The Joint Organisations Data Initiative

Background, Current Status and Objectives

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Prepared by Ms. Mieke Reece

IEA
What is JODI?

- Stands for Joint Organisations Data Initiative
- A concrete outcome of the oil producer-consumer dialogue
- Initiative between 7 international organisations to improve oil data transparency and harmonisation
- Monthly oil data collection through a common oil supply questionnaire from more than 90 countries assembled in a world database.
Background

• From high price volatility to the launch of JODI
• Achievements
• JODI World Database
Unusual volatility in Oil Prices...

Evolution of oil prices ($/bl)

Blame on statistics?
Data show higher Supply than Demand
Political Call + Technical Answer = Basis

- Bangkok 2-3 April 2001
  - Decision taken to launch a 6-month exercise

- Riyadh 17-19 Nov. 2000
  - Technical Heads of Statistics in Paris
    - There are many problems with definitions, units, methodology
    - Organisation can solve some of the problems
    - Involvement of countries is essential

- Paris 13-14 Nov. 2000
  - Political Ministers at the 7th IEF Meeting
    - “Co-operation among relevant international organisations, as well as the participating countries, in improving and timely accessing to energy data is important for market assessment and transparency.”

Political Call + Technical Answer = Basis

7th Regional JODI Training Workshop, 8-10 October 2012, Rabat, Morocco
Working together:
a long process but worthwhile!

2001 - 2009

International Energy Forum Conferences
JODI Conferences
Inter-Secretariat Working Group Meetings

7th Regional JODI Training Workshop, 8-10 October 2012, Rabat, Morocco
**1st Step: To Agree on a Questionnaire as Simple as Possible**

JOINT APEC/EUROSTAT/OECD-IEA/ OLADE/OPEC/UN DATA EXERCISE

- **Country:** ____________
- **Month:** ____________
- **Unit:** ____________

**Choice of units left to organisations**

**Simple Definitions**

**Month -1 and Month -2**

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2nd Step: To Launch a 6-Month Exercise with Joint and Agreed Objectives

Objectives

- How many countries would be able to complete the table
- How many countries would be able to submit M-1 data
- What are the main difficulties encountered
- What solutions could be proposed
Enormous Progress/ Accomplishment over the First 4 Years of the Initiative

- Reporting mechanism at country level:
  - Establishment of mechanism when there was none
  - Moving from M-3 to M-2 to M-1
  - Fewer confidentiality issues
  - Better quality data

- Continuous increase in coverage

- A JODI World Database
Changes to the Reporting Mechanism in the Netherlands

- Changes in the Law on Statistics; i.e. quicker response of submissions.
- Workshop session with industry to improve involvement ("win-win"): Additional: Extra JODI-questionnaire.
- Changes in the CBS-questionnaire itself.
- Change towards complete Electronic handling by the companies and CBS.
Fewer Confidentiality Issues

5. Stock

- Quarterly survey oil production, sales and stocks of industry enterprise
- Monthly survey oil production, sales and stocks of three large companies (CNPC, Sinopec, CNOOC)

China started to collect and release stocks changes data; data on stock levels should follow

China
Progress in Data Quality

SAUDI ARABIA

7th Regional JODI Training Workshop, 8-10 October 2012, Rabat, Morocco
Accuracy – Regional Overview

### OECD - Total Product Demand

**Percentage difference with MOS**

- North America
- Europe
- IEA Pacific
- OECD

**JODI M-1 vs. MOS**

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Number of Countries Participating in JODI: 93 at the 9th IEF in Amsterdam (May 2004)
## Joint Organisations Data Initiative

A Concrete Outcome of the Consumer - Producer Dialogue

### 7th Regional JODI Training Workshop, 8-10 October 2012, Rabat, Morocco

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Outcomes from Conferences

- 5th JODI conference Bali 2004:
  - Assess quality of data
  - Call on the IEF secretariat to coordinate initiative
  - Open a database
The new Reporting Mechanism
### Monthly update, M-1 data

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</table>

**Color code indicating data comparability (blue, yellow, white)**
Outcomes from Conferences

- 6th JODI conference Riyadh 2006:
  - Continue to improve completeness, timeliness, reliability
  - Improve **usefulness** of initiative and database (closer to data providers and users)
  - Extend the JODI questionnaire, at first with a trial period

NGL and Other Non crude production have been added

Addition of a few technical flows to be able to make a full oil balance

Addition of products with significant consumption in different countries (Naphtha, Jet Kerosene)
Outcomes from Conferences

7th JODI conference Quito 2009:
- JODI is already useful
  - JODI is a database for grown ups
  - Open to non-OECD countries data
  - Key source for demand growth
- JODI Users are on the driving seat
- Extended JODI questionnaire feasible
- Extension of the initiative to natural gas
  - Feasibility study commissioned by the IEF
  - Feasible but challenging
  - Important to build a sustainable data collection architecture
Current Status

• Training and Capacity building
• Remaining Challenges
• Communication and Promotion of JODI
• Extended JODI World database
Training and capacity building

- Website
- Manual
- Training sessions
- Internships
Training and capacity building

English

Spanish

Russian

Chinese
JODI Training

- To help the participating countries to report better quality data in the JODI questionnaire
- It offers participants an opportunity to get clarifications about the definitions, data quality assessment and oil data issues
- To share their experience on data validation best practices or data collection issues
Six JODI training sessions have been organised since 2006.
Despite many achievements, some problems still remain …

- Some countries do not send data regularly
- Some countries do not report some flows, e.g. demand or stocks (close/level)
- Some countries do not meet the aimed submission for 1-month old data
- Data submitted by some countries are not always reliable (definition?, other?)
How to communicate results to Ministers

- Results visible rapidly
- Results on a country basis
- A measure easy to understand
- Objective criteria: timeliness, sustainability and completeness
Participation situation in JODI Oil

- Number of countries with smiley face

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7th Regional JODI Training Workshop, 8-10 October 2012, Rabat, Morocco
What is the overall situation in terms of sustainability, timeliness and completeness?

### World Summary

<table>
<thead>
<tr>
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<th>Jan - Jun 2011</th>
<th>Jul - Dec 2010</th>
<th>1H11 vs. 2H10</th>
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<tr>
<td><strong>Sustainability</strong></td>
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**Legend:**
- ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ : Sustainability (of submission)
- ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ : Timeliness
- ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ ☀️ : Completeness

Not available (n.a.) when no submission from July 2010 to June 2011

Assessment for the period January - June 2011
Promotion of JODI

- Monthly Data Report
- Regular JODI Newsletters
- JODI section for the IEF Newsletter
Extended JODI Oil World Database

The JODI Oil World Database, now extended. Transparency is the key word behind JODI. JODI organisations do not estimate data that has not been submitted by participating countries nor change data submitted by them as the data is officially sanctioned.

Released at the IEF Ministerial in Kuwait March 2012
Looking Ahead

- Mechanics of JODI
- Objectives for the future
- Extension of the initiative
- A few words to conclude
The Mechanics of JODI

Launch

Bangkok (4/01)

Participation

Riyadh (11/01)
Mexico (5/02)

Reliability and Sustainability

Cairo (10/03)
Bali (10/04)

Use and Usefulness

Riyadh (11/06)

Sustainability and Expansion

Quito 06/09

User Expansion

Riyadh (11/05)

Launching of the Database

Beijing (10/11)
The Database is Only the Visible Part of the Iceberg…

- Oil Companies
- Oil Analysts
- 90+ Countries
- 6 Organisations + The IEF
- The JODI Database

Joint Organisations Data Initiative — A Concrete Outcome of the Consumer – Producer Dialogue

7th Regional JODI Training Workshop, 8-10 October 2012, Rabat, Morocco
Objectives for the future

- Release of 2\textsuperscript{nd} edition of JODI Oil Manual
- Continue to improve Timeliness, Coverage and Quality of JODI submissions
- Promotion of the data base
- Training Workshops/Internships at IEF
- Virtual training on IEF website
- JODI Natural Gas work
Still some work to do . . .

- 90 to 95% of the road has been made to have the usable, useful and used database the oil community is waiting for.
- However the remaining 5 to 10% are the most difficult to achieve.
- Most of the technical work has already been done, it is now mainly about political commitment: confidentiality and resources are two key issues.
JODI main achievements

- Helped raise political awareness on the importance of oil data transparency
- Helped establishing a free sound oil data collection system at the global level
- Improved attitude toward data confidentiality
- Created a momentum for more harmonization and cooperation
- Strengthened producer-consumer dialogue
Lessons From the Initiative

• A lot can be achieved by working together

• A close interaction between organisations, countries and the industry is key to move a process

• Political backing is essential

• Improving data transparency will not happen over night

• Transparency will not happen without full participation of all parties
Thank you

For more information at
www.jodidata.org