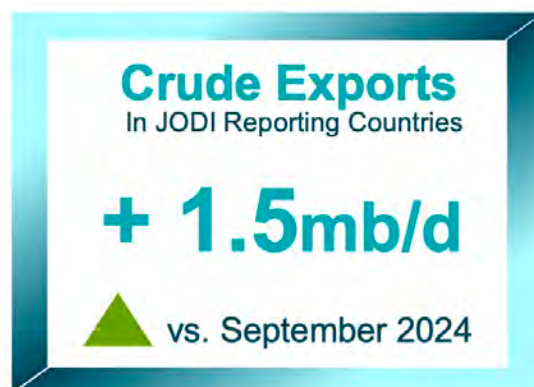
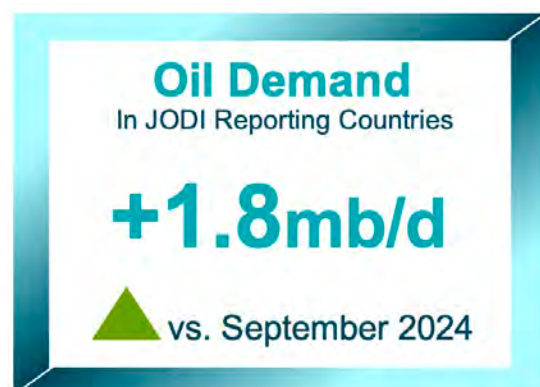
* The countries/economies highlighted in blue and green on the maps indicate those that have updated **JODI-Oil** and **JODI-Gas** databases with the most recent September 2025 data

JODI Oil update: Month-on-Month Changes

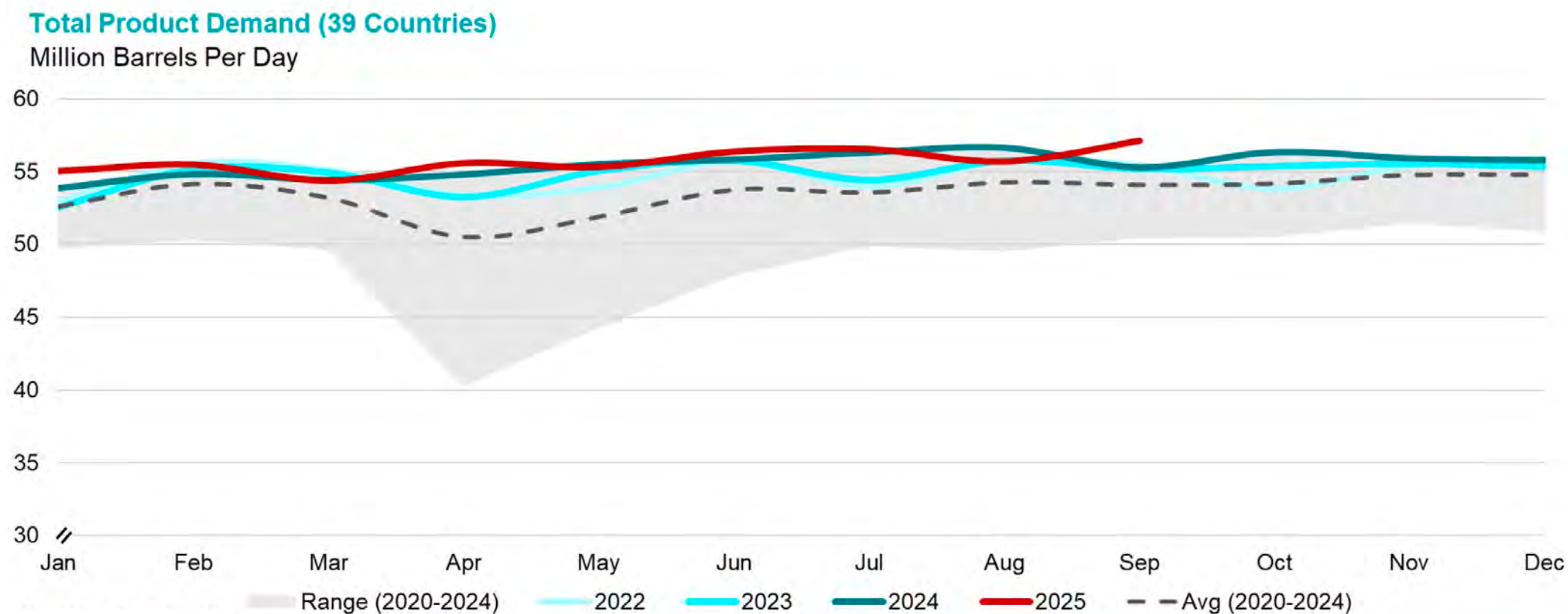
44 countries updated the database with the most recent September 2025 data.



JODI Oil update: Year-on-Year Changes



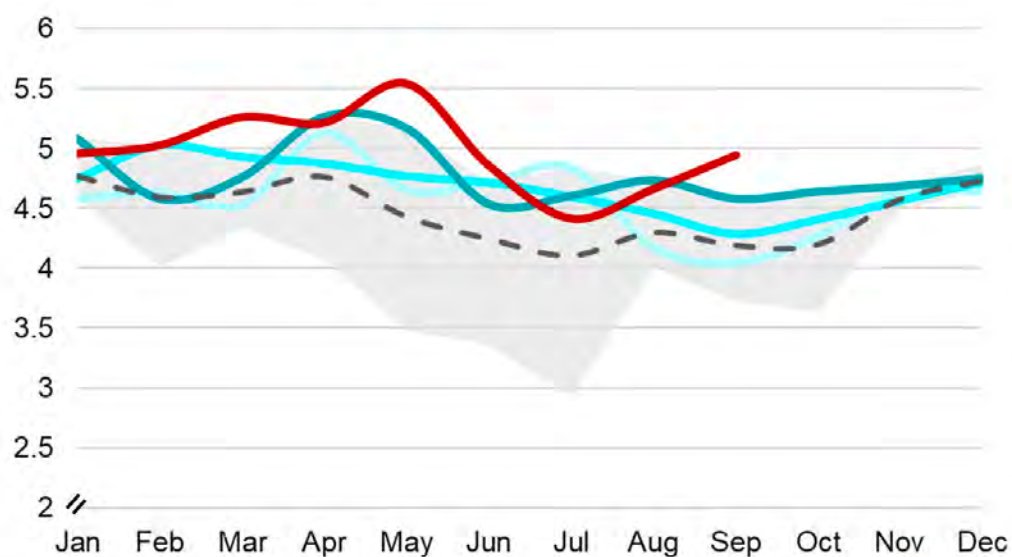
Oil demand rose by 1.4 kb/d m/m in September, and by 1.8 mb/d y/y.



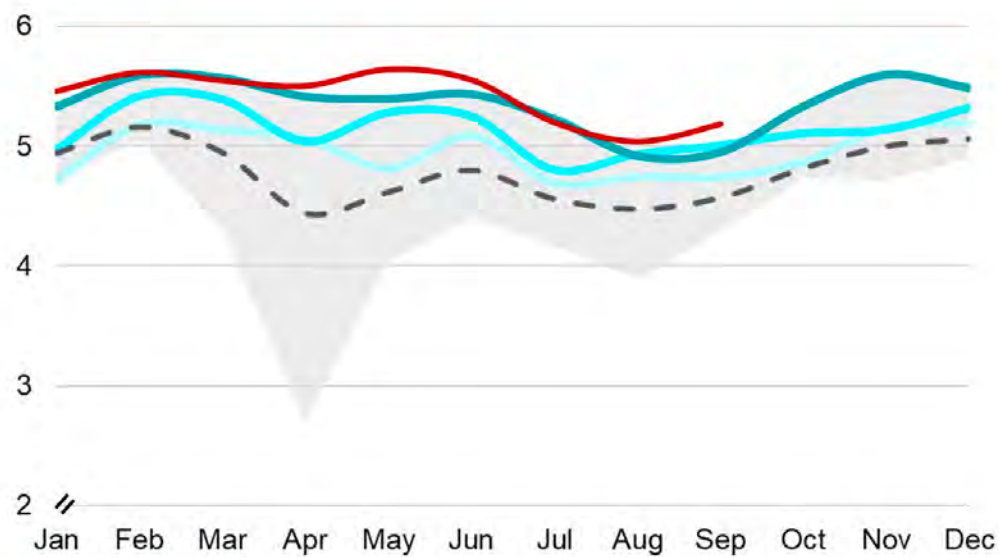
India crude oil imports rose in September by 284 kb/d and total product demand by 146 kb/d m/m.



India Crude Oil Imports
Million Barrels Per Day



India Total Product Demand
Million Barrels Per Day



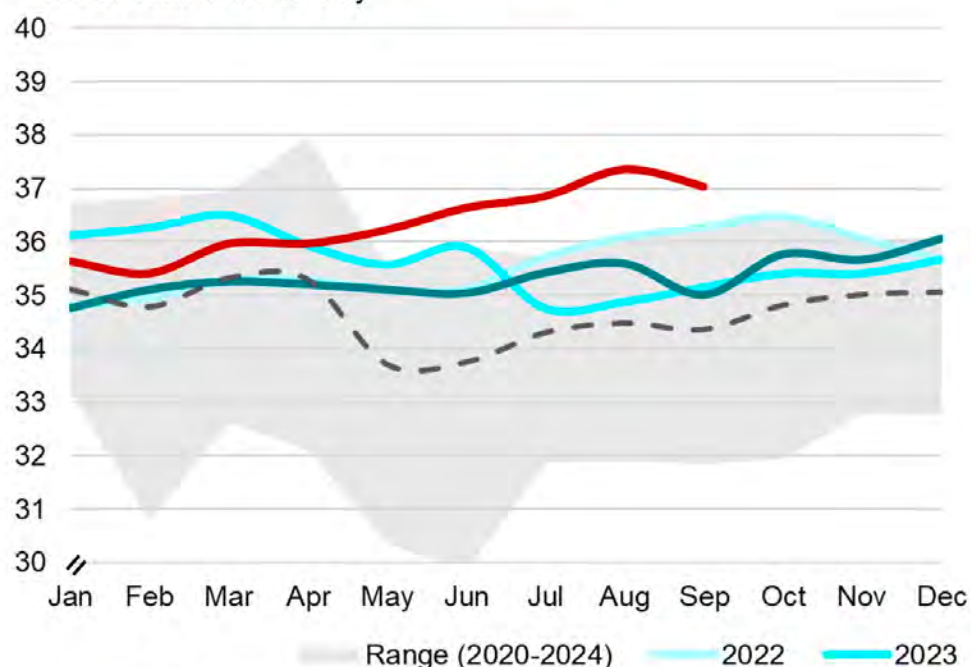
Range (2020-2024) 2022 2023 2024 2025 Avg (2020-2024)

Crude oil production was down by 319 kb/d in September and NGL production by 66 kb/d.



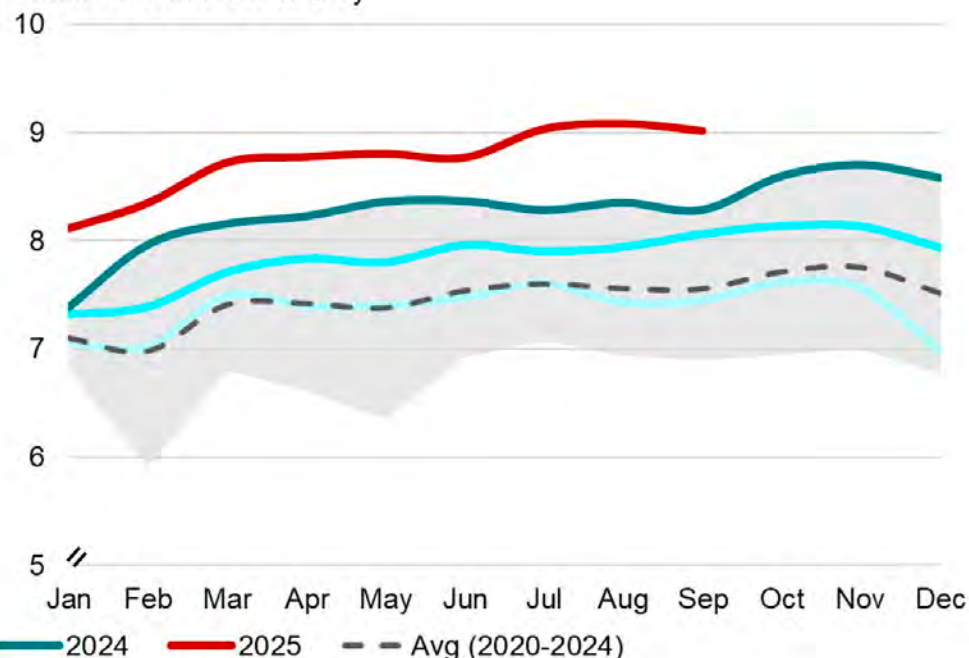
Crude Oil Production (25 Countries)

Million Barrels Per Day



NGL Production (12 Countries)

Million Barrels Per Day

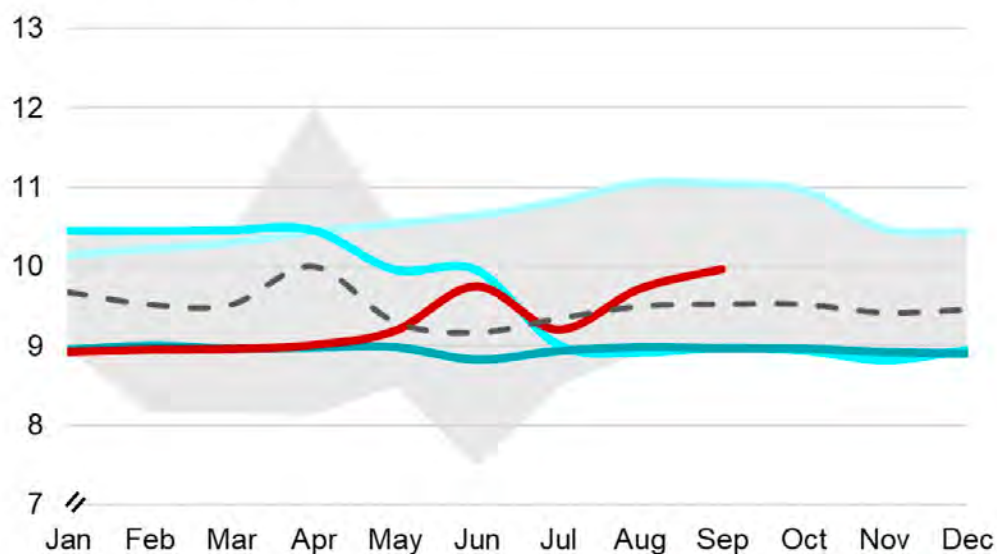


Saudi Arabia Crude production rose by 244 kb/d in September and Exports by 53 kb/d.



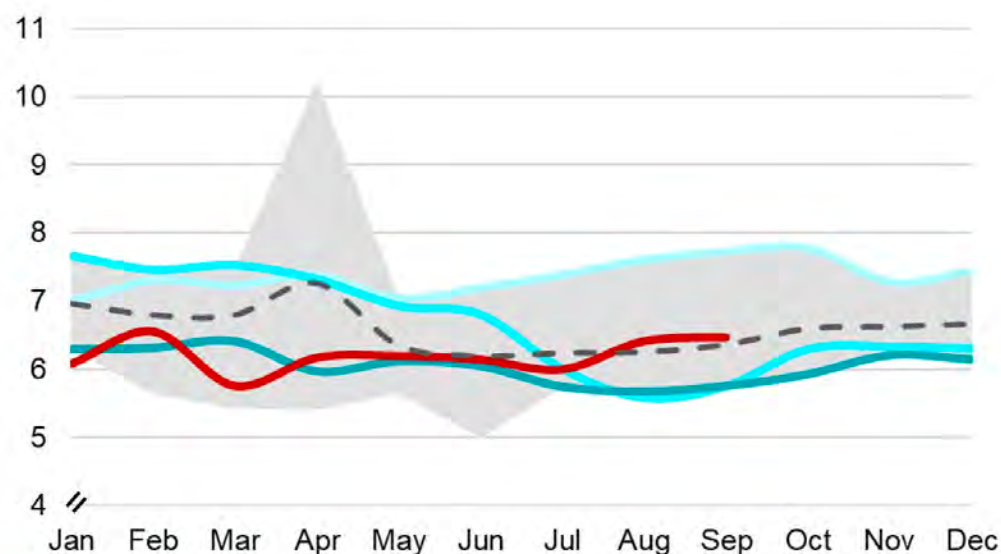
Saudi Arabia Crude Oil Production

Million Barrels Per Day



Saudi Arabia Crude Oil Exports

Million Barrels Per Day



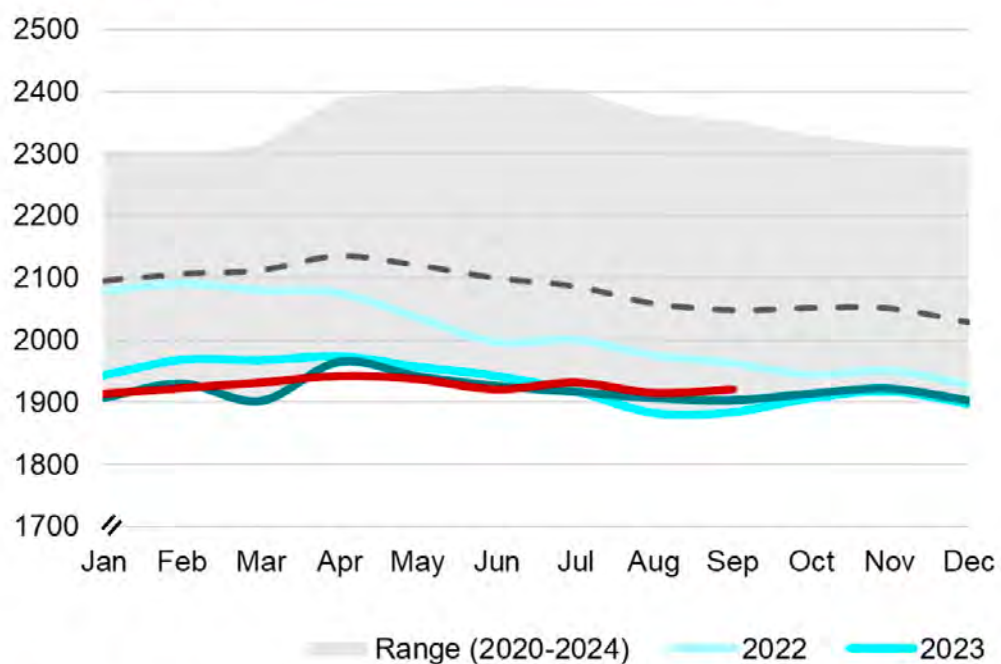
Range (2020-2024) 2022 2023 2024 2025 Avg (2020-2024)

Crude inventories rose by 6.4 mb in September and product inventories by 23.3 mb m/m.



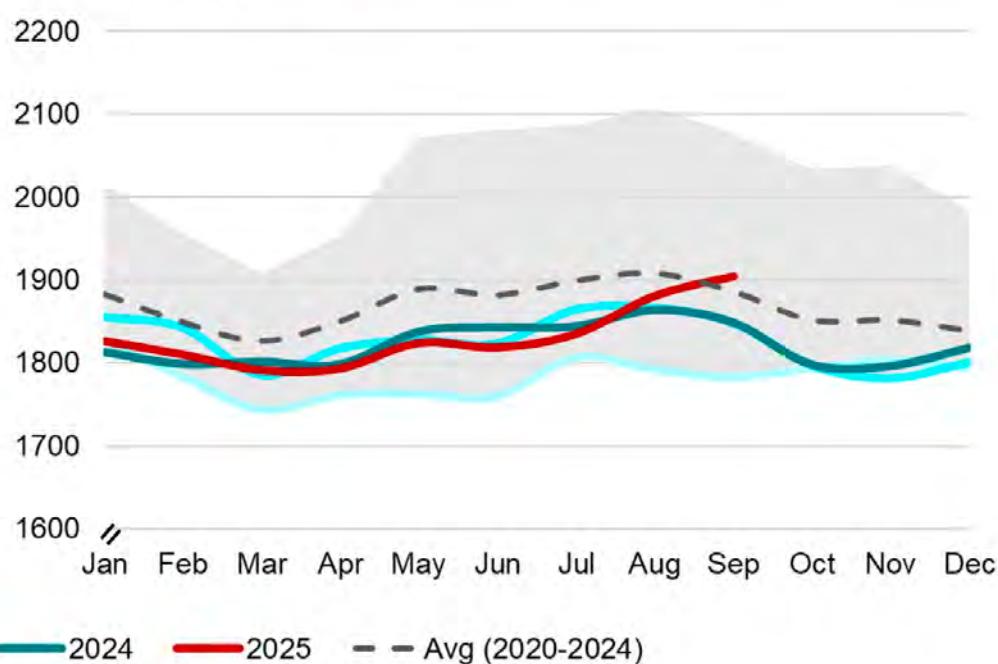
Crude Oil Closing Inventories (31 Countries)

Million Barrels



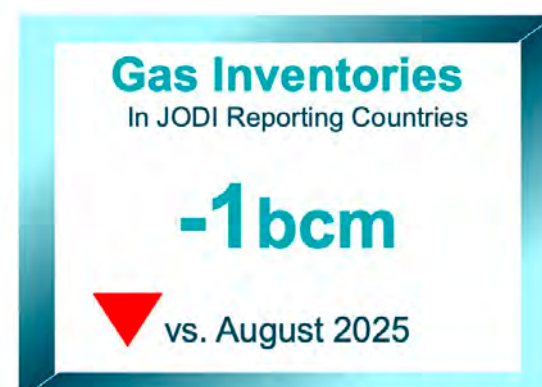
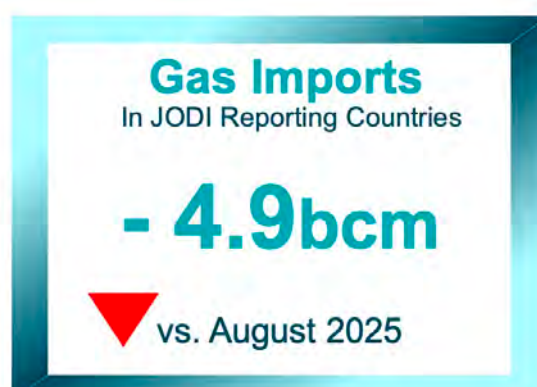
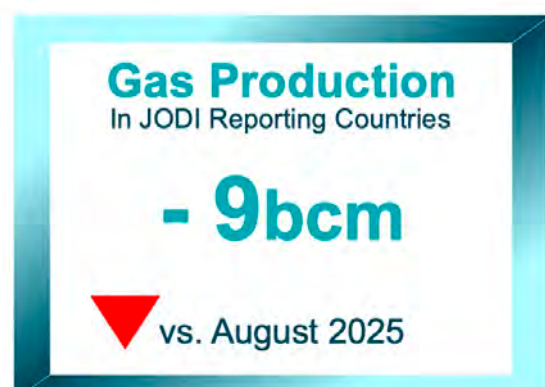
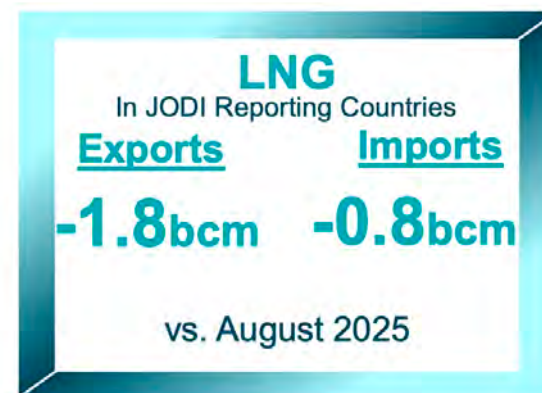
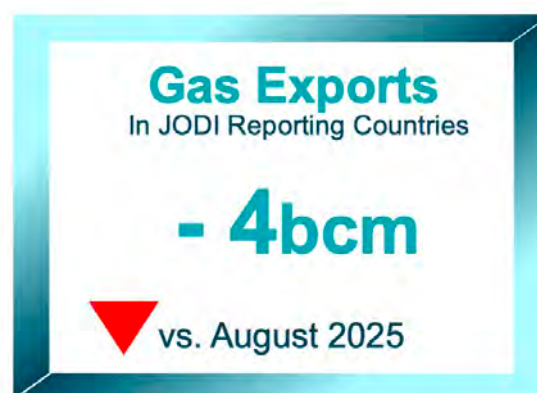
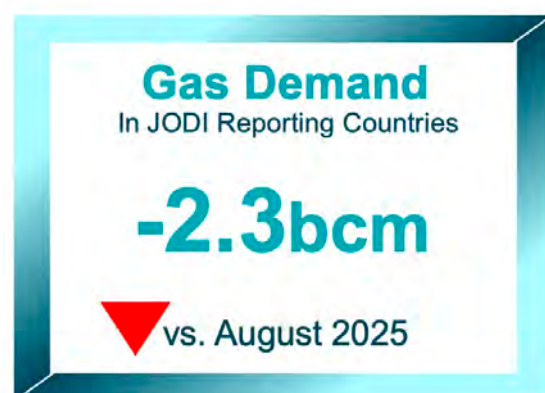
Total Product Closing Stocks (36 Countries)

Million Barrels

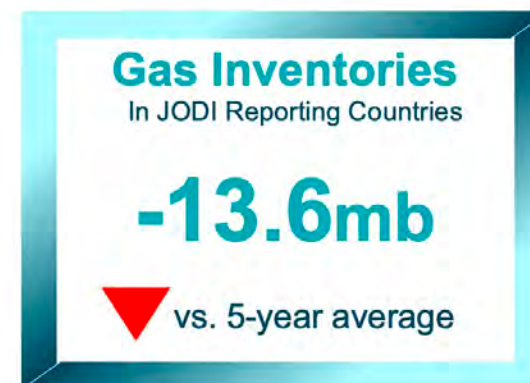
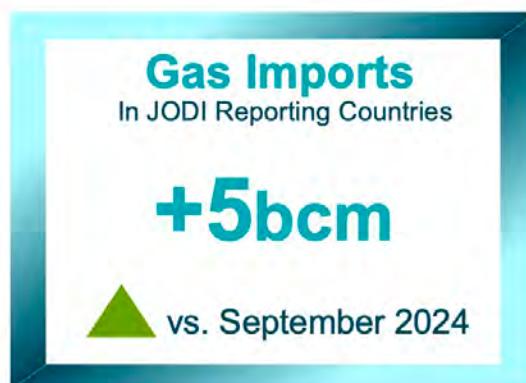
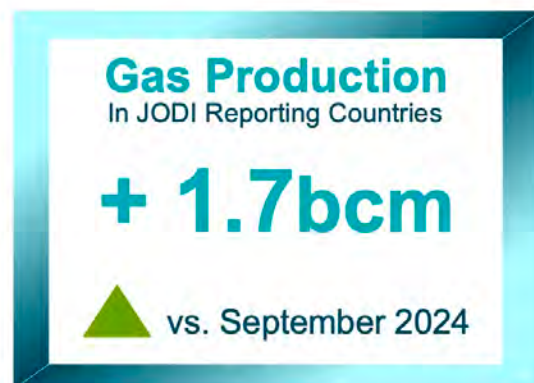
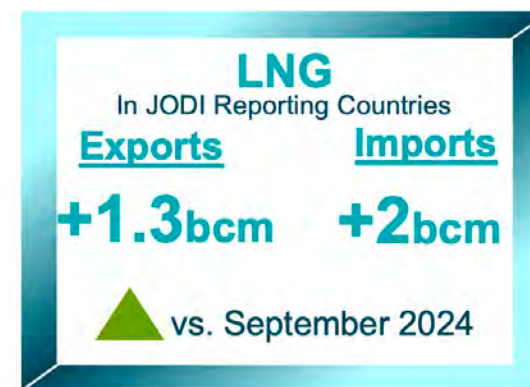
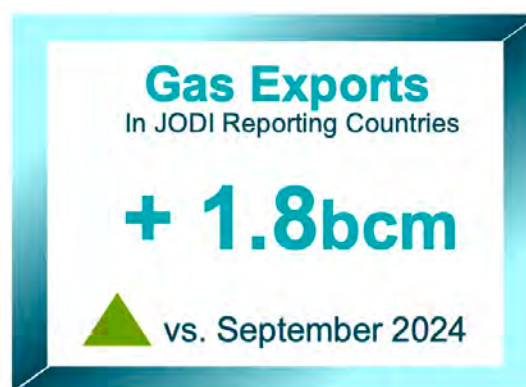
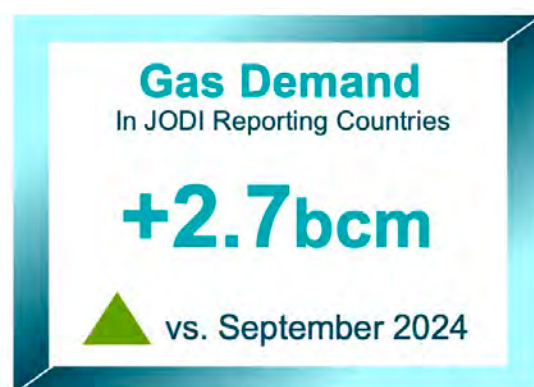


JODI Gas Update: Month-on-Month Changes

55 countries updated the database with the most recent September 2025 data.



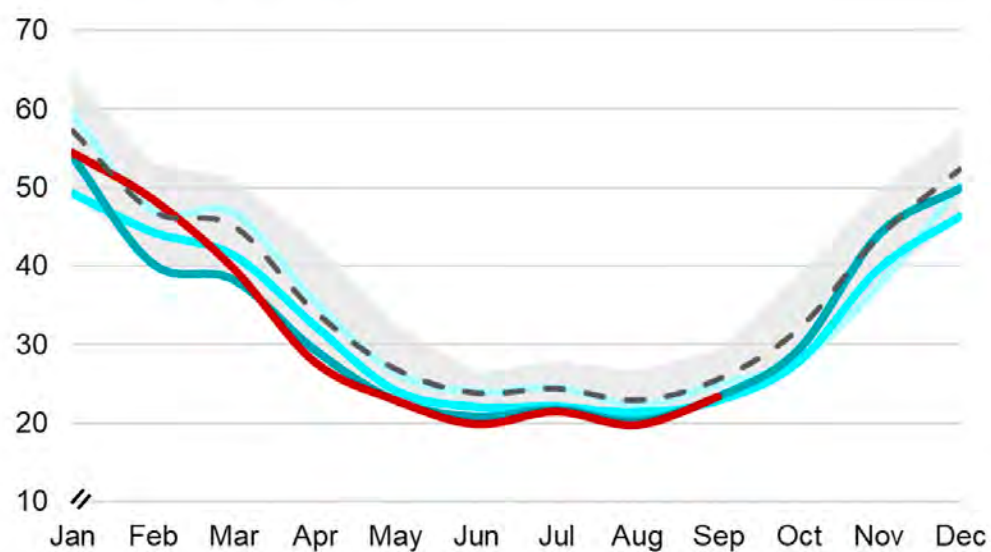
JODI Gas update: Year-on-Year Changes



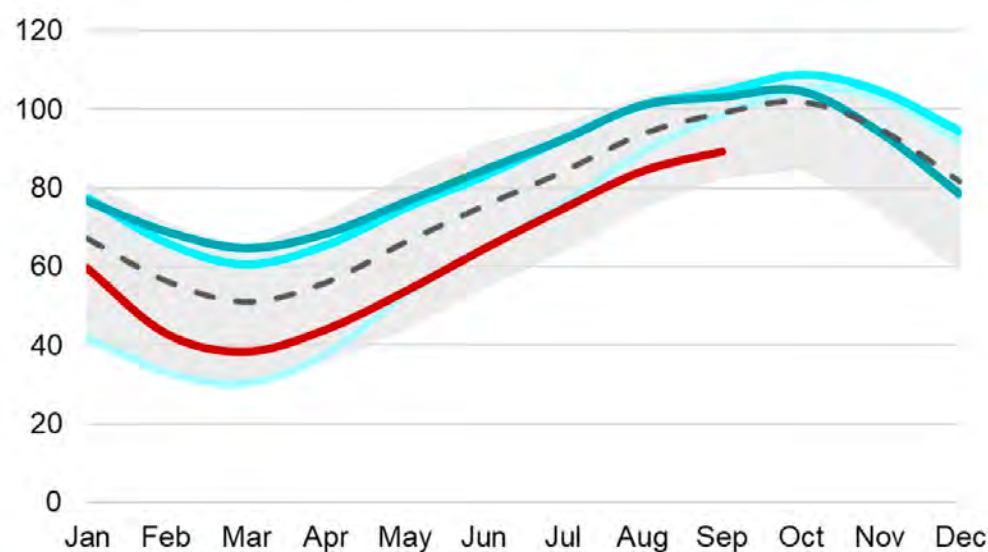
EU+UK gas demand rose by 3.6bcm in September and inventories by 4.9 bcm m/m.



EU+UK Natural Gas Demand
Billion Cubic Metres



EU+UK Natural Gas Closing Inventories
Billion Cubic Metres



Range (2020-2024) 2022 2023 2024 2025 Avg (2020-2024) 2022