



September 2025

# Monthly Oil & Gas Data Review

Summary Findings from the Latest  
**JODI** Oil & Gas Databases Update

**IEF**



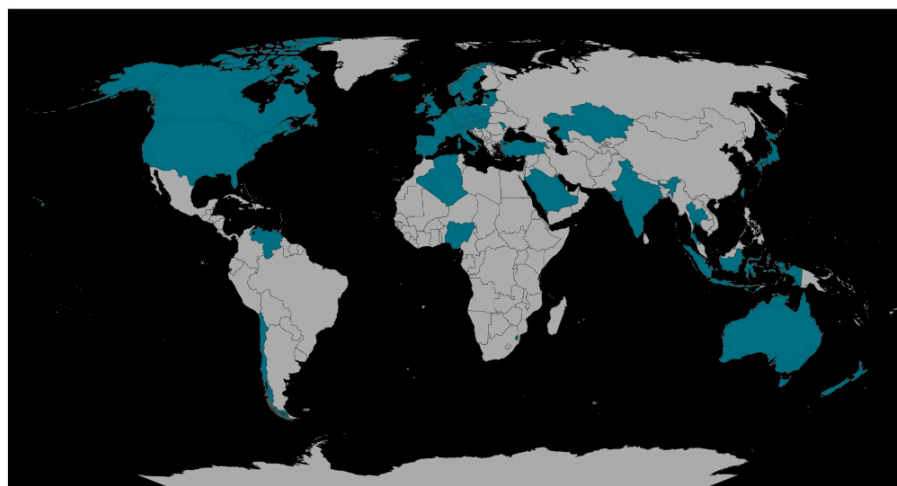
# JODI Update July 2025 data



## Monthly Highlights

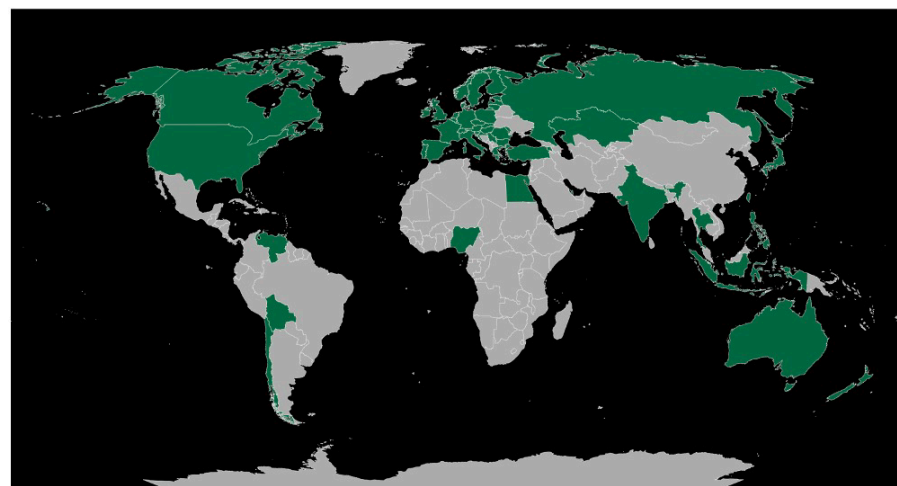
50

Countries  
updated **JODI-Oil** database



57

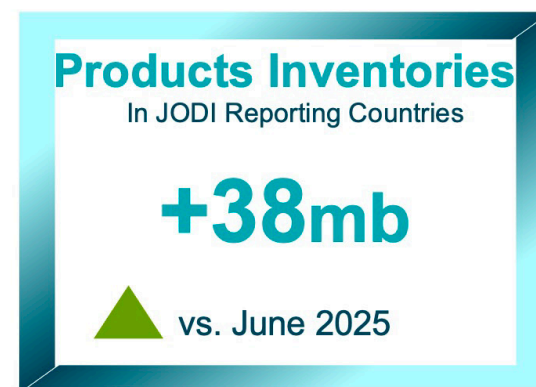
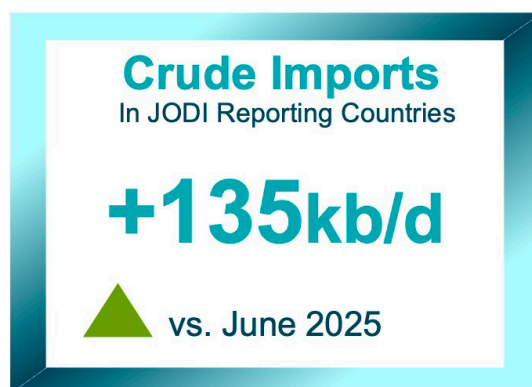
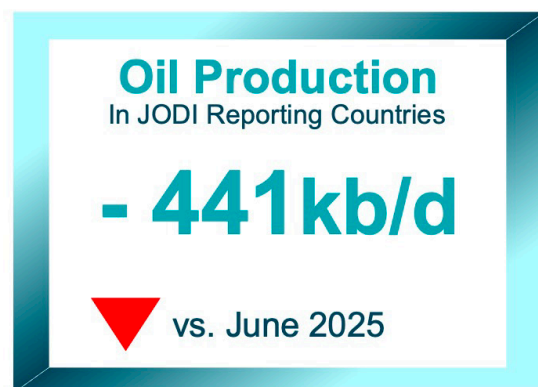
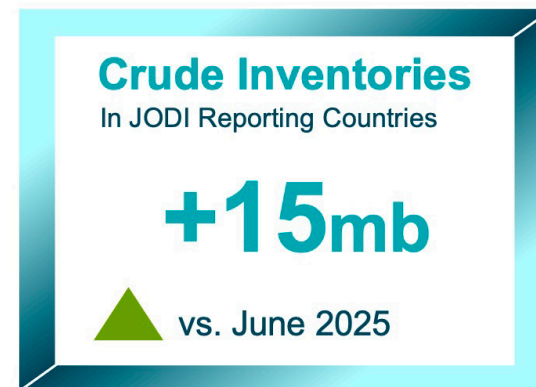
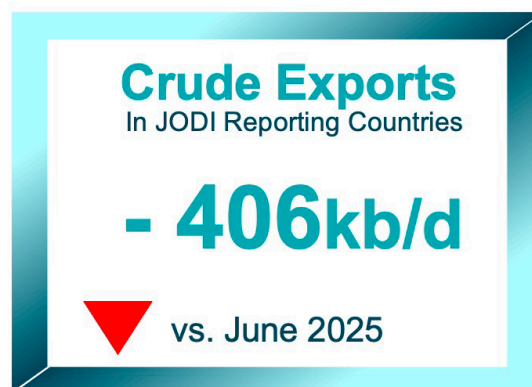
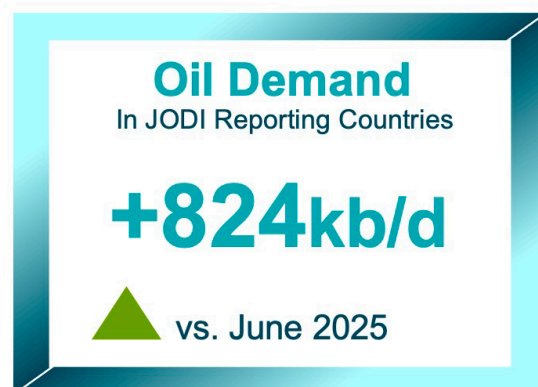
Countries  
updated **JODI-Gas** database



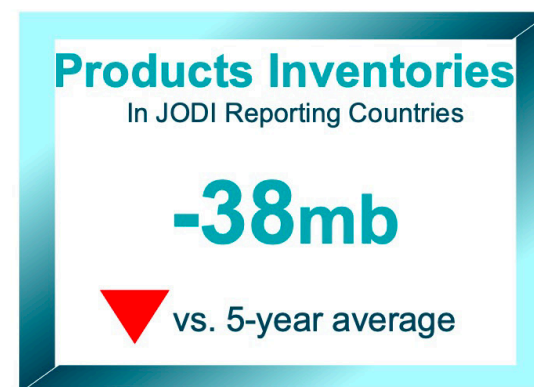
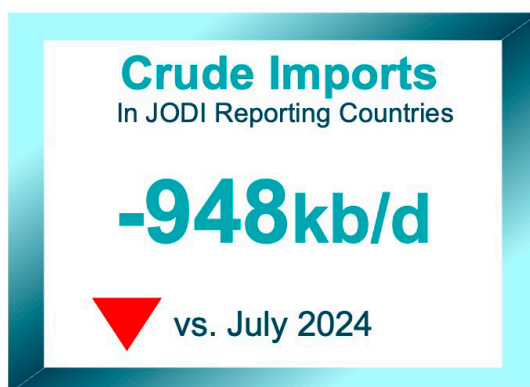
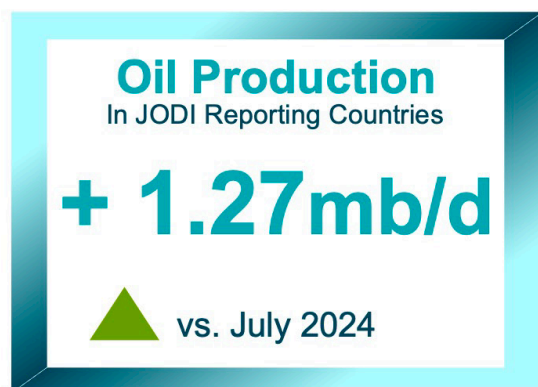
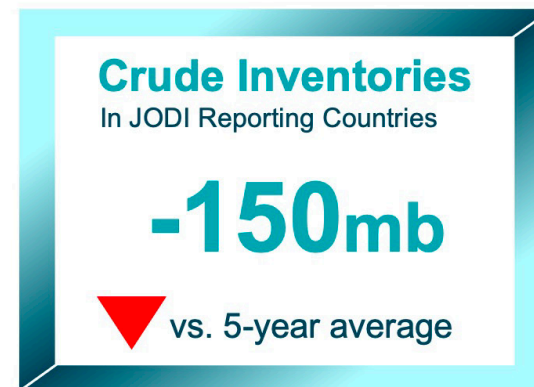
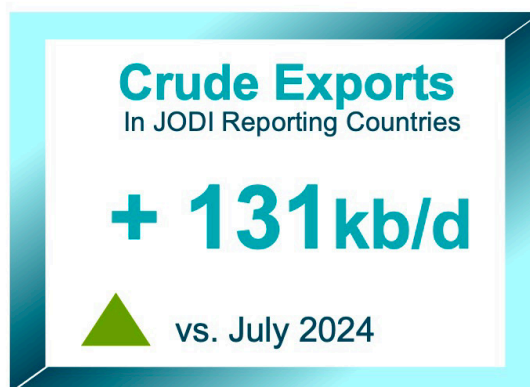
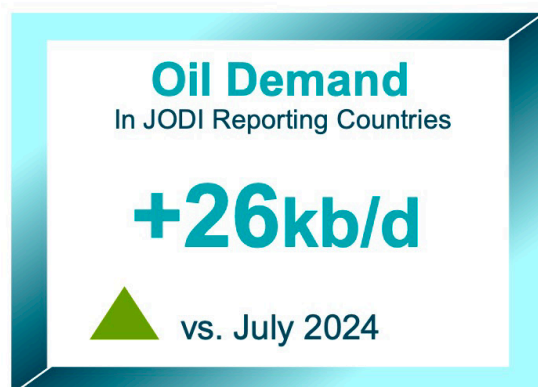
\* The countries/economies highlighted in blue and green on the map indicate those that have updated **JODI-Oil** and **JODI-Gas** databases with the most recent July 2025 data.

# JODI Oil update: Month-on-Month Changes

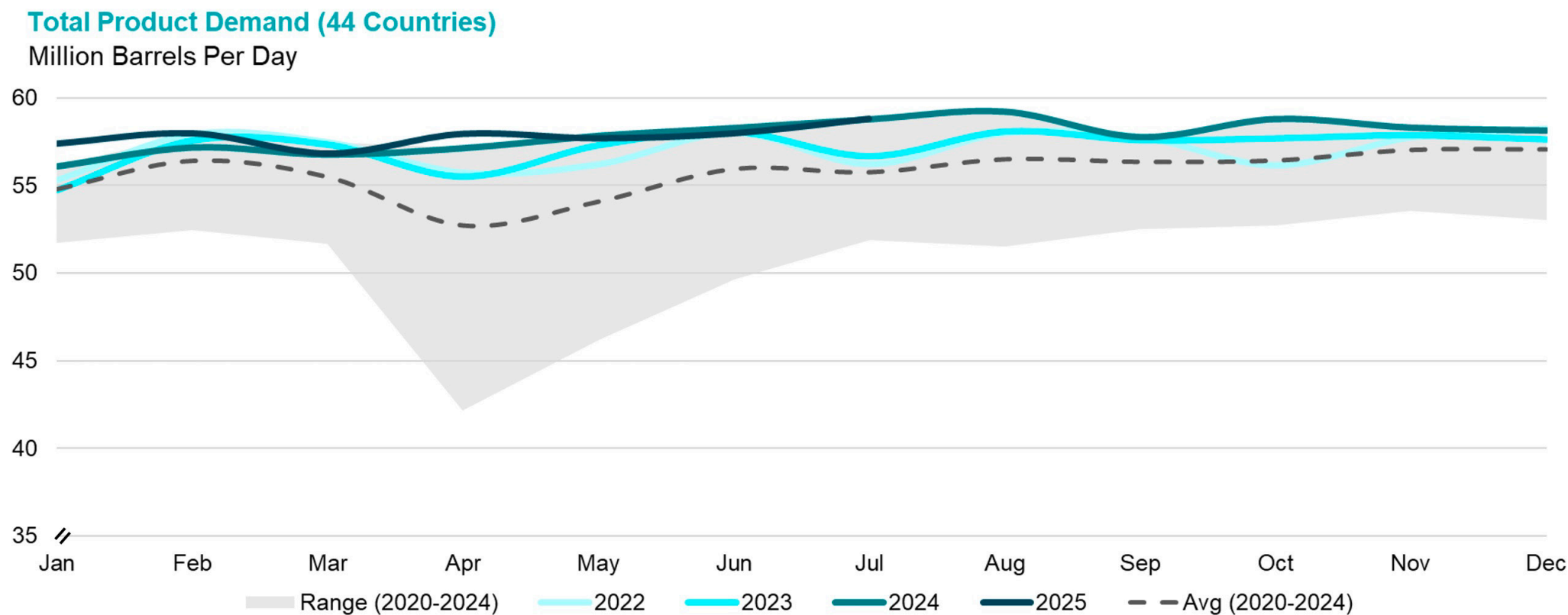
50 countries updated the database with the most recent July 2025 data.



# JODI Oil update: Year-on-Year Changes



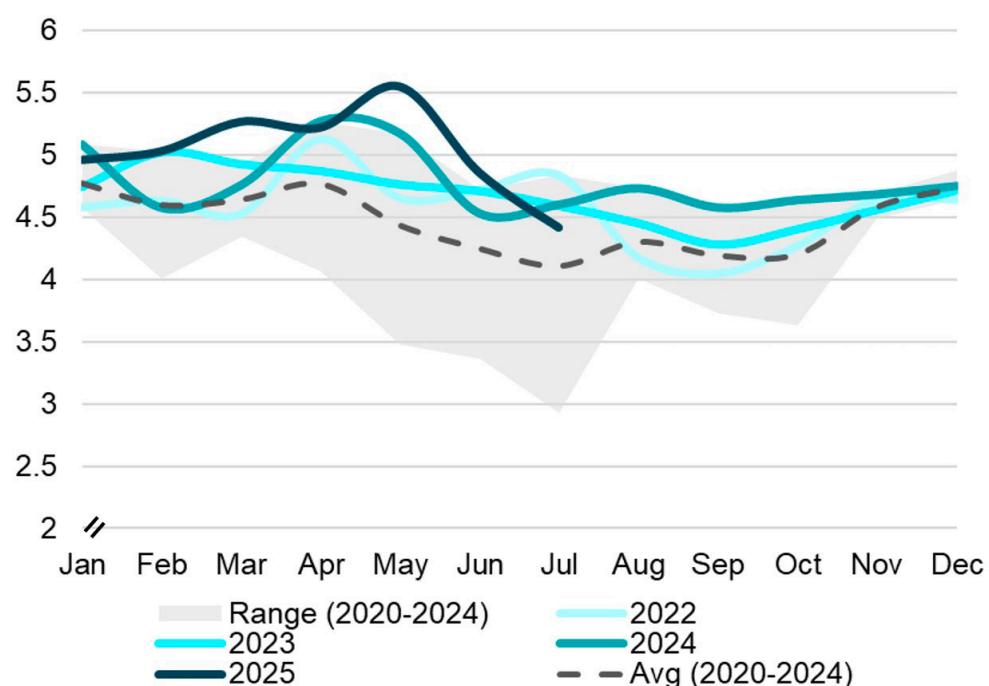
Oil demand rose by 824 kb/d m/m in July, and by 26 kb/d y/y.



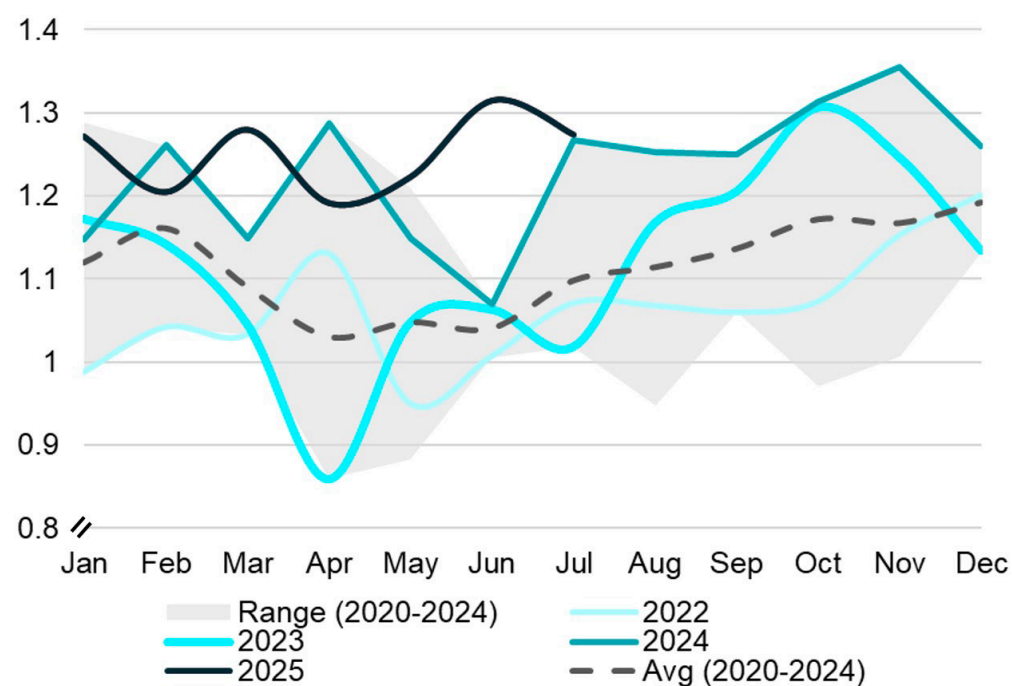
# India crude oil imports declined in July by 442 kb/d and total product imports by 41 kb/d m/m.



**India Crude Oil Imports**  
Million Barrels Per Day



**India Total Product Imports**  
Million Barrels Per Day



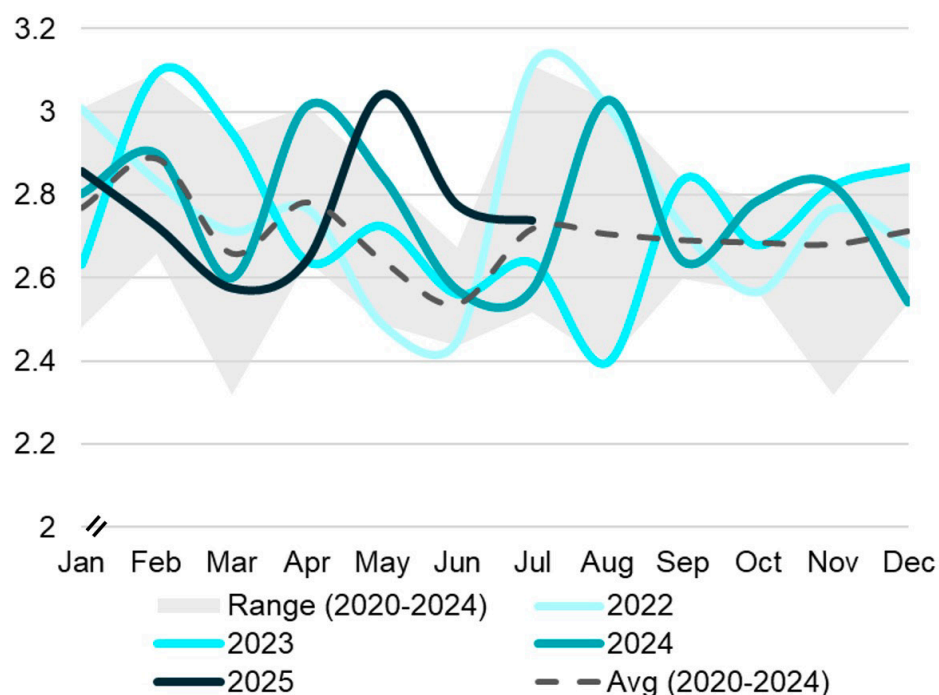


South Korea crude imports were down in July by 38 kb/d while total product demand rose by 182 kb/d m/m.



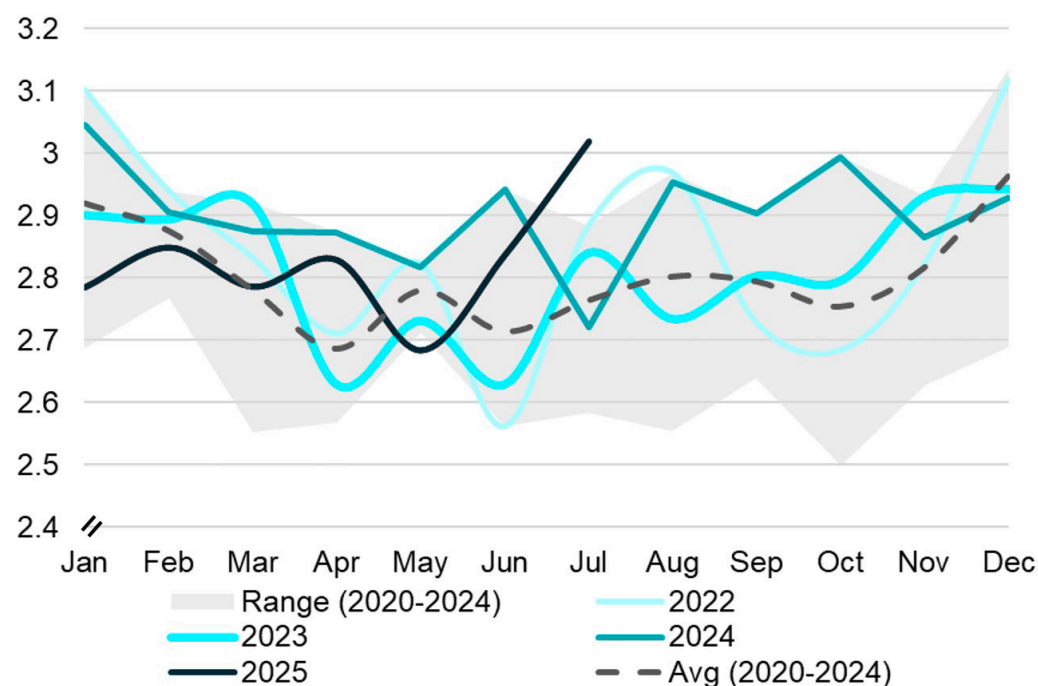
### South Korea Crude Oil Imports

Million Barrels Per Day



### South Korea Total Product Demand

Million Barrels Per Day

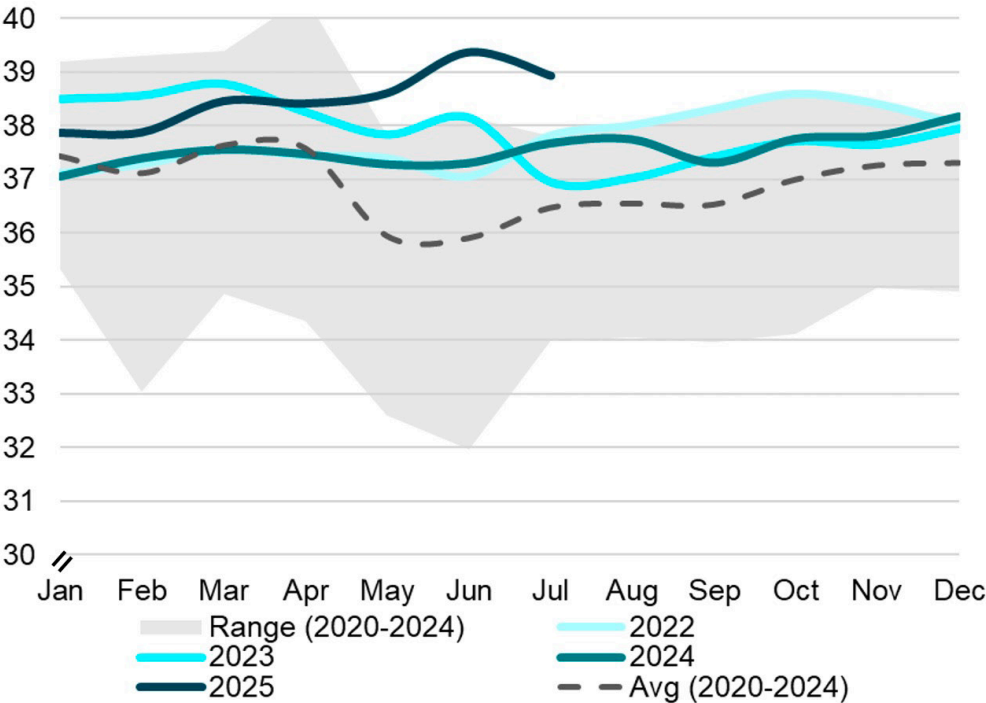


Crude production declined by 441 kb/d in July while NGL production rose by 153 kb/d.



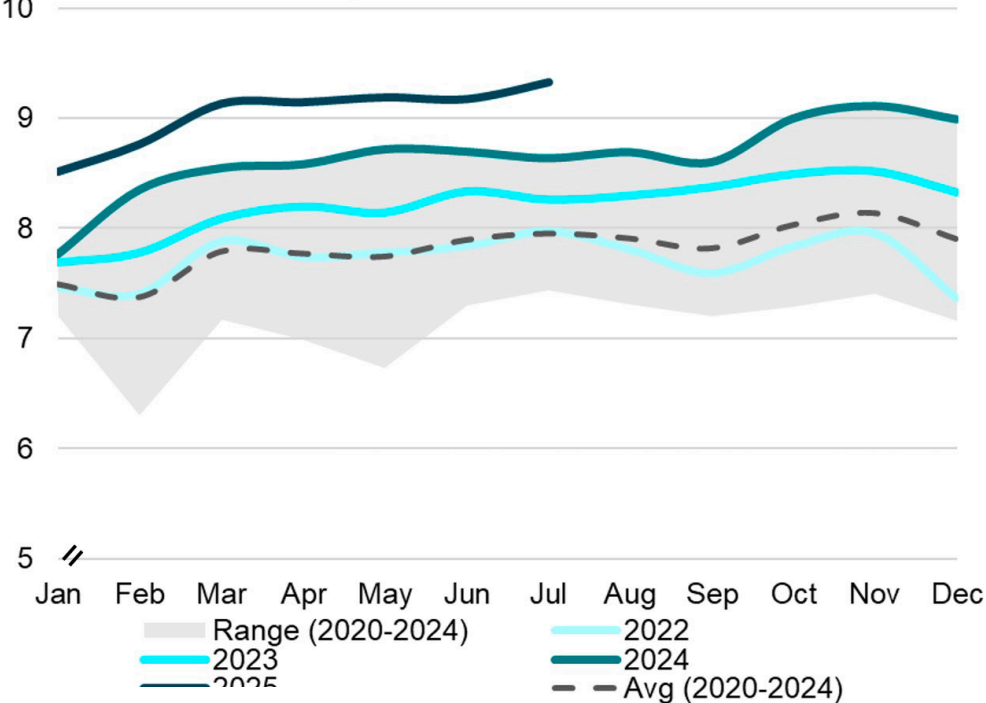
Crude Oil Production (30 Countries)

Million Barrels Per Day



NGL Production (14 Countries)

Million Barrels Per Day

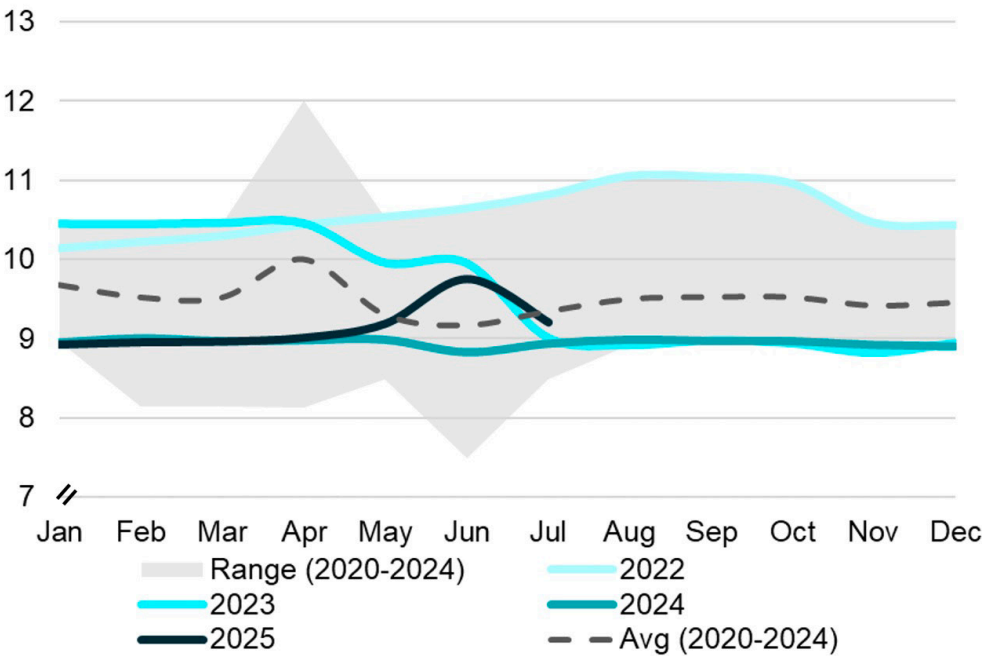




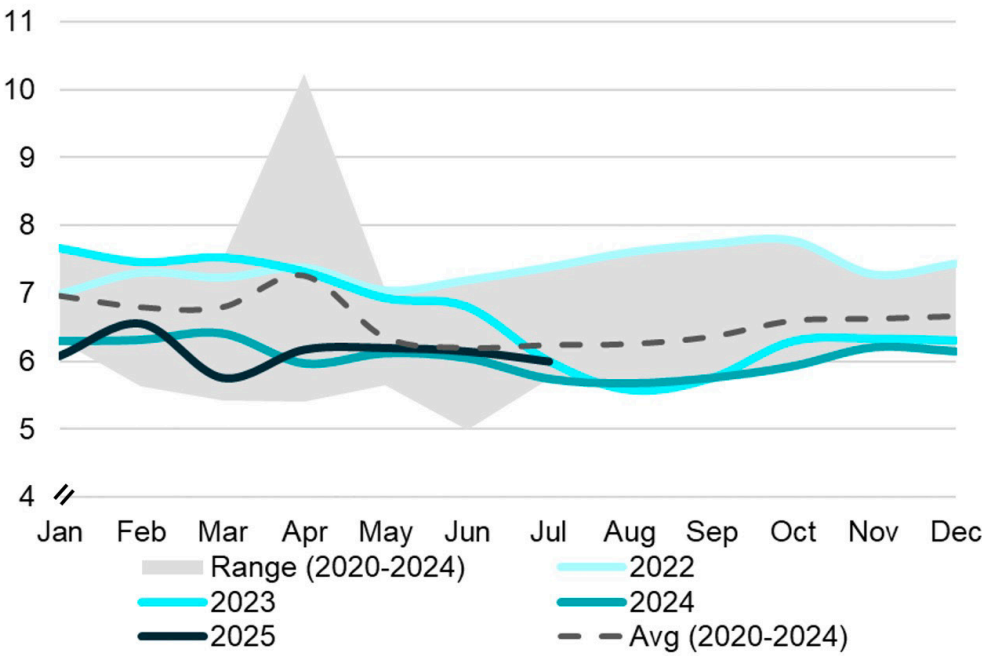
# Saudi Arabia Crude production declined by 551 kb/d in July, Exports went down by 147 kb/d.



**Saudi Arabia Crude Oil Production**  
Million Barrels Per Day



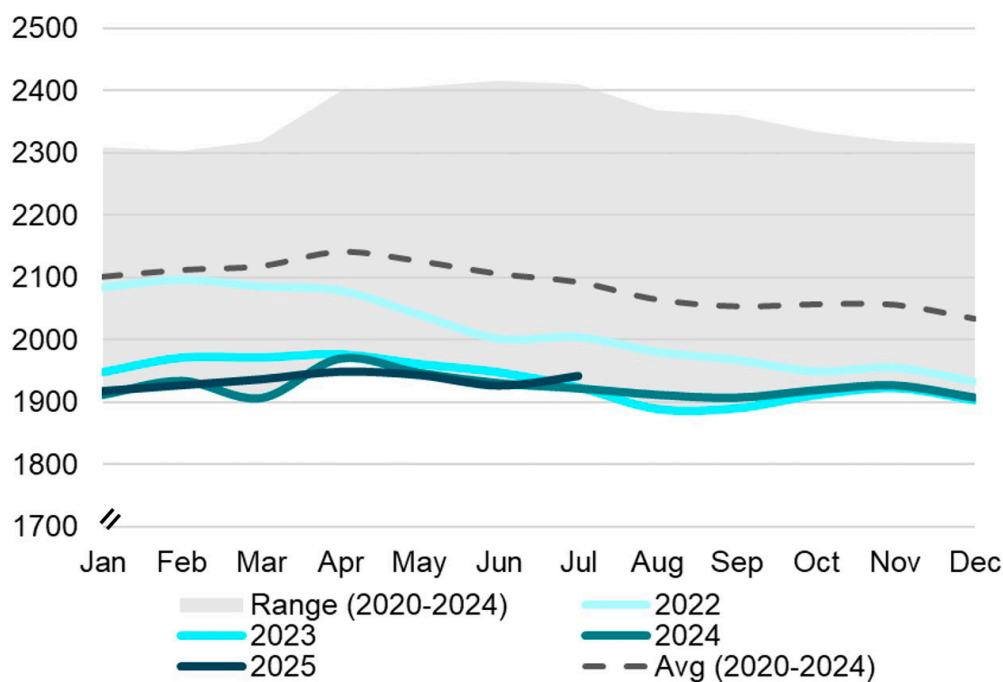
**Saudi Arabia Crude Oil Exports**  
Million Barrels Per Day



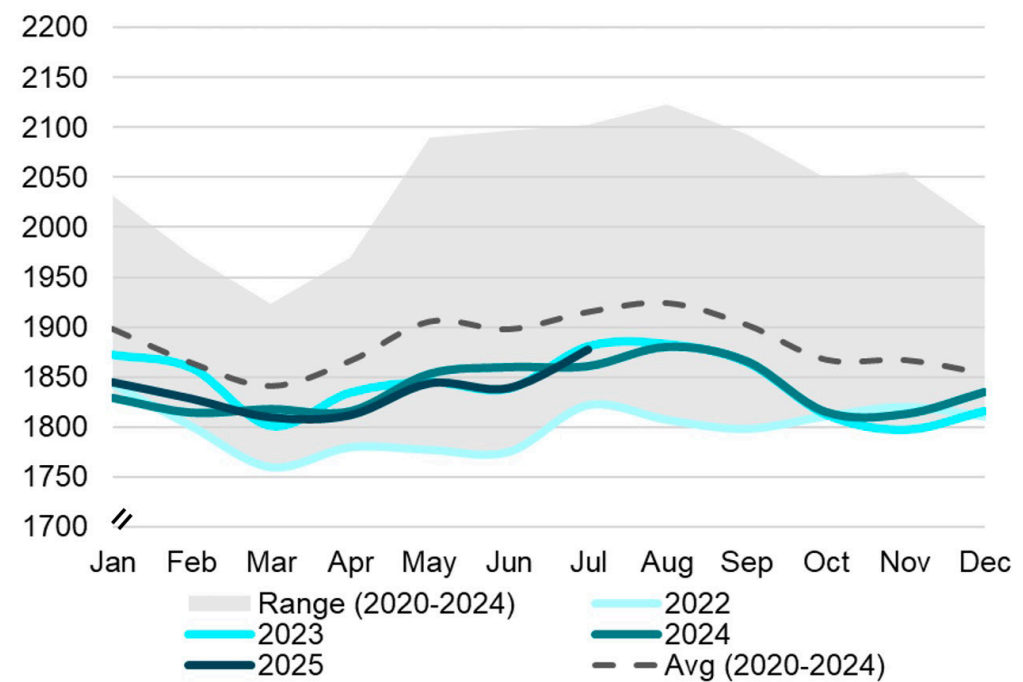
# Crude inventories rose by 15 mb in July and product inventories by 38 mb m/m.



**Crude Oil Closing Inventories (33 Countries)**  
Million Barrels

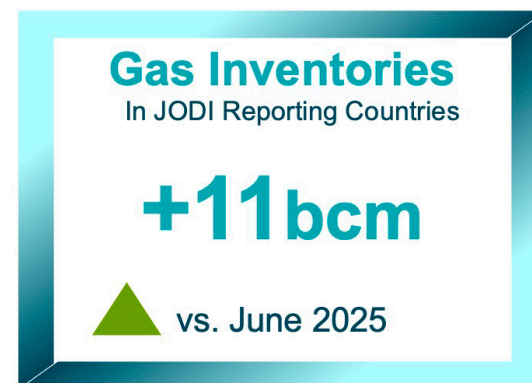
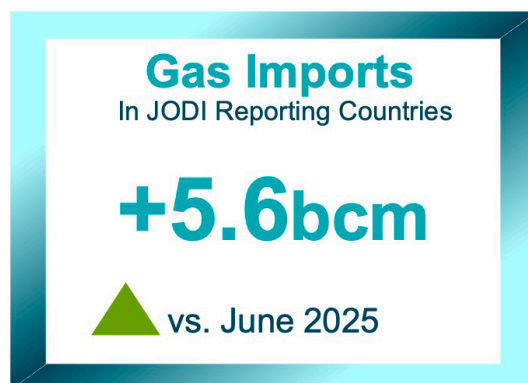
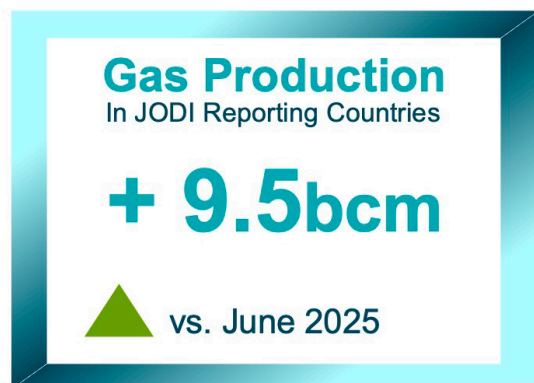
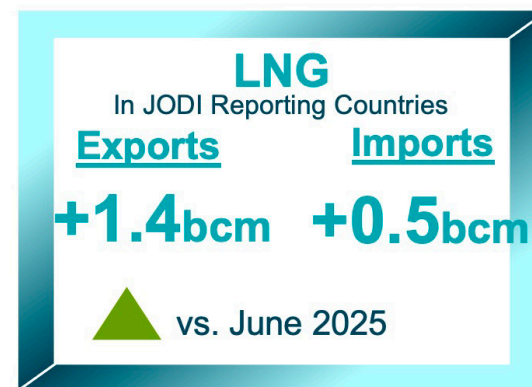
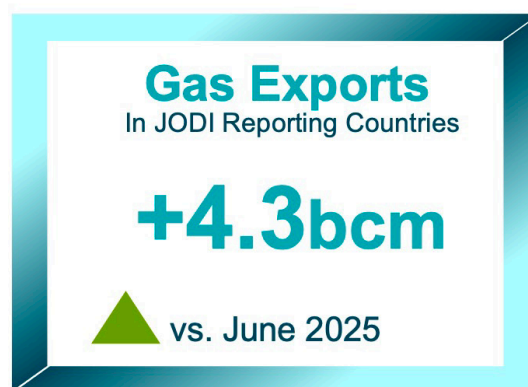
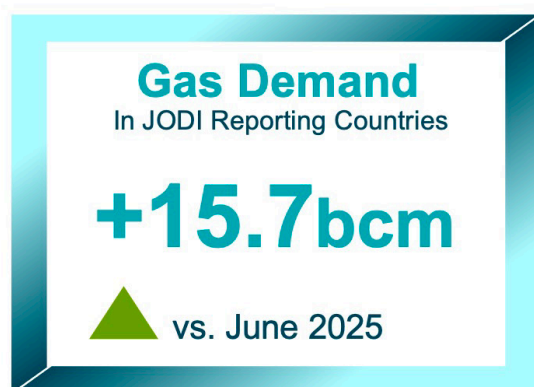


**Total Product Closing Stocks (39 Countries)**  
Million Barrels

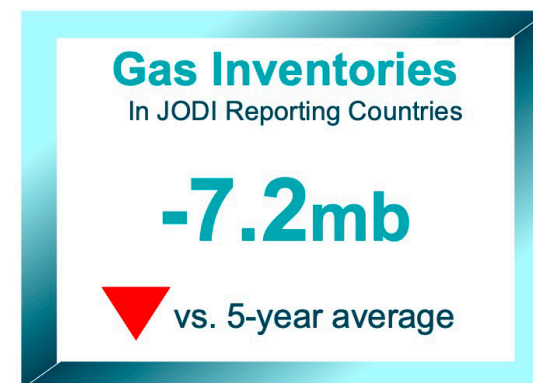
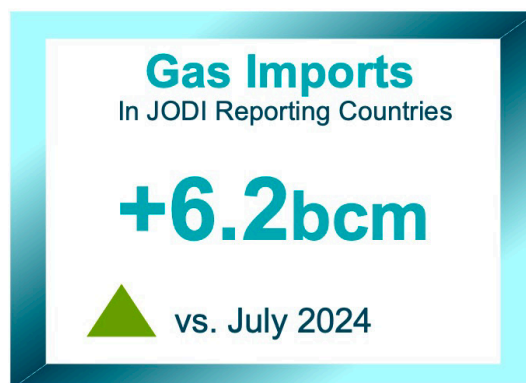
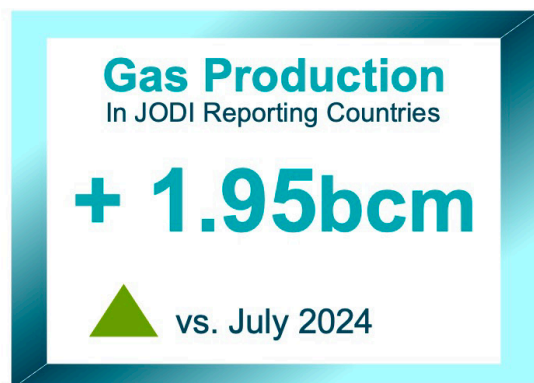
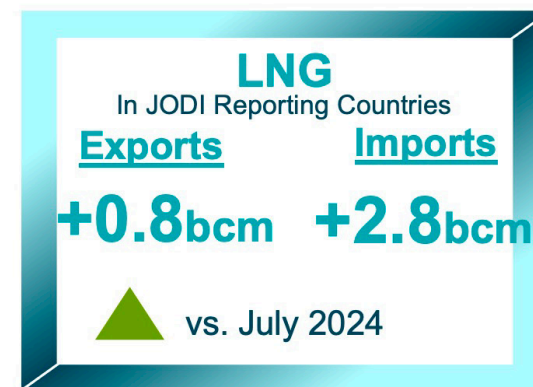
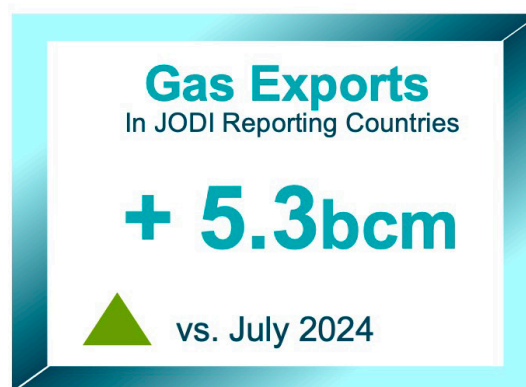
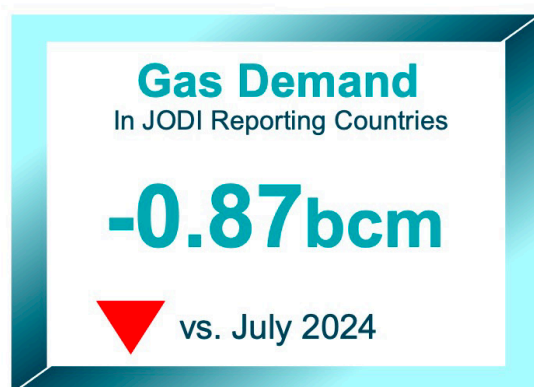


# JODI Gas Update: Month-on-Month Changes

57 countries updated the database with the most recent July 2025 data.



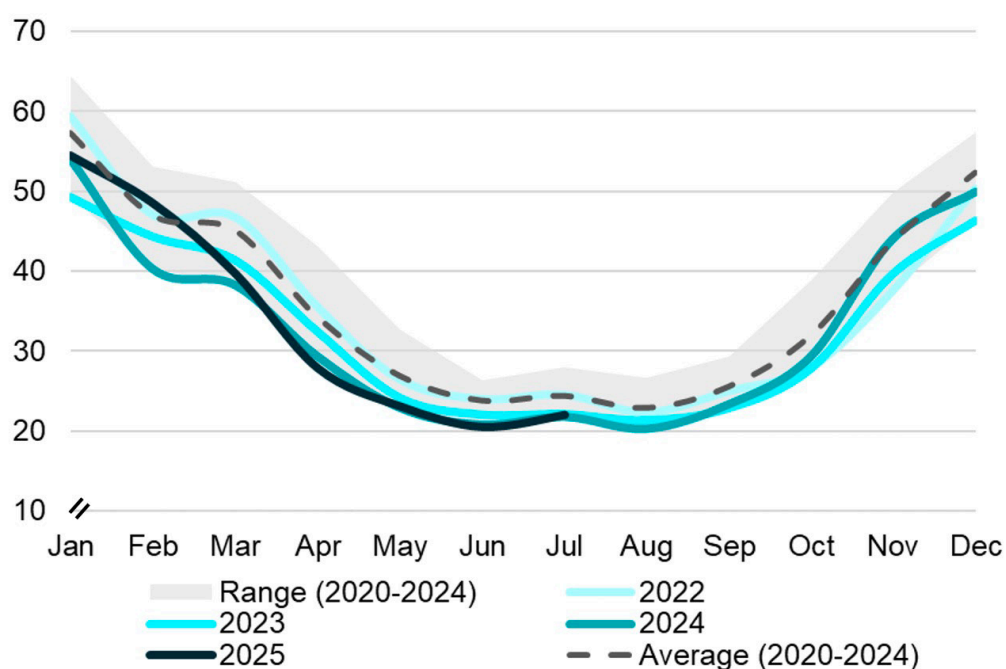
# JODI Gas update: Year-on-Year Changes



EU+UK gas demand grew by 1.5 bcm in July and inventories by 10.5 bcm m/m.

EU+UK Natural Gas Demand

Billion Cubic Metres



EU+UK Natural Gas Closing Inventories

Billion Cubic Metres

